

**STATUS CONFERENCE DATE AND TIME:
December 14, 2018 at 3:00 p.m. (Eastern Time)**

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*Proposed Counsel to the Debtors and Debtors in
Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
)
REPUBLIC METALS REFINING) Case No. 18-13359 (SHL)
CORPORATION, *et al.*,¹)
) (Jointly Administered)
Debtors.)

NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that a status conference regarding: i) objections (“**Cash Collateral Objections**”) to the *Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Secured*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38 Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942)..

*Parties, (III) Scheduling a Final Hearing and (IV) Granting Related Relief [Doc. No. 173], ii) procedures for adjudication of creditor reclamation claims, (iii) procedures for adjudication of objections to Debtors' Motion to Sell Property of the Estate Free and Clear of All Liens, Claims, and Encumbrances Pursuant to 11 U.S.C. § 363 [Doc. No. 219]; iv) other related issues and items set forth in Federal Rule of Civil Procedure 16, as incorporated by Federal Rule of Bankruptcy Procedure 7016; and (v) a proposed order approving uniform procedures for resolution of creditor disputes as to ownership of goods other than prepaid product orders, will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"), One Bowling Green, New York, New York 10004, on **December 14, 2018 at 3:00 p.m. (Eastern Time)**, or as soon thereafter as counsel may be heard. Parties in interest may attend via telephone by CourtCall. Parties should contact Courtcall to coordinate appearances. CourtCall can be contacted at Telephone: 888-88-COURT or <http://courtcall.com/>.*

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Dated: New York, New York
December 4, 2018

AKERMAN LLP

By: /s/Susan F. Balaschak

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