

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
REPUBLIC METALS REFINING	)	
CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-13359 (shl)
	)	
Debtors.	)	(Jointly Administered)
	)	

**ORDER GRANTING DEBTORS' *EX-PARTE* MOTION FOR AN ORDER  
SHORTENING NOTICE PERIOD FOR HEARING ON DEBTORS'  
EXPEDITED MOTION FOR ENTRY OF AN ORDER EXTENDING  
THE TIME WITHIN WHICH THE DEBTORS MUST ASSUME OR REJECT  
UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY**

Upon the *ex-parte* motion (the "Motion") [ECF No. 580] of Republic Metals Refining Corporation, *et al.*, (collectively the "Debtors") as debtors and debtors-in-possession in the above-captioned chapter 11 cases (the "Chapter 11 Cases" or "Cases"), for entry of an order (a) shortening the twenty-one (21) day notice period for the *Motion for Entry of An Order Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Estate*, and (b) shortening the applicable response deadline (the "Motion"); and the Court having considered the Motion; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having determined that the relief granted herein is in the best interest of the Debtors' estates and its creditors; and this Court having determined that the legal and factual basis as set

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38th Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

forth in the Motion, establish just cause for the relief granted herein; it is hereby ordered as follows:

1. The Motion is **GRANTED**.
2. The twenty (21) day notice pursuant to Rule 9006(c)(1) is hereby shortened as set forth herein.
3. The hearing to consider approval of the Motion shall be held on **February 21, 2019 at 10:00 a.m. (ET)** before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, Room 701, One Bowling Green, New York, New York 10004 (the "Hearing Date").
4. Any objections to the Motion shall be filed and served upon (a) the Chambers of the Honorable Sean H. Lane ("Chambers"), United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004, and be served upon (a) the Debtors, c/o Republic Metals Refining Corporation, (Attn: Scott Avila); (b) the attorneys for the Debtors, Akerman LLP, 2001 Ross Avenue, Suite 3600, Dallas, TX 75201 (Attn: John Mitchell, Esq.) and 98 Southeast Seventh Street, Suite 1100, Miami, FL 3313 (Attn: Andrea S. Hartley, Esq. and Katherine C. Fackler, Esq.); (c) the Office of the United States Trustee for the Southern District of New York (the "**U.S. Trustee**"), U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Shannon Scott, Esq.); (d) attorneys for the Creditors Committee, Cooley LLP, 1114 Avenue of the Americas, New York, NY 10036 (Attn: Seth Van Aalten, Esq. and Ian Shapiro, Esq.); (e) counsel to any other statutory committee appointed in the Chapter 11 cases; and (f) all entities that requested notice in these chapter 11 cases under Fed. R. Bankr. P. 2002 so as to be received no later than **February 18, 2019 at 4:00 p.m. (Eastern Time)** (the "**Objection Deadline**").

5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Dated: New York, New York  
February 11, 2019

/s/ Sean H. Lane  
HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE