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February 15, 2019

VIA E-MAIL

The Honorable Sean H. Lane
United States Bankruptcy Court for the Southern District of New York
One Bowling Green
New York, New York 10004
E-mail: shl.orders@nysb.uscourts.gov

Re: *In re: Republic Metals Refining Corp., et al., Case No. 18-13359 (SHL)*

Dear Judge Lane

At the Court's request, we submit this letter relating to the Motion to Compel Payment of Post-Petition Rent and Related Obligations Pursuant to 11 U.S.C. § 365(d)(3) ("Motion") [Dkt. No. 553] in the above-referenced case. By agreement among the parties and as approved by the Court on yesterday's telephonic conference, the briefing and hearings on this Motion will be bifurcated. Objections to the Motion on purely legal issues, including whether an administrative claim for rent can be equitably subordinated, are due March 1, 2019; Movants' reply is due by 12 pm on March 14, 2019; and the hearing will take place March 18, 2019 at 10:00 EST. If necessary, the parties, with the Court, will agree to discovery deadlines, briefing and hearing dates on evidentiary matters after the Court rules on the legal issues.

Respectfully submitted,

/s/ Michael Luskin
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/s/ Hayley Harrison
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cc: John E. Mitchell
Robert Winning

**MEMORANDUM ENDORSED ORDER:
SO ORDERED.**

Dated: February 28, 2019

/s/ Sean H. Lane
United States Bankruptcy Judge