

**STATUS CONFERENCE DATE AND TIME:
December 14, 2018 at 3:00 p.m. (Eastern Time)**

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Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
)	
REPUBLIC METALS REFINING)	Case No. 18-13359 (SHL)
CORPORATION, <i>et al.</i> , ¹)	
)	(Jointly Administered)
Debtors.)	

SUPPLEMENT TO NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that the status conference set for **December 14, 2018** at 3:00 p.m. (Eastern Time) will be held at **300 Quarropas Street, White Plains, New York 10601, courtroom 118²** before the Honorable Sean H. Lane, United States Bankruptcy Judge.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38 Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942)..

² The courtroom number is subject to change.

Parties in interest may attend via telephone by CourtCall. Parties should contact Courtcall to coordinate appearances. CourtCall can be contacted at Telephone: 888-88-COURT or <http://courtcall.com/>.

Please take notice that the Status Conference will be regarding: i) objections (“**Cash Collateral Objections**”) to the *Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Scheduling a Final Hearing and (IV) Granting Related Relief [Doc. No. 173]*, ii) procedures for adjudication of creditor reclamation claims, (iii) procedures for adjudication of objections to *Debtors’ Motion to Sell Property of the Estate Free and Clear of All Liens, Claims, and Encumbrances Pursuant to 11 U.S.C. § 363 [Doc. No. 219]*; iv) other related issues and items set forth in Federal Rule of Civil Procedure 16, as incorporated by Federal Rule of Bankruptcy Procedure 7016; and (v) a proposed order approving uniform procedures for resolution of creditor disputes as to ownership of goods other than prepaid product orders.

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Dated: December 12, 2018

AKERMAN LLP

By: /s/John E. Mitchell

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