

MORRISON COHEN LLP  
909 Third Avenue  
New York, New York 10022-4784  
Telephone: (212) 735-8600  
Facsimile: (212) 735-8708  
Robert K. Dakis, Esq.  
Edward P. Gilbert, Esq.  
David J. Kozlowski, Esq.

HAHN LOESER & PARKS LLP  
200 Public Square, Suite 2800  
Cleveland, OH 44114  
Tel: (216) 621-0150  
Fax: (216) 241-2824  
Rocco I. Debitetto, Esq.  
E-Mail: ridebitetto@hahnlaw.com

*Counsel for Prince & Izant Company*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	: <b>Chapter 11</b>
	:
<b>REPUBLIC METALS REFINING CORPORATION, et al.,<sup>1</sup></b>	: <b>Case No. 18-13359 (SHL)</b>
	: <b>(Jointly Administered)</b>
<b>Debtor.</b>	:
	:
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**NOTICE OF WITHDRAWAL OF LIMITED OBJECTION, JOINDER  
AND RESERVATION OF RIGHTS WITH RESPECT TO DEBTORS' MOTION  
FOR ENTRY OF INTERIM AND FINAL ORDERS AUTHORIZING  
THE DEBTORS' USE OF CASH COLLATERAL (RELATED DOC. 202)**

Prince & Izant Company, by and through its undersigned counsel, hereby withdraws its

*Limited Objection, Joinder and Reservation of Rights with Respect to Debtors' Motion for Entry*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47<sup>th</sup> Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 N.W. 38<sup>th</sup> Avenue, Miami, FL 33054 (4378), and Republic Carbon Company, LLC, 5295 Northwest 163<sup>rd</sup> Street, Miami Gardens, FL 33014 (5833).

*of Interim and Final Orders (1) Authorizing the Debtors' Use of Cash Collateral (Related Docs. 78, 10) [Doc. 202] pursuant to the settlement approved by Order entered March 29, 2019 [Doc. 870].<sup>2</sup>*

Dated: April 16, 2019

Respectfully submitted,

/s/ Robert K. Dakis

MORRISON COHEN LLP

Robert K. Dakis, Esq.

Edward P. Gilbert, Esq.

David J. Kozlowski, Esq.

909 Third Avenue

New York, NY 10022

Telephone: (212) 735-8600

Facsimile: (212) 735-8708

E-mail: [bankruptcy@morrisoncohen.com](mailto:bankruptcy@morrisoncohen.com)

-AND-

Rocco I. Debitetto (OH #0073878)

HAHN LOESER & PARKS LLP

200 Public Square, Suite 2800

Cleveland, OH 44114

(216) 621-0150 – Telephone

(216) 241-2824 – Facsimile

E-mail: [ridebitetto@hahnlaw.com](mailto:ridebitetto@hahnlaw.com)

*Counsel for Prince & Izant Company*

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<sup>2</sup> Such withdrawal is without prejudice to any and all proofs of claim filed or to be filed by or on behalf of Prince & Izant Company, including Prince & Izant Company's general unsecured claim pursuant to the settlement giving rise to the instant withdrawal.

**CERTIFICATE OF SERVICE**

I hereby certify that the foregoing *Notice of Withdrawal With Prejudice of Limited Objection, Joinder and Reservation of Rights with Respect to Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors' Use of Cash Collateral (Related Doc. 202)* was served electronically via the Court's CM/ECF system where available on this 16th day of April 2019, on the parties registered to receive electronic notification.

/s/ Robert K. Dakis

*One of the Attorneys for Prince & Izant Company*