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Attorneys for Minas de Oroco Resources, S.A. de C.V.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	Case No. 18-13359 (SHL)
REPUBLIC METALS REFINING	:	
CORPORATION, <i>et al.</i> , ¹	:	(Jointly Administered)
	:	
Debtors.	:	
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**MINAS DE OROCO RESOURCES, S.A. de C.V.’S
INITIAL DISCLOSURES PURSUANT TO F.R.C.P. 26**

Minas de Oroco Resources, S.A. de C.V. (“Minas”), by its attorneys Rich Michaelson Magaliff, LLP, submits these initial disclosures pursuant to Federal Rule of Civil Procedure 26, as incorporated by Federal Rule of Bankruptcy Procedure 7026. Minas does not waive, and hereby expressly preserves its rights to supplement, amend or modify these initial disclosures pursuant to Rule 26(e) and to use additional evidence, witnesses, and documents to establish its claims.

A. Individuals Likely to Have Discoverable Information [Rule 26(a)(1)(A)(i)]

See attached Exhibit 1.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38 Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

B. Documents Supporting Claims [Rule 26(a)(1)(A)(ii)]

Documents supporting claims were either submitted with the customer statement and/or uploaded to the RMC Shared Database document room established for that purpose.

C. Computation of Damages [Rule 26(a)(1)(A)(iii)]

The amount of Minas' claim is set forth in its customer statement.

D. Insurance Coverage [Rule 26(a)(1)(A)(iv)]

None.

Dated: New York, New York
March 11, 2019

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By:

/s/ Howard P. Magaliff
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EXHIBIT 1

NAMES/CONTACT INFO.	SUBJECT
<p><u>MINAS DE OROCO RESOURCES, S.A. DE C.V.</u></p> <p>Anthony Balic, CFO 3771 Union Street Burnaby BC V5C 3G3 Tel: 604-312-2425 E-mail: abalic@goldgroupmining.com</p> <p>Sam Wong Director of Finance 7339 MacPherson Avenue, Suite 310 Burnaby BC V5J 0B1 Tel: 604.306.8245 E-mail: swong@goldgroupmining.com</p> <p>Keith Piggott, CEO Av. de Anza No. 701 Col. Pitic. Hermosillo Sonora CP 83150 Tel: +520-2475753 E-mail: kpiggott@msn.com</p> <p>Gaby Rojas Mexican Controller 1849 Larson Road North Vancouver BC V7M 2Z7 Tel: 521-6621800020 E-mail: grojas@goldgroupmining.com</p> <p>Alma Castro Corporate Controller 305-1775 Quebec Street Vancouver BC V5T 0E3 Tel: 778-991-6159 E-mail: acastro@goldgroupmining.com</p> <p>Paquita Lizarraga Head Accountant - Mexico Av. de Anza No. 701 Col. Pitic. Hermosillo Sonora CP 83150 Tel: 521-662-1680-593 E-mail: paquita_lizarraga@hotmail.com</p>	<ul style="list-style-type: none">• Knowledge about Minas' business practices and the relationship with Republic Metals Corp.

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- Knowledge about Republic Metals Corp.’s relationship with Minas and Republic Metals Corp.’s billing and invoicing procedures.