

Eric Lopez Schnabel
Daniel P. Goldberger
Jessica D. Mikhailevich
DORSEY & WHITNEY LLP
51 West 52nd Street
New York, New York 10019
Telephone: (212) 415-9200
Facsimile: (212) 953-7201
Email: schnabel.eric@dorsey.com
Email: goldberger.dan@dorsey.com
Email: mikhailevich.jessica@dorsey.com

Attorneys for Premier Gold Mines Limited

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) Chapter 11
)
REPUBLIC METALS REFINING)
CORPORATION, *et al.*,¹) Case No. 18-13359 (SHL)
)
Debtors.) Jointly Administered
_____)

AMENDED NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE THAT, Premier Gold Mines Limited (“Premier Gold”) hereby files its Amended Notice of Appearance and Request for Service of Papers (the “Amended Notice of Appearance”), which amends and supplements the Notice of Appearance

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 N.W. 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38 Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604), R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

and Request for Service of Papers filed by Premier Gold on November 15, 2018 [ECF No. 96] (the “Original Notice of Appearance,” and together with the Amended Notice of Appearance, the “Notice”) in the above-captioned chapter 11 cases by and through its undersigned counsel in accordance with 11 U.S.C. § 1109(b) and Bankruptcy Rule 9010 and requests, as provided in 11 U.S.C. §§ 102(1) and 342 and Bankruptcy Rules 2002 and 9007, that all notices given or required to be given and all papers served or required to be served in this case be given and served at the offices, addresses and numbers as follows:

Eric Lopez Schnabel
Daniel P. Goldberger
Jessica D. Mikhailevich
DORSEY & WHITNEY LLP
51 West 52nd Street
New York, New York 10019
Telephone: (212) 415-9200
Facsimile: (212) 953-7201
Email: schnabel.eric@dorsey.com
Email: goldberger.dan@dorsey.com
Email: mikhailevich.jessica@dorsey.com

with a copy to Premier Gold’s Canadian counsel at the offices, addresses and numbers as follows:

Preet K. Bell
Abbas Ali Khan
BENNET JONES LLP
3400 One First Canadian Place
P.O. Box 130
Toronto, ON M5X 1A4
Telephone: (416) 777-6513
Facsimile: (416) 863-1716
Email: bellp@bennettjones.com
Email: alikhana@bennettjones.com

PLEASE TAKE FURTHER NOTICE that in accordance with 11 U.S.C. § 1109(b), the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any petition,

pleading, complaint, conference, hearing, application, motion, request, or demand (collectively the “Filings”), whether formal or informal, written or oral, transmitted or conveyed by mail, delivery, telephone, or otherwise which affect or seek to affect in anyway any rights or interests of Premier Gold.

PLEASE TAKE FURTHER NOTICE that the undersigned intends that neither this Notice nor any later appearance, pleading, proof of claim, claim or suit shall constitute a waiver of the rights of Premier Gold: (i) to have final orders in non-core matters entered only after de novo review by a District Judge, (ii) the right to trial by jury in any proceeding related to this case or any case, controversy, or proceeding related to this case, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) any other rights, claims, actions, defenses, setoffs, or recoupments to which Premier Gold may be entitled, in law or in equity, all of which rights, claims, actions, setoffs, and recoupments are expressly reserved.

Dated: March 27, 2019

By: /s/ Jessica D. Mikhailevich
Eric Lopez Schnabel
Daniel P. Goldberger
Jessica D. Mikhailevich
DORSEY & WHITNEY LLP
51 West 52nd Street
New York, New York 10019
Telephone: (212) 415-9200
Facsimile: (212) 953-7201
Email: schnabel.eric@dorsey.com
Email: goldberger.dan@dorsey.com
Email: mikhailevich.jessica@dorsey.com

Attorneys for Premier Gold Mines Limited