

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
REPUBLIC METALS REFINING)	
CORPORATION, <i>et al.</i> , ¹)	Case No. 18-13359 (shl)
)	
Debtors.)	(Jointly Administered)

**ORDER GRANTING SECOND OMNIBUS MOTION FOR APPROVAL OF
SETTLEMENTS WITH CUSTOMERS PURSUANT TO FEDERAL RULES OF
BANKRUPTCY PROCEDURE 9019 AND 9006**

Upon the motion (the “Motion”)² [Doc. No. 599], as supplemented [Doc. No. 635] of the Republic Metals Refining Corporation (“RMC”) and its debtor affiliates (collectively, the “Debtors”), as debtors and debtors in possession in the above-captioned chapter 11 cases (the “Chapter 11 Cases” or “Cases”), for entry of an Order approving the Settlement Terms by and among the Debtor RMC and each of MK Management Group, LLC, My Gold Ltd., Pyropure Inc., d/b/a Pyromet, and Marigold Mining Co. pursuant to Federal Rule of Bankruptcy Procedure 9019 (the “Bankruptcy Rules”); and it appearing that the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this proceeding being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that notice of the Motion as set forth therein is sufficient under the circumstances, and that no other or further notice need be provided; and it further appearing that the relief requested in the Motion is in the best interests of the Debtors’ estates, creditors, and other parties-in-interest; and the Court having determined that the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38 Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

² All capitalized terms not defined herein shall have the definitions set forth in the Motion.

proposed Settlement Terms for each Customer as set forth and defined in the Motion fall above the lowest point in the range of reasonableness; and upon all of the proceedings had before the Court; and after due deliberation and cause appearing;

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth herein.
2. Pursuant to Bankruptcy Rule 9019 and 11 U.S.C. § 105(a), the Settlement Terms are approved and are fully enforceable in all respects.
3. The Settlement Terms for each Customer set forth in the Motion are incorporated in this Order.
4. The Debtors, MK Management Group, LLC, My Gold Ltd., Pyropure Inc., d/b/a Pyromet, and Marigold Mining Co. shall comply with all terms of the approved Settlement Terms.
5. Notwithstanding the possible applicability of Bankruptcy Rules 6004(a) and 6004(h) or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry, and the requirements of Bankruptcy Rules 6004(a) and 6004(h) are hereby waived.
6. The Debtors, MK Management Group, LLC, My Gold Ltd., Pyropure Inc., d/b/a Pyromet, and Marigold Mining Co. are hereby authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the Settlement Terms and the terms of this Order.
7. The Allowed Claims of MK Management Group, LLC and Pyropure Inc. d/b/a Pyromet shall be subject to disallowance under Section 502(d) of the Bankruptcy Code.
8. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation and/or interpretation of this Order.

9. This Order shall be effective immediately upon entry by the Court.

**Dated: New York, New York
March 1, 2019**

**/s/ Sean H. Lane
HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE**