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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|-------------------------|
| In re: |) | Chapter 11 |
| |) | |
| REPUBLIC METALS REFINING |) | Case No. 18-13359 (shl) |
| CORPORATION, <i>et al.</i> , ¹ |) | |
| |) | (Jointly Administered) |
| Debtors. |) | |
| |) | |

**NOTICE OF (I) INTENT TO ASSUME AND ASSIGN EXECUTORY CONTRACTS
AND UNEXPIRED LEASES, (II) PROPOSED CURE AMOUNTS ASSOCIATED WITH
ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND
UNEXPIRED LEASES, AND (II) DEADLINE TO OBJECT THERETO**

**YOU ARE RECEIVING THIS NOTICE BECAUSE YOU OR ONE OF
YOUR AFFILIATES IS A COUNTERPARTY TO AN EXECUTORY
CONTRACT OR UNEXPIRED LEASE WITH ONE OR MORE OF THE
DEBTORS THAT MAY BE ASSUMED AND ASSIGNED BY THE
DEBTOR TO A THIRD PARTY.**

**YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE
PROPOSED TREATMENT OF YOUR EXECUTORY CONTRACT OR
UNEXPIRED LEASE.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38th Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

PLEASE TAKE NOTICE that on December 21, 2018, the Debtors filed a *Motion for Order (I) Authorizing and Approving Procedures for the Sale of the Debtors' Assets, (II) Scheduling a Sale Hearing; (III) Approving Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with the Sale; (IV) Approving Sale of Property Free and Clear of Interest; and (V) Approving Form of Notice of Sale* (the "Sale Motion") [ECF No. 358].²

PLEASE TAKE FURTHER NOTICE that on January 11, 2019, the Bankruptcy Court entered an Order approving the Bid Procedures and approving the form of this Notice (the "Sale Procedures Order") [ECF No. 399].

PLEASE TAKE FURTHER NOTICE that on the schedule annexed hereto as **Exhibit A**, the Debtors have indicated the cure amounts (in each instance, the "Proposed Cure Amount") that the Debtors believe must be paid to cure any defaults under the executory contracts and unexpired leases (each, a "Contract") that may be assumed and assigned pursuant to the Sale Order.

PLEASE TAKE FURTHER NOTICE that any party objecting to the Proposed Cure Amount, whether or not such party previously has filed a proof of claim with respect to amounts due under the applicable agreement, or objecting to the potential assumption and assignment of such Contract, shall be required to file and serve an objection setting forth with specificity any and all cure obligations that the objecting party asserts must be cured or otherwise satisfied in respect of the Contracts and/or any and all objection to the potential assumption and assignment of such Contracts, together with all documentation supporting such cure claim or other objection. Any objections to the proposed assumption of the Contracts and/or the corresponding Proposed Cure Amounts, must be filed with the Court no later than **February 8, 2019 at 4:00 p.m. (prevailing Eastern Time)** (a "Cure Objection").

PLEASE TAKE FURTHER NOTICE that, in accordance with the Sale Procedures Order, any Cure Objection must (a) be in writing; (b) comply with the Bankruptcy Rules and Local Rules; (c) state the name and address of the objecting party and the amount and nature of the claim or interest beneficially owned by such entity; (d) state with particularity the legal and factual basis for such objections; and (e) be filed with this Court with proof of service thereof and served upon the following parties so as to be actually received by the Objection Deadline: (i) the Debtors, c/o Republic Metals Refining Corporation, (Attn: Scott Avila); (ii) the attorneys for the Debtors, Akerman LLP, 2001 Ross Avenue, Suite 3600, Dallas, TX 75201 (Attn: John Mitchell, Esq.) and 98 Southeast Seventh Street, Suite 1100, Miami, FL 3313 (Attn: Andrea S. Hartley, Esq. and Katherine C. Fackler, Esq.); (iii) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Shannon Scott, Esq.); (iv) counsel to the Debtors' pre-petition senior secured lenders, Luskin, Stern & Eisler LLP, Eleven Times Square, New York, NY 10036 (Attn: Michael Luskin, Esq., Richard Stern, Esq., and Alex Talesnick, Esq.); and (v) counsel to the Official Committee of Unsecured Creditors, Cooley LLP, 1114 Avenue of the Americas, New York, NY 10036 (Attn: Seth Van Aalten, Esq. and Robert Winning, Esq.).

² Unless otherwise defined herein, capitalized terms shall have the meaning given them in the Sale Motion.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Sale Procedures Order, a hearing to consider approval of the Sale Motion, including the assumption and assignment of Contracts and the Proposed Cure Amounts, will be held on ***February 13, 2019 at 10:00 a.m. (prevailing Eastern Time)*** before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court for the Southern District of New York One Bowling Green, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that in the event no Cure Objection is timely filed with respect to a Contract, the counterparty to such Contract shall be deemed to have consented to the Proposed Cure Amount and shall be forever enjoined and barred from seeking any additional amount on account of the cure obligations under section 365 of the Bankruptcy Code or otherwise from the Debtors, their estates, or the successful purchaser. In addition, if no timely Cure Objection is filed with respect to a Contract, upon entry of any final order on the Sale Motion, such counterparty shall be deemed to have waived any right to object, consent, condition, or otherwise restrict the Debtors' assumption and assignment of the Contract to the successful purchaser.

PLEASE TAKE FURTHER NOTICE that the inclusion of a Contract herein is without prejudice to the successful purchaser's right to modify their election to accept an assignment of such Contract prior to the closing of any sale under the Sale Motion, and inclusion of a Contract herein is not a final determination that such Contract will be assumed and assigned.

PLEASE TAKE FURTHER NOTICE that that inclusion of a Contract herein shall not constitute or be deemed to be a determination or admission by the Debtors that such document is, in fact, an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code (all rights with respect thereto being expressly reserved).

Dated: January 30, 2019

AKERMAN LLP

By: /s/ Katherine C. Fackler

Katherine C. Fackler
(Admitted *Pro Hac Vice*)

Andrea S. Hartley
(Admitted *Pro Hac Vice*)

Joanne Gelfand
(Admitted in New York)

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-and-

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Counsel for Debtors and Debtors-in-Possession

EXHIBIT A

PROPOSED CURE AMOUNT

| COUNT | COUNTERPARTY WITH WHOM THE DEBTOR HAS AN EXECUTORY CONTRACT OR UNEXPIRED LEASE NAME1 | DEBTOR ENTITY NAME | TITLE OF CONTRACT | STATE THE TERM REMAINING | LIST THE CONTRACT NUMBER IF ANY GOVERNMENT CONTRACT | ADDRESS1 | ADDRESS 2 | CITY | STATE | ZIP | COUNTRY | CURE COSTS |
|-------|--|--------------------------------------|--------------------------|--------------------------|---|---|-------------------------|------------------|---------|------------|---------|---------------|
| 1 | 15 W. 47th Street LLC | Republic Metals Refining Corporation | Office Lease | Month to Month | 15W47-206-CU | 989 AVENUE of the AMERICAS, FL 15 | | NEW YORK | NY | 10018 | US | \$ - |
| 2 | ACTION FORKLIFT, INC. | Republic Carbon Company, LLC | Equipment Lease | Month to Month | 201808901 | 3888 N.W. 125 STREET | | OPA-LOCKA | FL | 33054 | US | \$ 17,184.76 |
| 3 | ADOBE INC. | Republic Metals Corporation | Software | Month to Month | 4490 | 345 Park Avenue | | SAN JOSE | CA | 95110 | US | \$ - |
| 4 | AFCO | Republic Metals Corporation | Insurance | 5 months | 15358382502 | 5600 N. RIVER ROAD, SUITE 400 | | ROSEMONT | IL | 60018 | US | \$ - |
| 5 | AIRGAS USA, LLC. | Republic Metals Corporation | Supplier | Month to Month | 3445657 | P O BOX 7777 - W3645 | | PHILADELPHIA | PA | 19175-0001 | US | \$ 4,746.97 |
| 6 | ALARM AND ELECTRONICS SYSTEMS, LLC | Republic Metals Corporation | Security | Month to Month | 12016643 | 13973 S.W. 140 STREET | | MIAMI | FL | 33186 | US | \$ 230.05 |
| 7 | ALSCO LINEN AND UNIFORM RENTAL SERVICES | Republic Metals Corporation | Supplier | Month to Month | N/A | 1415 N.W. 21st TERRACE | | MIAMI | FL | 33142 | US | \$ 3,795.67 |
| 8 | American Steel Products | Republic Metals Corporation | Equipment Purchase | N/A | N/A | 3171 N. Republic Blvd. | | Toledo | OH | 43615 | US | \$ - |
| 9 | APPLIED UNDERWRITERS | Republic Metals Corporation | Insurance | 3 months | 73-7201710106 | P.O. BOX 3646 | | OMAHA | NE | 68103 | US | \$ - |
| 10 | ASPIREUP, LLC | Republic Metals Corporation | Contractor | N/A | N/A | 1301 CHESTNUT AVE. | | WILMETTE | IL | 60091 | US | \$ 31,994.00 |
| 11 | AT&T | Republic Metals Corporation | Telephone | Month to Month | N/A | PO BOX 105262 | | ATLANTA | GA | 30348 | US | \$ 2,025.68 |
| 12 | Atlantic Hosiery, LLC | Republic Metals Corporation | Warehouse lease | Month to Month | N/A | 13449 N.W. 42 AVENUE | | OPA-LOCKA | FL | 33054 | US | \$ - |
| 13 | BAKER & MCKENZIE LLP | Republic Metals Corporation | Professional Fees | N/A | N/A | 1111 BRICKELL AVENUE, SUITE 1700 | | Miami | FL | 33131 | US | \$ 4,598.00 |
| 14 | BALDASSARE BALISTRERI | Republic Metals Corporation | Warehouse lease | Month to Month | N/A | 9349 N.W. 23 STREET | | PEMBROKE PINES | FL | 33024 | US | \$ - |
| 15 | BRINKS (VAULT STORAGE FEE) | Republic Metals Corporation | Vault Lease | Month to Month | N/A | P.O Box 4590 - Station A | | TORONTO | ON | M5W 7B1 | Canada | \$ 3,793.39 |
| 16 | BURGLAR ALARM TECHNICIANS, INC. | Republic Metals Corporation | Security | Month to Month | N/A | 4826 NE 10 Avenue | | Fort Lauderdale | FL | 33334 | US | \$ - |
| 17 | CASCADE WATER SERVICES | Republic Metals Corporation | Supplier | Month to Month | N/A | 113 BLOOMINGDALE ROAD | | HICKSVILLE | NY | 11801 | US | \$ 4,431.00 |
| 18 | CBJ CONSTRUCTION, INC. | Republic Metals Corporation | Contractor | Month to Month | N/A | 7 NW 3rd Ave | | Dania Beach | FL | 33004 | US | \$ 132,356.00 |
| 19 | CELTIC COMMERCIAL FINANCE | Republic Metals Corporation | Equipment Lease | 15 months | CML-3704A | DEP. 10295. | P.O. BOX 87618 | CHICAGO | IL | 60680 | US | \$ 1,665.00 |
| 20 | CESAR OSWALDO MENDOZA PEREZ | Republic Trans Mexico Metals, S.R.L. | International Consultant | Month to Month | N/A | PRIVADA DE LA BOTA 182, RANCHO DON ANTONIO | TIZAYUCA | HIDALGO | HIDALGO | 43800 | MÉXICO | \$ - |
| 21 | Dakota Software | Republic Metals Corporation | Software | 7 months | SOW18-328 | P.O. BOX 18559 | | ROCHESTER | NY | 14618 | US | \$ - |
| 22 | DEI FOOD SERVICE EQUIPMENT & DESIGN | Republic Metals Corporation | Storage Lease | Month to Month | N/A | 3908 NORTH 29th AVENUE | | HOLLYWOOD | FL | 33020 | US | \$ 412.80 |
| 23 | DELL MARKETING L.P. | Republic Metals Corporation | Software | 1 month | 409360671 | P.O. BOX 534118 | C/O DELL USA L.P. | ATLANTA | GA | 30353 | US | \$ 4,862.00 |
| 24 | DGA SECURITY SYSTEMS INC | Republic Metals Refining Corporation | Security | Month to Month | 80978 | PO BOX 1920 | | NEW YORK | NY | 10101-1920 | US | \$ - |
| 25 | Diversified Administration, Inc. | Republic Metals Corporation | Contractor | Month to Month | N/A | 6161 WASHINGTON STREET | | HOLLYWOOD | FL | 33023 | US | \$ - |
| 26 | EVOQUA WATER TECHNOLOGIES LLC | Republic Metals Corporation | Supplier | 7 months | 322171517 | 28563 NETWORK PLACE | | CHICAGO | IL | 60673 | US | \$ 1,062.23 |
| 27 | FLEXENTIAL COLORADO CORP. | Republic Metals Corporation | Supplier - Datacenter | Month to Month | 88044 | PO Box 732368 | | DALLAS | TX | 75373 | US | \$ - |
| 28 | G4S SECURE SOLUTIONS (USA) INC. | Republic Metals Corporation | Security | Month to Month | N/A | P O BOX 277469 | | ATLANTA | GA | 30384-7469 | US | \$ 49,029.72 |
| 29 | GERARDO ROMAN HUERTA GONZALEZ | Republic Trans Mexico Metals, S.R.L. | International Consultant | Month to Month | N/A | AVENIDA JIMENEZ CANTU LOTE 90 CASA 37 COL. ARCOS 1 | TULTITLAN | MÉXICO | MÉXICO | 54938 | MÉXICO | \$ - |
| 30 | Gregg Driscoll | Republic Metals Corporation | Employee | N/A | N/A | 200 WEST BROW ROAD | | LOOKOUT MOUNTAIN | TN | 37350 | US | \$ - |
| 31 | HIGINIO LEAL MACIAS | Republic Trans Mexico Metals, S.R.L. | International Consultant | Month to Month | N/A | CENTENARIO MZ 2 LOTE 9 COL. LA JOYA | CHIMALHUACAN | MÉXICO | MÉXICO | | MEXICO | \$ - |
| 32 | HUGO HERNANDEZ VELAZQUEZ | Republic Trans Mexico Metals, S.R.L. | International Consultant | Month to Month | N/A | CALLE VALLE DEL PARAISO MZ 5 LOTE 8 COL. VALLE DE LUCES | IZTAPALAPA | CDMX | MÉXICO | 09800 | MÉXICO | \$ - |
| 33 | IJU AGENCY OF FLORIDA | RMC2, LLC | Insurance | 1 day | MAR/22034 | 6355 N.W. 36th STREET | | MIAMI | FL | 33166 | US | \$ - |
| 34 | IKOI | Republic Metals Corporation | Equipment Purchase | N/A | MOFF 17127 | VIA MONTE VERENA, 20 | 36022-S.ZENO DI CASSOLA | VICENZA | VICENZA | NA | Italy | \$ - |
| 35 | INUNISON | Republic Metals Corporation | Supplier | Month to Month | 20160001834 | 4747 NOB HILL ROAD, SUITE 8 | | SUNRISE | FL | 33351 | US | \$ - |
| 36 | Isaac Amponsah | Republic Carbon Company, LLC | Employee | N/A | N/A | 16213 NW 84 Place | | Miami Lakes | FL | 33016 | US | \$ - |
| 37 | James Gavilan | Republic Metals Corporation | Employee | N/A | N/A | 6426 Dieterle Crescent | | Rego Park | NY | 11374 | US | \$ - |
| 38 | Jaw Property Holdings, LLC | Republic Metals Corporation | Warehouse lease | Month to Month | N/A | 13449 NW 42 AVENUE | | OPA LOCKA | FL | 33054 | US | \$ - |
| 39 | JEFF BAXTER | Republic Metals Corporation | International Consultant | Month to Month | N/A | 27 QUEEN STREET EAST | SUITE 702 | TORONTO | ONTARIO | M5C 2B3 | Canada | \$ - |
| 40 | JESSICA CASTAÑEDA MONDRAGON | Republic Trans Mexico Metals, S.R.L. | International Consultant | Month to Month | N/A | DOCTOR ATL 172 COL SANTA MARIA LA RIBERA | CUAUHTEMOC | CDMX | MÉXICO | 06400 | MÉXICO | \$ - |
| 41 | JLT SPECIALTY INSURANCE SERVICES, INC. | Republic Metals Corporation | Insurance | 8 Months | ADL30000779600 | 135 MAIN STREET, SUITE 1600 | | SAN FRANCISCO | CA | 94105 | US | \$ - |
| 42 | JOHNSON CONTROLS, INC. | Republic Metals Corporation | Security | Month to Month | N/A | PO Box 730068 | | DALLAS | TX | 75373 | US | \$ 9,286.57 |

| COUNT | COUNTERPARTY WITH WHOM THE DEBTOR HAS AN EXECUTORY CONTRACT OR UNEXPIRED LEASE NAME1 | DEBTOR ENTITY NAME | TITLE OF CONTRACT | STATE THE TERM REMAINING | LIST THE CONTRACT NUMBER IF ANY GOVERNMENT CONTRACT | ADDRESS1 | ADDRESS 2 | CITY | STATE | ZIP | COUNTRY | CURE COSTS |
|-------|--|--------------------------------------|--------------------------|--------------------------|---|--|------------------------|---------------|------------------|------------|---------|--------------|
| 43 | JORGE LUIS MALPARTIDA RAMOS | Republic Metals Corporation | International Consultant | Month to Month | N/A | CALLE BRASILIA NOR. 313, DPT101 URB SANTA PATRICIA | | LA MOLINA | LIMA | NA | Peru | \$ - |
| 44 | JOSE ANTONIO HERNANDEZ VELAZQUEZ | Republic Trans Mexico Metals, S.R.L. | International Consultant | Month to Month | N/A | FRANCISCO I MADERO 55 INT 409 | CENTRO | CUAUHTEMOC | CIUDAD DE MEXICO | 06000 | MEXICO | \$ - |
| 45 | JOSE HERNANDEZ HERNANDEZ | Republic Trans Mexico Metals, S.R.L. | International Consultant | Month to Month | N/A | CALLE ORTENCIA MZ 32 LOTE 471 COL. PRIMAVERA | LA PAZ | MÉXICO | MÉXICO | 56516 | MÉXICO | \$ - |
| 46 | JOSE LUIS HERNANDEZ HERNANDEZ | Republic Trans Mexico Metals, S.R.L. | International Consultant | Month to Month | N/A | REAL DE SANTA ELENA MZ 19 LOTE 66 CASA B, REAL DE SAN MARTIN | VALLE DE CHALCO | MÉXICO | MÉXICO | 56614 | MÉXICO | \$ - |
| 47 | KARLA LUCIA LEZAMA ROCHA | Republic Trans Mexico Metals, S.R.L. | International Consultant | Month to Month | N/A | AV. CENTENARIO 1080 INT 21 COL. LA PERA XOCHINAHUAC | ALVARO OBREGON | CDM,X | MÉXICO | 01619 | MÉXICO | \$ - |
| 48 | KONICA MINOLTA | Republic Metals Corporation | Equipment Lease | 8 Months | 1316522, 1395979 | 21146 NETWORK PLACE | | CHICAGO | IL | 60673 | US | \$ 7,352.53 |
| 49 | LUPITA ISABEL ACEVEDO VILLALOBOS | Republic Trans Mexico Metals, S.R.L. | International Consultant | Month to Month | N/A | CALLE TORRES QUIINTERO 191 EDIFICIO 11C DEPTO 102 | IZTAPALAPA | CDM,X | MÉXICO | 09360 | MÉXICO | \$ - |
| 50 | MALCA-AMIT CANADA, INC. | Republic Metals Corporation | Vault Lease | Month to Month | N/A | 702-27 QUEEN STREET EAST | | TORONTO | ON | M5C 2M6 | CANADA | \$ - |
| 51 | MARIA ENRIQUETA ESTHER GONZALEZ CENTENO | Republic Trans Mexico Metals, S.R.L. | International Consultant | Month to Month | N/A | CALLE LAGUNA DEL CARMEN 36 COL. LA TURBA | TLAHUAC | CDMX | MÉXICO | 13250 | MÉXICO | \$ - |
| 52 | MARSHALL & STERLING, INC. | Republic Metals Corporation | Insurance | 4 Months | FINFR: 1803165, 1804888, 1801596 | 110 MAIN STREET | | POUGHKEEPSIE | NY | 12601 | US | \$ - |
| 53 | Mass Mutual (401k) | Republic Metals Corporation | Benefits | N/A | GN-835644 | P.O. BOX 1583 | | HARTFORD | CT | 6144 | US | \$ - |
| 54 | MCNEILL GROUP | Republic Metals Corporation | Insurance | 8 Months | 9115171021600' | PO BOX 33070 | | ST PETERSBURG | FL | 33733-8070 | US | \$ - |
| 55 | MERCEDES-BENZ FINANCIAL SERVICES | Republic Metals Corporation | Auto Lease | 12 Months | 5000366411001' | P O BOX 5209 | DOWNTOWN LA MOTORS, LP | CAROL STREAM | IL | 60197 | US | \$ - |
| 56 | MERCUTEK | Republic Metals Corporation | Service Contractor | N/A | N/A | 153 SOUTH MAIN ST. | | NEWTON | CT | 6470 | US | \$ 20,713.05 |
| 57 | METTLER TOLEDO, INC. | Republic Metals Corporation | Supplier | Month to Month | N/A | 5 Barr Road | | Ithica | NY | 14850-9117 | US | \$ 1,131.77 |
| 58 | MICROSOFT CORP. | Republic Metals Corporation | Software | 10 days | N/A | P.O. BOX 842103 | | DALLAS | TX | 75284 | US | \$ 6,961.29 |
| 59 | MIRIAN COLIN FONSECA | Republic Trans Mexico Metals, S.R.L. | International Consultant | Month to Month | N/A | RIO SAN JOAQUIN 64 A UNIDAD HABITACIONLA EL ARBOLILLO I | GUSTAVO A MADERO | CDMX | MÉXICO | 07269 | MÉXICO | \$ - |
| 60 | MITEL CLOUD SERVICES, INC. | Republic Metals Corporation | Telephone | Month to Month | 1305639139 | 4921 SOLUTION CENTER | | CHICAGO | IL | 60677 | US | \$ - |
| 61 | Mutual of Omaha (STD,LTD, and Life) | Republic Metals Corporation | Insurance | 5 Months | GVTL-AQ32, GUPR-AQ32, GUC-AQ32 | P.O. BOX 2147 | | OMAHA | NE | 68103 | US | \$ - |
| 62 | Nico Scheeres | Republic Carbon Company, LLC | Employee | N/A | N/A | 398 NE 3rd Court | | Boca Raton | FL | 33432 | US | \$ - |
| 63 | PAULINO GABRIEL CAMACHO PITNEY BOWES GLOBAL FINANCIAL SERVICES, LLC | Republic Trans Mexico Metals, S.R.L. | International Consultant | Month to Month | N/A | CALLE QUIMICHIN MZ 100 LOTE 35 COL. BARRIO PESCADORES | CHIMALHUACAN | MÉXICO | MÉXICO | 56334 | MÉXICO | \$ - |
| 64 | PODHURST ORSECK, P.A. | Republic Metals Refining Corporation | Attorney | Month to Month | N/A | P.O. BOX 371887 | | PITTSBURGH | PA | 15250 | US | \$ - |
| 65 | PODS Enterprises LLC | Republic Metals Corporation | Equipment Lease | Month to Month | N/A | ONE S.E. 3 AVENUE, SUITE 2300 | | MIAMI | FL | 33131 | US | \$ 4,410.00 |
| 66 | QUALITY TECHNOLOGY SERVICES MIAMI II, LLC | Republic Metals Corporation | Software | Month to Month | N/A | P.O. BOX 791003 | | BALTIMORE | MD | 21279 | US | \$ - |
| 67 | RIGHTPOINT CONSULTING, LLC | Republic Metals Corporation | Software | Month to Month | N/A | P.O. BOX 74501 | | CLEVELAND | OH | 44194 | US | \$ 2,205.47 |
| 68 | Robert Acker | Republic Metals Corporation | Contractor | 11 Months | SOW | 29 N WACKER DRIVE | 4th FLOOR | CHICAGO | IL | 60606 | US | \$ - |
| 69 | SECURITY & FIRE SYSTEMS, INC. | Republic Metals Corporation | Employee | N/A | N/A | 21091 E Country Club Dr. | Apt. 2411 | Aventura | FL | 33180 | US | \$ - |
| 70 | | Republic Metals Corporation | Security | Month to Month | N/A | P.O. BOX 164444 | | MIAMI | FL | 33116 | US | \$ - |
| 71 | SERGIO PEREZ EULAGE | Republic Trans Mexico Metals, S.R.L. | International Consultant | Month to Month | N/A | AVENIDA SANTA LUCIA CONDOMINIO 48 MZ 7 LOTE 8 CASA 37 COL. SANTA ELENA | CUAUTITLAN | MÉXICO | MÉXICO | 54850 | MÉXICO | \$ - |
| 72 | SOLARWINDS | Republic Metals Corporation | Software | Month to Month | N/A | P.O. BOX 730720 | | DALLAS | TX | 75373 | US | \$ - |
| 73 | STANLEY CONVERGENT SECURITY SOLUTIONS, INC. | Republic Metals Corporation | Security | Month to Month | N/A | Dept. CH 10651 | | Palatine | IL | 60055 | US | \$ 525.17 |
| 74 | STATE FARM INSURANCE COMPANIES | Republic Metals Corporation | Auto Insurance | 2 Months | 624-3166-C20-59I | P O BOX 588002 | | NORTH METRO | GA | 30029 | US | \$ - |
| 75 | STATE FARM INSURANCE COMPANIES | Republic Metals Corporation | Auto Insurance | 11 Days | 956-8815-A26-59D | P O BOX 588002 | | NORTH METRO | GA | 30029 | US | \$ - |
| 76 | STATE FARM INSURANCE COMPANIES | Republic Metals Corporation | Auto Insurance | 1 month | C76-7006-B24-59C | P O BOX 588002 | | NORTH METRO | GA | 30029 | US | \$ - |
| 77 | STATE FARM INSURANCE COMPANIES | Republic Metals Corporation | Auto Insurance | 2 Months | D94-0448-C31-59B | P O BOX 588002 | | NORTH METRO | GA | 30029 | US | \$ - |
| 78 | STATE FARM INSURANCE COMPANIES | Republic Metals Corporation | Auto Insurance | 2 Months | 908-8292-C26-59C | P O BOX 588002 | | NORTH METRO | GA | 30029 | US | \$ - |
| 79 | STATE FARM INSURANCE COMPANIES | Republic Metals Corporation | Auto Insurance | 7 Days | D13-6220-A22-59Q | P O BOX 588002 | | NORTH METRO | GA | 30029 | US | \$ - |
| 80 | STATE FARM INSURANCE COMPANIES | Republic Metals Corporation | Auto Insurance | 1 month | C31-4857-B19-59C | P O BOX 588002 | | NORTH METRO | GA | 30029 | US | \$ - |
| 81 | STATE FARM INSURANCE COMPANIES | Republic Metals Corporation | Auto Insurance | 3 months | 947-4333-D11-59F | P O BOX 588002 | | NORTH METRO | GA | 30029 | US | \$ - |

| COUNT | COUNTERPARTY WITH WHOM THE DEBTOR HAS AN EXECUTORY CONTRACT OR UNEXPIRED LEASE NAME ¹ | DEBTOR ENTITY NAME | TITLE OF CONTRACT | STATE THE TERM REMAINING | LIST THE CONTRACT NUMBER IF ANY GOVERNMENT CONTRACT | ADDRESS1 | ADDRESS 2 | CITY | STATE | ZIP | COUNTRY | CURE COSTS |
|-------|--|--------------------------------------|--------------------|--------------------------|---|-----------------------|-----------|-----------------|--------|------------|---------|--------------|
| 82 | STEVE EDWARDS ARCHITECTURE LLC | Republic Metals Corporation | Contractor | Month to Month | N/A | 941 S.E. 14th TERRACE | | DEERFIELD BEACH | FL | 33062 | US | \$ 22,003.92 |
| 83 | TecScan | Republic Metals Corporation | Equipment Purchase | N/A | N/A | 75 Boul. de Mortagne | Suite 122 | Boucherville | Quebec | J4B 6Y4 | CANADA | \$ 21,400.00 |
| 84 | THE LINCOLN NATIONAL LIFE INSURANCE | Republic Metals Corporation | Insurance | 8 Months | 7159192 | PO BOX 7247-0477 | | PHILADELPHIA | PA | 19170-0477 | US | \$ - |
| 85 | THE ULTIMATE SOFTWARE GROUP, INC. | Republic Metals Corporation | Software | Month to Month | N/A | P.O. BOX 930953 | | ATLANTA | GA | 31193 | US | \$ 13,251.20 |
| 86 | THOMSON REUTERS - WEST | Republic Metals Corporation | Supplier | Month to Month | 1005004624 | P.O. BOX 417175 | | BOSTON | MA | 02241 | US | \$ 11,144.59 |
| 87 | T-MOBILE | Republic Metals Corporation | Telephone | Month to Month | N/A | P.O. BOX 790047 | | ST. LOUIS | MO | 63179 | US | \$ - |
| 88 | Tod Claytor | Republic Metals Corporation | Employee | N/A | N/A | 20411 NW 4th Street | | Pembroke Pines | FL | 33029 | US | \$ - |
| 89 | TRANE U.S., INC. | Republic Metals Corporation | Supplier | Month to Month | N/A | P.O. BOX 406469 | | ATLANTA | GA | 30384-6469 | US | \$ - |
| 90 | TRAVELERS CL | Republic Metals Corporation | Auto Insurance | 1.5 Months | BA-2J473692-17 | P.O. BOX 660317 | | DALLAS | TX | 75266 | US | \$ - |
| 91 | TRULY NOLEN BRANCH 086 | Republic Metals Corporation | Supplier | 1 month | 083-83106568 | 6520 SW 40th St. | | MIAMI | FL | 33155 | US | \$ 721.39 |
| 92 | United Healthcare (Health, Dental & Vision) | Republic Metals Corporation | Insurance | 5 months | 723106 | 22703 NETWORK PLACE | | CHICAGO | IL | 60673 | US | \$ - |
| 93 | United Healthcare Global / Expatriate | Republic Metals Corporation | Insurance | 5 months | 724149 | 22703 NETWORK PLACE | | CHICAGO | IL | 60673 | US | \$ - |
| 94 | VERIZON | Republic Metals Refining Corporation | Telephone | Month to Month | N/A | PO Box 15124 | | ALBANY | NY | 12212-5124 | US | \$ 279.30 |