

Fill in this information to identify the case:

Debtor 1 Republic Metals Corporation

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: United States Bankruptcy Court - Southern District of New York

Case number 18-13360

RECEIVED
11/11/2018 8:52:31 AM (Eastern Time)
US BANKRUPTCY COURT-DRC
Claim No. ECN-17

Official Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?** Israel Coins and Medals Corp. Ltd. (ICMC)
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor The Holy Land Mint

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
3. Where should notices and payments to the creditor be sent? <small>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</small>	<u>Herzel Biryoti</u> <u>Meytal Miller</u> <u>Israel Coins and Medals Corp. Ltd. (ICMC)</u> <u>50 Bar Yehuda Street</u> <u>Nesher 3666017</u> <u>Israel</u> <u>972506489856</u> <u>herzel@icmc.co.il</u>	
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?** No
 Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ \$146,072.95. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

Balance of 8,590 1oz Silver Rounds produced for ICMC by RMC. Order was fully paid on April 24, 2018 by ICMC in full and ready for shipment from RMC. Balance still in storage at RMC.

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: Balance of Order for One-Ounce Silver Rounds - Quantity: 8,590 Rounds
Basis for perfection: RMC Invoice, ICMC Payment Bank Transfer Document
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ \$146,072.95
Amount of the claim that is secured: \$ \$146,072.95
Amount of the claim that is unsecured: \$ \$0.00 (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ \$0.00
Annual Interest Rate (when case was filed) 0.00%
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 11/11/2018
MM / DD / YYYY

/s/ ARTHUR BOXER

Signature

Print the name of the person who is completing and signing this claim:

ARTHUR BOXER
CEO
ISRAEL COINS AND MEDALS CORP. LTD.
Israel Coins and Medals Corp. (ICMC)
50 Bar Yehuda Street
Nesher 3666017
Israel
972506489856
herzel@icmc.co.il

Israel Coins and Medals Corporation
P.O Box 5
Nesher 3666017, ISRAEL
Tel: 972-4-8212807
Fax: 972-4-8212818



www.israelmint.com
medals@coins.co.il

November 15, 2017

Attention: Drew Bloomberg, Director of Sales - Precious Metals Products
Republic Metals Corporation
12900 NW 38th Ave, Miami, FL 33054
Main Tel. 888-685-8505 | Direct 786-501-8649

PURCHASE ORDER

We hereby place our order for Silver/999 Rounds with the following specifications:

Material: 999 Silver
Diameter (struck): 39 mm
Weight: 1 Troy Oz. minimum
Rim: Reeded
Quality: Standard (same quality as that of the samples sent to ICMC)
Packaging: In tubes

Round	Qty.	Fabrication Price per piece (USD)	Total (USD)
Dove - ICMC Cat. No. 23044380	5,000	\$ 0.37	1,850.00
Jerusalem- ICMC Cat. No. 23045380	5,000	\$ 0.37	1,850.00

Die			
Dove	2	\$ 750.00	1,500.00
Jerusalem	2	\$ 750.00	1,500.00

GRAND TOTAL (USD)	6,700.00
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Purchase of Silver: LME fixing to be determined by ICMC

Designs for the artwork and sculpted models: To be emailed for approval before cutting of dies

Samples: 5 samples of each of the 2 rounds are requested for approval before production of the quantities.

Shipment of the quantity: To be coordinated in advance

Israel Coins and Medals Corporation



Completed Wire Details

Detail for Confirmation Number 1494360948

Debit Information

Template name: Republic Metals Corporation
Wire type: Domestic wire
Account: CHECKING518 - *9518
Security code:
Effective date: 04/24/2018
Amount: \$169,879.96
Currency: USD
Entered by: MMILLER
Entry date/time: 04/24/2018 08:34:02 AM (ET)
Transmitted by: ARTHURB
Transmit date/time: 04/24/2018 08:36 AM (ET)
Status: PROCESSED
Confirmation number: 1494360948
Reference number:

Recipient Information

Bank ID type: ABA
Bank ID: 031101266
Recipient account: 4328879056
Bank name: TD BANK, NA
Bank address 1: WILMINGTON
Bank address 2: DE
Bank address 3:
Recipient name: Republic Metals Corporation
Recipient address 1: 12900 NW 38th Ave
Recipient address 2: Miami, FL 33054
Recipient address 3:
Additional information for recipient: Inv. 53929

First Intermediary Information

Bank ID type:
Bank ID:
Intermediary account:
Bank name:
Bank address 1:
Bank address 2:
Bank address 3:

Second Intermediary Information

Bank ID type:
Bank ID:
Intermediary account:
Bank name:
Bank address 1:
Bank address 2:
Bank address 3:

Wire Initiator Information

Wire initiator name: THE ISRAEL COINS AND MEDALS
Wire initiator address 1: 50 DEREGH BAR YEUDA ST
Wire initiator address 2: NESHAR ISRAEL, NY 36680
Wire initiator address 3:

Approval History Information

Approval status: 2 of 2 received

Action	User ID	Date	Time
Enter Request	MMILLER	04/24/2018	08:34:02 AM (ET)
Approve Request	ABOXER	04/24/2018	08:35:25 AM (ET)
Approve Request	ARTHURB	04/24/2018	08:36:45 AM (ET)

#3386
 ISRAEL COINS AND MEDALS CORP.
 ARTHUR BOXER
 50 BAR YEHUDA STREET
 NESHER, 3666017
 Israel



Sales Invoice No.: 53929

Sales Invoice Date:04/17/18



Republic Metals Corporation
 12900 N.W. 38th Avenue
 Miami, FL 33054
 Phone 888-685-8505
 Fax 305-685-8506
<http://www.republicmetalscorp.com>

<u>Ticket No.</u>	<u>Description</u>	<u>Quantity UofM</u>	<u>Price</u>	<u>Premium Discount</u>	<u>Amount</u>
3123366	AG 1oz Coin 39 ICMC Dove	4,995.000 OZT	16.6250	0.3800	\$84,939.98
3123366	AG 1oz Coin 39 ICMC Jerusalem	4,995.000 OZT	16.6250	0.3800	\$84,939.98
Total					\$169,879.96

Silver: 9,990.000

NOTE: If weights or number of pieces specified are found to be incorrect, please advise our sales department within 24 hours of receipt at the above address.

In addition to any costs incurred by Republic Metals Corporation in connection with its enforcement of any return of metal or sums due hereunder or enforcement of its rights hereunder, if Republic Metals Corporation employs an attorney to enforce collection of any metals or sums due hereunder, in whole or in part, then Customer will pay a reasonable fee for such attorney services, including costs, regardless of whether suit is instituted, and whether at trial, on appeal, in mediation, in arbitration or in administrative proceedings.

Acceptance of metal, check, draft, credit card or any remittance except legal tender shall not constitute return of metal to RMC or payment until such items are finally returned to RMC or paid any any period to contest any charges reflected on this invoice have expired. Until such time, Republic Metals Corporation shall be deemed to retain title to and a security interest in all goods covered by this invoice to secure the return of metal or the payment of this invoice. Consignee / bailee agrees to return the metal(s) or equal money value in kind.

Subject to RMC Standard Terms and General Operating Conditions which are available upon request or at www.republicmetalscorp.com/terms.pdf.