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Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
REPUBLIC METALS REFINING)	
CORPORATION, <i>et al.</i> , ¹)	Case No. 18-13359 (shl)
)	
Debtors.)	(Jointly Administered)
)	
In re:)	
)	Chapter 11
REPUBLIC HIGH TECH METALS, LLC,)	
<i>et al.</i> , ²)	Case Nos. 18-13638 (shl), 18-13639
)	(shl), 18-13641 (shl), 18-13642 (shl),
)	18-13643 (shl), 18-13644 (shl) and
Debtors)	18-13645 (shl)
)	(Joint Administration Pending)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833).

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Republic High Tech Metals, LLC, 13001 NW 38th Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

AMENDED
**NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR
THE HEARING ON DECEMBER 6, 2018 AT 3:30 P.M.³**

Time and Date of Hearing: December 6, 2018 at 3:30 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, before the Honorable Sean H. Lane, United States Bankruptcy Judge, **Room 701**, One Bowling Green, New York, NY 10004-1408

PLEASE TAKE FURTHER NOTICE that an agenda with respect to all matters set for hearing on **December 6, 2018 at 3:30 p.m.** (EST) is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk of Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtors' claims and noticing agent, Donlin Recano ("Donlin"), at www.donlinrecano.com/republicmetals. Note that a PACER password is required to access documents on the Court's website.

AGENDA

I. Motions and Applications to be Heard as to All Debtors

A. Uncontested Matters

1. Application to Employ Akerman LLP as Counsel for the Debtors *Nunc Pro Tunc* to Petition Date [ECF No. 59]

a. Response Deadline: November 21, 2018 at 4:00 p.m. (Eastern)

b. Responses Received: Informal comments from the United States Trustee

c. Related Documents:

i. Supplemental Declaration of Scott Avila in Support of Application to Employ Akerman LLP as Counsel for the Debtors *Nunc Pro Tunc* to Petition Date [ECF No. 175]

ii. Supplemental Declaration of John E. Mitchell in Support of Application to Employ Akerman LLP as Counsel for the Debtors *Nunc Pro Tunc* to Petition Date [ECF No. 177]

d. Status: Going forward on a final basis.

³ *Changes from original Agenda [Doc. No. 236] are noted in bold and italic print herein.*

II. Status Conference

- i. Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [ECF No. 54]
- ii. ***Discussion of procedures for adjudication of objections to Debtors' Motion to Sell Property of the Estate Free and Clear of All Liens, Claims, and Encumbrances Pursuant to 11 U.S.C. § 363 [Doc. No. 219]***

Dated: New York, New York
December 4, 2018

AKERMAN LLP

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