

**Hearing Date and Time: May 15, 2019 at 2:00 p.m. (ET)**  
**Response Deadline: May 8, 2019 at 4:00 p.m. (ET)**

**COOLEY LLP**

55 Hudson Yards  
New York, New York 10001  
Telephone: (212) 479-6000  
Facsimile: (212) 479-6275  
Seth Van Aalten  
Ian Shapiro  
Robert Winning

*Counsel for Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re:	:	Chapter 11
	:	
Miami Metals I, Inc., <i>et al.</i> <sup>1</sup>	:	Case No. 18-13359 (shl)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**NOTICE OF HEARING REGARDING FIRST INTERIM APPLICATION OF COOLEY  
LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
OF MIAMI METALS I, INC., ET AL., FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR THE INTERIM PERIOD OF  
NOVEMBER 19, 2018 THROUGH FEBRUARY 28, 2019**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38<sup>th</sup> Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), 5295 Northwest 163<sup>rd</sup> Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC), 12900 NW 38<sup>th</sup> Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

**PLEASE TAKE NOTICE** that on **May 15, 2019 at 2:00 p.m. (ET)**, or as soon thereafter as counsel may be heard, a hearing on the *First Interim Fee Application of Cooley LLP, as Counsel to the Official Committee of Unsecured Creditors of Miami Metals I, Inc., et al., for Compensation and Reimbursement of Expenses for the Interim Period from November 19, 2018 Through February 28, 2019* (the "Application") will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Courtroom 701 of the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), located at the Alexander Hamilton Custom House, One Bowling Green, New York, NY 10004-1408.

**PLEASE TAKE FURTHER NOTICE** that any responses to the Application must be made in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, and shall be filed with the Bankruptcy Court (a) by registered users of the Bankruptcy Court's case filing system, electronically in accordance with General Order M-399 (which can be found at <http://nysb.uscourts.gov>) and (b) the Chambers of the Honorable Sean H. Lane ("Chambers"), United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004; (c) the Debtors, c/o Miami Metals I, Inc., (Attn: Scott Avila); (d) the attorneys for the Debtors, Akerman LLP, 2001 Ross Avenue, Suite 3600, Dallas, TX 75201 (Attn: John Mitchell, Esq.) and 98 Southeast Seventh Street, Suite 1100, Miami, FL 3313 (Attn: Andrea S. Hartley, Esq. and Katherine C. Fackler, Esq.); (e) the Office of the United States Trustee for the Southern District of New York (the "U.S. Trustee") U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Shannon Scott, Esq.); (f) the attorneys for the Creditors' Committee, Cooley LLP, 55 Hudson Yards, New York NY 10001 (Attn: Seth Van Aalten, Esq. and Robert Winning, Esq.); and (g) all parties that requested notice

in these chapter 11 cases under Fed. R. Bankr. P. 2002 so as to be received no later than **May 8, 2019 at 4:00 p.m. (ET)** (the “Response Deadline”).

**PLEASE TAKE FURTHER NOTICE** that, if no responses are timely filed and served with respect to the Application, the relief may be granted as requested in the Application.

Dated: April 15, 2019  
NEW YORK, NEW YORK

**COOLEY LLP**

*/s/ Seth Van Aalten* \_\_\_\_\_  
Seth Van Aalten  
Ian Shapiro  
Robert Winning  
55 Hudson Yards  
New York, New York 10001  
Telephone: (212) 479-6000  
Facsimile: (212) 479-6275  
Email: svanaalten@cooley.com;  
ishapiro@cooley.com;  
rwinning@cooley.com

*Counsel for the Committee*