

Susan F. Balaschak
AKERMAN LLP
666 Fifth Avenue, 20th Floor
New York, NY 10103
Tel.: (212) 880-3800
Fax: (212) 880-8965

Andrea S. Hartley (*Admitted Pro Hac Vice*)
Katherine C. Fackler (*Admitted Pro Hac Vice*)
AKERMAN LLP
98 Southeast Seventh Street, Ste. 1100
Miami, FL 33131
Tel.: (305) 374-5600
Fax: (305) 374-5095

John E. Mitchell (*Admitted Pro Hac Vice*)
AKERMAN LLP
2001 Ross Avenue, Ste. 3600
Dallas, TX 75201
Tel.: (214) 720-4300
Fax: (214) 981-9339

Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
REPUBLIC METALS REFINING)	
CORPORATION, <i>et al.</i> , ¹)	Case No. 18-13359 (shl)
)	
Debtors.)	(Jointly Administered)

**NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR
THE HEARING ON DECEMBER 19, 2018 AT 11:00 A.M.**

Time and Date of Hearing: December 19, 2018 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, before the Honorable Sean H. Lane, United States Bankruptcy Judge, **Room 701**, One Bowling Green, New York, NY 10004-1408

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38th Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

PLEASE TAKE NOTICE that an agenda with respect to all matters set for hearing on **December 19, 2018 at 11:00 a.m.** (EST) is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk of Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtors' claims and noticing agent, Donlin Recano ("Donlin"), at www.donlinrecano.com/republicmetals. Note that a PACER password is required to access documents on the Court's website.

AGENDA

I. Motion to be Heard as to Additional Debtors Only

1. Debtors' Emergency Motion for Entry of Interim and Final Orders Directing that Certain Orders in the Chapter 11 Cases of Republic Metals Refining Corporation, *et al.* Apply to All Above-Captioned Cases [ECF No. 2 in each Additional Debtor Case]

- a. Response Deadline: December 17, 2018 at 4:00 p.m. (Eastern Time)
- b. Responses Received: None
- c. Related Documents:
 - i. Interim Order Granting Debtors' Emergency Motion for Entry of Interim and Final Orders Directing that Certain Orders in the Chapter 11 Cases of Republic Metals Refining Corporation, *et al.* Apply to All Above-Captioned Cases [ECF No. 300]
- d. Status: This matter is going forward on a final, uncontested basis.

II. Motions and Applications to be Heard as to All Debtors

A. Uncontested Matters

1. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Determining that Utility Providers Have Been Provided with Adequate Assurance of Payment, (II) Approving Proposed Adequate Assurance Procedures, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (IV) Determining that Debtors are Not Required to Provide any Additional Assurance, (V) Scheduling a Hearing to Consider Entry of a Final Order, and (VI) Granting Related Relief [ECF No. 8]

- a. Response Deadline: December 14, 2018 at 4:00 p.m. (Eastern)
- b. Responses Received: None
- c. Related Documents:

- i. Interim Order (I) Determining that Utility Providers Have Been Provided with Adequate Assurance of Payment, (II) Approving Proposed Adequate Assurance Procedures, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (IV) Determining that Debtors are Not Required to Provide any Additional Assurance, (V) Scheduling a Hearing to Consider Entry of a Final Order, and (IV) Granting Related Relief [ECF No. 240]

d. Status: Going forward on final basis.

2. Emergency Motion of Debtors for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a) and 363(b) (i) Authorizing Debtors to Pay Prepetition Claims of Shippers, and (ii) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [ECF No. 192]

a. Response Deadline: December 17, 2018 at 4:00 p.m. (Eastern Time)

b. Responses Received: None formal; informal response from Premier Gold resolved in interim order.

c. Related Documents:

- i. Order Granting Debtors' Ex-Parte Motion for an Order Shortening Notice Period for Hearing on Emergency Motion of Debtors for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a) and 363(b) (i) Authorizing Debtors to Pay Prepetition Claims of Shippers, and (ii) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [ECF No. 198]
- ii. Debtors' Ex-Parte Motion for an Order Shortening Notice Period for Hearing on Emergency Motion of Debtors for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a) and 363(b) (i) Authorizing Debtors to Pay Prepetition Claims of Shippers, and (ii) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [ECF No. 194]
- iii. Interim Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) (i) Authorizing Debtors to Pay Prepetition Claims of Shippers, and (ii) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [ECF No. 298]

d. Status: Going forward on final basis.

3. Debtors' Second Motion for Entry of an Order Granting an Extension of Time to File Schedules and Statements [ECF No. 88]

a. Response Deadline: December 12, 2018 at 4:00 p.m. (Eastern Time)

b. Responses Received: None

c. Related Documents:

- i. Order Granting Debtors' Emergency Motion for Entry of an Order Granting an Extension of Time to File Schedules and Statements [ECF No. 51]

d. Status: Going forward.

4. Debtors' Motion for an Order Authorizing the Retention and Compensation of Professionals Utilized by the Debtors in the Ordinary Course of Business [ECF No. 151]

a. Response Deadline: December 12, 2018 at 4:00 p.m. (Eastern Time)

b. Responses Received: None

c. Related Documents: None

d. Status: Going forward.

5. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 330, 331, and 363, Fed. R. Bank. P. 2016, and Local Rule 2016-1, for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [ECF No. 87]

a. Response Deadline: December 12, 2018 at 4:00 p.m. (Eastern Time)

b. Responses Received: None

c. Related Documents: None

d. Status: Going forward.

6. Omnibus Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 365(a) for Entry of an Order Authorizing Debtors to Reject Certain Employment Agreements Effective *Nunc Pro Tunc* to December 3, 2018 [ECF No. 254]

a. Response Deadline: December 12, 2018 at 4:00 p.m. (Eastern Time)

b. Responses Received: None

c. Related Documents: None

d. Status: Going forward.

7. Debtors' Motion for Authority to Enter Lease Extension and Modification Agreement Effective *Nunc Pro Tunc* to December 1, 2018, Pursuant to 11 U.S.C. §§ 105 and 363 [ECF No. 216]

- a. Response Deadline: December 12, 2018 at 4:00 p.m. (Eastern Time)
- b. Responses Received: None
- c. Related Documents: None
- d. Status: Going forward.

8. Motion to Seal filed by Coeur Mining, Inc., et al. [ECF No. 145]

- a. Response Deadline: N/A
- b. Responses Received: Informal request from United States Trustee to resolve by agreed redactions.
- c. Related Documents: None
- d. Status: Ongoing settlement discussions with Debtors and United States Trustee.

9. Motion to Seal filed by Yamana Gold, Inc. [ECF No. 165]

- a. Response Deadline: N/A
- b. Responses Received: Informal request from United States Trustee to resolve by agreed redactions.
- c. Related Documents: None
- d. Status: Ongoing settlement discussions with Debtors and United States Trustee.

10. The Official Committee of Unsecured Creditors' Motion for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties [ECF No. 306]

- a. Response Deadline: December 19, 2018 at 11:00 a.m.
- b. Responses Received: None
- c. Related Documents:
 - i. Notice of Presentment of Order Granting The Official Committee of Unsecured Creditors' Motion for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties [ECF No. 305]

d. Status: Going forward.

B. Contested Matters

11. Debtors' Expedited Motion for Authority to Settle Compromises Pursuant to Bankruptcy Rule 9019 (RTMM Product Settlement) [ECF No. 307]

a. Response Deadline: December 12, 2018 at 4:00 p.m. (Eastern Time)

b. Responses Received:

i. Limited Objection to (I) Debtors' Supplement to Motion to Sell Property of the Estate Free and Clear of All Liens, Claims, Rights, Interests and Encumbrances Pursuant to 11 U.S.C. § 363 to Include Authority to Settle Compromises Pursuant to Rule 9019 and Request for Emergency Consideration and (II) Debtors' Expedited Motion for Authority to Settle Compromises Pursuant to Bankruptcy Rule 9019 (RTMM Product Settlement) filed by Tiffany and Company [ECF No. 319]

c. Related Documents:

i. Motion for an Order Shortening the Notice Period for a Hearing on the Debtors' Expedited Motion for Authority to Settle Compromises Pursuant to Bankruptcy Rule 9019 (RTMM Product Settlement) [ECF No. 309]

ii. Order Granting Motion for an Order Shortening the Notice Period for a Hearing on the Debtors' Expedited Motion for Authority to Settle Compromises Pursuant to Bankruptcy Rule 9019 (RTMM Product Settlement) [ECF No. 310]

d. Status: Going forward.

12. Debtors' Motion to Sell Property of the Estate Free and Clear of All Liens, Claims, and Encumbrances Pursuant to 11 U.S.C. § 363 (Prepaid Product Orders) [ECF No. 219]

a. Response Deadline: December 12, 2018 at 4:00 p.m. (Eastern Time)

b. Responses Received:

i. Objection and Reservation of Rights filed by Bayside Metal Exchange [ECF No. 290]

ii. Limited Objection, Joinder and Reservation of Rights With Respect to Debtors Motion to Sell Property of the Estate Free and Clear of Liens, Claims and Encumbrances Pursuant to 11 U.S.C. § 363 filed by SKE Bullion Pte Ltd. [ECF No. 291]

iii. Objection to Debtors' Motion to Sell Property of the Estate Free and Clear of All Liens, Claims, and Encumbrances Pursuant to 11 U.S.C. § 363 filed by Prince & Izant Company [ECF No. 293]

- iv. Objection to Debtors' Motion to Sell Property of the Estate Free and Clear of All Liens, Claims, and Encumbrances Pursuant to 11 U.S.C. § 363 filed by Israel Coins and Medals Corp., Ltd. [ECF No. 295]
- v. Objection and Reservation of Rights to Debtors' Motion to Sell Property of the Estate Free and Clear of All Liens, Claims, and Encumbrances Pursuant to 11 U.S.C. § 363 filed by MK Management Group, LLC [ECF No. 296]
- vi. Objection and Reservation of Rights Re: Debtor's to Motion to Sell *Pre-Paid* Property of the Estate Free and Clear of Liens, Claims, Rights, Interests and Encumbrances and for Authority to Settle Compromises Pursuant to Rule 9019 filed by Mid-States Recycling, Inc. [ECF No. 309]
- vii. Objection to Debtors' Motion to Sell Property of the Estate Free and Clear of All Liens, Claims, And Encumbrances Pursuant to 11 U.S.C. § 363 And Supplement Thereto and Apmex's Reservation of Rights filed by Apmex, Inc. [ECF No. 311]
- viii. Limited Objection to the Debtors' Supplement to Motion to Sell Property of the Estate Free and Clear of All Liens, Claims, and Encumbrances Pursuant to 11 U.S.C. § 363 to Include Authority to Settle Compromises Pursuant to Rule 9019 and Request for Emergency Consideration filed by Israel Coins and Medals Corp. Ltd. [ECF No. 312]
- ix. Statement and Joinder to Apmex, Inc.'s Objection To Debtors' Motion to Sell Property of the Estate Free and Clear of Liens, Claims and Encumbrances Pursuant To 11 U.S.C. § 363 filed by My Gold Limited, North American Bullion Exchange, LLC, Strategic Gold Corporation, Texas Precious Metals, L.L.C. [ECF No. 314]
- x. Limited Objection to (I) Debtors' Supplement to Motion to Sell Property of the Estate Free and Clear of All Liens, Claims, Rights, Interests and Encumbrances Pursuant to 11 U.S.C. § 363 to Include Authority to Settle Compromises Pursuant to Rule 9019 and Request for Emergency Consideration and (II) Debtors' Expedited Motion for Authority to Settle Compromises Pursuant to Bankruptcy Rule 9019 (RTMM Product Settlement) filed by Tiffany and Company [ECF No. 319]

c. Related Documents: None

d. Status: Not going forward; status conference on the Motion.

13. Debtors' Supplement to Motion to Sell Property of the Estate Free and Clear of All Liens, Claims, and Encumbrances Pursuant to 11 U.S.C. § 363 (Prepaid Product Orders) to Include Authority to Settle Compromises Pursuant to Rule 9019 and Request for Emergency Consideration [ECF No. 286]

a. Response Deadline: December 17, 2018 at 4:00 p.m. (Eastern Time)

b. Responses Received:

- i. Objection and Reservation of Rights to Debtors' Motion to Sell Property of the Estate Free and Clear of All Liens, Claims, and Encumbrances Pursuant to 11 U.S.C. § 363 filed by MK Management Group, LLC [ECF No. 296]
- ii. Objection and Reservation of Rights Re: Debtor's to Motion to Sell *Pre-Paid* Property of the Estate Free and Clear of Liens, Claims, Rights, Interests and Encumbrances and for Authority to Settle Compromises Pursuant to Rule 9019 filed by Mid-States Recycling, Inc. [ECF No. 309]
- iii. Objection to Debtors' Motion to Sell Property of the Estate Free and Clear of All Liens, Claims, And Encumbrances Pursuant to 11 U.S.C. § 363 And Supplement Thereto and Apmex's Reservation of Rights filed by Apmex, Inc. [ECF No. 311]
- iv. Limited Objection to the Debtors' Supplement to Motion to Sell Property of the Estate Free and Clear of All Liens, Claims, and Encumbrances Pursuant to 11 U.S.C. § 363 to Include Authority to Settle Compromises Pursuant to Rule 9019 and Request for Emergency Consideration filed by Israel Coins and Medals Corp. Ltd. [ECF No. 312]
- v. Statement and Joinder to Apmex, Inc.'s Objection To Debtors' Motion to Sell Property of the Estate Free and Clear of Liens, Claims and Encumbrances Pursuant To 11 U.S.C. § 363 filed by My Gold Limited, North American Bullion Exchange, LLC, Strategic Gold Corporation, Texas Precious Metals, L.L.C. [ECF No. 314]
- vi. Limited Objection to (I) Debtors' Supplement to Motion to Sell Property of the Estate Free and Clear of All Liens, Claims, Rights, Interests and Encumbrances Pursuant to 11 U.S.C. § 363 to Include Authority to Settle Compromises Pursuant to Rule 9019 and Request for Emergency Consideration and (II) Debtors' Expedited Motion for Authority to Settle Compromises Pursuant to Bankruptcy Rule 9019 (RTMM Product Settlement) filed by Tiffany and Company [ECF No. 319]

c. Related Documents:

- i. Ex Parte Motion to Shorten Time for Notice Period [ECF No. 287]
- ii. Order Granting Motion to Shorten Time for Notice Period [ECF No. XXX]

d. Status: Going forward.

14. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Scheduling a Final Hearing and (IV) Granting Related Relief [ECF No. 10]

a. Response Deadline: November 21, 2018 at 4:00 p.m.

b. Responses Received:

- i. Limited Objection of Alamos Gold Inc. and its Subsidiaries, Minas de Oro Nacional, S.A. de C.V. and Minera Santa Rita S. de R.L. de C.V. to the Debtors Cash Collateral Motion and Supplement to the Cash Collateral Motion [ECF No. 121]
- ii. Limited Objection of Cornerstone Asset Metals LLC to Debtors' Motion to Use Cash Collateral [ECF No. 135]
- iii. Limited Objection SCMI US Inc. to the Debtors' Cash Collateral Motion and Joint Supplement to the Cash Collateral Motion [ECF No. 137]
- iv. Limited Objection of Premier Gold Mines Limited to Debtors' Motion for Entry of Final Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection of the Secured Parties and (III) Granting Related Relief [ECF No. 144]
- v. Objection of Coeur Mining, Inc., Coeur Mexicana S.A. De C.V., Coeur Rochester, Inc. and Wharf Resources (U.S.A.), Inc. to (A) Debtors' Motion for Entry of Final Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection of the Secured Parties and (III) Granting Related Relief, and (B) Joint Supplement of the Debtors and the Senior Lenders to the Cash Collateral Motion [ECF No. 146]
- vi. Joint Objection of Argonaut Gold Inc., First Majestic Silver Corp., and Mitchell T. Levine to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Scheduling a Final Hearing and (iv) Granting Related Relief [ECF No. 147]
- vii. Objection of Midwest Refineries, LLC to Entry of Final Case Collateral [sic] Order [ECF No. 148]
- viii. Limited Objection and Reservation of Rights Re: Debtor's Motion for Use of Cash Collateral filed by Alex Morningstar Corp., Deb Schott, Inc., FCP Diamonds, LLC, Mid-States Recycling, Inc., and Noble Metal Services, Inc. [ECF No. 152]
- ix. Texas Precious Metals L.L.C.'s Joinder and Limited Objection to the Debtors' Cash Collateral Motion and Supplement to the Cash Collateral Motion and Reservation of Rights [ECF No. 154]
- x. Texas Precious Metals L.L.C.'s Joinder and Limited Objection to the Debtors' Cash Collateral Motion and Supplement to the Cash Collateral Motion and Reservation of Rights [ECF No. 156]

- xi. Limited Objection of Music City Group, LLC to Debtors' Motion to Use Cash Collateral [ECF No. 157]
- xii. Limited Objection of Minas de Oroco Resources, S.A. de C.V. to Debtors' Motion to Use Cash Collateral [ECF No. 158]
- xiii. Limited Objection of Tiffany and Company, on its own behalf and on behalf of Laurelton Sourcing, LLC to (A) Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection of the Secured Parties, (III) Scheduling a Final Hearing and (IV) Granting Related Relief, and (B) Joint Supplement of the Debtors and the Senior Lenders to the Cash Collateral Motion [ECF No. 159]
- xiv. Objection of Pretium Exploration Inc. to the Debtors' Motion for Entry of a Final Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [ECF No. 161]
- xv. Yamana Gold Inc.'s Limited Objection to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [ECF No. 162]
- xvi. Limited Objection of Design Gold Group, Inc. to Motion to (I) Approve Use of Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, and (III) Scheduling a Final Hearing [ECF No. 163]
- xvii. Limited Objection of Pyropure, Inc. D/B/A Pyromet to the Debtors' Cash Collateral Motion and Supplement to the Cash Collateral Motion [ECF No. 164]
- xviii. Limited Objection, Joinder and Reservation of Rights Concerning Debtors' Motion Seeking Authorization to Use Cash Collateral and Certain Related Relief filed by 7645635 Canada Inc. o/a Ottawa Gold Buyer, Pollock-Cameron Investments Corporation o/a Vancouver Gold Buyer, and 7907109 Canada Inc. [ECF No. 174]
- xix. Objection, Joinder, and Reservation of Rights of Compania Minera Dolores, S.A. de C.V. and Minera Triton Argentina SA to the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [ECF No. 178]

- xx. So Accurate Group, Inc.'s Limited Objection, Joinder, and Reservation of Rights to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors' Use of Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [ECF No. 181]
- xxi. Limited Objection of Brilliant Jewelers/MJJ Inc. to Debtors' Cash Collateral Motion and Supplement to the Cash Collateral Motion and Reservation of Rights [ECF No. 185]
- xxii. APMEX, Inc.'s Joinder and Limited Objection to the Debtors' Cash Collateral Motion and Supplement to the Cash Collateral Motion and Reservation of Rights [ECF No. 189]
- xxiii. Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing the Debtors' Use of Cash Collateral, (ii) Granting Adequate Protection to the Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief, and the Supplemental Motion [ECF No. 193]
- xxiv. Objection of Jason Rubin, Rose Rubin, Lindsey Rubin, the Second Amended and Restated Rose Rubin Revocable Trust U/D/A 9/25/2013, the Amended and Restated Richard Rubin Revocable Trust U/D/A 12/8/2008, Republic Metals Warehouse LLC, Richard Rubin Linday Investments, LLC, Jason Ross Rubin Enterprises LLC, and RRLJ12 LLC to the Debtors' Motion for Entry of a Final Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Scheduling a Final hearing and (IV) Granting Related Relief [ECF No. 199]
- xxv. Limited Objection, Joinder and Reservation of Rights with Respect to Debtors' Motion for Entry of Interim and Final Orders (1) Authorizing the Debtors' Use of Cash Collateral [by Prince & Inzant Company] [ECF No. 202]
- xxvi. Omnibus Reply of the Senior Lenders to Objections to the Debtors' Cash Collateral Motion [ECF No. 208]
- xxvii. Objection to Cash Collateral Motion by Funacion Rafael Konde, I.A.P. [ECF No. 227]
- xxviii. Objection To Entry of Form of Cash Collateral Order by Midwest Refineries [ECF No. 265]

c. Related Documents:

- i. Notice of Proposed Amended Cash Collateral Budget [ECF No. 32]
 - ii. Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [ECF No. 54]
 - iii. Joint Supplement of the Debtors and the Senior Lenders to the Cash Collateral Motion [ECF No. 78]
 - iv. Notice of Filing Proposed Order [ECF No. 167]
 - v. Motion of Coeur Mining, Inc., Coeur Mexicana S.A. De C.V., Coeur Rochester, Inc. and Wharf Resources (U.S.A.), Inc. to (a) File Documents under Seal and (b) Redact Commercially Sensitive, Nonpublic Information [ECF No. 145]
 - vi. Yamana Gold, Inc. Ex Parte Motion for Entry of an Order to (i) File a Document Under Seal and (ii) Redact Commercially Sensitive, Nonpublic Information [ECF No. 165]
 - vii. Declaration of Atul Kampani in Support of Limited Objection of Brilliant Jewelers/MJJ Inc. to Debtor's Final Motion to Use Cash Collateral, Granting Adequate Protection, Etc. [ECF No. 186]
 - viii. Notice of Proposed Order Continuing Final Hearing on Cash Collateral [ECF No. 209]
 - ix. Notice of Proposed Interim Cash Collateral Budget [ECF No. 212]
 - x. Notice of Proposed Second Interim Cash Collateral Order and Budget [ECF No. 255]
 - xi. Order Continuing Final hearing on Debtors' Motion for An Order (I) Authorizing the Debtor to Use Cash Collateral, (II) Granting Adequate Protection to Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [ECF No. 277]
- d. Status: Going forward on an interim basis.

Dated: December 18, 2018

AKERMAN LLP

By: /s/Katherine C. Fackler

Andrea S. Hartley

(Admitted Pro Hac Vice)

Katherine C. Fackler

(Admitted Pro Hac Vice)

AKERMAN LLP

98 Southeast Seventh Street, Suite 1100

Miami, FL 3313

Tel.: (305) 374-5600

Fax: (305) 374-5095

E-Mail: andrea.hartley@akerman.com

E-Mail: katherine.fackler@akerman.com

Susan F. Balaschak

666 Fifth Avenue, 20th Floor

New York, NY 10103

Tel.: (212) 880-3800

Fax: (212) 880-8965

E-Mail: susan.balaschak@akerman.com

-and-

John E. Mitchell

(Admitted Pro Hac Vice)

AKERMAN LLP

2001 Ross Avenue, Suite 3600

Dallas, TX 75201

Tel.: (214) 720-4300

Fax: (214) 981-9339

E-Mail: john.mitchell@akerman.com

Counsel for Debtors and Debtors-in-Possession