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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| In re: | : | Chapter 11 |
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| REPUBLIC METALS REFINING CORPORATION, <i>et al.</i> , ¹ | : | Case No. 18-13359 (SHL) |
| | : | |
| Debtors. | : | |
| ----- | X | |

**NOTICE OF FILING AND SERVICE OF MONTHLY FEE AND EXPENSE
STATEMENT OF CBIZ ACCOUNTING, TAX & ADVISORY OF NEW YORK, LLC
FOR THE PERIOD NOVEMBER 19, 2018 THROUGH DECEMBER 31, 2018**

PLEASE TAKE NOTICE that in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 346] (the “Interim Compensation Order”), CBIZ Accounting, Tax & Advisory of New York, LLC and CBIZ Inc. (collectively “CBIZ”), financial advisor to the Official Committee of Unsecured Creditors of Republic Metals Refining Corporation, et al. (the “Committee”) has filed its *First*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38th Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604), R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co. Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 20001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegacion Cuauhtemoc, Mexico DF 6000 (2942).

Monthly Fee and Expense Statement for the period from November 19, 2018 through December 31, 2018 (the “Fee Statement”) with the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004. Pursuant to the Fee Statement, CBIZ seeks compensation for services rendered to the Committee in the amount of \$146,153.50 and reimbursement of costs incurred in the amount of \$2,336.19.

On January 17, 2019, CBIZ served the Fee Statement pursuant to the Interim Compensation Order on the Notice Parties, as defined therein.

Dated: January 17, 2019
New York, New York

By: /s/ Brian Ryniker
Brian Ryniker
Managing Director
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New York, LLC**
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*Financial Advisor to the Official Committee
of Unsecured Creditors of Republic Metals
Refining Corporation, et al*