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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
REPUBLIC METALS REFINING)	
CORPORATION, <i>et al.</i> , ¹)	Case No. 18-13359 (shl)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR
THE HEARING ON FEBRUARY 21, 2019 AT 10:00 A.M.**

Time and Date of Hearing: February 21, 2019 at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, before the Honorable Sean H. Lane, United States Bankruptcy Judge, **Room 701**, One Bowling Green, New York, NY 10004-1408

PLEASE TAKE NOTICE that an agenda with respect to all matters set for hearing on **February 21, 2019 at 10:00 a.m. (EST)** is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court’s website at www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk of Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtors’ claims and noticing agent, Donlin

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38th Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

Recano ("Donlin"), at www.donlinrecano.com/republicmetals. Note that a PACER password is required to access documents on the Court's website.

AGENDA

A. STATUS CONFERENCE

1. Request for additional omnibus hearing dates in third/fourth week of April and second/third week of May. [ECF No. 55]
2. Case status update.
 - i. Discovery status and update
3. Customer status and claims update. [ECF No. 395]

B. UNCONTESTED MATTERS

1. Motion for Relief from Stay filed by Action Forklift, Inc. [ECF No. 542]
 - a. Response Deadline: February 18, 2019
 - b. Responses Received: Informal objection by Debtors resolved.
 - c. Related Documents: None
 - d. Status: Resolved; Debtors will present Agreed Order.
2. Motion for Relief from Stay to Permit Setoff Under Section 553 of the Bankruptcy Code filed by Agnico Eagle Mexico S.A. de C.V. [ECF No. 377]
 - a. Response Deadline: February 18, 2019 at 5:00 p.m.
 - b. Responses Received: Informal objection by Debtors resolved.
 - c. Related Documents: None
 - d. Status: Resolved; Debtors will present Agreed Order.
3. Debtors' Omnibus Motion for Order Authorizing Rejection of Certain Unexpired Leases Effective February 28, 2019 [ECF No. 541]
 - a. Response Deadline: February 14, 2019 at 4:00 p.m.
 - b. Responses Received: None

- c. Related Documents: None
 - d. **Status**: Going forward
4. Debtors' Motion to Extend Time within which Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [ECF No. 579]
- a. Response Deadline: February 18, 2019 at 4:00 p.m.
 - b. Responses Received: None
 - c. Related Documents:
 - i. Ex Parte Motion to Shorten Time for Hearing [ECF No. 580]
 - ii. Order Granting Ex Parte Motion to Shorten Time for Hearing [ECF No. 592]
 - d. **Status**: Going forward
5. Debtors' Motion for Entry of an Order Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code [ECF No. 569]
- a. Response Deadline: February 18, 2019 at 4:00 p.m.
 - b. Responses Received: None
 - c. Related Documents:
 - i. Ex Parte Motion to Shorten Time for Hearing [ECF No. 570]
 - ii. Order Granting Ex Parte Motion to Shorten Time for Hearing [ECF No. 578]
 - d. **Status**: Going forward
6. Debtors' Motion for Entry of an Order (i) Setting Bar Dates for Submitting Proofs of Claim, (ii) Approving Procedures for Submitting Proofs of Claim, and (iii) Approving Notice Thereof [ECF No. 554]
- a. Response Deadline: February 14, 2019 at 4:00 p.m.
 - b. Responses Received: None

- c. Related Documents: None
 - d. **Status**: Going forward
7. Debtors' Motion for Entry of Order (i) Setting Bar Date for Submitting Proof of Claim Asserted Pursuant to 11 U.S.C. § 503(b)(9), (ii) Approving Procedures for the Assertion, Resolution, and Satisfaction of 503(b)(9) Claims, and (iii) Approving Notice Thereof [**ECF No. 555**]
- a. Response Deadline: February 14, 2019 at 4:00 p.m.
 - b. Responses Received: None
 - c. Related Documents: None
 - d. **Status**: Going forward

C. CONTESTED MATTERS

1. Debtors' Motion for Approval of Settlement Between the Debtors and Desarrollos Mineros San Luis S.A. de C.V. Pursuant to Federal Rule of Bankruptcy Procedure 9019 [**ECF No. 574**]
- a. Response Deadlines: February 14, 2019 at 4:00 p.m. and February 20, 2019 at 12:00 noon
 - b. Responses Filed:
 - i. Limited Objection filed by Tiffany & Company [**ECF No. 595**]
 - c. Related Documents:
 - i. Ex Parte Motion to Shorten Time for Hearing [**ECF No. 577**]
 - ii. Order Granting Ex Parte Motion to Shorten Time for Hearing [**ECF No. 581**]
 - iii. Supplement to Motion [**ECF No. 639**]
 - d. **Status**: Going forward on a final basis.
2. Debtors' Omnibus Motion for Approval of Settlement Terms with Prepaid Customers Pursuant to Fed. R. of Bankr. P. 9019 and 9006 [**ECF No. 565**]
- a. Response Deadlines: February 14, 2019 at 4:00 p.m. and February 20, 2019 at 12:00 noon

- b. Responses Filed:
 - i. Objection filed by Mitchell Levine, Erie Management Partners, LLC and Plat/Co. [ECF No. 620]
 - c. Replies Filed:
 - i. Response of Texas Precious Metals, LLC, GMR Gold, Inc. and Scotsman Coin & Jewelery, Inc. [ECF No. 638]
 - d. Related Documents:
 - i. Ex Parte Motion to Shorten Time for Hearing [ECF No. 577]
 - ii. Order Granting Ex Parte Motion to Shorten Time for Hearing [ECF No. 581]
 - iii. Supplement to Motion [ECF No. 634]
 - e. Status: Going forward on a final basis.
3. Debtors' Amended Motion to Sell Remaining Property of the Estate Free and Clear of All Liens, Claims, Rights, Title, Interests and Encumbrances [ECF No. 563]
- a. Response Deadline: February 14, 2019 at 4:00 p.m.
 - b. Responses Filed:
 - i. Objection filed by 7645635 Canada Inc., Pollack-Cameron Investments Corp. [ECF No. 613]
 - ii. Objection filed by Mid-States Recycling [ECF No. 614]
 - iii. Objection filed by Prince and Izant Company [ECF No. 616]
 - iv. Objection filed by First Majestic Silver Corp. [ECF No. 617]
 - v. Objection filed by So Accurate Group, Inc. [ECF No. 618]
 - vi. Objection filed by Erie Management Partners, LLC, Mitchell Levine, Plat/Co. [ECF No. 619]
 - vii. Objection filed by San Diego Gold Exchange [ECF No. 621]
 - viii. Joinder and Objection filed by The Gold Refinery, LLC and Norman Bean [ECF No. 623]
 - ix. Objection filed by Israel Coins and Medals Corp., Ltd. [ECF No. 630]
 - x. Objection filed by Apmex, Inc. [ECF No. 636]
 - c. Related Documents:
 - i. Motion to Sell Remaining Assets of the Estate Free and Clear of All Liens, Claims, Right, Title, Interests, and Encumbrances [ECF No. 551]
 - d. Replies Filed:
 - i. Debtors' Reply to Objections [ECF No. 641]
 - e. Status: Going forward on a final basis.

4. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Scheduling a Final Hearing and (IV) Granting Related Relief **[ECF No. 10]**
 - a. Response Deadline: November 21, 2018 at 4:00 p.m.
 - b. Responses Filed:
 - i. Limited Objection of Alamos Gold Inc. and its Subsidiaries, Minas de Oro Nacional, S.A. de C.V. and Minera Santa Rita S. de R.L. de C.V. to the Debtors Cash Collateral Motion and Supplement to the Cash Collateral Motion **[ECF No. 121]**
 - ii. Limited Objection of Cornerstone Asset Metals LLC to Debtors' Motion to Use Cash Collateral **[ECF No. 135]**
 - iii. Limited Objection SCMI US Inc. to the Debtors' Cash Collateral Motion and Joint Supplement to the Cash Collateral Motion **[ECF No. 137]**
 - iv. Limited Objection of Premier Gold Mines Limited to Debtors' Motion for Entry of Final Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection of the Secured Parties and (III) Granting Related Relief **[ECF No. 144]**
 - v. Objection of Coeur Mining, Inc., Coeur Mexicana S.A. De C.V., Coeur Rochester, Inc. and Wharf Resources (U.S.A.), Inc. to (A) Debtors' Motion for Entry of Final Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection of the Secured Parties and (III) Granting Related Relief, and (B) Joint Supplement of the Debtors and the Senior Lenders to the Cash Collateral Motion **[ECF No. 146]**
 - vi. Joint Objection of Argonaut Gold Inc., First Majestic Silver Corp., and Mitchell T. Levine to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Scheduling a Final Hearing and (iv) Granting Related Relief **[ECF No. 147]**
 - vii. Objection of Midwest Refineries, LLC to Entry of Final Case Collateral *[sic]* Order **[ECF No. 148]**
 - viii. Limited Objection and Reservation of Rights Re: Debtor's Motion for Use of Cash Collateral filed by Alex Morningstar Corp., Deb Schott, Inc., FCP Diamonds, LLC, Mid-States Recycling, Inc., and Noble Metal Services, Inc. **[ECF No. 152]**

- ix. Texas Precious Metals L.L.C.'s Joinder and Limited Objection to the Debtors' Cash Collateral Motion and Supplement to the Cash Collateral Motion and Reservation of Rights [**ECF No. 154**]
- x. Texas Precious Metals L.L.C.'s Joinder and Limited Objection to the Debtors' Cash Collateral Motion and Supplement to the Cash Collateral Motion and Reservation of Rights [**ECF No. 156**]
- xi. Limited Objection of Music City Group, LLC to Debtors' Motion to Use Cash Collateral [**ECF No. 157**]
- xii. Limited Objection of Minas de Oroco Resources, S.A. de C.V. to Debtors' Motion to Use Cash Collateral [**ECF No. 158**]
- xiii. Limited Objection of Tiffany and Company, on its own behalf and on behalf of Laurelton Sourcing, LLC to (A) Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection of the Secured Parties, (III) Scheduling a Final Hearing and (IV) Granting Related Relief, and (B) Joint Supplement of the Debtors and the Senior Lenders to the Cash Collateral Motion [**ECF No. 159**]
- xiv. Objection of Pretium Exploration Inc. to the Debtors' Motion for Entry of a Final Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [**ECF No. 161**]
- xv. Yamana Gold Inc.'s Limited Objection to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [**ECF No. 162**]
- xvi. Limited Objection of Design Gold Group, Inc. to Motion to (I) Approve Use of Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, and (III) Scheduling a Final Hearing [**ECF No. 163**]
- xvii. Limited Objection of Pyropure, Inc. D/B/A Pyromet to the Debtors' Cash Collateral Motion and Supplement to the Cash Collateral Motion [**ECF No. 164**]
- xviii. Limited Objection, Joinder and Reservation of Rights Concerning Debtors' Motion Seeking Authorization to Use Cash Collateral and Certain Related Relief filed by 7645635 Canada Inc. o/a Ottawa Gold Buyer, Pollock-Cameron Investments Corporation o/a Vancouver Gold Buyer, and 7907109 Canada Inc. [**ECF No. 174**]

- xix. Objection, Joinder, and Reservation of Rights of Compania Minera Dolores, S.A. de C.V. and Minera Triton Argentina SA to the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [**ECF No. 178**]
- xx. So Accurate Group, Inc.'s Limited Objection, Joinder, and Reservation of Rights to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors' Use of Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [**ECF No. 181**]
- xxi. Limited Objection of Brilliant Jewelers/MJJ Inc. to Debtors' Cash Collateral Motion and Supplement to the Cash Collateral Motion and Reservation of Rights [**ECF No. 185**]
- xxii. APMEX, Inc.'s Joinder and Limited Objection to the Debtors' Cash Collateral Motion and Supplement to the Cash Collateral Motion and Reservation of Rights [**ECF No. 189**]
- xxiii. Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing the Debtors' Use of Cash Collateral, (ii) Granting Adequate Protection to the Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief, and the Supplemental Motion [**ECF No. 193**]
- xxiv. Objection of Jason Rubin, Rose Rubin, Lindsey Rubin, the Second Amended and Restated Rose Rubin Revocable Trust U/D/A 9/25/2013, the Amended and Restated Richard Rubin Revocable Trust U/D/A 12/8/2008, Republic Metals Warehouse LLC, Richard Rubin Linday Investments, LLC, Jason Ross Rubin Enterprises LLC, and RRLJ12 LLC to the Debtors' Motion for Entry of a Final Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Scheduling a Final hearing and (IV) Granting Related Relief [**ECF No. 199**]
- xxv. Limited Objection, Joinder and Reservation of Rights with Respect to Debtors' Motion for Entry of Interim and Final Orders (1) Authorizing the Debtors' Use of Cash Collateral [by Prince & Inzant Company] [**ECF No. 202**]
- xxvi. Omnibus Reply of the Senior Lenders to Objections to the Debtors' Cash Collateral Motion [**ECF No. 208**]

c. Related Documents:

- i. Notice of Proposed Amended Cash Collateral Budget [**ECF No. 32**]
- ii. Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [**ECF No. 54**]
- iii. Joint Supplement of the Debtors and the Senior Lenders to the Cash Collateral Motion [**ECF No. 78**]
- iv. Notice of Filing Proposed Order [**ECF No. 167**]
- v. Motion of Coeur Mining, Inc., Coeur Mexicana S.A. De C.V., Coeur Rochester, Inc. and Wharf Resources (U.S.A.), Inc. to (a) File Documents under Seal and (b) Redact Commercially Sensitive, Nonpublic Information [**ECF No. 145**]
- vi. Yamana Gold, Inc. Ex Parte Motion for Entry of an Order to (i) File a Document Under Seal and (ii) Redact Commercially Sensitive, Nonpublic Information [**ECF No. 165**]
- vii. Declaration of Atul Kampani in Support of Limited Objection of Brilliant Jewelers/MJJ Inc. to Debtor's Final Motion to Use Cash Collateral, Granting Adequate Protection, Etc. [**ECF No. 186**]
- viii. Notice of Proposed Order Continuing Final Hearing on Cash Collateral [**ECF No. 209**]
- ix. Notice of Proposed Interim Cash Collateral Budget [**ECF No. 212**]
- x. Notice of Proposed Second Interim Cash Collateral Order and Budget [**ECF No. 255**]
- xi. Notice of Proposed Alternative Second Interim Cash Collateral Order [**ECF No. 260**]
- xii. Second Interim Order on Cash Collateral [**ECF No. 277**]
- xiii. Notice of Proposed Third Interim Cash Collateral Order [**ECF No. 318**]
- xiv. Notice of Proposed Third Interim Cash Collateral Budget [**ECF No. 323**]
- xv. Third Interim Order on Cash Collateral [**ECF No. 373**]

xvi. Notice of Proposed Fourth Interim Cash Collateral Order and Budget
[ECF No. 515]

xvii. Fourth Interim Order on Cash Collateral [ECF No. 538]

d. **Status:** Going forward on an interim basis.

Dated: February 20, 2019

AKERMAN LLP

By: /s/Katherine C. Fackler

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