

John E. Mitchell (Admitted *Pro Hac Vice*)  
 Yelena Archiyan (Admitted in New York)  
 AKERMAN LLP  
 2001 Ross Avenue, Ste. 3600  
 Dallas, TX 75201  
 Tel.: (214) 720-4300  
 Fax: (214) 981-9339

Andrea S. Hartley (Admitted *Pro Hac Vice*)  
 Joanne Geland (Admitted in New York)  
 Katherine C. Fackler (Admitted *Pro Hac Vice*)  
 AKERMAN LLP  
 98 Southeast Seventh Street, Ste. 1100  
 Miami, FL 33131  
 Tel.: (305) 374-5600  
 Fax: (305) 374-5095

*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
REPUBLIC METALS REFINING	)	
CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-13359 (SHL)
	)	
Debtors.	)	
	)	(Jointly Administered)

**DEBTORS’ NOTICE OF FILING  
SCHEDULE OF ASSUMED AND ASSIGNED CONTRACTS**

Republic Metals Refining Corporation, *et al.*, (collectively, the “Debtors”), in the above-captioned chapter 11 cases (the “Chapter 11 Cases” or “Cases”), by and through undersigned counsel, gives notice of filing the Schedule of Assumed and Assigned Contracts attached hereto as **Exhibit A**, in connection with the Court's approval of the Debtors’ *Motion for Order (I) Authorizing and Approving Procedures for the Sale of the Debtors’ Assets; (II) Scheduling a Sale Hearing; (III) Approving Procedures for Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with the Sale; (IV) Approving Sale of Property Free and Clear of Interests; and (V) Approving Form of Notice of Sale* (the “Sale Motion”)

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38 Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

(Doc. No. 358). The contracts described on Exhibit A hereto are being assigned to Asahi Holdings, Inc.

Dated: February 13, 2019

AKERMAN LLP

By: /s/Katherine C. Fackler  
Andrea S. Hartley  
(Admitted *Pro Hac Vice*)  
Joanne Gelfand  
(Admitted in New York)  
Katherine C. Fackler  
(Admitted *Pro Hac Vice*)  
AKERMAN LLP  
98 Southeast Seventh Street, Suite 1100  
Miami, FL 3313  
Tel.: (305) 374-5600  
Fax: (305) 374-5095  
E-Mail: [andrea.hartley@akerman.com](mailto:andrea.hartley@akerman.com)  
E-Mail: [joanne.gelfand@akerman.com](mailto:joanne.gelfand@akerman.com)  
E-Mail: [katherine.fackler@akerman.com](mailto:katherine.fackler@akerman.com)

-and-

John E. Mitchell  
(Admitted *Pro Hac Vice*)  
Yelena Archiyan  
(Admitted in New York)  
AKERMAN LLP  
2001 Ross Avenue, Suite 3600  
Dallas, TX 75201  
Tel.: (214) 720-4300  
Fax: (214) 981-9339  
E-Mail: [john.mitchell@akerman.com](mailto:john.mitchell@akerman.com)  
E-Mail: [yelena.archiyan@akerman.com](mailto:yelena.archiyan@akerman.com)

*Counsel for Debtors and Debtors-in-Possession*

**Exhibit A  
Assigned Contracts**

	<b><u>CATEGORY</u></b>	<b><u>NAME OF COUNTERPARTY</u></b>	<b><u>CURE AMOUNT</u></b>
1	Contractor	Diversified Administration, Inc.	\$ -
2	Contractor	MERCUTEK	\$ 20,713
3	Equipment Lease	CELTIC COMMERCIAL FINANCE	\$ 24,973
4	Equipment Lease	PITNEY BOWES GLOBAL FINANCIAL SERVICES, LLC	\$ -
5	Equipment Lease	PODS Enterprises LLC	\$ -
6	Equipment Purchase	American Steel Products	\$ -
7	Equipment Purchase	SUMMIT MACHINE TOOL	\$ -
8	Equipment Purchase	IKOI	\$ -
9	Security	STANLEY CONVERGENT SECURITY SOLUTIONS, INC.	\$ 525
10	Security	ALARM AND ELECTRONICS SYSTEMS, LLC	\$ 230
11	Security	BURGLAR ALARM TECHNICIANS, INC.	\$ 2,675
12	Security	SECURITY & FIRE SYSTEMS, INC.	\$ -
13	Software	MICROSOFT CORP.	\$ 6,961
14	Software	QUALITY TECHNOLOGY SERVICES MIAMI II, LLC	\$ 2,205
15	Software	Dakota Software	\$ -
16	Software	DELL MARKETING L.P.	\$ 13,778
17	Software	SOLARWINDS	\$ -
18	Supplier	ALSCO LINEN AND UNIFORM RENTAL SERVICES	\$ 3,796
19	Supplier	CASCADE WATER SERVICES	\$ 4,431
20	Supplier	METTLER TOLEDO, INC.	\$ 1,132
21	Supplier	TRULY NOLEN BRANCH 086	\$ 721
22	Supplier	AIRGAS USA, LLC.	\$ 4,747
23	Supplier	EVOQUA WATER TECHNOLOGIES LLC	\$ 2,124
24	Supplier	INUNISON	\$ -
25	Telephone	AT&T	\$ 2,026
26	Telephone	MITEL CLOUD SERVICES, INC.	\$ -
27	Supplier-Datacenter	FLEXENTIAL COLORADO CORP.	\$ TBD
28	Vault Lease	MALCA-AMIT CANADA, INC.	\$ TBD