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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
REPUBLIC METALS REFINING CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-13359 (shl)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF AGENDA FOR MATTERS SCHEDULED  
FOR STATUS CONFERENCE AND HEARING  
ON DECEMBER 14, 2018 AT 3:00 P.M.**

Time and Date of Hearing: December 14, 2018 at 3:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, before the Honorable Sean H. Lane, United States

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38th Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

Bankruptcy Judge, **Room 118<sup>2</sup>**, 300 Quarropas Street, White Plains, New York 10601

**PLEASE TAKE NOTICE** that an agenda with respect to all matters set for hearing on **December 19, 2018 at 11:00 a.m.** (EST) is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), (ii) contacting the Office of the Clerk of Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtors' claims and noticing agent, Donlin Recano ("Donlin"), at [www.donlinrecano.com/republicmetals](http://www.donlinrecano.com/republicmetals). Note that a PACER password is required to access documents on the Court's website.

### **AGENDA**

#### **I. Status Conference Items**

1. Objections to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to use Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [ECF No. 10].
2. Procedures for Adjudication of Reclamation Claims.
3. Procedures for Adjudication of Objections to Debtors' Motion to Sell Property of the estate Free and Clear of All Liens, Claims, and Encumbrances Pursuant to 11 U.S.C. § 363 [ECF No. 219].
4. Other related issues and items set forth in Federal Rule of Civil Procedure 16, as incorporated by Federal Rule of Bankruptcy Procedure 7016.
5. Proposed Order Approving Uniform Procedures for Resolution of Creditor Disputes as to Ownership of Goods Other Than Prepaid Product Orders.

#### **II. Uncontested Hearing**

1. Motion to Approve Stipulation of Settlement Among Debtors, Cornerstone Asset Metals, LLC, and Senior Lenders [ECF No. 281]
  - a. Response Deadline: December 13, 2018 at 5:00 p.m. (Eastern)
  - b. Responses Received: None
  - c. Related Documents: None
  - d. Status: Going forward on final basis.

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<sup>2</sup> Courtroom number is subject to change

Dated: December 13, 2018

AKERMAN LLP

By: /s/Katherine C. Fackler

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