

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11 Case No.:  
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REPUBLIC METALS REFINING : 18-13359 (SHL)  
CORPORATION, et al., :   
: (Jointly Administered)  
Debtors.<sup>1</sup> :   
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**ORDER GRANTING THE MOTION OF COEUR FOR ENTRY OF AN ORDER TO (I)  
FILE A DOCUMENT UNDER SEAL AND (II) REDACT  
COMMERCIALLY SENSITIVE, NONPUBLIC INFORMATION**

Upon the motion (the “Motion”)<sup>2</sup> of Coeur Mining, Inc., Coeur Mexicana S.A. de C.V., Coeur Rochester, Inc. and Wharf Resources (U.S.A.) Inc. (collectively, “Movants”), for entry of an order (this “Order”) (a) authorizing Movants to file the Redacted Document at ECF No 146, as modified with reduced redactions in the form attached hereto as Exhibit 1, under seal; (b) redacting commercially sensitive, nonpublic information in the Redacted Document, and (c) directing that the Redacted Document shall remain under seal and not be made available to anyone, except as specifically provided in the Order, without the consent of Movants or further order of the Court; and the Court having reviewed the Motion; and the Court having determined

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38th Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38<sup>th</sup> Avenue, Miami, FL 33054 (7604); R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

<sup>2</sup> Capitalized terms used and not otherwise defined herein shall have the meanings assigned to such terms in the Motion.

that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, the Movants, and other parties in interest; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefore, it is **HEREBY ORDERED THAT:**

1. The Motion is granted as set forth herein.
2. The Movants shall provide copies of the Redacted Document to the Court for *in camera* review, and to the following parties or their counsel on a confidential basis: (a) the U.S. Trustee and (b) the Debtors.
3. All information filed under seal pursuant to this Order shall remain under seal until further order of the Court.
4. This Order is without prejudice to the rights of any party in interest or the U.S. Trustee to seek to make public any portion of the Redacted Document filed under seal.
5. The Movants shall submit an unredacted copy of the Redacted Document with the Clerk of this Court under seal in an envelope, clearly indicating that the same has been filed under seal by order of the United States Bankruptcy Court for the Southern District of New York and may not be unsealed until and unless permitted by further order of the Court.
6. The Clerk of the Court shall treat the Redacted Document as confidential and counsel for the Movants shall contact the Clerk's Office regarding the return or disposition of the Redacted Document as soon as practicable following the effective date of any plan of reorganization or liquidation in these cases or any successor cases.
7. The Movants are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

8. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

9. This Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation or interpretation of this Order.

New York, New York  
January 28, 2019

/s/ Sean H. Lane  
United States Bankruptcy Judge