

John E. Mitchell (*Admitted Pro Hac Vice*)
Yelena Archiyan (*Admitted in New York*)
AKERMAN LLP
2001 Ross Avenue, Ste. 3600
Dallas, TX 75201
Tel.: (214) 720-4300
Fax: (214) 981-9339

Andrea S. Hartley (*Admitted Pro Hac Vice*)
Joanne Gelfand (*Admitted in New York*)
Katherine C. Fackler (*Admitted Pro Hac Vice*)
AKERMAN LLP
98 Southeast Seventh Street, Ste. 1100
Miami, FL 33131
Tel.: (305) 374-5600
Fax: (305) 374-5095

Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
REPUBLIC METALS REFINING CORPORATION, <i>et al.</i> , ¹)	Case No. 18-13359 (shl)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR
THE HEARING ON JANUARY 9, 2019 AT 11:00 A.M.**

Time and Date of Hearing: January 9, 2019 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, before the Honorable Sean H. Lane, United States Bankruptcy Judge, **Room 701**, One Bowling Green, New York, NY 10004-1408

PLEASE TAKE NOTICE that an agenda with respect to all matters set for hearing on **January 9, 2019 at 11:00 a.m. (EST)** is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court’s website at www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk of Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtors’ claims and noticing agent, Donlin

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38th Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

Recano ("Donlin"), at www.donlinrecano.com/republicmetals. Note that a PACER password is required to access documents on the Court's website.

AGENDA

A. Status Conference

- i. Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [ECF No. 54]

B. Uncontested Matters

1. Application of the Official Committee for Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of Cooley LLP as Counsel for the Committee *Nunc Pro Tunc* to November 19, 2018 [ECF No. 340]

- a. Response Deadline: January 2, 2019 at 5:00 p.m. (ET)
- b. Responses Received: None
- c. Related Documents: None
- d. Status: Going forward on final basis.

2. Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of CBIZ Accounting, Tax Advisory of New York, LLC and CBIZ, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to November 19, 2018 [ECF No. 341]

- a. Response Deadline: January 2, 2019 at 5:00 p.m. (ET)
- b. Responses Received: None
- c. Related Documents: None
- d. Status: Going forward on final basis.

3. Motion of Debtors for an Order (I) Authorizing and Approving Procedures for the Sale of the Debtors' Assets; (II) Scheduling a Sale Hearing; (III) Approving Procedures for Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with the Sale; (IV) Approving Sale of Free and Clear of Interests; and (V) Approving Form of Notice of Sale [ECF No. 358]

- a. Response Deadline: January 2, 2019 at 4:00 p.m. (ET)
- b. Responses Received: None

- c. Related Documents: None; to be updated prior to hearing.
- d. Status: Going forward as to approval of bidding and sale procedures.

Dated: January 8, 2019

AKERMAN LLP

By: /s/Katherine C. Fackler
Katherine C. Fackler
(Admitted *Pro Hac Vice*)
Andrea S. Hartley
(Admitted *Pro Hac Vice*)
Joanne Gelfand
(Admitted in New York)
AKERMAN LLP
98 Southeast Seventh Street, Suite 1100
Miami, FL 3313
Tel.: (305) 374-5600
Fax: (305) 374-5095
E-Mail: katherine.fackler@akerman.com
E-Mail: andrea.hartley@akerman.com
E-Mail: joanne.gelfand@akerman.com

-and-

John E. Mitchell
(Admitted *Pro Hac Vice*)
Yelena Archiyan
(Admitted in New York)
AKERMAN LLP
2001 Ross Avenue, Suite 3600
Dallas, TX 75201
Tel.: (214) 720-4300
Fax: (214) 981-9339
E-Mail: john.mitchell@akerman.com
E-Mail: yelena.archiyan@akerman.com

Counsel for Debtors and Debtors-in-Possession