

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**The Debtors filed these chapter 11 cases on  
11/2/2018 and filed additional cases on 11/21/18**

In re:	)	Chapter 11
	)	
REPUBLIC METALS REFINING CORPORATION, <i>et al.</i> ,	)	Case No. 18-13359-shl
	)	
Debtors.	)	(Jointly Administered)

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163<sup>rd</sup> Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38 Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

**Notice of Chapter 11 Bankruptcy Case**

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**For the debtors listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors’ property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney’s fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk’s office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk’s office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)). In addition, such documents can be viewed and/or obtained from the Debtors’ claims and noticing agent, Donlin, Recano & Company, Inc. (“DRC”), at [www.donlinrecano.com/republicmetals](http://www.donlinrecano.com/republicmetals) or by calling DRC at 212-771-1128. Note that you need a PACER password and login to access documents on the Bankruptcy Court’s website (a PACER password is obtained by accessing the PACER website, [www.pacer.gov](http://www.pacer.gov)).

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**The staff of the bankruptcy clerk’s office cannot give legal advice.**

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**Do not file this notice with any proof of claim or other filing in the case. Do not include more than the last four digits of a Social Security or Individual Taxpayer Identification Number in any document, including attachments, that you file with the court.**

<b>1. Debtors' full names:</b>	
Republic Metals Refining Corporation Republic Metals Corporation Republic Carbon Company, LLC Republic High Tech Metals, LLC RMC2, LLC RMC Diamonds, LLC J & L Republic LLC R & R Metals, LLC Republic Metals Trading (Shanghai) Co., Ltd. Republic Trans Mexico Metals, S.R.L.	
<b>2. All other names used in the last 8 years:</b>	
<b>3. Address:</b> 15 West 47th Street, Suites 206 and 209, New York, NY 10036, 12900 NW 38th Ave., Miami, FL 33054 and 5295 Northwest 163rd Street, Miami Gardens, FL 33014	
<b>4. Debtor's attorney</b>	
Akerman LLP	Contact phone: 214-720-4300
2001 Ross Avenue	Email: john.mitchell@akerman.com
Suite 3600	andrea.hartley@akerman.com
Dallas, TX 75201	susan.balaszak@akerman.com
(214) 720-4300	katherine.fackler@akerman.com
<b>5. Bankruptcy clerk's office:</b>	
Clerk of the United States Bankruptcy Court	
One Bowling Green	
New York, NY 10004-1408.	
Hours open: 8:30 a.m. - 5:00 p.m.	
Contact phone: 212-668-2870	
	Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a> .
<b>6. Meeting of creditors</b>	
The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	
Date	January 23, 2019 at 3:00 p.m. Location: United States Bankruptcy One Bowling Green Room 511, Fifth Floor New York, NY 10004-1408
	The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

<p><b>7. Proof of claim deadline</b></p>	<p><b>Deadline for filing proof of claim:</b> Not yet set. If a deadline is set, the court will send you another notice.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office, or at the Debtors' claims and noticing agent's website at <a href="https://www.donlinrecano.com/republicmetals">https://www.donlinrecano.com/republicmetals</a>.</p> <p>You may review the schedules that have been or will be filed at the bankruptcy clerk's office or at the Debtors' claims and noticing agent's website at <a href="https://www.donlinrecano.com/republicmetals">https://www.donlinrecano.com/republicmetals</a>. If your claim is not scheduled or your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. Whether or not your claim is scheduled, you are permitted to file a proof of claim. The court has not yet set a deadline to file a proof of claim. If a deadline is set, you will be sent another notice.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p><b>8. Exception to discharge deadline</b> The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. §1141(d)(6)(A).</p> <p><b>Deadline for filing the complaint:</b> Notice of deadline will be sent at a later time.</p>
<p><b>9. Creditors with a foreign address</b></p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p><b>10. Filing a Chapter 11 bankruptcy case</b></p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p><b>11. Discharge of debts</b></p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>