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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
REPUBLIC METALS REFINING)	
CORPORATION, <i>et al.</i> , ¹)	Case No. 18-13359 (shl)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR
THE HEARING ON FEBRUARY 13, 2019 AT 10:00 A.M.**

Time and Date of Hearing: February 13, 2019 at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, before the Honorable Sean H. Lane, United States Bankruptcy Judge, **Room 701**, One Bowling Green, New York, NY 10004-1408

PLEASE TAKE NOTICE that an agenda with respect to all matters set for hearing on **February 13, 2019 at 10:00 a.m.** (EST) is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court’s website at www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk of Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtors’ claims and noticing agent, Donlin

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38th Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

Recano ("Donlin"), at www.donlinrecano.com/republicmetals. Note that a PACER password is required to access documents on the Court's website.

AGENDA

A. Status Conference

- i. Case Status Update

B. Contested Matters

1. Motion to Approve Compromise with Alamos Gold Inc. Pursuant to Federal Rule of Bankruptcy Procedure 9019 [ECF No. 577]

- a. Response Deadline: February 11, 2019
- b. Responses Received:
 - i. Limited Objection of Tiffany and Company [ECF No. 595]
- c. Related Documents:
 - i. Ex Parte Motion to Shorten Time for Hearing on (i) Debtors Omnibus Motion for Approval of Settlement Terms with Prepaid Customers Pursuant to Fed. R. Bankr. P. 9019 and 9006; (ii) Debtors' Motion for Approval of Settlement Between the Debtors and DMSL Pursuant to Fed. R. Bank. P. 9010; (iii) Debtors' Motion for Approval of Settlement Agreement with Alamos Gold Inc. Pursuant to Fed. R. Bankr. P. 9019 [ECF No. 577]
 - ii. Order Granting Ex Parte Motion to Shorten Time [ECF No. 581]
- d. Status: Going forward.

2. Motion of Debtors for an Order (I) Authorizing and Approving Procedures for the Sale of the Debtors' Assets; (II) Scheduling a Sale Hearing; (III) Approving Procedures for Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with the Sale; (IV) Approving Sale of Free and Clear of Interests; and (V) Approving Form of Notice of Sale [ECF No. 358]

- a. Response Deadline: February 6, 2018 at 4:00 p.m. (Eastern)
- b. Responses Received: None filed; informal comments received from United States Attorney's Office for the Southern District of New York.
- c. Related Documents:
 - i. Notice of Filing Selection of Stalking Horse Bidder [Doc. No. 380].
 - ii. Notice of Filing Revised Proposed Bid Procedures Order [Doc. No. 381].

- iii. Order (A) Authorizing And Approving Procedures For The Sale Of The Debtors' Assets Free And Clear Of All Liens And Interests; (B) Scheduling A Sale Hearing; (C) Approving Procedures For The Assumption And Assignment Of Executory Contracts And Unexpired Leases In Connection With The Sale Of Debtors' Assets; (D) Approving The Form Of Notice For The Sale Of Debtors' Assets; (E) Approving Debtors' Selection Of A Stalking Horse Bidder And (F) Granting Related Relief [ECF No. 399].
- iv. Notice of (i) Intent to Assume and Assign Executory Contracts and Unexpired Leases, (ii) Proposed Cure Amounts Associates with Assumption and Assignment of Executory Contracts and Unexpired Leases, and (iii) Deadline to Object Thereto [ECF No. 544].
- v. Notice of Adjournment of Hearing (Solely to Change the Time of the Hearing from 11:00 A.M. to 10:00 A.M.) of the (i) Sale Hearing; and (ii) Objections, if any, to any Cure Amount proposed by the Debtors in the Cure Schedule [ECF No. 545].
- vi. Objection to Cure Amount filed by Action Forklift, Inc. [ECF No. 585].
- vii. Notice of Filing Declaration of Scott Avila in Support of Sale [ECF No. 596].
- viii. Notice of Filing Declaration of Michael Goodman in Support of Sale [ECF No. 597].
- ix. Notice of Filing Proposed Sale Order and Blackline Order [ECF No. 598].

d. Status: Going forward on a final basis.

Dated: February 12, 2019

AKERMAN LLP

By: /s/Katherine C. Fackler

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