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Howard P. Magaliff

Attorneys for GoldSilver, LLC

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	Case No. 18-13359 (SHL)
REPUBLIC METALS REFINING	:	
CORPORATION, <i>et al.</i> , ¹	:	(Jointly Administered)
	:	
Debtors.	:	
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GOLDSILVER, LLC’S INITIAL DISCLOSURES PURSUANT TO F.R.C.P. 26

GoldSilver, LLC (“GoldSilver”), by its attorneys Rich Michaelson Magaliff, LLP, submits these initial disclosures pursuant to Federal Rule of Civil Procedure 26, as incorporated by Federal Rule of Bankruptcy Procedure 7026. GoldSilver does not waive, and hereby expressly preserves its rights to supplement, amend or modify these initial disclosures pursuant to Rule 26(e) and to use additional evidence, witnesses, and documents to establish its claims.

A. Individuals Likely to Have Discoverable Information [Rule 26(a)(1)(A)(i)]

See attached Exhibit 1.

B. Documents Supporting Claims [Rule 26(a)(1)(A)(ii)]

Documents supporting claims were either submitted with the customer statement and/or uploaded to the RMC Shared Database document room established for this purpose.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38 Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

C. Computation of Damages [Rule 26(a)(1)(A)(iii)]

The amount of GoldSilver's claim is set forth in its customer statement.

D. Insurance Coverage [Rule 26(a)(1)(A)(iv)]

None.

Dated: New York, New York
March 11, 2019

RICH MICHAELSON MAGALIFF, LLP
Attorneys for GoldSilver, LLC

By:

/s/ Howard P. Magaliff

HOWARD P. MAGALIFF

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EXHIBIT 1

NAMES/CONTACT INFO.	SUBJECT
<p><u>GOLDSILVER, LLC</u></p> <p>Marc Scher 750 Third Avenue, Suite 702 New York, New York 10017 Tel: 888-319-8166 Email: ms@bullioninternational.com</p> <p>Michael Loew 750 Third Avenue, Suite 702 New York, New York 10017 Tel: 888-319-8166 Email: mhl@bullioninternational.com</p> <p>Divnain Malik 750 Third Avenue, Suite 702 New York, New York 10017 Tel: 888-319-816 Email: dsm@bullioninternational.com</p> <p>Jazmine Smaldone 750 Third Avenue, Suite 702 New York, New York 10017 Tel: 888-319-8166 Email: js@bullioninternational.com</p> <p>Suhanya Thana 750 Third Avenue, Suite 702 New York, New York 10017 Tel: 888-319-8166 Email: sthana@goldsilver.com</p> <p>Samantha Kadel 750 Third Avenue, Suite 702 New York, New York 10017 Tel: 888-319-8166 Email: skadel@goldsilver.com</p>	<ul style="list-style-type: none">• Knowledge about GoldSilver’s business practices and the relationship with Republic Metals Corp.

<p><u>REPUBLIC METALS CORPORATION</u></p> <p>Cathy Heredia Tel: 305-685-8505, ext 8646</p>	<ul style="list-style-type: none">• Knowledge about Republic Metals Corp.'s relationship with GoldSilver's and Republic Metals Corp.'s billing and invoicing procedures.
<p><u>GOLDSTAR TRUST</u></p> <p>Jeff Worley Sr. Vice President GoldStar Trust Company Tel: (806) 354-3841 (direct) Email: jeff@goldstartrust.com</p>	<ul style="list-style-type: none">• Knowledge about custody and storage of precious metals; logistical coordination of precious metals to and from GoldSilver and Republic Metal.
<p><u>BRINKS GLOBAL SERVICES, INC.</u></p> <p>Fiona Wallace SR. Customer Service Rep Brink's Global Services 184-45 147TH Ave, Suite 101 Springfield Gardens, NY 11413 Tel: 718- 807-0972 Email: Fiona.Wallace@brinksinc.com</p>	<ul style="list-style-type: none">• Knowledge about transport of metals between GoldSilver and Republic Metals.