COMPOSITE EXHIBIT D

True and Correct Copies of Standard Terms Executed by Bucket 1 Customers
## COMPOSITE EXHIBIT D

**Index of True and Correct Copies of Standard Terms Executed by Bucket 1 Customers**

<table>
<thead>
<tr>
<th>Tab No.</th>
<th>Customer</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>7645635 Canada Inc. o/a Ottawa Gold Buyer</td>
</tr>
<tr>
<td>2</td>
<td>Alex Morningstar Corp. d/b/a Morningstar's</td>
</tr>
<tr>
<td>3</td>
<td>Anjay Corp</td>
</tr>
<tr>
<td>4</td>
<td>Bay Area Metals</td>
</tr>
<tr>
<td>5</td>
<td>Brilliant Jewelers / MJJ Inc.</td>
</tr>
<tr>
<td>6</td>
<td>Cyber-Fox Trading, Inc.</td>
</tr>
<tr>
<td>7</td>
<td>Deb Schott, Inc.</td>
</tr>
<tr>
<td>8</td>
<td>Design Gold Group, Inc.</td>
</tr>
<tr>
<td>9</td>
<td>Eddie &amp; Co. of NY, Inc. d/b/a Diamond Kingdom</td>
</tr>
<tr>
<td>10</td>
<td>FCP Diamonds, LLC</td>
</tr>
<tr>
<td>11</td>
<td>Geib Refining Corp.</td>
</tr>
<tr>
<td>12</td>
<td>Mid-States Recycling, Inc.</td>
</tr>
<tr>
<td>13</td>
<td>Midwest Refineries, LLC</td>
</tr>
<tr>
<td>14</td>
<td>Mitchell Levine (Plat/Co.)</td>
</tr>
<tr>
<td>15</td>
<td>Music City Group, LLC</td>
</tr>
<tr>
<td>16</td>
<td>Noble Metal Services, Inc.</td>
</tr>
<tr>
<td>17</td>
<td>PPS, Inc. d/b/a Braswell &amp; Son</td>
</tr>
<tr>
<td>18</td>
<td>Pyropure, Inc. d/b/a Pyromet</td>
</tr>
<tr>
<td>19</td>
<td>Texas EZPAWN, L.P.</td>
</tr>
<tr>
<td>20</td>
<td>The Gold Refinery, LLC / Norman Bean</td>
</tr>
</tbody>
</table>
TAB 1

7645635 Canada Inc. o/a Ottawa Gold Buyer
Introduction: Unless otherwise stipulated, these Standard Terms and General Operating Conditions "Standard Terms" are applicable to transactions and/or contracts between RMC² LLC, its members, directors, officers, staff, agents, successors and assigns "RMC²" and Customer "Customer" is defined as any business, corporation, company, person, entity, or anyone else transacting business with RMC² or any subsidiary division in any manner whatsoever.

Any contract or agreement entered into between Customer and RMC² will operate as if the terms represented in these Standard Terms were made expressly a part thereof. RMC²'s Standard Terms is the governing document with respect to any and all business dealings between RMC² and Customer and shall override any and all provisions, terms, and stipulations in Customer purchase orders, sales orders and/or any other Customer documents.

RMC²'s failure to object to any terms, provisions, and/or stipulations represented in any Customer documents that are at variance with RMC²'s Standard Terms shall not be deemed a waiver of the terms and conditions contained herein. Any acknowledgement by Customer of these Standard Terms with changes made to it by Customer constitutes a counter-offer.

Warranty of Title: Customer warrants to RMC² that it has good and marketable title to said property, full authority to sell and transfer said property, and that said property is sold free of all liens, encumbrances, liabilities, and adverse claims of every nature and description whatsoever; the Customer further warrants that the said property is not from, or the result of, illegal activity in this country or any other country.

Customer further warrants to RMC² that it will fully, defend, protect, indemnify, and hold harmless RMC² from any adverse claim thereto. Customer warrants that any transaction initiated by Customer will not cause RMC² to be in violation of any anti-money laundering, anti-terrorism, or other applicable law of the U.S., any state or province thereof or any foreign country.

Customer warrants that they have a satisfactory Patriot Act compliance program and that any and all customers with whom they deal are in compliance of said program. Customer warrants that any and all material delivered to RMC² has satisfied any and all local, state and federal holding requirements.

Insurance, Delivery, Weighing, and Sampling: Customer must notify RMC², within a reasonable period of time, of the insurable value of any shipments destined for RMC² (completion of on-line Fed-Ex form satisfies the notice requirement). Failure to provide such notice will result in Customer bearing the risk of loss of the material until such time as RMC² is able to insure the incoming material. Risk of loss of material will pass from Customer to RMC² upon delivery to and acceptance at RMC²'s refinery, unless otherwise agreed to in writing. Upon receipt by RMC² of metal sent by Customer for refining and acceptance by RMC², RMC² shall bear the responsibility of insurance for loss or damage to such metal while at RMC². RMC² reserves the right to reject and return materials to Customer at Customer's expense. In the event that RMC²'s agreement with Customer includes insurance, PLEASE NOTE: The insurance afforded the client is specifically limited by the following: RMC²'s insurance does not include or cover/protect packages that have been rejected by RMC²'s shipping department. Packages will be rejected if the packing material seems to be compromised or if there is a weight discrepancy between the customers' reported shipping weight and the weight ascertained by RMC²'s shipping department at the time of arrival.
Further, RMC's insurance does not cover "said to contain" material. Thus, should RMC accept a package containing items other than the items purported to be contained as per Customer shipping documentation, Customer shall not be entitled to insurance coverage or proceeds for what was said to be contained therein (i.e., Customer's package contains rocks instead of precious metals).

Individual incoming boxes delivered via ground transportation which originate from outside of Florida, may be insured for up to and including $35,000 per box, depending on Customer's agreement with RMC. All other shipments, regardless of origin or medium of transport, may be insured for up to and including $200,000 per box, contingent on Customer's agreement with RMC.

Customers who wish to obtain insurance through RMC must provide prior notice to RMC of the weight and insured value of each package. In all cases, Customer shall bear the risk of loss for material that exceeds $200,000 per package. Additional insurance per package may be purchased through RMC.

Any and all material sent by Customer shall be labeled bearing the weight, description and identification of lots of said metal. In an effort to minimize refining costs, RMC may request Customer material be packaged in a particular way prior to shipment to RMC. Customer must follow all instructions that RMC may give to Customer regarding the packaging of material. Material that arrives packaged in a manner other than that requested by RMC is subject to processing fees.

All weights of Customer material are to be verified and ultimately determined by personnel of RMC. In the event Customer's material should arrive at RMC with any broken seals, damaged seals, or seals that indicate tampering, RMC will seek Customer permission prior to the weighing, sampling, assaying, and/or any other procedures with respect to said material. Settlement weights are determined and governed by RMC.

RMC's acknowledgment of receipt of Customer material shall not constitute agreement as to the quantity, weight, aesthetics, or description stipulated by Customer. RMC shall, within a reasonable amount of time, inspect Customer material and shall promptly notify Customer of any significant variances in the material including but not limited to quantity, weight, and composition of the material. RMC shall keep Customer informed of the processing of Customer's material. Any disagreement between RMC and Customer resulting in a frustration of the agreement, and requiring return of unrefined material, will be done at the Customer's expense and Customer shall be responsible for any costs incurred during processing and treatment period (i.e., melting, sampling, weighing, analysis, etc.)

Customer shall notify RMC in writing of any alleged errors or inaccuracies in its settlement statement from RMC within 5 business days after receipt of settlement. If Customer fails to provide such notice within 5 business days after receipt of settlement, Customer is deemed to have accepted and agreed to said settlement statement.

Operations: RMC does not remove and/or recover gems or stones provided by Customer within Customer's material. Unless otherwise stipulated, stones contained within Customer's material become property of RMC upon RMC's receipt of said material.

In the event that RMC sends funds to the wrong Customer, Customer shall promptly notify RMC, and return the funds as soon as possible at RMC's expense. In the event that Customer receives funds that exceed actual settlement amount, the exceeding amount shall be promptly returned to RMC at RMC's expense or treated as a debit against Customer's money account with RMC. RMC shall not provide Customers with metal pool accounts. Incoming material must be priced prior to shipment and/or at the time of settlement. RMC will fix un-priced fine ounces at the time of final assay results and settlement.

PLEASE INITIAL HERE:  

RS
Price Fixing of Metal: Customer has the following options when fixing material with RMC:

1. SPOT — price is determined by RMC Trading Personnel based on the metal price as determined by global markets at the time of fixing.
2. LONDON PM — fix request must be received by RMC Trading Personnel by 9:30 AM E.S.T. the day of the fix.

Note: RMC market prices may reflect a slight discount as stipulated by market conditions.

If Customer fixes ounces with RMC, Customer shall ship the corresponding material within 48 hours of fixing. If Customer fails to ship corresponding material within 48 hours of fixing, RMC shall take all steps necessary, including but not limited to reversal of ounces, reversal of fixes, liquidation of material, or legal action. Customer shall be responsible for any loss to RMC as a result of reversal of ounces, reversal of fixes or liquidation of Customer’s material. If legal action is required, Customer shall be responsible for any and all legal costs incurred by RMC.

Upon the commencement of a trade with RMC, Customer shall receive an e-mail from RMC confirming the trade details. Customer shall be responsible for providing RMC with a proper e-mail address to which trade confirmations shall be sent. Customer shall also bear responsibility for notifying RMC should any changes occur in regards to the desired recipient of the e-mail and/or e-mail address therein. By agreeing to the terms and conditions contained herein, and receiving an e-mail confirming the details of Customer’s trade, Customer agrees that he has entered into a written, legally binding contract for the sale/purchase of precious metals contained within the confirmation e-mail. Customer further warrants that said contract is in compliance with the Florida Uniform Commercial Code §672.201, §668.003 (4) and §668.004 and waives any defenses under Florida statute §672.201.

Advance Funds: At RMC’s discretion and at Customer’s request, RMC will advance funds to Customer prior to final settlement. The following requirements must be met in order for Customer to receive said advance:

1. Precious Metals must be present at RMC’s Refinery.
2. Precious Metals will be weighed and initially appraised by RMC Authorized Personnel.
3. Customer must Price Fix the approximate fine ounces of Precious Metals contained in the material to which the advance is applied with RMC’s Trading Desk.
4. Customer will receive an advance valued at approximately 90% of the value of said material.
5. Unless otherwise agreed in writing, no Customer will receive an advance without Price Fixing the approximate fine ounces of precious metals contained in the material to which the advance is applied.

Deleterious Elements: Customer must contact RMC and seek approval prior to shipment of material containing any of the following elements. Failure to do so may result in any of the following including but not limited to:

1. The return of Customer’s metal to Customer at Customer’s expense
2. A handling fee of up to $5,000.00

| As — Arsenic | Be — Beryllium | Bi — Bismuth | Cd — Cadmium | Hg — Mercury | Ni — Nickel |
| Pb — Lead    | Sb — Antimony  | Se — Selenium | Sn — Tin     | Te — Tellurium |

PLEASE INITIAL HERE: RS
Force Majeure: If RMC is prevented from completing performance of any or all of its obligations under this Agreement by an act of God or any other occurrence beyond its control, then RMC shall be excused from further performance upon notice to Customer stating the reason for the nonperformance.

Additionally, the parties understand that performance by RMC may be interrupted or delayed by an occurrence outside of its control, including but not limited to the following: an act of God – e.g. hurricanes, floods, war, riot, sovereign conduct, loss of electrical power for any reason whatsoever, or conduct of third parties. If that should occur, RMC shall be excused from performance for as long as reasonably necessary to complete performance.

Power of Attorney: Customer hereby appoints RMC as Customer’s attorney-in-fact, with full power of substitution, to demand, receive, and collect for RMC’s own use and benefit all debts, obligations, and accounts receivable now owing to RMC. Customer further authorizes RMC to do all things legally permissible, required, or deemed by RMC to be required, to recover and collect the debts, obligations, and accounts receivable and to use Customer’s name in any manner RMC may deem necessary for the collection and recovery of the debts, obligations, and accounts receivable but without cost, expense, or damage to Customer.

In addition to any costs incurred by RMC in connection with its enforcement of any sums of money, or metal, or value thereof due hereunder or enforcement of its rights hereunder, if RMC employs an attorney to enforce collection of any sums due hereunder or to enforce any of its rights hereunder, in whole or in part, then Customer will pay a reasonable fee representing such attorneys’ services including costs, regardless of whether suit is instituted, and whether at trial, on appeal, in mediation, arbitration, or administrative proceedings.

Damages: Under no circumstances shall RMC be liable for any incidental or consequential damages incurred by Customer for breach of any obligation arising out of or relating to the transactions herein or to the subsequent sale or use of returnable metals delivered to Customer hereunder. Except otherwise provided, the aggregate liabilities of RMC to Customer arising out of or relating to any breach of warranty shall not exceed the aggregate refining fees actually paid by Customer to RMC in regard to the materials or returnable metals which are the subject to the breach.

As a condition of doing business with RMC, Customer agrees that if Customer fails to comply with any of its obligations herein, Customer will indemnify and hold RMC harmless from all injuries, costs, suits, expenses (including without limitation attorney’s fees and other costs of defense) liabilities, fines, penalties, judgments, costs of settlement, losses and other damages that RMC may incur as a result of such failure by Customer.

PLEASE INITIAL HERE: RS
Arbitration, Forum

A. (General) Any controversy, dispute or claim, of whatsoever kind and nature, arising out of or related to these Terms and Conditions or any Agreement or Contract or any other document or instrument between the parties or the relationship between the parties, alleged State or Federal statutory violations and/or any rights, duties or obligations between the parties shall be submitted to binding Arbitration and not to a court for determination. Each party acknowledges and agrees that it has unequivocally given up and waived any right or opportunity to file, litigate, or have heard any claims, causes of actions or disputes in a federal or state or other court of law or equity whether by non-jury or jury.

The Arbitration shall be conducted in accordance with the rules of the American Arbitration Association (AAA). The arbitration shall be conducted by a panel of three arbitrators. Each party shall select one arbitrator and the both selected arbitrators shall jointly select the third arbitrator. Judgment upon the award rendered by the arbitrators may be entered in any court having jurisdiction thereof. Each party shall initially pay his/her/its own legal fees and costs and any other fees and costs incurred in connection with the arbitration. In this regard, the parties shall initially equally divide any fees, costs or expenses charged by the AAA for its involvement in the arbitration proceedings, provided however, that the arbitration panel shall award the arbitrators' fees and costs to the prevailing party as well as that party's reasonable attorney's fees. Venue for the arbitration proceedings shall be Miami Dade County, Florida regardless of the residency of the Customer. In addition, venue for any proceedings or action to enforce the arbitration award, set it aside and/or compel arbitration shall be in Miami Dade County, Florida. Customer waives such defenses as forum non-convenience and any other similar defense to the venue provision herein. However, to the extent reasonably possible, the Customer may appear at any arbitration hearing or proceeding including depositions by video conference communication or such similar other technology. The unavailability of such conferencing equipment shall not be grounds for avoidance of arbitration or in any way be the basis for voiding the arbitration provisions appearing herein.

B. (Class Action Waiver). THE ARBITRATORS SHALL NOT CONDUCT CLASS ACTION ARBITRATION; THAT IS, THE ARBITRATORS SHALL NOT ALLOW ANY CUSTOMER AS DEFINED IN THESE TERMS AND CONDITIONS TO SERVE AS A REPRESENTATIVE, AS PARENTS PATRIAE, AS A PRIVATE ATTORNEY OR IN GENERAL ANY OTHER REPRESENTATIVE CAPACITY FOR OTHERS IN THE ARBITRATION. FURTHERMORE, SAID CUSTOMER SHALL NOT PARTICIPATE AS A MEMBER OF A CLASS OF CLAIMANTS IN ANY LAWSUIT FILED AGAINST REPUBLIC METALS, AS THAT TERM IS DEFINED HEREIN) OR RELATED THIRD PARTIES.

C. BY VIRTUE OF THE TERMS SET FORTH HEREIN, THE CUSTOMER IS WAIVING HIS/HER/ITS RIGHT TO SERVE AS A REPRESENTATIVE, AS A PARENTS PATRIAE, AS A PRIVATE ATTORNEY OR IN GENERAL ANY OTHER REPRESENTATIVE CAPACITY, OR TO PARTICIPATE AS A MEMBER OF A CLASS OF CLAIMANTS, IN ANY LAWSUIT FILED AGAINST REPUBLIC METALS CORPORATION (AS DEFINED HEREIN) OR RELATED PARTIES.

D. By virtue of the arbitration provisions set forth herein, the Customer acknowledges that she, he, it is giving up the right of a trial by jury of any and all of the matters set forth in this section captioned Arbitration Forum.

Parties: Both parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

Integration: This instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed, and incorporated all representations or modifications concerning this instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise.

PLEASE INITIAL HERE:  

RS
Waiver: The waiver by RMC2 of any customer breach of these Standard Terms or forbearance of RMC2 to enforce its rights hereunder shall not operate or be construed as a waiver of subsequent breach by Customer or rights of RMC2.

Severability: If any provision of these Standard Terms is found by a court of competent jurisdiction to be wholly or partially invalid, the remaining provisions will nonetheless be valid and enforceable.

Modification of Terms and Conditions: The terms, conditions, stipulations, rules, regulations and schedules set forth herein are subject to change without prior notice. RMC2 specifically reserves the right to so amend, change, revise and/or modify same in its sole option and discretion. Upon receipt of these Standard Terms and General Operating Conditions and as they may be subsequently amended, changed, revised and/or modified, the Customer agrees to be bound by and subject to same upon delivery. Delivery shall be deemed completed by having been made in person, by regular mail, by fax, via email or on the internet.

Execution of Standard Terms and General Operating Conditions: In the event an electronic signature or such similar signature accepting RMC2's Standard Terms and General Operating Conditions is required by RMC2 as part of the onboarding process of a new Customer, the Customer shall comply with that requirement. Failure to so comply will result in the RMC2's declining to approve the Customer. Until such time as an electronic signature or such other similar signature of a new Customer is required as part of the onboarding process the failure of the new Customer to execute RMC2's Standard Terms and General Operating Conditions shall not relieve that Customer from being subject to same. Completion of the then existing onboarding process shall conclusively be deemed to be acceptance by Customer of said terms and conditions.

I warrant that I have read every page of RMC2 LLC's Standard Terms & General Operating Conditions and my signature below shall be deemed equivalent to initialing each page of the agreement. Further, I warrant that I am an authorized agent of "Customer" and have the full actual authority to enter into this agreement and conduct the type of business in which I am engaged with RMC2.

Name: Russell Sparks
Written Signature of an Authorized Agent (Remainder):
Company: Ottawa Gold
Date: Jan. 19, 2017

PLEASE INITIAL HERE: RS
TAB 2

Alex Morningstar Corp. d/b/a Morningstar’s
REPUBLIC METALS CORPORATION

STANDARD TERMS AND CONDITIONS

Unless otherwise stipulated, these Standard Terms and General Operating Conditions "Standard Terms" are applicable to transactions and/or contracts between Republic Metals Corporation, "RMC", and Customer. "Customer" is defined as any business, corporation, company, person, entity, or anyone else transacting business with RMC in any manner whatsoever. Any contract or agreement entered into between Customer and RMC will operate as if the terms represented in these Standard Terms were made expressly a part thereof. RMC's Standard Terms is the governing document with respect to any and all business dealings between RMC and Customer and shall override any and all provisions, terms, and stipulations in Customer purchase orders, sales orders and/or any other Customer documents. RMC's failure to object to any terms, provisions, and/or stipulations represented in any Customer documents that are at variance with RMC's Standard Terms shall not be deemed a waiver of the terms and conditions contained herein. Any acknowledgement by Customer of these Standard Terms with changes made to it by Customer constitutes a counter-offer.

Warranty of Title: Customer warrants to RMC that it has good and marketable title to said property, full authority to sell and transfer said property, and that said property is free of all liens, encumbrances, liabilities, and adverse claims of every nature and description whatsoever. Customer further warrants that the said property is not from or the result of illegal activity in this country or any other country. Customer further warrants to RMC that it will fully, defend, protect, indemnify, and hold harmless RMC and its lawful successors and assigns from any adverse claim thereto. Customer warrants that any transaction initiated by Customer will not cause RMC to be in violation of any anti-money laundering, anti-terrorism, or other applicable law of the U.S., any state or province thereof or any foreign country.

Arbitration, Forum

A. (General) Any controversy, dispute or claim, of whatsoever kind and nature, arising out of or related to these Terms And Conditions or any Agreement or Contract or any other document or instrument between the parties or the relationship between the parties, alleged State or Federal statutory violations and/or any rights, duties or obligations between the parties shall be submitted to binding Arbitration and not to a court for determination. Each party acknowledges and agrees that it has unequivocally given up and waived any right or opportunity to file, litigate, or have heard any claims, causes of actions or disputes in a federal or state or other court of law or equity whether by non-jury or jury. The Arbitration shall be conducted in accordance with the rules of the American Arbitration Association (AAA). The arbitration shall be conducted by a panel of three arbitrators. Each party shall select one arbitrator and the both selected arbitrators shall jointly select the third arbitrators. Judgment upon the award rendered by the arbitrators may be entered in any court having jurisdiction thereof. Each party shall initially pay his/her/its own legal fees and costs and any other fees and costs incurred in connection with the arbitration. In this regard, the parties shall initially equally divide any fees, costs or expenses charged by the AAA for its involvement in the arbitration proceedings, provided however, that the arbitration panel shall award the arbitrators' fees and costs to the prevailing party as well as the party's reasonable attorney's fees. Venue for the arbitration proceedings shall be Miami Dade County, Florida regardless of the residency of the Customer. In addition, venue for any proceedings or action to enforce the arbitration award, set it aside and/or compel arbitration shall be in Miami Dade County, Florida. Customer waives such defenses as forum non conveniens and any other similar defense to the venue provision herein. However, to the extent reasonably possible, the Customer may appear at any arbitration hearing or proceeding including depositions by video conference communication or such similar other technology. The unavailability of such conferencing equipment shall not be grounds for avoidance of arbitration or in any way be the basis for voiding the arbitration provisions appearing herein.

B. (Class Action Waiver). THE ARBITRATORS SHALL NOT CONDUCT CLASS ACTION ARBITRATION; THAT IS, THE ARBITRATORS SHALL NOT ALLOW ANY CUSTOMER AS DEFINED IN THESE TERMS AND CONDITIONS TO SERVE AS A REPRESENTATIVE, AS PARENTS PATRIAE, AS A PRIVATE ATTORNEY GENERAL OR IN ANY OTHER REPRESENTATIVE CAPACITY FOR OTHERS IN THE ARBITRATION. FURTHERMORE, SAID CUSTOMER SHALL NOT PARTICIPATE AS A MEMBER OF A CLASS
OF CLAIMANTS IN ANY LAWSUIT FILED AGAINST REPUBLIC METALS, (AS THAT TERM IS DEFINED IN HEREIN) OR RELATED THIRD PARTIES.

C. BY VIRTUE OF THE TERMS SET FORTH HEREIN, THE CUSTOMER IS WAIVING HIS/HER/ITS RIGHT TO SERVE AS A REPRESENTATIVE, AS A PARENTS PATRIAE, AS A PRIVATE ATTORNEY GENERAL, OR IN ANY OTHER REPRESENTATIVE CAPACITY, OR TO PARTICIPATE AS A MEMBER OF A CLASS OF CLAIMANTS, IN ANY LAWSUIT FILED AGAINST REPUBLIC METALS CORPORATION (AS DEFINED HEREIN) OR RELATED PARTIES.

D. BY VIRTUE OF THE ARBITRATION PROVISIONS SET FORTH HEREIN, THE CUSTOMER ACKNOWLEDGES THAT SHE, HE, IT IS GIVING UP THE RIGHT OF A TRIAL BY JURY OF ANY AND ALL OF THE MATTERS SET FORTH IN THIS SECTION, CAPTIONED ARBITRATION FORUM.

Insurance, Delivery, Weighing, and Sampling: Customer shall be responsible for insuring any incoming shipments, unless otherwise agreed to in writing. To insure incoming shipments through RMC, Customer must notify RMC, within a reasonable period of time, of any shipments destined for RMC. Failure to do so will result in Customer bearing the risk of loss of the material until such time as RMC is able to insure the incoming material. Risk of loss of material will pass from Customer to RMC upon delivery to and acceptance at RMC's refinery, unless otherwise agreed. Upon receipt by RMC of metal sent by Customer for refining and acceptance by RMC, RMC shall bear the responsibility of insurance for loss or damage to such metal while at RMC. Any and all metal sent by Customer shall be labeled bearing the gross, net, and tare weights of said metal. In an effort to minimize refining costs, RMC may request Customer material be packaged in a particular way prior to shipment to RMC. Customer must follow all instructions that RMC may give to Customer regarding the packaging of material. Material that arrives packaged in a manner other than that requested by RMC is subject to processing fees. All weights of Customer material are to be ultimately determined by personnel of RMC. In the event Customer's material should arrive at RMC with any broken seals, damaged seals, or seals that evidence tampering, RMC will seek Customer permission prior to the weighing, sampling, assaying, and/or any other procedures with respect to said material, unless otherwise agreed to in writing. Settlement weights are determined and governed by RMC.

RMC's acknowledgment of receipt of Customer material shall not constitute agreement as to the quantity, weight, composition, or description stipulated by Customer. RMC shall, within a reasonable amount of time, inspect Customer material and shall promptly notify Customer of any significant variances in the material including but not limited to quantity, weight, and composition of the material. RMC shall keep Customer informed of the processing of Customer's material. Customer must notify RMC within a reasonable period of time from receipt of notice of any reported variances to make an objection concerning such variances. Customer's failure to so object shall be deemed a waiver by Customer of any claim Customer may have against RMC with regard to such variances. Any disagreement between RMC and Customer resulting in a frustration of the agreement, and requiring return of unrefined material, will be done at the Customer's expense.
Deleterious Elements: Customer MUST contact RMC and seek approval prior to shipment of material containing any of the following elements.

- As - Arsenic
- Be - Beryllium
- Bi - Bismuth
- Cd - Cadmium
- Hg - Mercury
- Ni - Nickel
- Pb - Lead
- Sb - Antimony
- Se - Selenium
- Sn - Tin
- Te - Tellurium

Failure to do so may result in any of the following including but not limited to:
- (a) The return of Customer's metal to Customer at Customer's expense,
- (b) A handling fee of up to $5,000.00 USD.

Melting and Assaying: From each lot and/or melt RMC shall collect a representative sample in the form of a button, bar, thief sample, and/or by and through any sampling procedure RMC may deem appropriate for the given material. This sample is then used to conduct an analysis of Customer's material.

RMC will conduct assay trials and report the results to the Customer. Customer has forty-eight (48) hours in which to object to the assay report after which time the assay report will be deemed accepted by Customer and the right to contest the assay report will be deemed waived. Upon objection by Customer to the assay report, RMC may pursue various options including but not limited to:
- Negotiating mutually agreeable figures with which to compute the precious metals contained in the lot or melt, or
- Agreeing with Customer to solicit an umpire assay (third party assay). (Please request an "Umpire Procedure" document should you desire further explanation)

Note: RMC will dispose of any and all precious and non-precious material including but not limited to any slag, magnetic, and/or any precious and non-precious material not requested by Customer for return. RMC shall be free of any liability to return any additional metal not requested by Customer and/or agreed upon by Customer and RMC or specifically noted in the refining terms. Settlement times may vary depending on available production capacity. Settlement shall not occur during weekends, legal holidays and RMC's vacation periods.

Charges: Unless otherwise agreed, Customer agrees to pay any and all preparation, treatment, refining, and/or any other customary charges related to the said material. Sales, use, excise, and/or any other taxes or assessments, levies, or governmental charges be it federal, state, local that are in addition to the above mentioned charges shall be paid by the Customer. All charges become payable after a Customer receipt of the invoice. RMC is entitled and empowered to withhold delivery of any returnable or transferable metals or money due to the Customer until such time as all amounts due to RMC by Customer are received. In attempting to retrieve any monies due RMC by Customer or its assigns, RMC reserves the rights and remedies including but not limited to:
- (a) to cancel any Customer order
- (b) to refuse to make further deliveries due to Customer
- (c) to declare due and payable immediately any and all unpaid amounts for goods previously delivered to Customer.

All RMC charges are payable upon the rendering of an invoice. Acceptance of check, draft, credit card payment(s), or any remittance except legal tender (cash) shall not constitute payment until such payment processes are completed and any pay period to contest any changes reflected on this invoice have expired. Until such time, RMC shall be deemed to retain title to and a security interest in all material covered by any RMC invoice to secure the payment of the same. If Customer fails to make payments when due, the amount unpaid is subject to an interest charge of ten percent (10%) per annum discounted to represent the amount of time passed for which payment has not been received. This interest rate is subject to fluctuation without notice based on current bank base lending rates.
Power of Attorney: Customer hereby appoints RMC as Customer's attorney-in-fact, with full power of substitution, to demand, receive, and collect for RMC's own use and benefit all debts, obligations, and accounts receivable now owing to RMC. Customer further authorizes RMC to do all things legally permissible, required, or deemed by RMC to be required, to recover and collect the debts, obligations, and accounts receivable and to use Customer's name in any manner RMC may deem necessary for the collection and recovery of the debts, obligations, and accounts receivable but without cost, expense, or damage to Customer.

Additionally, as a course of business, RMC reserves the right to offset refining charges by liquidating Customer's pool account to the extent that such charges are paid. Such charges include but are not limited to any overdraft fees, unpaid fees or charges, and handling fees for deleterious materials for which Customer is responsible. Customer empowers RMC to offset and/or liquidate any Customer pool account under any company or corporate name where Customer is found to have common ownership, to secure any and all debts owed to RMC. In addition to any costs incurred by RMC in connection with its enforcement of any sums of money, or metal, or value thereof due hereunder or enforcement of its rights hereunder, if RMC employs an attorney to enforce collection of any sums due hereunder or to enforce any of its rights hereunder, in whole or in part, then Customer will pay a reasonable fee representing such attorneys’ services including costs, regardless of whether suit is instituted, and whether at trial, on appeal, in mediation, arbitration, or administrative proceedings.

Pool/Toll Account: A pool account is a ledger account representing the amount of returnable metal owed to Customer (if account reflects a positive balance), or the amount of metal owed to RMC (if the account reflects a negative balance). Precious metals are fungible; therefore any unit of material is equivalent to another of like kind i.e. similar quality and/or value, and is deemed adequate payment for purposes of outstanding Pool Accounts. Returnable metal represented in a Customer Pool Account does not pertain to specific, segregated, or identifiable metal; rather it represents a future obligation of RMC to return common inventory of gold, silver, platinum, palladium, or platinum group metals. RMC reserves the right to return precious metals to Customer of like kind representing the ounces of precious metals owed to Customer. RMC reserves the right to offset negative balances in Customer's pool account with respect to any and all metal in Customer's pool account by purchasing and/or liquidating any metals reflecting a positive balance in Customer's pool account. Republic reserves the right to price out any unsecured ounces remaining in Customer pool account in an effort to settle Customer lot. Should Customer desire to leave ounces un-priced in Customer pool account, Customer must notify Republic in writing at least twenty four (24) hours prior to the settlement date of the respective lots after such time has elapsed, Customer shall be deemed to have waived such right. Note: Please see RMC Purchases for a description of RMC's returnable metal.

Consignment: It is expressly agreed upon by both parties that any and all material shipped to Customer, and/or delivered to Customer, and/or released to Customer on a consignment/bailment basis remains the property of RMC, with a security interest in RMC, until the material is returned to RMC in its entirety with interest paid, or material of equal quality, kind, and value is returned to RMC. Customer does not have legal title to such property until the above obligations are fulfilled. Should customer transfer, assign, sell, or attempt to pass title to said material in any other way, Customer will be responsible for returning to RMC material of like kind, representing the same value.

RMC Purchases: Customers will be paid according to their returnable metals. The returnable metal represents the amount of precious metals contained in the Customer lot minus any RMC refining charges and/or any other charges. Returnable metals shall be in the form of fine gold bars and/or granulation unless otherwise agreed. Unless otherwise agreed, fine gold bars and/or fine gold granulation shall assay a minimum .9999 fine, and the fine silver bars and/or granulation shall assay a minimum .999 fine. Returnable Platinum, Palladium, and Platinum group metals shall assay a minimum of .995 fine. RMC shall not be liable for direct or consequential losses stemming directly or indirectly from market fluctuations and/or any other cause whatsoever as a result of late delivery of any material by RMC. RMC delivery schedules are subject to change without notice.

Advances: Should Customer request an advance and RMC approve such a request, Customer will be responsible for any deficit in Customer's account as a result of an over-advance. Customer will be charged $1.00 per ounce per day with a minimum charge of $1,500.00. (Subject to change without notice) Any and all security interest in Customer's material held by RMC will be reduced by the amount of such advance. Upon RMC transferring consideration, in the form of wire transfer, check, metal transfer or otherwise, to Customer for payment against Customer's metal, Title to said metal shall pass immediately to RMC. After said metal is sampled, Republic may combine, destroy, or use said metal in any manner RMC deems appropriate. Advances will only be made against lots and/or material for which the estimated elemental content has been Price Fixed.
Fixing of Metal: Customer has the following options when fixing precious metals with RMC:

1. **SPOT** - price is determined by RMC Trading Personnel based on the metal price as determined by global markets at the time of fixing.

2. **LONDON PM** - fix request must be received by RMC Trading Personnel by 9:30 AM E.S.T. the day of the fix.

Note: RMC market prices may reflect a slight discount as stipulated by market conditions.

Customer warrants that any purchase or sale contract has been effectuated by Customer for the sole purpose of securing pricing for the ultimate sale or purchase of precious metals and has not been made for any speculative reason whatsoever. Customer hereby has an obligation to deliver or purchase said metal to or from RMC within ten (10) business days from the effective contract Trade Date. Should Customer fail to deliver/purchase said metal within ten (10) business days, RMC reserves the right to reverse and/or offset this outstanding sales/purchase contract. In the event of a reversal of this contract, RMC will be responsible for the return of any moneys due Customer as a result of the offset within a reasonable amount of time. Should the offset result in Customer owing moneys to RMC, Customer shall be responsible for said funds and RMC may take the following steps to recover said funds owed and outstanding, including but not limited to: (1) liquidation of Customer's pool account, (2) liquidation of customer balance, (3) legal action in furtherance of an attempt by RMC to recover funds due as a result of a reversal of this contract. If legal action is required, Customer hereby accepts full responsibility for any reasonable costs and/or fees and/or expenses incurred on behalf of RMC in furtherance of this legal action.

Upon the commencement of a trade with RMC, Customer shall receive an e-mail from RMC confirming the trade details. Customer shall be responsible for providing RMC with a proper e-mail address to which trade confirmations shall be sent. Customer shall also bear responsibility for notifying RMC should any changes occur in regards to the desired recipient of the e-mail and/or e-mail address therein. It shall be the responsibility of Customer to notify RMC in the event Customer conducts a trade with RMC and does not receive an e-mail confirmation. Further, Customer agrees that should RMC's records show that RMC sent an e-mail confirmation to Customer, Customer shall be conclusively deemed to have received said e-mail confirmation. By agreeing to the terms and conditions contained herein, and receiving an e-mail confirming the details of Customer's trade, Customer agrees that he has entered into a written, legally binding contract for the sale/purchase of precious metals contained within the confirmation e-mail. Customer further warrants that said contract is in compliance with the Florida Uniform Commercial Code § 672.201, § 658.004 and agrees to waive any defenses under Florida Uniform Commercial Code § 672.201.

**Force Majeure:** If Republic Metals Corporation is prevented from completing performance of any or all of its obligations under this Agreement by an act of God or any other occurrence beyond its control, then Republic Metals Corporation shall be excused from further performance upon notice to Customer stating the reason for the nonperformance. Additionally, the parties understand that performance by Republic Metals Corporation may be interrupted or delayed by an occurrence outside of its control, including but not limited to the following: an act of God e.g. hurricanes and floods, war, riot, sovereign conduct, loss of electrical power for any reason whatsoever, or conduct of third parties. If that should occur, Republic Metals Corporation shall be excused from performance for as long as reasonably necessary to complete performance.

**Liability:** Under no circumstances shall RMC be liable for any incidental or consequential damages incurred by Customer for breach of any obligation arising out of or relating to the transactions herein or to the subsequent sale or use of returnable metals delivered to Customer hereunder. Except otherwise provided, the aggregate liabilities of RMC to Customer arising out of or relating to any breach of warranty shall not exceed the aggregate refining fees actually paid by Customer to RMC in regard to the materials or returnable metals which are the subject to the breach.
As a condition precedent to conducting business with RMC, Customer agrees that if Customer fails to comply with any of its obligations herein, Customer will indemnify and hold RMC harmless from all injuries, costs, suits, expenses (including without limitation attorney's fees and other costs of defenses), liabilities, fines, penalties, judgments, cost of settlement, losses and other damages that RMC may incur as a result of such failure by Customer.

Integration: This instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed, and incorporates all representations or modifications concerning this instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise.

Parties: Both Parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

Waiver: The waiver by RMC of any Customer breach of these Standard Terms or forbearance of RMC to enforce its rights hereunder shall not operate as or be construed as a waiver of subsequent breach by Customer or a waiver of rights of RMC.

Severability: If any provision of these Standard Terms is found by a court of competent jurisdiction to be wholly or partially invalid, the remaining provisions will nonetheless be valid and enforceable.

Modification of Terms and Conditions: The terms, conditions, stipulations, rules, regulations and schedules set forth herein are subject to change without prior notice. RMC specifically reserves the right to so amend, change, revise and/or modify same in its sole option and discretion. Upon receipt of these Standard Terms and General Operating Conditions and as they may be subsequently amended, changed, revised and/or modified, the Customer agrees to be bound by and subject to same upon delivery. Delivery shall be deemed completed by having been made in person, by regular mail, by fax, via email or on the Internet.

Execution of Standard Terms and General Operating Conditions: In the event an electronic signature or such similar signature accepting RMC's Standard Terms and General Operating Conditions is required by RMC as part of the onboarding process of a new Customer the Customer shall comply with that requirement. Failure to so comply will result in the RMC's declining to approve the Customer. Until such time as an electronic signature or such other similar signature of a new Customer is required as part of the onboarding process the failure of the new Customer to execute RMC's Standard Terms and General Operating Conditions shall not relieve that Customer from being subject to same. Completion of the above existing onboarding process shall conclusively be deemed to be acceptance by Customer of said terms and conditions. The terms and conditions set forth herein contain schedules and terms and conditions are subject to change without notice. Upon receipt of these Standard Terms and General Conditions, whether via fax, mail, or in person, I, and/or the company I represent and/or for which I am an agent, agrees to be bound by the terms, conditions, stipulations, rules, and regulations contained herein. Delivering material or doing business with RMC after having received the Standard Terms and General Operating Conditions deems that I have agreed to accept the Terms and General Conditions contained herein regardless of whether I have signed this agreement.

I warrant that I have read every page of Republic Metals Corporation Standard Terms & General Operating Conditions and my signature below shall be deemed equivalent to initialing each page of the agreement. Further, I warrant that I am an authorized agent of "Customer" and have the full actual authority to enter into this agreement and conduct the type of business in which I am engaged with RMC.

Signature

Print Name LOUIS MORNINGSTAR

Company Name ALEX MORNINGSTAR CORP

Date 6/10/15
TAB 3

Anjay Corp.
As a condition precedent to conducting business with RMC, Customer agrees that if Customer fails to comply
with any of its obligations herein, Customer will indemnify and hold RMC harmless from all injuries, costs, suits, expenses
(including without limitation attorney’s fees and other costs of defenses), liabilities, fines, penalties, judgments, cost of
settlement, losses and other damages that RMC may incur as a result of such failure by Customer.

Integration: This instrument contains the entire agreement between the parties relating to the rights granted and the obligations
assumed, and incorporated all representations or modifications concerning this Instrument whether arising from any usage or trade,
course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise.

Parties: Both Parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

Waiver: The waiver by RMC of any Customer breach of these Standard Terms or forbearance of RMC to enforce its rights hereunder
shall not operate as or be construed as a waiver of subsequent breach by Customer or a waiver of rights of RMC.

Severability: If any provision of these Standard Terms is found by a court of competent jurisdiction to be wholly or partially invalid, the
remaining provisions will nonetheless be valid and enforceable.

Modification of Terms and Conditions: The terms, conditions, stipulations, rules, regulations and schedules set forth herein are subject
to change without prior notice. RMC specifically reserves the right to so amend, change, revise and/or modify same in its sole option
and discretion. Upon receipt of these Standard Terms and General Operating Conditions and as they may be subsequently amended,
changed, revised and/or modified, the Customer agrees to be bound by and subject to same upon delivery. Delivery shall be deemed
completed by having been made in person, by regular mail, by fax, via email or on the Internet.

Execution of Standard Terms and General Operating Conditions: In the event an electronic signature or such similar signature
accepting RMC’s Standard Terms and General Operating Conditions is required by RMC as part of the onboarding process of a new
Customer the Customer shall comply with that requirement. Failure to so comply will result in the RMC’s declining to approve the
Customer. Until such time as an electronic signature or such other similar signature of a new Customer is required as part of the on
boarding process the failure of the new Customer to execute RMC’s Standard Terms and General Operating Conditions shall not relieve
that Customer from being subject to same. Completion of the then existing onboarding process shall conclusively be deemed to be acceptance
by Customer of said terms and conditions. The terms and conditions set forth herein contain schedules and terms and
conditions are subject to change without notice. Upon receipt of these Standard Terms and General Conditions, whether via fax,
mail, or in person, I, and/or the company I represent and/or for which I am an agent, agrees to be bound by the terms, conditions,
stipulations, rules, and regulations contained herein. Delivering material or doing business with RMC after having received the Standard
Terms and General Operating Conditions deems that I have agreed to accept the Terms and General Conditions contained herein
regardless of whether I have signed this agreement.

I warrant that I have read every page of Republic Metals Corporation Standard Terms & General Operating Conditions and my
signature below shall be deemed equivalent to initialing each page of the agreement. Further, I warrant that I am an authorized
agent of “Customer” and have the full actual authority to enter into this agreement and conduct the type of business in which I
am engaged with RMC.

Signature

Print Name

Company Name

Date
TAB 4

Bay Area Metals
Unless otherwise stipulated, these Standard Terms and General Operating Conditions “Standard Terms” are applicable to transactions and/or contracts between Republic Metals Corporation, “RMC”, and Customer. “Customer” is defined as any business, corporation, company, person, entity, or anyone else transacting business with RMC in any manner whatsoever. Any contract or agreement entered into between Customer and RMC will operate as if the terms represented in these Standard Terms were made expressly a part thereof; RMC’s Standard Terms is the governing document with respect to any and all business dealings between RMC and Customer and shall override any and all provisions, terms, and stipulations in Customer purchase orders, sales orders and/or any other Customer documents. RMC’s failure to object to any terms, provisions, and/or stipulations represented in any Customer documents that are at variance with RMC’s Standard Terms shall not be deemed a waiver of the terms and conditions contained herein. Any acknowledgement by Customer of these Standard Terms with changes made to it by Customer constitutes a counter-offer.

Warranty of Title: Customer warrants to RMC that it has good and marketable title to said property, full authority to sell and transfer said property, and that said property is sold free of all liens, encumbrances, liabilities, and adverse claims of every nature and description whatsoever. Customer further warrants that the said property is not from or the result of illegal activity in this country or any other country. Customer further warrants to RMC that it will fully, defend, protect, indemnify, and hold harmless RMC and its lawful successors and assigns from any adverse claim thereto. Customer warrants that any transaction initiated by Customer will not cause RMC to be in violation of any anti-money laundering, anti-terrorism, or other applicable law of the U.S., any state or province thereof or any foreign country.

Arbitration, Forum

A. (General) Any controversy, dispute or claim, of whatsoever kind and nature, arising out of or related to: these Terms And Conditions or any Agreement or Contract or any other document or instrument between the parties or the relationship between the parties, alleged State or Federal statutory violations and/or any rights, duties or obligations between the parties shall be submitted to binding Arbitration and not to a court for determination. Each party acknowledges and agrees that it has unequivocally given up and waived any right or opportunity to file, litigate, or have heard any claims, causes of actions or disputes in a federal or state or other court of law or equity whether by non-jury or jury. The Arbitration shall be conducted in accordance with the rules of the American Arbitration Association (AAA). The arbitration shall be conducted by a panel of three arbitrators. Each party shall select one arbitrator and the both selected arbitrators shall jointly select the third arbitrators. Judgment upon the award rendered by the arbitrators may be entered in any court having jurisdiction thereof. Each party shall initially pay his/her/its own legal fees and costs and any other fees and costs incurred in connection with the arbitration. In this regard, the parties shall initially equally divide any fees, costs or expenses charged by the AAA for its involvement in the arbitration proceedings, provided however, that the arbitration panel shall award the arbitrators’ fees and costs to the prevailing party as well as that party’s reasonable attorney’s fees. Venue for the arbitration proceedings shall be Miami Dade County, Florida regardless of the residency of the Customer. In addition, venue for any proceedings or action to enforce the arbitration award, set it aside and/or compel arbitration shall be in Miami Dade County, Florida. Customer waives such defenses as forum non convenience and any other similar defense to the venue provision herein. However, to the extent reasonably possible, the Customer may appear at any arbitration hearing or proceeding including depositions by video conference communication or such similar other technology. The unavailability of such conferencing equipment shall not be grounds for avoidance of arbitration or in any way be the basis for voiding the arbitration provisions appearing herein.

B. (Class Action Waiver). THE ARBITRATORS SHALL NOT CONDUCT CLASS ACTION ARBITRATION; THAT IS, THE ARBITRATORS SHALL NOT ALLOW ANY CUSTOMER AS DEFINED IN THESE TERMS AND CONDITIONS TO SERVE AS A REPRESENTATIVE, AS PARENTS PATRIAE, AS A PRIVATE ATTORNEY GENERAL OR IN ANY OTHER REPRESENTATIVE CAPACITY FOR OTHERS IN THE ARBITRATION. FURTHERMORE, SAID CUSTOMER SHALL NOT PARTICIPATE AS A MEMBER OF A CLASS
OF CLAIMANTS IN ANY LAWSUIT FILED AGAINST REPUBLIC METALS, (AS THAT TERM IS DEFINED IN HEREIN) OR RELATED THIRD PARTIES.

C. BY VIRTUE OF THE TERMS SET FORTH HEREIN, THE CUSTOMER IS WAIVING HIS/HER/ITS RIGHT TO SERVE AS A REPRESENTATIVE, AS A PARENS PATRIAE, AS A PRIVATE ATTORNEY GENERAL, OR IN ANY OTHER REPRESENTATIVE CAPACITY, OR TO PARTICIPATE AS A MEMBER OF A CLASS OF CLAIMANTS, IN ANY LAWSUIT FILED AGAINST REPUBLIC METALS CORPORATION (AS DEFINED HEREIN) OR RELATED PARTIES.

D. By virtue of the arbitration provisions set forth herein, the Customer acknowledges that she, he, it is giving up the right of a trial by jury of any and all of the matters set forth in this section, captioned Arbitration Forum.

Insurance, Delivery, Weighing, and Sampling: Customer shall be responsible for insuring any incoming shipments, unless otherwise agreed to in writing. To insure incoming shipments through RMC, Customer must notify RMC, within a reasonable period of time, of any shipments destined for RMC. Failure to do so will result in Customer bearing the risk of loss of the material until such time as RMC is able to insure the incoming material. Risk of loss of material will pass from Customer to RMC upon delivery to and acceptance at RMC’s refinery, unless otherwise agreed. Upon receipt by RMC of metal sent by Customer for refining and acceptance by RMC, RMC shall bear the responsibility of insurance for loss or damage to such metal while at RMC. Any and all metal sent by Customer shall be labeled bearing the gross, net, and tare weights of said metal. In an effort to minimize refining costs, RMC may request Customer material be packaged in a particular way prior to shipment to RMC. Customer must follow all instructions that RMC may give to Customer regarding the packaging of material. Material that arrives packaged in a manner other than that requested by RMC is subject to processing fees. All weights of customer material are to be ultimately determined by personnel of RMC. In the event Customer’s material should arrive at RMC with any broken seals, damaged seals, or seals that evidence tampering, RMC will seek Customer permission prior to the weighing, sampling, assaying, and/or any other procedures with respect to said material, unless otherwise agreed to in writing. Settlement weights are determined and governed by RMC.

RMC’s acknowledgment of receipt of Customer material shall not constitute agreement as to the quantity, weight, composition, or description stipulated by Customer. RMC shall, within a reasonable amount of time, inspect Customer material and shall promptly notify Customer of any significant variances in the material including but not limited to quantity, weight, and composition of the material. RMC shall keep Customer informed of the processing of Customer’s material. Customer must notify RMC within a reasonable period of time from receipt of notice of any reported variances to make an objection concerning such variances. Customer’s failure to so object shall be deemed a waiver by Customer of any claim Customer may have against RMC with regard to such variances. Any disagreement between RMC and Customer resulting in a frustration of the agreement, and requiring return of unrefined material, will be done at the Customer’s expense.
Deleterious Elements: Customer MUST contact RMC and seek approval prior to shipment of material containing any of the following elements.

- As - Arsenic
- Be - Beryllium
- Bi - Bismuth
- Cd - Cadmium
- Co - Cobalt
- Hg - Mercury
- Ni - Nickel
- Pb - Lead
- Sb - Antimony
- Se - Selenium
- Sn - Tin
- Te - Tellurium
- Zn - Zinc

Failure to do so may result in any of the following including but not limited to: (a) The return of Customer's metal to Customer at Customer's expense, (b) A handling fee of up to $5,000.00 USD.

Melting and Assaying: From each lot and/or melt RMC shall collect a representative sample in the form of a button, bar, thief sample, and/or by and through any sampling procedure RMC may deem appropriate for the given material. This sample is then used conduct an analysis of Customer's material.

RMC will conduct assay trials and report the results to the Customer. Customer has forty-eight (48) hours in which to object to the assay report after which time the assay report will be deemed accepted by Customer and the right to contest the assay report will be deemed waived. Upon objection by Customer to the assay report, RMC may pursue various options including but not limited to:

- Negotiating mutually agreeable figures with which to compute the precious metals contained in the lot or melt, or (b) agreeing with Customer to solicit an umpire assay (third party assay). (Please request an "Umpire Procedure" document should you desire further explanation) Note: RMC will dispose of any and all precious and non-precious material including but not limited to any slag, magnetic, and or any precious and non-precious material not requested by Customer for return, RMC shall be free of any liability to return any additional metal not requested by Customer and/or agreed upon by Customer and RMC or specifically noted in the refining terms. Settlement times may vary depending on available production capacity. Settlement shall not occur during weekends, legal holidays and RMC's vacation periods.

Charges: Unless otherwise agreed, Customer agrees to pay any and all preparation, treatment, refining, and/or any other customary charges related to the said material. Sales, use, excise, and/or any other taxes or assessments, levies, or governmental charges be it federal, state, local that are in addition to the above mentioned charges shall be paid by the Customer. All charges become payable after Customer receipt of the invoice. RMC is entitled and empowered to withhold delivery of any returnable or transferable metals or money due to the Customer until such time as all amounts due to RMC by Customer are received. In attempting to retrieve any monies due RMC by Customer or its assigns, RMC reserves the rights and remedies including but not limited to: (a) to cancel any Customer order (b) to refuse to make further deliveries due to Customer (C) to declare due and payable immediately any and all unpaid amounts for goods previously delivered to Customer.

All RMC charges are payable upon the rendering of an invoice. Acceptance of check, draft, credit card payment(s), or any remittance except legal tender (cash) shall not constitute payment until such payment processes are completed and any pay period to contest any charges reflected on this invoice have expired. Until such time, RMC shall be deemed to retain title to and a security interest in all material covered by any RMC invoice to secure the payment of the same. If Customer fails to make payments when due, the amount unpaid is subject to an interest charge of ten percent (10%) per annum discounted to represent the amount of time passed for which payment has not been received. This interest rate is subject to fluctuation without notice based on current bank base lending rates.
Power of Attorney: Customer hereby appoints RMC as Customer's attorney-in-fact, with full power of substitution, to demand, receive, and collect for RMC's own use and benefit all debts, obligations, and accounts receivable now owing to RMC. Customer further authorizes RMC to do all things legally permissible, required, or deemed by RMC to be required, to recover and collect the debts, obligations, and accounts receivable and to use Customer's name in any manner RMC may deem necessary for the collection and recovery of the debts, obligations, and accounts receivable but without cost, expense, or damage to Customer.

Additionally, as a course of business, RMC reserves the right to offset refining charges by liquidating Customer's pool account to the extent that such charges are paid. Such charges include but are not limited to any overdraft fees, unpaid fees or charges, and handling fees for deleterious materials, for which Customer is responsible. Customer empowers RMC to offset and/or liquidate any Customer pool account under any company or corporate name where Customer is found to have common ownership, to secure any and all debts owed to RMC. In addition to any costs incurred by RMC in connection with the enforcement of any sums of money, metal, or value thereof due hereunder or enforcement of any of its rights hereunder, if RMC employs an attorney to enforce collection of any sums due hereunder or to enforce any of its rights hereunder, in whole or in part, then Customer will pay a reasonable fee representing such attorneys' services including costs, regardless of whether suit is instituted, and whether at trial, on appeal, in mediation, arbitration, or administrative proceedings.

Pool/Toll Account: A pool account is a ledger account representing the amount of returnable metal owed to Customer (if account reflects a positive balance), or the amount of metal owed to RMC (if the account reflects a negative balance). Precious metals are fungible; therefore any unit of material is equivalent to another of like kind i.e. similar quality and/or value, and is deemed adequate payment for purposes of outstanding Pool Accounts. Returnable metal represented in a Customer Pool Account does not pertain to specific, segregated, or identifiable metal; rather it represents a future obligation of RMC to return common inventory of gold, silver, platinum, palladium, or platinum group metals. RMC reserves the right to return precious metals to Customer of like kind representing the ounces of precious metals owed to Customer. RMC reserves the right to offset negative balances in Customer's pool account with respect to any and all metal in Customer's pool account by purchasing and/or liquidating any metals reflecting a positive balance in Customer's pool account. Republic reserves the right to price out any unfixed ounces remaining in Customer pool account in an effort to settle Customer lot. Should Customer desire to leave ounces un-priced in Customer pool account, Customer must notify Republic in writing at least twenty four (24) hours prior to the settlement date of the respective lot; after such time has elapsed, Customer shall be deemed to have waived such right. Note: Please see RMC Purchases for a description of RMC's returnable metal.

Consignment: It is expressly agreed upon by both parties that any and all material shipped to Customer, and/or delivered to Customer, and/or released to Customer on a consignment/bailment basis remains the property of RMC, with a security interest in RMC, until the material is returned to RMC in its entirety with interest paid, or material of equal quality, kind, and value is returned to RMC. Customer does not have legal title to such property until the above obligations are fulfilled. Should Customer transfer, assign, sell, or attempt to pass title to said material in any other way, Customer will be responsible for returning RMC material of like kind, representing the same value. UNLESS OTHERWISE EXPRESSLY AGREED TO IN WRITING ALL CONSIGNMENT TRANSACTIONS ARE FURTHER SUBJECT TO TERMS & PROVISIONS SET FORTH IN RMC'S FORM CONSIGNMENT CONTRACT WHICH WILL BE FURNISHED UPON REQUEST.

RMC Purchases: Customers will be paid according to their returnable metals. The returnable metal represents the amount of precious metals contained in the Customer lot minus any RMC refining charges and/or any other charges. Returnable metals shall be in the form of fine gold bars and/or granulation unless otherwise agreed. Unless otherwise agreed, fine gold bars and/or fine gold granulation shall assay a minimum .9999 fine, and the fine silver bars and/or granulation shall assay a minimum .999 fine. Returnable Platinum, Palladium, and Platinum group metals shall assay a minimum of .9995 fine. RMC shall not be liable for direct or consequential losses stemming directly or indirectly from market fluctuations and/or any other cause whatsoever as a result of late delivery of any material by RMC. RMC delivery schedules are subject to change without notice.

Advances: Should Customer request an advance and RMC approve such a request, Customer will be responsible for any deficit in Customer's account as a result of an over-advance. Customer will be charged of $1.00 per ounce per day with a minimum charge of $150.00. (Subject to change without notice) Any and all security interest in Customer's material held by Customer will be reduced by the amount of such advance. Upon RMC transferring consideration, in the form of wire transfer, check, metal transfer or otherwise, to Customer for and against Customer's metal, Title to said metal shall pass immediately to RMC. Should metal be sampled, Republic may mingle, destroy, or use said metal in any manner RMC deems appropriate. Advances will only be made against lots and/or material for...
which the estimated elemental content has been Price Fixed.

**Fixing of Metal**: Customer has the following options when fixing precious metals with RMC:

1. **SPOT** — price is determined by RMC Trading Personnel based on the metal price as determined by global markets at the time of fixing.

2. **LONDON PM** — fix request must be received by RMC Trading Personnel by 9:30 AM E.S.T. the day of the fix

*Note: RMC market prices may reflect a slight discount as stipulated by market conditions.*

Customer warrants that any purchase or sale contract has been effectuated by Customer for the sole purpose of securing pricing for the ultimate sale or purchase of precious metals and has not been made for any speculative reason whatsoever. Customer hereby has an obligation to deliver or purchase said metal to or from RMC within ten (10) business days from the effective contract Trade Date. Should Customer fail to deliver/purchase said metal within ten (10) business days, RMC reserves the right to reverse and/or offset this outstanding sales/purchase contract. In the event of a reversal of this contract, RMC will be responsible for the return of any moneys due Customer as a result of the offset within a reasonable amount of time. Should the offset result in Customer owing moneys to RMC, Customer shall be responsible for said funds and RMC may take the following steps to recover said funds owed and outstanding, including but not limited to: (1) liquidation of customer's pool account, (2) liquidation of customer balance, (3) legal action in furtherance of an attempt by RMC to recover funds due as a result of a reversal of this contract. If legal action is required, customer hereby accepts full responsibility for any reasonable costs and/or fees and/or expenses incurred on behalf of RMC in furtherance of this legal action.

Upon the commencement of a trade with RMC, Customer shall receive an e-mail from RMC confirming the trade details. Customer shall be responsible for providing RMC with a proper e-mail address to which trade confirmations shall be sent. Customer shall also bear responsibility for notifying RMC should any changes occur in regards to the desired recipient of the e-mail and/or e-mail address therein. It shall be the responsibility of Customer to notify RMC in the event Customer conducts a trade with RMC and does not receive an e-mail confirmation. Further, Customer agrees that should RMC's records show that RMC sent an e-mail confirmation to Customer, Customer shall be conclusively deemed to have received said e-mail confirmation. By agreeing to the terms and conditions contained herein, and receiving an e-mail confirming the details of Customer's trade, Customer agrees that he has entered into a written, legally binding contract for the sale/purchase of precious metals contained within the confirmation e-mail. Customer further warrants that said contract is in compliance with the Florida Uniform Commercial Code § 672.201, § 668.003 (4) and § 668.004 and agrees to waive any defenses under Florida Uniform Commercial Code § 672.201.

**Force Majeure**: If Republic Metals Corporation is prevented from completing performance of any or all of its obligations under this Agreement by an act of God or any other occurrence beyond its control, then Republic Metals Corporation shall be excused from further performance upon notice to Customer stating the reason for the nonperformance. Additionally, the parties understand that performance by Republic Metals Corporation may be interrupted or delayed by an occurrence outside of its control, including but not limited to the following: an act of God e.g. hurricanes and floods, war, riot, sovereign conduct, loss of electrical power for any reason whatsoever, or conduct of third parties. If that should occur, Republic Metals Corporation shall be excused from performance for as long as reasonably necessary to complete performance.

**Liability**: Under no circumstances shall RMC be liable for any incidental or consequential damages incurred by Customer for breach of any obligation arising out of or relating to the transactions herein or to the subsequent sale or use of returnable metals delivered to Customer hereunder. Except otherwise provided, the aggregate liabilities of RMC to Customer arising out of or relating to any breach of warranty shall not exceed the aggregate refining fees actually paid by Customer to RMC in regard to the materials or returnable metals which are the subject to the breach.
As a condition precedent to conducting business with RMC, Customer agrees that if Customer fails to comply with any of its obligations herein, Customer will indemnify and hold RMC harmless from all injuries, costs, suits, expenses (including without limitation attorney’s fees and other costs of defenses), liabilities, losses, penalties, judgments, cost of settlement, losses and other damages that RMC may incur as a result of such failure by Customer.

Integration: This instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed, and incorporated all representations or modifications concerning this instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise.

Parties: Both Parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

Waiver: The waiver by RMC of any Customer breach of these Standard Terms or forbearance of RMC to enforce its rights hereunder shall not operate as or be construed as a waiver of subsequent breach by Customer or a waiver of rights of RMC.

Severability: If any provision of these Standard Terms is found by a court of competent jurisdiction to be wholly or partially invalid, the remaining provisions will nonetheless be valid and enforceable.

Modification of Terms and Conditions: The terms, conditions, stipulations, rules, regulations and schedules set forth herein are subject to change without prior notice. RMC specifically reserves the right to amend, change, revise and/or modify same in its sole option and discretion. Upon receipt of these Standard Terms and General Operating Conditions and as they may be subsequently amended, changed, revised and/or modified, the Customer agrees to be bound by and subject to same upon delivery. Delivery shall be deemed completed by having been made in person, by regular mail, by fax, via email or on the Internet.

Execution of Standard Terms and General Operating Conditions: in the event an electronic signature or such similar signature accepting RMC's Standard Terms and General Operating Conditions is required by RMC as part of the onboarding process of a new Customer the Customer shall comply with that requirement. Failure to so comply will result in the RMC’s declining to approve the Customer. Until such time as an electronic signature or such other similar signature of a new Customer is required as part of the onboarding process the failure of the new Customer to execute RMC's Standard Terms and General Operating Conditions shall not relieve that Customer from being subject to same. Completion of the then existing onboarding process shall conclusively be deemed to be acceptance by Customer of said terms and conditions. The terms and conditions set forth herein contain schedules and terms and conditions are subject to change without notice. Upon receipt of these Standard Terms and General Conditions, whether via fax, mail, or in person, I, and/or the company I represent and/or for which I am an agent, agrees to be bound by the terms, conditions, stipulations, rules, and regulations contained herein. Delivering material or doing business with RMC after having received the Standard Terms and General Operating Conditions deems that I have agreed to accept the Terms and General Conditions contained herein regardless of whether I have signed this agreement.

I warrant that I have read every page of Republic Metals Corporation Standard Terms & General Operating Conditions and my signature below shall be deemed equivalent to initialing each page of the agreement. Further, I warrant that I am an authorized agent of "Customer" and have the full actual authority to enter into this agreement and conduct the type of business in which I am engaged with RMC.

Signature

Print Name

Company Name

Date
TAB 5

Brilliant Jewelers / MJJ Inc.
Unless otherwise stipulated, these Standard Terms and General Operating Conditions "Standard Terms" are applicable to transactions and/or contracts between Republic Metals Corporation, "RMC", and Customer. "Customer" is defined as any business, corporation, company, person, entity, or anyone else transacting business with RMC in any manner whatsoever. Any contract or agreement entered into between Customer and RMC will operate as if the terms represented in these Standard Terms were made expressly a part thereof. RMC's Standard Terms is the governing document with respect to any and all business dealings between RMC and Customer and shall override any and all provisions, terms, and stipulations in Customer purchase orders, sales orders and/or any other Customer documents. RMC's failure to object to any terms, provisions, and/or stipulations represented in any Customer documents that are at variance with RMC's Standard Terms shall not be deemed a waiver of the terms and conditions contained herein. Any acknowledgement by Customer of these Standard Terms with changes made to it by Customer constitutes a counter-offer.

Warranty of Title: Customer warrants to RMC that it has good and marketable title to said property, full authority to sell and transfer said property, and that said property is sold free of all liens, encumbrances, liabilities, and adverse claims of every nature and description whatsoever. Customer further warrants that the said property is not from or the result of illegal activity in this country or any other country. Customer further warrants to RMC that it will fully, defend, protect, indemnify, and hold harmless RMC and its lawful successors and assigns from any adverse claim thereto. Customer warrants that any transaction initiated by RMC will not cause RMC to be in violation of any anti-money laundering, anti-terrorism, or other applicable law of the U.S., any state or province thereof or any foreign country.

Forum/Jurisdiction: Any and all legal proceedings to enforce this Agreement, whether in contract, tort, equity or otherwise, shall be brought in the State or Federal Courts sitting in Miami-Dade County, Florida, the parties hereto hereby waiving any claim or defense that such forum is not convenient or proper, and/or that the court lacks personal jurisdiction over Customer. RMC and Customer each hereby agrees that any such court shall have "in personam" jurisdiction over it, consents to service of process in any manner prescribed by Florida Law, and agrees that a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner specified by law. Further any and all legal proceedings to enforce this agreement shall be governed by the laws of the state of Florida.

Insurance, Delivery, Weighing, and Sampling: Customer shall be responsible for insuring any incoming shipments, unless otherwise agreed to in writing. To Insure incoming shipments through RMC, Customer must notify RMC, within a reasonable period of time, of any shipments destined for RMC. Failure to do so will result in Customer bearing the risk of loss of the material until such time as RMC is able to Insure the incoming material. Risk of loss of material will pass from Customer to RMC upon delivery to and acceptance at RMC's refinery, unless otherwise agreed. Upon receipt by RMC of metal sent by Customer for refining and acceptance by RMC, RMC shall bear the responsibility of Insurance for loss or damage to such metal while at RMC. Any and all metal sent by Customer shall be labeled bearing the gross, net, and tare weights of said metal. In an effort to minimize refining costs, RMC may request Customer material to be packaged in a particular way prior to shipment to RMC. Customer must follow all instructions that RMC may give to Customer regarding the packaging of material. Material that arrives packaged in a manner other than that requested by RMC is subject to processing fees. All weights of Customer material are to be ultimately determined by personnel of RMC. In the event Customer's material should arrive at RMC with any broken seals, damaged seals, or seals that evidence tampering, RMC will seek Customer permission prior to the weighing, sampling, assaying, and/or any other procedures with respect to said material, unless otherwise agreed to in writing. Settlement weights are determined and governed by RMC.

RMC's acknowledgment of receipt of Customer material shall not constitute agreement as to the quantity, weight, composition, or description stipulated by Customer. RMC shall, within a reasonable amount of time, inspect Customer material and shall promptly notify Customer of any significant variances in the material including but not limited to quantity, weight, and composition of the material. RMC shall keep Customer informed of the processing of Customer's material. Customer must notify RMC within a reasonable period of time from receipt of notice of any reported variances to make an objection concerning such variances. Customer's failure to so object shall be deemed a waiver by Customer of any claim Customer may have against RMC with regard to such variances. Any disagreement between RMC and Customer resulting in a frustration of the agreement, and requiring return of unrefined material, will be done at the Customer's expense.
Deleterious Elements: Customer MUST contact RMC and seek approval prior to shipment of material containing any of the following elements.

<table>
<thead>
<tr>
<th>Element</th>
<th>Abbreviation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arsenic</td>
<td>As</td>
</tr>
<tr>
<td>Beryllium</td>
<td>Be</td>
</tr>
<tr>
<td>Bismuth</td>
<td>Bi</td>
</tr>
<tr>
<td>Cadmium</td>
<td>Cd</td>
</tr>
<tr>
<td>Mercury</td>
<td>Hg</td>
</tr>
<tr>
<td>Lead</td>
<td>Pb</td>
</tr>
<tr>
<td>Antimony</td>
<td>Sb</td>
</tr>
<tr>
<td>Selenium</td>
<td>Se</td>
</tr>
<tr>
<td>Tin</td>
<td>Sn</td>
</tr>
<tr>
<td>Tellurium</td>
<td>Te</td>
</tr>
</tbody>
</table>

Failure to do so may result in any of the following including but not limited to: (a) The return of Customer’s metal to Customer at Customer’s expense, (b) A handling fee of up to $5,000.00 USD.

Melting and Assaying: From each lot and/or melt RMC shall collect a representative sample in the form of a button, bar, thief sample, and/or by and through any sampling procedure RMC may deem appropriate for the given material. This sample is then used to conduct an analysis of Customer’s material.

RMC will conduct assay trials and report the results to the Customer. Customer has forty-eight (48) hours in which to object to the assay report after which time the assay report will be deemed accepted by Customer and the right to contest the assay report will be deemed waived. Upon objection by Customer to the assay report, RMC may pursue various options including but not limited to: (a) Negotiating mutually agreeable figures with which to compute the precious metals contained in the lot or melt, or (b) agreeing with Customer to solicit an umpire assay (third party assay). (Please request an “Umpire Procedure” document should you desire further explanation) Note: RMC will dispose of any and all precious and non-precious material including but not limited to any slag, magnetic, and/or any precious and non-precious material not requested by Customer for return. RMC shall be free of any liability to return any additional metal not requested by Customer and/or agreed upon by Customer and RMC or specifically noted in the refining terms. Settlement times may vary depending on available production capacity, settlement shall not occur during weekends, legal holidays and RMC’s vacation periods.

Charges: Unless otherwise agreed, Customer agrees to pay any and all preparation, treatment, refining, and/or any other customary charges related to the said material. Sales, use, excise, and/or any other taxes or assessments, levies, or governmental charges be it federal, state, local that are in addition to the above mentioned charges shall be paid by the Customer. All charges become payable after Customer receipt of the Invoice. RMC is entitled and empowered to withhold delivery of any returnable or transferable metals or money due to the Customer until such time as all amounts due to RMC by Customer are received. In attempting to retrieve any monies due RMC by Customer or its assigns, RMC reserves the rights and remedies including but not limited to: (a) to cancel any Customer order (b) to refuse to make further deliveries due to Customer (C) to declare due and payable immediately any and all unpaid amounts for goods previously delivered to Customer.

All RMC charges are payable upon the rendering of an invoice. Acceptance of check, draft, credit card payment(s), or any remittance except legal tender (cash) shall not constitute payment until such payment processes are completed and any pay period to contest any charges reflected on this invoice have expired. Until such time, RMC shall be deemed to retain title to and a security interest in all material covered by any RMC Invoice to secure the payment of the same. If Customer fails to make payments when due, the amount unpaid is subject to an interest charge of ten percent (10%) per annum discounted to represent the amount of time passed for which payment has not been received. This interest rate is subject to fluctuation without notice based on current bank base lending rates.
Power of Attorney: Customer hereby appoints RMC as Customer's attorney-in-fact, with full power of substitution, to demand, receive, and collect for RMC's own use and benefit all debts, obligations, and accounts receivable now owing to RMC. Customer further authorizes RMC to do all things legally permissible, required, or deemed by RMC to be required, to recover and collect the debts, obligations, and accounts receivable and to use Customer's name in any manner RMC may deem necessary for the collection and recovery of the debts, obligations, and accounts receivable but without cost, expense, or damage to Customer.

Additionally, as a course of business, RMC reserves the right to offset refining charges by liquidating Customer's pool account to the extent that such charges are paid. Such charges include but are not limited to any overdraft fees, unpaid fees or charges, and handling fees for deleterious materials for which Customer is responsible. Customer authorizes RMC to do all things required or deemed by RMC to be required, to recover and collect the debts, obligations, and accounts receivable and to use Customer's name in any manner RMC may deem necessary for the collection and recovery of the debts, obligations, and accounts receivable but without cost, expense, or damage to Customer.

Pool/Toll Account: A pool account is a ledger account representing the amount of returnable metal owed to Customer (if account reflects a positive balance), or the amount of metal owed to RMC (if the account reflects a negative balance). Precious metals are fungible; therefore any unit of material is equivalent to another of like kind i.e. similar quality and/or value, and is deemed adequate payment for purposes of outstanding Pool Accounts. Returnable metal represented in a Customer Pool Account does not pertain to specific, segregated, or identifiable metal; rather it represents a future obligation of RMC to return common inventory of gold, silver, platinum, palladium, or platinum group metals. RMC reserves the right to return precious metals to Customer of like kind representing the ounces of precious metals owed to Customer. RMC reserves the right to offset negative balances in Customer's pool account with respect to any and all metal in Customer's pool account by purchasing and/or liquidating any metals reflecting a positive balance in Customer's pool account. RMC reserves the right to price out any unfixed ounces remaining in Customer pool account in an effort to settle Customer lot. Should Customer desire to leave ounces un-priced in Customer pool account, Customer must notify Republic in writing at least twenty four (24) hours prior to the settlement date of the respective lot; after such time has elapsed, Customer shall be deemed to have waived such right. Note: Please see RMC Purchases for a description of RMC's returnable metal.

Consignment: It is expressly agreed upon by both parties that any and all material shipped to Customer, and/or delivered to Customer, and/or released to Customer on a consignment/bailment basis remains the property of RMC, with a security interest in RMC until the material is returned to RMC in its entirety with interest paid, or material of equal quality, kind, and value is returned to RMC. Customer does not have legal title to such property until the above obligations are fulfilled. Should Customer transfer, assign, sell, or attempt to pass title to said material in any other way, Customer will be responsible for returning to RMC material of like kind, representing the same value.

RMC Purchases: Customers will be paid according to their returnable metals. The returnable metal represents the amount of precious metals contained in the Customer lot minus any RMC refining charges and/or any other charges. Returnable metals shall be in the form of fine gold bars and/or granulation unless otherwise agreed. Unless otherwise agreed, fine gold bars and/or fine gold granulation shall assay a minimum .9995 fine, and the fine silver bars and/or granulation shall assay a minimum .999 fine. Returnable Platinum, Palladium, and Platinum group metals shall assay a minimum of .9995 fine. RMC shall not be liable for direct or consequential losses stemming directly or indirectly from market fluctuations and/or any other cause whatsoever as a result of late delivery of any material by RMC. RMC delivery schedules are subject to change without notice.

Advances: Should Customer request an advance and RMC approve such a request, Customer will be responsible for any deficit in Customer's account as a result of such advance. Customer will be charged of $1.00 per ounce per day with a minimum charge of $150.00. (Subject to change without notice) Any and all security interest in Customer's material held by Customer will be reduced by the amount of such advance. Upon RMC transferring consideration, in the form of wire transfer, check, metal transfer or otherwise, to Customer for and against Customer's metal, Title to said metal shall pass immediately to RMC. After said metal is sampled, Republic may co-mingle, destroy, or use said metal in any manner RMC deems appropriate. Advances will only be made against lots and/or material for which the estimated elemental content has been Price Fixed.
Fixing of Metal: Customer has the following options when fixing precious metals with RMC:

1. **SPOT** — price is determined by RMC Trading Personnel based on the metal price as determined by global markets at the time of fixing.

2. **LONDON PM** — fix request must be received by RMC Trading Personnel by 9:30 AM E.S.T. the day of the fix.

   Note: RMC market prices may reflect a slight discount as stipulated by market conditions.

Customer warrants that any purchase or sale contract has been effectuated by Customer for the sole purpose of securing pricing for the ultimate sale or purchase of precious metals and has not been made for any speculative reason whatsoever. Customer hereby has an obligation to deliver or purchase said metal to or from RMC within ten (10) business days from the effective contract Trade Date. Should Customer fail to deliver/purchase said metal within ten (10) business days, RMC reserves the right to reverse and/or offset this outstanding sales/purchase contract. In the event of a reversal of this contract, RMC will be responsible for the return of any moneys due Customer as a result of the offset within a reasonable amount of time. Should the offset result in Customer owing moneys to RMC, Customer shall be responsible for said funds and RMC may take the following steps to recover said funds owed and outstanding, including but not limited to: (1) liquidation of customer's pool account, (2) liquidation of customer balance, (3) legal action in furtherance of an attempt by RMC to recover funds due as a result of a reversal of this contract. If legal action is required, customer hereby accepts full responsibility for any reasonable costs and/or fees and/or expenses incurred on behalf of RMC in furtherance of this legal action.

Upon the commencement of a trade with RMC, Customer shall receive an e-mail from RMC confirming the trade details. Customer shall be responsible for providing RMC with a proper e-mail address to which trade confirmations shall be sent. Customer shall also bear responsibility for notifying RMC should any changes occur in regards to the desired recipient of the e-mail and/or e-mail address therein. It shall be the responsibility of Customer to notify RMC in the event Customer conducts a trade with RMC and does not receive an e-mail confirmation. Further, Customer agrees that should RMC's records show that RMC sent an e-mail confirmation to Customer, Customer shall be conclusively deemed to have received said e-mail confirmation. By agreeing to the terms and conditions contained herein, and receiving an e-mail confirming the details of Customer's trade, Customer agrees that he has entered into a written, legally binding contract for the sale/purchase of precious metals contained within the confirmation e-mail. Customer further warrants that said contract is in compliance with the Florida Uniform Commercial Code § 672.201, § 668.003 (4) and § 668.004 and agrees to waive any defenses under Florida Uniform Commercial Code § 672.201.

**Force Majeure:** If Republic Metals Corporation is prevented from completing performance of any or all of its obligations under this Agreement by an act of God or any other occurrence beyond its control, then Republic Metals Corporation shall be excused from further performance upon notice to Customer stating the reason for the nonperformance. Additionally, the parties understand that performance by Republic Metals Corporation may be interrupted or delayed by an occurrence outside of its control, including but not limited to the following: an act of God e.g. hurricanes and floods, war, riot, sovereign conduct, loss of electrical power for any reason whatsoever, or conduct of third parties. If that should occur, Republic Metals Corporation shall be excused from performance for as long as reasonably necessary to complete performance.

**Liability:** Under no circumstances shall RMC be liable for any incidental or consequential damages incurred by Customer for breach of any obligation arising out of or relating to the transactions herein or to the subsequent sale or use of returnable metals delivered to Customer hereunder. Except otherwise provided, the aggregate liabilities of RMC to Customer arising out of or relating to any breach of warranty shall not exceed the aggregate refining fees actually paid by Customer to RMC in regard to the materials or returnable metals which are the subject to the breach.

As a condition precedent to conducting business with RMC, Customer agrees that if Customer fails to comply with any of its obligations herein, Customer will indemnify and hold RMC harmless from all Injuries, costs, suits, expenses (Including without limitation attorney's fees and other costs of defenses), liabilities, fines, penalties, judgments, cost of settlement, losses and other damages that RMC may incur as a result of such failure by Customer.

12900 NW 38th Avenue • Miami, Fl 33054 • (305) 685-8505 • Fax (877) 844-7718 • Toll Free (888) 685-8505
http://www.republicmetalscorp.com • compliance@republicmetalscorp.com

Page | 12

BJA_RMC_00000657
Integration: This instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed. Any oral representations or modifications concerning this instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise, shall not be binding upon either party unless such modifications are both in writing and signed by both RMC and Customer.

Parties: Both Parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

Waiver: The waiver by RMC of any Customer breach of these Standard Terms or forbearance of RMC to enforce its rights hereunder shall not operate as or be construed as a waiver of subsequent breach by Customer or a waiver of rights of RMC.

Severability: If any provision of these Standard Terms is found by a court of competent jurisdiction to be wholly or partially invalid, the remaining provisions will nonetheless be valid and enforceable.

The terms and conditions set forth herein contain schedules and terms and conditions are subject to change without notice. Upon receipt of these Standard Terms and General Conditions, whether via fax, mail, or in person, I, and/or the company I represent and/or for which I am an agent, agrees to be bound by the terms, conditions, stipulations, rules, and regulations contained herein. Delivering material or doing business with RMC after having received the Standard Terms and General Operating Conditions deems that I have agreed to accept the Terms and General Conditions contained herein regardless of whether I have signed this agreement.

I warrant that I have read every page of Republic Metals Corporation Standard Terms & General Operating Conditions and my signature below shall be deemed equivalent to initialing each page of the agreement. Further, I warrant that I am an authorized agent of “Customer” and have the full actual authority to enter into this agreement and conduct the type of business in which I am engaged with RMC.

Signature

Date

November 12, 2013

Company Name

Brilliant Jewelers/MJL Inc.

Print Name

Henry M. Dubrow
As a condition precedent to conducting business with RMC, Customer agrees that if Customer fails to comply with any of its obligations herein, Customer will indemnify and hold RMC harmless from all injuries, costs, suits, expenses (including without limitation attorney’s fees and other costs of defenses), liabilities, fines, penalties, judgments, cost of settlement, losses and other damages that RMC may incur as a result of such failure by Customer.

Integration: This instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed, and incorporated all representations or modifications concerning this instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise.

Parties: Both Parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

Waiver: The waiver by RMC of any Customer breach of these Standard Terms or forbearance of RMC to enforce its rights hereunder shall not operate as or be construed as a waiver of subsequent breach by Customer or a waiver of rights of RMC.

Severability: If any provision of these Standard Terms is found by a court of competent jurisdiction to be wholly or partially invalid, the remaining provisions will nonetheless be valid and enforceable.

Modification of Terms and Conditions: The terms, conditions, stipulations, rules, regulations and schedules set forth herein are subject to change without prior notice. RMC specifically reserves the right to so amend, change, revise and/or modify same in its sole option and discretion. Upon receipt of these Standard Terms and General Operating Conditions and as they may be subsequently amended, changed, revised and/or modified, the Customer agrees to be bound by and subject to same upon delivery. Delivery shall be deemed completed by having been made in person, by regular mail, by fax, via email or on the Internet.

Execution of Standard Terms and General Operating Conditions: In the event an electronic signature or such similar signature accepting RMC’s Standard Terms and General Operating Conditions is required by RMC as part of the onboarding process of a new Customer the Customer shall comply with that requirement. Failure to so comply will result in the RMC’s declining to approve the Customer. Until such time as an electronic signature or such other similar signature of a new Customer is required as part of the onboarding process failure of the new Customer to execute RMC’s Standard Terms and General Operating Conditions shall not relieve that Customer from being subject to same. Completion of the then existing onboarding process shall conclusively be deemed to be acceptance by Customer of said terms and conditions. The terms and conditions set forth herein contain schedules and terms and conditions are subject to change without notice. Upon receipt of these Standard Terms and General Conditions, whether via fax, mail, or in person, I, and/or the company I represent and/or for which I am an agent, agrees to be bound by the terms, conditions, stipulations, rules, and regulations contained herein. Delivering material or doing business with RMC after having received the Standard Terms and General Operating Conditions deems that I have agreed to accept the Terms and General Conditions contained herein regardless of whether I have signed this agreement.

I warrant that I have read every page of Republic Metals Corporation Standard Terms & General Operating Conditions and my signature below shall be deemed equivalent to initialing each page of the agreement. Further, I warrant that I am an authorized agent of “Customer” and have the full actual authority to enter into this agreement and conduct the type of business in which I am engaged with RMC.

Signature

Print Name

Company Name

Date
Note: Because a written signature is required, please sign document and deliver to RMC via scan & e-mail at compliance@republicmetalscorp.com, fax at 1-877-946-7716, or regular mail.

RMC LLC STANDARD TERMS & GENERAL OPERATING CONDITIONS

Introduction: Unless otherwise stipulated, these Standard Terms and General Operating Conditions ("Standard Terms") are applicable to transactions and/or contracts between RMC LLC, its members, directors, officers, staff, agents, successors and assigns, and Customer. "Customer" is defined as any business, corporation, company, person, entity, or anyone else transacting business with RMC or any subsidiary division in any manner whatsoever.

Any contract or agreement entered into between Customer and RMC will operate as if the terms represented in these Standard Terms were made expressly a part thereof. RMC's Standard Terms is the governing document with respect to any and all business dealings between RMC and Customer and shall override any and all provisions, terms, and stipulations in Customer purchase orders, sales orders and/or any other Customer documents.

RMC's failure to object to any terms, provisions, and/or stipulations represented in any Customer documents that are at variance with RMC's Standard Terms shall not be deemed a waiver of the terms and conditions contained herein. Any acknowledgement by Customer of these Standard Terms with changes made to it by Customer constitutes a counter-offer.

Warranty of Title: Customer warrants to RMC that it has good and marketable title to said property, full authority to sell and transfer said property, and that said property is sold free of all liens, encumbrances, liabilities, and adverse claims of every nature and description whatsoever; the Customer further warrants that the said property is not from, or the result of, illegal activity in this country or any other country.

Customer warrants to RMC that it will fully, defend, protect, indemnify, and hold harmless RMC from any adverse claim thereto. Customer warrants that any transaction initiated by Customer will not cause RMC to be in violation of any anti-money laundering, anti-terrorism, or other applicable law of the U.S., any state or province thereof or any foreign country.

Customer warrants that they have a satisfactory Patriot Act compliance program and that any and all customers with whom they deal are in compliance of said program. Customer warrants that any and all material delivered to RMC has satisfied any and all local, state and federal holding requirements.

Insurance, Delivery, Weighing, and Sampling: Customer must notify RMC, within a reasonable period of time, of the insurable value of any shipments destined for RMC (Completion of online Fed-Ex form satisfies the notice requirement). Failure to provide such notice will result in Customer bearing the risk of loss of the material until such time as RMC is able to insure the incoming material. Risk of loss of material will pass from Customer to RMC at the time of delivery and acceptance at RMC's refinery, unless otherwise agreed to in writing.

Upon receipt by RMC of metal sent by Customer for refining and acceptance by RMC, RMC shall bear the responsibility of insurance for loss or damage to such metal while at RMC. RMC reserves the right to reject and return materials to Customer at Customer's expense. In the event that RMC's agreement with Customer includes insurance, PLEASE NOTE: The insurance afforded the client is specifically limited by the following: RMC's insurance does not include or cover/protect packages that have been rejected by RMC's shipping department. Packages will be rejected if the packing material seems to be compromised or if there is a weight discrepancy between the customers' reported shipping weight and the weight ascertained by RMC's shipping department at the time of arrival.

PLEASE INITIAL HERE: [Signature]

RMC 003.13.0 Date 08/20/2015
12900 NW 38th Avenue • Miami, FL 33054 • (305) 685-8505 • Fax (305) 685-8506 • Toll Free (888) 685-8505
http://www.rmcctve.com • rmc2@republicmetalscorp.com
Further, RMC's insurance does not cover "said to contain" material. Thus, should RMC accept a package containing items other than the items purported to be contained as per Customer shipping documentation, Customer shall not be entitled to insurance coverage or proceeds for what was said to be contained therein (i.e., Customer's package contains rocks instead of precious metals).

Individual incoming boxes delivered via ground transportation which originate from outside of Florida, may be insured for up to and including $55,000 per box, depending on Customer's agreement with RMC. All other shipments, regardless of origin or medium of transport, may be insured for up to and including $200,000 per box, contingent on Customer's agreement with RMC.

Customers who wish to obtain insurance through RMC must provide prior notice to RMC of the weight and insured value of each package. In all cases, Customer shall bear the risk of loss for material that exceeds $200,000 per package. Additional insurance per package may be purchased through RMC.

Any and all material sent by Customer shall be labeled bearing the weight, description and identification of lots of said metal. In an effort to minimize refining costs, RMC may request Customer material be packaged in a particular way prior to shipment to RMC. Customer must follow all instructions that RMC may give to Customer regarding the packaging of material. Material that arrives packaged in a manner other than that requested by RMC is subject to processing fees.

All weights of Customer material are to be verified and ultimately determined by personnel of RMC. In the event Customer's material should arrive at RMC with any broken seals, damaged seals, or seals that indicate tampering, RMC will seek Customer permission prior to the weighing, sampling, assaying, and/or any other procedures with respect to said material. Settlement weights are determined and governed by RMC.

RMC's acknowledgment of receipt of Customer material shall not constitute agreement as to the quantity, weight, aesthetics, or description stipulated by Customer. RMC shall, within a reasonable amount of time, inspect Customer material and shall promptly notify Customer of any significant variances in the material including but not limited to quantity, weight, and composition of the material. RMC shall keep Customer informed of the processing of Customer's material. Any disagreement between RMC and Customer resulting in a frustration of the agreement, and requiring return of unrefined material, will be done at the Customer's expense and Customer shall be responsible for any costs incurred during processing and treatment period (i.e., melting, sampling, weighing, analysis, etc.)

Customer shall notify RMC in writing of any alleged errors or inaccuracies in its settlement statement from RMC within 5 business days after receipt of settlement. If Customer fails to provide such notice within 5 business days after receipt of settlement, Customer is deemed to have accepted and agreed to said settlement statement.

Operations: RMC does not remove and/or recover gems or stones provided by Customer within Customer's material. Unless otherwise stipulated, stones contained within Customer's material become property of RMC upon RMC's receipt of said material.

In the event that RMC sends funds to the wrong Customer, Customer shall promptly notify RMC, and return the funds as soon as possible at RMC's expense. In the event that Customer receives funds that exceed actual settlement amount, the exceeding amount shall be promptly returned to RMC at RMC's expense or treated as a debit against Customer's money account with RMC. RMC shall not provide Customers with metal pool accounts. Incoming material must be priced prior to shipment and/or at the time of settlement. RMC will fix un-priced fine ounces at the time of final assay results and settlement.
Price Fixing of Metal: Customer has the following options when fixing material with RMC:

1. SPOT price is determined by RMC Trading Personnel based on the metal price as determined by global markets at the time of fixing.
2. LONDON PM — fix request must be received by RMC Trading Personnel by 9:30 AM E.S.T. the day of the fix.

Note: RMC market prices may reflect a slight discount as stipulated by market conditions.

If Customer fixes ounces with RMC, Customer shall ship the corresponding material within 48 hours of fixing. If Customer fails to ship corresponding material within 48 hours of fixing, RMC shall take all steps necessary, including but not limited to reversal of ounces, reversal of fixes, liquidation of material, or legal action. Customer shall be responsible for any loss to RMC as a result of reversal of ounces, reversal of fixes or liquidation of Customer’s material. If legal action is required, Customer shall be responsible for any and all legal costs incurred by RMC.

Upon the commencement of a trade with RMC, Customer shall receive an e-mail from RMC confirming the trade details. Customer shall be responsible for providing RMC with a proper e-mail address to which trade confirmations shall be sent. Customer shall also bear responsibility for notifying RMC should any changes occur in regards to the desired recipient of the e-mail and/or e-mail address therein. By agreeing to the terms and conditions contained herein, and receiving an e-mail confirming the details of Customer’s trade, Customer agrees that he has entered into a written, legally binding contract for the sale/purchase of precious metals contained within the confirmation e-mail. Customer further warrants that said contract is in compliance with the Florida Uniform Commercial Code § 672.201, § 668.003 (4) and § 668.004 and waives any defenses under Florida statute § 672.201.

Advance Funds: At RMC’s discretion and at Customer’s request, RMC will advance funds to Customer prior to final settlement. The following requirements must be met in order for Customer to receive said advance:

1. Precious Metals must be present at RMC’s Refinery.
2. Precious Metals will be weighed and initially appraised by RMC Authorized Personnel.
3. Customer must Price Fix the approximate fine ounces of Precious Metals contained in the material to which the advance is applied with RMC’s Trading Desk.
4. Customer will receive an advance valued at approximately 90% of the value of said material.
5. Unless otherwise agreed to in writing, no Customer will receive an advance without Price Fixing the approximate fine ounces of precious metals contained in the material to which the advance is applied.

Deleterious Elements: Customer must contact RMC and seek approval prior to shipment of material containing any of the following elements. Failure to do so may result in any of the following including but not limited to:

1. The return of Customer’s metal to Customer at Customer’s expense
2. A handling fee of up to $5,000.00

As — Arsenic  Be — Beryllium  Bl — Bismuth  Cd — Cadmium  Hg — Mercury  Ni — Nickel
Pb — Lead  Sb — Antimony  Se — Selenium  Sn — Tin  Te — Tellurium

PLEASE INITIAL HERE:
Force Majeure: if RMC is prevented from completing performance of any or all of its obligations under this Agreement by an act of God or any other occurrence beyond its control, then RMC shall be excused from further performance upon notice to Customer stating the reason for the nonperformance.

Additionally, the parties understand that performance by RMC may be interrupted or delayed by an occurrence outside of its control, including but not limited to the following: an act of God - e.g., hurricanes, floods, war, riot, sovereign conduct, loss of electrical power for any reason whatsoever, or conduct of third parties. If that should occur, RMC shall be excused from performance for as long as reasonably necessary to complete performance.

Power of Attorney: Customer hereby appoints RMC as Customer's attorney-in-fact, with full power of substitution, to demand, receive, and collect for RMC's own use and benefit all debts, obligations, and accounts receivable now owing to RMC. Customer further authorizes RMC to do all things legally permissible, required, or deemed by RMC to be required, to recover and collect the debts, obligations, and accounts receivable and to use Customer's name in any manner RMC may deem necessary for the collection and recovery of the debts, obligations, and accounts receivable but without cost, expense, or damage to Customer.

In addition to any costs incurred by RMC in connection with its enforcement of any sums of money, or metal, or value thereof due hereunder or enforcement of its rights hereunder, if RMC employs an attorney to enforce collection of any sums due hereunder or to enforce any of its rights hereunder, in whole or in part, then Customer will pay a reasonable fee representing such attorneys' services including costs, regardless of whether suit is instituted, and whether at trial, on appeal, in mediation, arbitration, or administrative proceedings.

Damages: Under no circumstances shall RMC be liable for any incidental or consequential damages incurred by Customer for breach of any obligation arising out of or relating to the transactions herein or to the subsequent sale or use of returnable metals delivered to Customer hereunder. Except otherwise provided, the aggregate liabilities of RMC to Customer arising out of or relating to any breach of warranty shall not exceed the aggregate refining fees actually paid by Customer to RMC in regard to the materials or returnable metals which are the subject to the breach.

As a condition of doing business with RMC, Customer agrees that if Customer fails to comply with any of its obligations herein, Customer will indemnify and hold RMC harmless from all injuries, costs, suits, expenses (including without limitation attorney's fees and other costs of defense) liabilities, fines, penalties, judgments, costs of settlement, losses and other damages that RMC may incur as a result of such failure by Customer.

PLEASE INITIAL HERE: [Signature]
Arbitration, Forum

A. (General) Any controversy, dispute or claim, of whatsoever kind and nature, arising out of or related to: these Terms And Conditions or any Agreement or Contract or any other document or instrument between the parties or the relationship between the parties, alleged State or Federal statutory violations and/or any rights, duties or obligations between the parties shall be submitted to binding Arbitration and not to a court for determination. Each party acknowledges and agrees that it has unequivocally given up and waived any right or opportunity to file, litigate, or have heard any claims, causes of actions or disputes in a federal or state or other court of law or equity whether by non-jury or jury.

The Arbitration shall be conducted in accordance with the rules of the American Arbitration Association (AAA). The arbitration shall be conducted by a panel of three arbitrators. Each party shall select one arbitrator and the both selected arbitrators shall jointly select the third arbitrators. Judgment upon the award rendered by the arbitrators may be entered in any court having jurisdiction thereof. Each party shall initially pay his/her/its own legal fees and costs and any other fees and costs incurred in connection with the arbitration. In this regard, the parties shall initially equally divide any fees, costs or expenses charged by the AAA for its involvement in the arbitration proceedings, provided however, that the arbitration panel shall award the arbitrators' fees and costs to the prevailing party as well as that party's reasonable attorney's fees. Venue for the arbitration proceedings shall be Miami Dade County, Florida regardless of the residency of the Customer. In addition, venue for any proceedings or action to enforce the arbitration award, set it aside and/or compel arbitration shall be in Miami Dade County, Florida. Customer waives such defenses as forum non convenience and any other similar defense to the venue provision herein. However, to the extent reasonably possible, the Customer may appear at any arbitration hearing or proceeding including depositions by video conference communication or such similar other technology. The unavailability of such conferencing equipment shall not be grounds for avoidance of arbitration or in any way be the basis for voiding the arbitration provisions appearing herein.

B. (Class Action Waiver). THE ARBITRATORS SHALL NOT CONDUCT CLASS ACTION ARBITRATION; THAT IS, THE ARBITRATORS SHALL NOT ALLOW ANY CUSTOMER AS DEFINED IN THESE TERMS AND CONDITIONS TO SERVE AS A REPRESENTATIVE, AS PARENTS PATRIAE, AS A PRIVATE ATTORNEY OR IN GENERAL ANY OTHER REPRESENTATIVE CAPACITY FOR OTHERS IN THE ARBITRATION. FURTHERMORE, SAID CUSTOMER SHALL NOT PARTICIPATE AS A MEMBER OF A CLASS OF CLAIMANTS IN ANY LAWSUIT FILED AGAINST REPUBLIC METALS, (AS THAT TERM IS DEFINED HEREIN) OR RELATED THIRD PARTIES.

C. BY VIRTUE OF THE TERMS SET FORTH HEREIN, THE CUSTOMER IS WAIVING HIS/HER/ITS RIGHT TO SERVE AS A REPRESENTATIVE, AS A PARENTS PATRIAE, AS A PRIVATE ATTORNEY OR IN GENERAL ANY OTHER REPRESENTATIVE CAPACITY, OR TO PARTICIPATE AS A MEMBER OF A CLASS OF CLAIMANTS, IN ANY LAWSUIT FILED AGAINST REPUBLIC METALS CORPORATION (AS DEFINED HEREIN) OR RELATED PARTIES.

D. By virtue of the arbitration provisions set forth herein, the Customer acknowledges that she, he, it is giving up the right of a trial by jury of any and all of the matters set forth in this section captioned Arbitration Forum.

Parties: Both parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

Integration: This instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed, and incorporated all representations or modifications concerning this instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise.
Waiver: The waiver by RMC2 of any customer breach of these Standard Terms or forbearance of RMC2 to enforce its rights hereunder shall not operate or be construed as a waiver of subsequent breach by Customer or rights of RMC2.

Severability: If any provision of these Standard Terms is found by a court of competent jurisdiction to be wholly or partially invalid, the remaining provisions will nonetheless be valid and enforceable.

Modification of Terms and Conditions: The terms, conditions, stipulations, rules, regulations and schedules set forth herein are subject to change without prior notice. RMC2 specifically reserves the right to so amend, change, revise and/or modify same in its sole option and discretion. Upon receipt of these Standard Terms and General Operating Conditions and as they may be subsequently amended, changed, revised and/or modified, the Customer agrees to be bound by and subject to same upon delivery. Delivery shall be deemed completed by having been made in person, by regular mail, by fax, via email or on the internet.

Execution of Standard Terms and General Operating Conditions: In the event an electronic signature or such similar signature accepting RMC2's Standard Terms and General Operating Conditions is required by RMC2 as part of the onboarding process of a new Customer the Customer shall comply with that requirement. Failure to so comply will result in the RMC2's declining to approve the Customer. Until such time as an electronic signature or such other similar signature of a new Customer is required as part of the onboarding process the failure of the new Customer to execute RMC2's Standard Terms and General Operating Conditions shall not relieve that Customer from being subject to same. Completion of the then existing onboarding process shall conclusively be deemed to be acceptance by Customer of said terms and conditions.

I warrant that I have read every page of RMC2 LLC's Standard Terms & General Operating Conditions and my signature below shall be deemed equivalent to initialing each page of the agreement. Further, I warrant that I am an authorized agent of "Customer" and have the full actual authority to enter into this agreement and conduct the type of business in which I am engaged with RMC2.

Name: [Signature]

Written Signature of an Authorized Agent (REQUIRED): [Signature]

Company: [Signature]

Date: [Signature]

Note: Because a written signature is required, please sign document and deliver to RMC2 via scan & e-mail at compliance@republicmetalscorp.com, fax at 1-877-844-7716, or regular mail.

PLEASE INITIAL HERE: [Signature]

18-13359-shl Doc 1005-2 Filed 05/03/19 Entered 05/03/19 17:08:58 Exhibit D Pg 40 of 100
TAB 8

Design Gold Group, Inc.
As a condition precedent to conducting business with RMC, Customer agrees that if Customer fails to comply with any of its obligations herein, Customer will indemnify and hold RMC harmless from all Injuries, costs, suits, expenses (including without limitation attorney's fees and other costs of defense), liabilities, fines, penalties, judgments, cost of settlement, losses and other damages that RMC may incur as a result of such failure by Customer.

Integration: This Instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed, and incorporated all representations or modifications concerning this Instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise.

Parties: Both Parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

Waiver: The waiver by RMC of any Customer breach of these Standard Terms or forbearance of RMC to enforce its rights hereunder shall not operate as or be construed as a waiver of subsequent breach by Customer or a waiver of rights of RMC.

Severability: If any provision of these Standard Terms is found by a court of competent jurisdiction to be wholly or partially invalid, the remaining provisions will nonetheless be valid and enforceable.

Modification of Terms and Conditions: The terms, conditions, stipulations, rules, regulations and schedules set forth herein are subject to change without prior notice. RMC specifically reserves the right to so amend, change, revise and/or modify same in its sole option and discretion. Upon receipt of these Standard Terms and General Operating Conditions and as they may be subsequently amended, changed, revised and/or modified, the Customer agrees to be bound by and subject to same upon delivery. Delivery shall be deemed completed by having been made in person, by regular mail, by fax, via email or on the Internet.

Execution of Standard Terms and General Operating Conditions: In the event an electronic signature or such similar signature accepting RMC's Standard Terms and General Operating Conditions is required by RMC as part of the onboarding process of a new Customer the Customer shall comply with that requirement. Failure to so comply will result in the RMC's declining to approve the Customer. Until such time as an electronic signature or such other similar signature of a new Customer is required as part of the onboarding process the failure of the new Customer to execute RMC's Standard Terms and General Operating Conditions shall not relieve that Customer from being subject to same. Completion of the then existing onboarding process shall conclusively be deemed to be acceptance by Customer of said terms and conditions. The terms and conditions set forth herein contain schedules and terms and conditions are subject to change without notice. Upon receipt of these Standard Terms and General Operating Conditions, whether via fax, mail, or in person, I, and/or the company I represent and/or for which I am an agent, agree to be bound by the terms, conditions, stipulations, rules, and regulations contained herein. Delivering material or doing business with RMC after having received the Standard Terms and General Operating Conditions deems that I have agreed to accept the Terms and General Conditions contained herein regardless of whether I have signed this agreement.

I warrant that I have read every page of Republic Metals Corporation Standard Terms and General Operating Conditions and my signature below shall be deemed equivalent to initialing each page of the agreement. Further, I warrant that I am an authorized agent of "Customer" and have the full actual authority to enter into this agreement and conduct the type of business in which I am engaged with RMC.

Signature

Print Name

Company Name

Date

Page 16 of 80
TAB 9

Eddie & Co. of NY, Inc. d/b/a Diamond Kingdom
As a condition precedent to conducting business with RMC, Customer agrees that if Customer fails to comply with any of its obligations herein, Customer will indemnify and hold RMC harmless from all injuries, costs, suits, expenses (including without limitation attorney's fees and other costs of defenses), liabilities, fines, penalties, judgments, cost of settlement, losses and other damages that RMC may incur as a result of such failure by Customer.

Integration: This instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed, and incorporated all representations or modifications concerning this instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise.

Parties: Both Parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

Waiver: The waiver by RMC of any Customer breach of these Standard Terms or forbearance of RMC to enforce its rights hereunder shall not operate as or be construed as a waiver of subsequent breach by Customer or a waiver of rights of RMC.

Severability: If any provision of these Standard Terms is found by a court or competent jurisdiction to be wholly or partially invalid, the remaining provisions will nonetheless be valid and enforceable.

Modification of Terms and Conditions: The terms, conditions, stipulations, rules, regulations and schedules set forth herein are subject to change without prior notice. RMC specifically reserves the right to so amend, change, revise and/or modify same in its sole option and discretion. Upon receipt of these Standard Terms and General Operating Conditions and as they may be subsequently amended, changed, revised and/or modified, the Customer agrees to be bound by and subject to same upon delivery. Delivery shall be deemed completed by having been made in person, by regular mail, by fax, via email or on the Internet.

Execution of Standard Terms and General Operating Conditions: In the event an electronic signature or such similar signature accepting RMC's Standard Terms and General Operating Conditions is required by RMC as part of the onboarding process of a new Customer the Customer shall comply with that requirement. Failure to so comply will result in the RMC's declining to approve the Customer. Until such time as an electronic signature or such similar signature of a new Customer is required as part of the onboarding process the failure of the new Customer to execute RMC's Standard Terms and General Operating Conditions shall not relieve that Customer from being subject to same. Completion of the then existing onboarding process shall conclusively be deemed to be acceptance by Customer of said terms and conditions. The terms and conditions set forth herein contain schedules and terms and conditions are subject to change without notice. Upon receipt of these Standard Terms and General Conditions, whatever via fax, mail, or in person, the Customer and/or the company I represent and/or for which I am an agent, agrees to be bound by the terms, conditions, stipulations, rules, and regulations contained herein. Delivering material or doing business with RMC after having received the Standard Terms and General Operating Conditions deems that I have agreed to accept the Terms and General Conditions contained herein regardless of whether I have signed this agreement.

I warrant that I have read every page of Republic Metals Corporation Standard Terms & General Operating Conditions and my signature below shall be deemed equivalent to initialing each page of the agreement. Further, I warrant that I am an authorized agent of "Customer" and have the full actual authority to enter into this agreement and conduct the type of business in which I am engaged with RMC.

Signature

Print Name EDWARD NOK TACS

Company Name EDDIE & CO or N.Y.

Date 3/31/17

EDK_RMC_00000622
TAB 10

FCP Diamonds, LLC
Introduction: Unless otherwise stipulated, these Standard Terms and General Operating Conditions "Standard Terms" are applicable to transactions and/or contracts between RMC LLC, its members, directors, officers, staff, agents, successors and assigns "RMC" and Customer. "Customer" is defined as any business, corporation, company, person, entity, or anyone else transacting business with RMC or any subsidiary division in any manner whatsoever.

Any contract or agreement entered into between Customer and RMC will operate as if the terms represented in these Standard Terms were made expressly a part thereof. RMC's Standard Terms is the governing document with respect to any and all business dealings between RMC and Customer and shall override any and all provisions, terms, and stipulations in Customer purchase orders, sales orders and/or any other Customer documents.

RMC's failure to object to any terms, provisions, and/or stipulations represented in any Customer documents that are at variance with RMC's Standard Terms shall not be deemed a waiver of the terms and conditions contained herein. Any acknowledgement by Customer of these Standard Terms with changes made to it by Customer constitutes a counter-offer.

Warranty of Title: Customer warrants to RMC that it has good and marketable title to said property, full authority to sell and transfer said property, and that said property is sold free of all liens, encumbrances, liabilities, and adverse claims of every nature and description whatsoever; the Customer further warrants that the said property is not from, or the result of, illegal activity in this country or any other country.

Customer further warrants to RMC that it will fully, defend, protect, indemnify, and hold harmless RMC from any adverse claim thereto. Customer warrants that any transaction initiated by Customer will not cause RMC to be in violation of any anti-money laundering, anti-terrorism, or other applicable law of the U.S., any state or province thereof or any foreign country.

Customer warrants that they have a satisfactory Patriot Act compliance program and that any and all customers with whom they deal are in compliance of said program. Customer warrants that any and all material delivered to RMC has satisfied any and all local, state and federal holding requirements.

Insurance, Delivery, Weighing, and Sampling: Customer must notify RMC within a reasonable period of time, of the insurable value of any shipments destined for RMC (Completion of on-line Fed-Ex form satisfies the notice requirement). Failure to provide such notice will result in Customer bearing the risk of loss of the material until such time as RMC is able to insure the incoming material. Risk of loss of material will pass from Customer to RMC upon delivery to and acceptance at RMC's refinery, unless otherwise agreed to in writing. Upon receipt by RMC of metal sent by Customer for refining and acceptance by RMC, RMC shall bear the responsibility of insurance for loss or damage to such metal while at RMC. RMC reserves the right to reject and return materials to Customer at Customer's expense.

In the event that RMC's agreement with Customer includes insurance, PLEASE NOTE: The insurance afforded the client is specifically limited by the following: RMC's insurance does not include or cover/protect packages that have been rejected by RMC's shipping department. Packages will be rejected if the packing material seems to be compromised or if there is a weight discrepancy between the customers' reported shipping weight and the weight ascertained by RMC's shipping department at the time of arrival.

Note: Because a written signature is required, please sign document and deliver to RMC via scan & e-mail at compliance@republicmetalscorp.com, fax at 1-877-844-7716, or regular mail.
Price Fixing of Metal: Customer has the following options when fixing material with RMC^2:

1. **SPOT** - price is determined by RMC^2 Trading Personnel based on the metal price as determined by global markets at the time of fixing.

2. **LONDON PM** - fix request must be received by RMC^2 Trading Personnel by 9:30 AM E.S.T. the day of the fix.

*Note: RMC^2 market prices may reflect a slight discount as stipulated by market conditions.*

If Customer fixes ounces with RMC^2, Customer shall ship the corresponding material within 48 hours of fixing. If Customer fails to ship corresponding material within 48 hours of fixing, RMC^2 shall take all steps necessary, including but not limited to reversal of ounces, reversal of fixes, liquidation of material, or legal action. Customer shall be responsible for any loss to RMC^2 as a result of reversal of ounces, reversal of fixes or liquidation of Customer’s material. If legal action is required, Customer shall be responsible for any and all legal costs incurred by RMC^2.

Upon the commencement of a trade with RMC^2, Customer shall receive an e-mail from RMC^2 confirming the trade details. Customer shall be responsible for providing RMC^2 with a proper e-mail address to which trade confirmations shall be sent. Customer shall also bear responsibility for notifying RMC^2 should any changes occur in regards to the desired recipient of the e-mail and/or e-mail address therein. By agreeing to the terms and conditions contained herein, and receiving an e-mail confirming the details of Customer's trade, Customer agrees that he has entered into a written, legally binding contract for the sale/purchase of precious metals contained within the confirmation e-mail. Customer further warrants that said contract is in compliance with the Florida Uniform Commercial Code § 672.201, § 668.003 (4) and § 668.004 and waives any defenses under Florida statute § 672.201.

**Advance Funds:** At RMC^2's discretion and at Customer's request, RMC^2 will advance funds to Customer prior to final settlement. The following requirements must be met in order for Customer to receive said advance:

1. Precious Metals must be present at RMC^2's Refinery.
2. Precious Metals will be weighed and initially appraised by RMC^2 Authorized Personnel.
3. Customer must Price Fix the approximate fine ounces of Precious Metals contained in the material to which the advance is applied with RMC^2's Trading Desk.
4. Customer will receive an advance valued at approximately 90% of the value of said material.
5. Unless otherwise agreed to in writing, no Customer will receive an advance without Price Fixing the approximate fine ounces of precious metals contained in the material to which the advance is applied.

**Deleterious Elements:** Customer must contact RMC^2 and seek approval prior to shipment of material containing any of the following elements. Failure to do so may result in any of the following including but not limited to:

1. The return of Customer’s metal to Customer at Customer’s expense
2. A handling fee of up to $5,000.00

| As – Arsenic | Be – Beryllium | Bi – Bismuth | Cd – Cadmium | Hg – Mercury | Ni – Nickel |
| Pb – Lead | Sb – Antimony | Se – Selenium | Sn – Tin | Te – Tellurium |

PLEASE INITIAL HERE: [Signature]
Arbitration, Forum

A. (General) Any controversy, dispute or claim, of whatsoever kind and nature, arising out of or related to: these Terms And Conditions or any Agreement or Contract or any other document or instrument between the parties or the relationship between the parties, alleged State or Federal statutory violations and/or any rights, duties or obligations between the parties shall be submitted to binding Arbitration and not to a court for determination. Each party acknowledges and agrees that it has unequivocally given up and waived any right or opportunity to file, litigate, or have heard any claims, causes of actions or disputes in a federal or state or other court of law or equity whether by non-jury or jury.

The Arbitration shall be conducted in accordance with the rules of the American Arbitration Association (AAA). The arbitration shall be conducted by a panel of three arbitrators. Each party shall select one arbitrator and the both selected arbitrators shall jointly select the third arbitrators. Judgment upon the award rendered by the arbitrators may be entered in any court having jurisdiction thereof. Each party shall initially pay his/her/its own legal fees and costs and any other fees and costs incurred in connection with the arbitration. In this regard, the parties shall initially equally divide any fees, costs or expenses charged by the AAA for its involvement in the arbitration proceedings, provided however, that the arbitration panel shall award the arbitrators’ fees and costs to the prevailing party as well as that party’s reasonable attorney’s fees. Venue for the arbitration proceedings shall be Miami Dade County, Florida regardless of the residency of the Customer. In addition, venue for any proceedings or action to enforce the arbitration award, set it aside and/or compel arbitration shall be in Miami Dade County, Florida. Customer waives such defenses as forum non conveniens and any other similar defense to the venue provision herein. However, to the extent reasonably possible, the Customer may appear at any arbitration hearing or proceeding including depositions by video conference communication or such similar other technology. The unavailability of such conferencing equipment shall not be grounds for avoidance of arbitration or in any way be the basis for voiding the arbitration provisions appearing herein.

B. (Class Action Waiver). THE ARBITRATORS SHALL NOT CONDUCT CLASS ACTION ARBITRATION; THAT IS, THE ARBITRATORS SHALL NOT ALLOW ANY CUSTOMER AS DEFINED IN THESE TERMS AND CONDITIONS TO SERVE AS A REPRESENTATIVE, AS PARENTS PATRIAE, AS A PRIVATE ATTORNEY OR IN GENERAL ANY OTHER REPRESENTATIVE CAPACITY FOR OTHERS IN THE ARBITRATION. FURTHERMORE, SAID CUSTOMER SHALL NOT PARTICIPATE AS A MEMBER OF A CLASS OF CLAIMANTS IN ANY LAWSUIT FILED AGAINST REPUBLIC METALS CORPORATION (AS DEFINED HEREIN) OR RELATED PARTIES.

C. BY VIRTUE OF THE TERMS SET FORTH HEREIN, THE CUSTOMER IS WAIVING HIS/HER/ITS RIGHT TO SERVE AS A REPRESENTATIVE, AS A PARENTS PATRIAE, AS A PRIVATE ATTORNEY OR IN GENERAL ANY OTHER REPRESENTATIVE CAPACITY, OR TO PARTICIPATE AS A MEMBER OF A CLASS OF CLAIMANTS, IN ANY LAWSUIT FILED AGAINST REPUBLIC METALS CORPORATION (AS DEFINED HEREIN) OR RELATED PARTIES.

D. By virtue of the arbitration provisions set forth herein, the Customer acknowledges that she, he, it is giving up the right of a trial by jury of any and all of the matters set forth in this section captioned Arbitration Forum.

Parties: Both parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

Integration: This instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed, and incorporated all representations or modifications concerning this instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise.

PLEASE INITIAL HERE: [Signature]

[Signature]

[Signature]
TAB 11

Geib Refining Corp.
REPUBLIC METALS CORPORATION STANDARD TERMS AND GENERAL OPERATING CONDITIONS

Unless otherwise stipulated, these Standard Terms and General Operating Conditions “Standard Terms” are applicable to transactions and/or contracts between Republic Metals Corporation, “RMC”, and Customer. “Customer” is defined as any business, corporation, company, person, entity, or anyone else transacting business with RMC in any manner whatsoever. Any contract or agreement entered into between Customer and RMC will operate as if the terms represented in these Standard Terms were made expressly a part thereof. RMC’s Standard Terms is the governing document with respect to any and all business dealings between RMC and Customer and shall override any and all provisions, terms, and stipulations in Customer purchase orders, sales orders and/or any other Customer documents. RMC’s failure to object to any terms, provisions, and/or stipulations represented in any Customer documents that are at variance with RMC’s Standard Terms shall not be deemed a waiver of the terms and conditions contained herein. Any acknowledgement by Customer of these Standard Terms with changes made to it by Customer constitutes a counter-offer.

Warranty of Title: Customer warrants to RMC that it has good and marketable title to said property, full authority to sell and transfer said property, and that said property is sold free of all liens, encumbrances, liabilities, and adverse claims of every nature and description whatsoever. Customer further warrants that the said property is not from or the result of illegal activity in this country or any other country. Customer further warrants to RMC that it will fully, defend, protect, indemnify, and hold harmless RMC and its lawful successors and assigns from any adverse claim thereto. Customer warrants that any transaction initiated by Customer will not cause RMC to be in violation of any anti-money laundering, anti-terrorism, or other applicable law of the U.S., any state or province thereof or any foreign country.

Arbitration, Forum
A. (General) Any controversy, dispute or claim, of whatsoever kind and nature, arising out of or related to: these Terms And Conditions or any Agreement or Contract or any other document or instrument between the parties or the relationship between the parties, alleged State or Federal statutory violations and/or any rights, duties or obligations between the parties shall be submitted to binding Arbitration and not to a court for determination. Each party acknowledges and agrees that it has unequivocally given up and waived any right or opportunity to file, litigate, or have heard any claims, causes of actions or disputes in a federal or state or other court of law or equity whether by non-jury or jury. The Arbitration shall be conducted in accordance with the rules of the American Arbitration Association (AAA). The arbitration shall be conducted by a panel of three arbitrators. Each party shall select one arbitrator and the both selected arbitrators shall jointly select the third arbitrators. Judgment upon the award rendered by the arbitrators may be entered in any court having jurisdiction thereof. Each party shall initially pay his/her/its own legal fees and costs and any other fees and costs incurred in connection with the arbitration. In this regard, the parties shall initially equally divide any fees, costs or expenses charged by the AAA for its involvement in the arbitration proceedings, provided however, that the arbitration panel shall award the arbitrators’ fees and costs to the prevailing party as well as that party’s reasonable attorney’s fees. Venue for the arbitration proceedings shall be Miami Dade County, Florida regardless of the residency of the Customer. In addition, venue for any proceedings or action to enforce the arbitration award, set it aside and/or compel arbitration shall be in Miami Dade County, Florida. Customer waives such defenses as forum non convenience and any other similar defense to the venue provision herein. However, to the extent reasonably possible, the Customer may appear at any arbitration hearing or proceeding including depositions by video conference communication or such similar other technology. The unavailability of such conferencing equipment shall not be grounds for avoidance of arbitration or in any way be the basis for voiding the arbitration provisions appearing herein.

B. (Class Action Waiver). THE ARBITRATORS SHALL NOT CONDUCT CLASS ACTION ARBITRATION; THAT IS, THE ARBITRATORS SHALL NOT ALLOW ANY CUSTOMER AS DEFINED IN THESE TERMS AND CONDITIONS TO SERVE AS A REPRESENTATIVE, AS PARENTS PATRIAE, AS A PRIVATE ATTORNEY GENERAL OR IN ANY OTHER REPRESENTATIVE CAPACITY FOR OTHERS IN THE ARBITRATION. FURTHERMORE, SAID CUSTOMER SHALL NOT PARTICIPATE AS A MEMBER OF A CLASS
OF CLAIMANTS IN ANY LAWSUIT FILED AGAINST REPUBLIC METALS, (AS THAT TERM IS DEFINED IN HEREIN) OR RELATED THIRD PARTIES.

C. BY VIRTUE OF THE TERMS SET FORTH HEREIN, THE CUSTOMER IS WAIVING HIS/HER/ITS RIGHT TO SERVE AS A REPRESENTATIVE, AS A PARENTS PATRIA, AS A PRIVATE ATTORNEY GENERAL, OR IN ANY OTHER REPRESENTATIVE CAPACITY, OR TO PARTICIPATE AS A MEMBER OF A CLASS OF CLAIMANTS, IN ANY LAWSUIT FILED AGAINST REPUBLIC METALS CORPORATION (AS DEFINED HEREIN) OR RELATED PARTIES.

D. By virtue of the arbitration provisions set forth herein, the Customer acknowledges that she, he, it is giving up the right of a trial by jury of any and all of the matters set forth in this section, captioned Arbitration Forum

Insurance, Delivery, Weighing, and Sampling: Customer shall be responsible for insuring any incoming shipments, unless otherwise agreed to in writing. To insure incoming shipments through RMC, Customer must notify RMC, within a reasonable period of time, of any shipments destined for RMC. Failure to do so will result in Customer bearing the risk of loss of the material until such time as RMC is able to insure the incoming material. Risk of loss of material will pass from Customer to RMC upon delivery to and acceptance at RMC's refinery, unless otherwise agreed. Upon receipt by RMC of metal sent by Customer for refining and acceptance by RMC, RMC shall bear the responsibility of insurance for loss or damage to such metal while at RMC. Any and all metal sent by Customer shall be labeled bearing the gross, net, and tare weights of said metal. In an effort to minimize refining costs, RMC may request Customer material be packaged in a particular way prior to shipment to RMC. Customer must follow all instructions that RMC may give to Customer regarding the packaging of material. Material that arrives packaged in a manner other than that requested by RMC is subject to processing fees. All weights of Customer material are to be ultimately determined by personnel of RMC. In the event Customer's material should arrive at RMC with any broken seals, damaged seals, or seals that evidence tampering, RMC will seek Customer permission prior to the weighing, sampling, assaying, and/or any other procedures with respect to said material, unless otherwise agreed to in writing. Settlement weights are determined and governed by RMC.

RMC's acknowledgment of receipt of Customer material shall not constitute agreement as to the quantity, weight, composition, or description stipulated by Customer. RMC shall, within a reasonable amount of time, inspect Customer material and shall promptly notify Customer of any significant variances in the material including but not limited to quantity, weight, and composition of the material. RMC shall keep Customer informed of the processing of Customer's material. Customer must notify RMC within a reasonable period of time from receipt of notice of any reported variances to make an objection concerning such variances. Customer's failure to so object shall be deemed a waiver by Customer of any claim Customer may have against RMC with regard to such variances. Any disagreement between RMC and Customer resulting in a frustration of the agreement, and requiring return of unrefined material, will be done at the Customer's expense.
Deleterious Elements: Customer MUST contact RMC and seek approval prior to shipment of material containing any of the following elements:

- As - Arsenic
- Be - Beryllium
- Bi - Bismuth
- Cd - Cadmium
- Hg - Mercury
- Ni - Nickel
- Pb - Lead
- Sb - Antimony
- Se - Selenium
- Sn - Tin
- Te - Tellurium

Failure to do so may result in any of the following including but not limited to: (a) The return of Customer's metal to Customer at Customer's expense, (b) A handling fee of up to $5,000.00 USD.

Melting and Assaying: From each lot and/or melt RMC shall collect a representative sample in the form of a button, bar, thief sample, and/or by and through any sampling procedure RMC may deem appropriate for the given material. This sample is then used conduct an analysis of Customer's material.

RMC will conduct assay trials and report the results to the Customer. Customer has forty-eight (48) hours in which to object to the assay report after which time the assay report will be deemed accepted by Customer and the right to contest the assay report will be deemed waived. Upon objection by Customer to the assay report, RMC may pursue various options including but not limited to:

- Negotiating mutually agreeable figures with which to compute the precious metals contained in the lot or melt, or (b) agreeing with Customer to solicit an umpire assay (third party assay). (Please request an "Umpire Procedure" document should you desire further explanation) Note: RMC will dispose of any and all precious and non-precious material including but not limited to any slag, magnetic, and or any precious and non-precious material not requested by Customer for return. RMC shall be free of any liability to return any additional metal not requested by Customer and/or agreed upon by Customer and RMC or specifically noted in the refining terms. Settlement times may vary depending on available production capacity. Settlement shall not occur during weekends, legal holidays and RMC's vacation periods.

Charges: Unless otherwise agreed, Customer agrees to pay any and all preparation, treatment, refining, and/or any other customary charges related to the said material. Sales, use, excise, and/or any other taxes or assessments, levies, or governmental charges be it federal, state, local that are in addition to the above mentioned charges shall be paid by the Customer. All charges become payable after Customer receipt of the invoice. RMC is entitled and empowered to withhold delivery of any returnable or transferable metals or money due to the Customer until such time as all amounts due to RMC by Customer are received. In attempting to retrieve any monies due RMC by Customer or its assigns, RMC reserves the rights and remedies including but not limited to: (a) to cancel any Customer order (b) to refuse to make further deliveries due to Customer (C) to declare due and payable immediately any and all unpaid amounts for goods previously delivered to Customer.

All RMC charges are payable upon the rendering of an invoice. Acceptance of check, draft, credit card payment(s), or any remittance except legal tender (cash) shall not constitute payment until such payment processes are completed and any pay period to contest any charges reflected on this invoice have expired. Until such time, RMC shall be deemed to retain title to and a security interest in all material covered by any RMC invoice to secure the payment of the same. If Customer fails to make payments when due, the amount unpaid is subject to an interest charge of ten percent (10%) per annum discounted to represent the amount of time passed for which payment has not been received. This interest rate is subject to fluctuation without notice based on current bank base lending rates.
Power of Attorney: Customer hereby appoints RMC as Customer’s attorney-in-fact, with full power of substitution, to demand, receive, and collect for RMC’s own use and benefit all debts, obligations, and accounts receivable now owing to RMC. Customer further authorizes RMC to do all things legally permissible, required, or deemed by RMC to be required, to recover and collect the debts, obligations, and accounts receivable and to use Customer’s name in any manner RMC may deem necessary for the collection and recovery of the debts, obligations, and accounts receivable but without cost, expense, or damage to Customer.

Additionally, as a course of business, RMC reserves the right to offset refining charges by liquidating Customer’s pool account to the extent that such charges are paid. Such charges include but are not limited to any overdraft fees, unpaid fees or charges, and handling fees for deleterious materials for which Customer is responsible. Customer empowers RMC to offset and/or liquidate any Customer pool account under any company or corporate name where Customer is found to have common ownership, to secure any and all debts owed to RMC. In addition to any costs incurred by RMC in connection with its enforcement of any sums of money, or metal, or value thereof due hereunder or enforcement of its rights hereunder, if RMC employs an attorney to enforce collection of any sums due hereunder or to enforce any of its rights hereunder, in whole or in part, then Customer will pay a reasonable fee representing such attorneys’ services including costs, regardless of whether suit is instituted, and whether at trial, on appeal, in mediation, arbitration, or administrative proceedings.

Pool/Toll Account: A pool account is a ledger account representing the amount of returnable metal owed to Customer (if account reflects a positive balance), or the amount of metal owed to RMC (if the account reflects a negative balance). Precious metals are fungible; therefore any unit of material is equivalent to another of like kind i.e. similar quality and/or value, and is deemed adequate payment for purposes of outstanding Pool Accounts. Returnable metal represented in a Customer Pool Account does not pertain to specific, segregated, or identifiable metal; rather it represents a future obligation of RMC to return common inventory of gold, silver, platinum, palladium, or platinum group metals. RMC reserves the right to return precious metals to Customer of like kind representing the ounces of precious metals owed to Customer. RMC reserves the right to offset negative balances in Customer’s pool account with respect to any and all metal in Customer’s pool account by purchasing and/or liquidating any metals reflecting a positive balance in Customer’s pool account. Republic reserves the right to price out any unfixed ounces remaining in Customer pool account in an effort to settle Customer lot. Should Customer desire to leave ounces un-priced in Customer pool account, Customer must notify Republic in writing at least twenty four (24) hours prior to the settlement date of the respective lot; after such time has elapsed, Customer shall be deemed to have waived such right. Note: Please see RMC Purchases for a description of RMC’s returnable metal.

Consignment: It is expressly agreed upon by both parties that any and all material shipped to Customer, and/or delivered to Customer, and/or released to Customer on a consignment/bailment basis remains the property of RMC, with a security interest in RMC, until the material is returned to RMC in its entirety with interest paid, or material of equal quality, kind, and value is returned to RMC. Customer does not have legal title to such property until the above obligations are fulfilled. Should Customer transfer, assign, sell, or attempt to pass title to said material in any other way, Customer will be responsible for returning to RMC material of like kind, representing the same value. UNLESS OTHERWISE EXPRESSLY AGREED TO IN WRITING ALL CONSIGNMENT TRANSACTIONS ARE FURTHER SUBJECT TO TERMS + PROVISIONS SET FORTH IN RMC’S FORM CONSIGNMENT CONTRACT WHICH WILL BE FURNISHED UPON REQUEST.

RMC Purchases: Customers will be paid according to their returnable metals. The returnable metal represents the amount of precious metals contained in the Customer lot minus any RMC refining charges and/or any other charges. Returnable metals shall be in the form of fine gold bars and/or granularity unless otherwise agreed. Returnable Platinum, Palladium, and Platinum group metals shall assay a minimum .9995 fine. RMC shall not be liable for direct or consequential losses stemming directly or indirectly from market fluctuations and/or any other cause whatsoever as a result of late delivery of any material by RMC. RMC delivery schedules are subject to change without notice.

Advances: Should Customer request an advance and RMC approve such a request, Customer will be responsible for any deficit in Customer’s account as a result of an over-advance. Customer will be charged of $1.00 per ounce per day with a minimum charge of $150.00. (Subject to change without notice) Any and all security interest in Customer’s material held by Customer will be reduced by the amount of such advance. Upon RMC transferring consideration, in the form of wire transfer, check, metal transfer or otherwise, to Customer for and against Customer’s metal, Title to said metal shall pass immediately to RMC. After said metal is sampled, Republic may mingle, destroy, or use said metal in any manner RMC deems appropriate. Advances will only be made against lots and/or material for
which the estimated elemental content has been Price Fixed.

**Fixing of Metal:** Customer has the following options when fixing precious metals with RMC:

1. **SPOT** – price is determined by RMC Trading Personnel based on the metal price as determined by global markets at the time of fixing.

2. **LONDON PM** – fix request must be received by RMC Trading Personnel by 9:30 AM E.S.T. the day of the fix.

   *Note: RMC market prices may reflect a slight discount as stipulated by market conditions.*

Customer warrants that any purchase or sale contract has been effectuated by Customer for the sole purpose of securing pricing for the ultimate sale or purchase of precious metals and has not been made for any speculative reason whatsoever. Customer hereby has an obligation to deliver or purchase said metal to or from RMC within ten (10) business days from the effective contract Trade Date. Should Customer fail to deliver/purchase said metal within ten (10) business days, RMC reserves the right to reverse and/or offset this outstanding sales/purchase contract. In the event of a reversal of this contract, RMC will be responsible for the return of any moneys due Customer as a result of the offset within a reasonable amount of time. Should the offset result in Customer owing moneys to RMC, Customer shall be responsible for said funds and RMC may take the following steps to recover said funds owed and outstanding, including but not limited to: (1) liquidation of customer's pool account, (2) liquidation of customer balance, (3) legal action in furtherance of an attempt by RMC to recover funds due as a result of a reversal of this contract. If legal action is required, customer hereby accepts full responsibility for any reasonable costs and/or fees and/or expenses incurred on behalf of RMC in furtherance of this legal action.

Upon the commencement of a trade with RMC, Customer shall receive an e-mail from RMC confirming the trade details. Customer shall be responsible for providing RMC with a proper e-mail address to which trade confirmations shall be sent. Customer shall also bear responsibility for notifying RMC should any changes occur in regards to the desired recipient of the e-mail and/or e-mail address therein. It shall be the responsibility of Customer to notify RMC in the event Customer conducts a trade with RMC and does not receive an e-mail confirmation. Further, Customer agrees that should RMC's records show that RMC sent an e-mail confirmation to Customer, Customer shall be conclusively deemed to have received said e-mail confirmation. By agreeing to the terms and conditions contained herein, and receiving an e-mail confirming the details of Customer's trade, Customer agrees that he has entered into a written, legally binding contract for the sale/purchase of precious metals contained within the confirmation e-mail. Customer further warrants that said contract is in compliance with the Florida Uniform Commercial Code § 672.201, § 668.003 (4) And § 668.004 and agrees to waive any defenses under Florida Uniform Commercial Code § 672.201.

**Force Majeure:** If Republic Metals Corporation is prevented from completing performance of any or all of its obligations under this Agreement by an act of God or any other occurrence beyond its control, then Republic Metals Corporation shall be excused from further performance upon notice to Customer stating the reason for the nonperformance. Additionally, the parties understand that performance by Republic Metals Corporation may be interrupted or delayed by an occurrence outside of its control, including but not limited to the following: an act of God e.g. hurricanes and floods, war, riot, sovereign conduct, loss of electrical power for any reason whatsoever, or conduct of third parties. If that should occur, Republic Metals Corporation shall be excused from performance for as long as reasonably necessary to complete performance.

**Liability:** Under no circumstances shall RMC be liable for any incidental or consequential damages incurred by Customer for breach of any obligation arising out of or relating to the transactions herein or to the subsequent sale or use of returnable metals delivered to Customer hereunder. Except otherwise provided, the aggregate liabilities of RMC to Customer arising out of or relating to any breach of warranty shall not exceed the aggregate refining fees actually paid by Customer to RMC in regard to the materials or returnable metals which are the subject to the breach.
As a condition precedent to conducting business with RMC, Customer agrees that if Customer fails to comply with any of its obligations herein, Customer will indemnify and hold RMC harmless from all injuries, costs, suits, expenses (including without limitation attorney's fees and other costs of defenses), liabilities, fines, penalties, judgments, cost of settlement, losses and other damages that RMC may incur as a result of such failure by Customer.

Integration: This instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed, and incorporated all representations or modifications concerning this instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise.

Parties: Both Parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

Waiver: The waiver by RMC of any Customer breach of these Standard Terms or forbearance of RMC to enforce its rights hereunder shall not operate as or be construed as a waiver of subsequent breach by Customer or a waiver of rights of RMC.

Severability: If any provision of these Standard Terms is found by a court of competent jurisdiction to be wholly or partially invalid, the remaining provisions will nonetheless be valid and enforceable.

Modification of Terms and Conditions: The terms, conditions, stipulations, rules, regulations and schedules set forth herein are subject to change without prior notice. RMC specifically reserves the right to amend, change and/or modify same in its sole option and discretion. Upon receipt of these Standard Terms and General Operating Conditions and as they may be subsequently amended, changed, revised and/or modified, the Customer agrees to be bound by and subject to same upon delivery. Delivery shall be deemed completed by having been made in person, by regular mail, by fax, via email or on the internet.

Execution of Standard Terms and General Operating Conditions: In the event an electronic signature or such similar signature accepting RMC's Standard Terms and General Operating Conditions is required by RMC as part of the onboarding process of a new Customer the Customer shall comply with that requirement. Failure to so comply will result in the RMC's declining to approve the Customer. Until such time as an electronic signature or such other similar signature of a new Customer is required as part of the onboarding process the failure of the new Customer to execute RMC's Standard Terms and General Operating Conditions shall not relieve that Customer from being subject to same. Completion of the then existing onboarding process shall conclusively be deemed to be acceptance by Customer of said terms and conditions. The terms and conditions set forth herein contain schedules and terms and conditions are subject to change without notice. Upon receipt of these Standard Terms and General Conditions, whether via fax, mail, or in person, I, and/or the company I represent and/or for which I am an agent, agrees to be bound by the terms, conditions, stipulations, rules, and regulations contained herein. Delivering material or doing business with RMC after having received the Standard Terms and General Operating Conditions deems that I have agreed to accept the Terms and General Conditions contained herein regardless of whether I have signed this agreement.

I warrant that I have read every page of Republic Metals Corporation Standard Terms & General Operating Conditions and my signature below shall be deemed equivalent to initialing each page of the agreement. Further, I warrant that I am an authorized agent of "Customer" and have the full actual authority to enter into this agreement and conduct the type of business in which I am engaged with RMC.

Signature: [Signature]
Print Name: Robert P. Slack

Company Name: Geib Refining Corporation
Date: June 14, 2017
TAB 12

Mid-States Recycling, Inc.
Integration: This instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed. Any oral representations or modifications concerning this instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise, shall not be binding upon either party unless such modifications are both in writing and signed by both RMC and Customer.

Parties: Both Parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

Waiver: The waiver by RMC of any Customer breach of these Standard Terms or forbearance of RMC to enforce its rights hereunder shall not operate as or be construed as a waiver of subsequent breach by Customer or a waiver of rights of RMC.

Severability: If any provision of these Standard Terms is found by a court of competent jurisdiction to be wholly or partially invalid, the remaining provisions will nonetheless be valid and enforceable.

The terms and conditions set forth herein contain schedules and terms and conditions are subject to change without notice. Upon receipt of these Standard Terms and General Conditions, whether via fax, mail, or in person, I, and/or the company I represent and/or for which I am an agent, agrees to be bound by the terms, conditions, stipulations, rules, and regulations contained herein. Delivering material or doing business with RMC after having received the Standard Terms and General Operating Conditions deems that I have agreed to accept the Terms and General Conditions contained herein regardless of whether I have signed this agreement.

I warrant that I have read every page of Republic Metals Corporation Standard Terms & General Operating Conditions and my signature below shall be deemed equivalent to initialing each page of the agreement. Further, I warrant that I am an authorised agent of “Customer” and have the full actual authority to enter into this agreement and conduct the type of business in which I am engaged with RMC.

Signature: [Signature]

Print Name: [Jack Bowers]

Company Name: MIDS STATES RECYCLING, INC.

Date: 8/7/14
TAB 13

Midwest Refineries, LLC
### RMC² LLC Standard Terms & General Operating Conditions

**Introduction:** Unless otherwise stipulated, these Standard Terms and General Operating Conditions "Standard Terms" are applicable to transactions and/or contracts between RMC² LLC, its members, directors, officers, staff, agents, successors and assigns "RMC²" and Customer. "Customer" is defined as any business, corporation, company, person, entity, or anyone else transacting business with RMC² or any subsidiary division in any manner whatsoever.

Any contract or agreement entered into between Customer and RMC² will operate as if the terms represented in these Standard Terms were made expressly a part thereof. RMC²'s Standard Terms is the governing document with respect to any and all business dealings between RMC² and Customer and shall override any and all provisions, terms, and stipulations in Customer purchase orders, sales orders and/or any other Customer documents.

RMC²'s failure to object to any terms, provisions, and/or stipulations represented in any Customer documents that are at variance with RMC²'s Standard Terms shall not be deemed a waiver of the terms and conditions contained herein. Any acknowledgement by Customer of these Standard Terms with changes made to it by Customer constitutes a counter-offer.

**Warranty of Title:** Customer warrants to RMC² that it has good and marketable title to said property, full authority to sell and transfer said property, and that said property is sold free of all liens, encumbrances, liabilities, and adverse claims of every nature and description whatsoever; the Customer further warrants that the said property is not from, or the result of, illegal activity in this country or any other country.

Customer further warrants to RMC² that it will fully, defend, protect, indemnify, and hold harmless RMC² from any adverse claim thereto. Customer warrants that any transaction initiated by Customer will not cause RMC² to be in violation of any anti-money laundering, anti-terrorism, or other applicable law of the US, any state or province thereof or any foreign country.

Customer warrants that they have a satisfactory Patriot Act compliance program and that any and all customers with whom they deal are in compliance of said program. Customer warrants that any and all material delivered to RMC² has satisfied any and all local, state and federal holding requirements.

**Insurance, Delivery, Weighing, and Sampling:** Customer must notify RMC², within a reasonable period of time, of the insurable value of any shipments destined for RMC² *(Completion of on-line Fed-Ex form satisfies the notice requirement).* Failure to provide such notice will result in Customer bearing the risk of loss of the material until such time as RMC² is able to insure the incoming material. Risk of loss of material will pass from Customer to RMC² upon delivery to and acceptance at RMC²'s refinery, unless otherwise agreed to in writing. Upon receipt by RMC² of metal sent by Customer for refining and acceptance by RMC², RMC² shall bear the responsibility of insurance for loss or damage to such metal while at RMC². RMC² reserves the right to reject and return materials to Customer at Customer's expense.

Individual incoming boxes delivered via ground transportation which originate from outside of Florida, may be insured for up to and including $35,000 per box, depending on Customer's agreement with RMC². All other shipments, regardless of origin or medium of transport, may be insured for up to and including $100,000 per box, contingent on Customer's agreement with RMC².

Customers who wish to obtain insurance through RMC² must provide prior notice to RMC² of the weight and insured value of each package. In all cases, Customer shall bear the risk of loss for material that exceeds $100,000 per package. Additional insurance per package may be purchased through RMC².
Any and all material sent by Customer shall be labeled bearing the weight, description and identification of lots of said metal. In an effort to minimize refining costs, RMC may request Customer material be packaged in a particular way prior to shipment to RMC. Customer must follow all instructions that RMC may give to Customer regarding the packaging of material. Material that arrives packaged in a manner other than that requested by RMC is subject to processing fees.

All weights of Customer material are to be verified and ultimately determined by personnel of RMC. In the event Customer’s material should arrive at RMC with any broken seals, damaged seals, or seals that indicate tampering, RMC will seek Customer permission prior to the weighing, sampling, assaying, and/or any other procedures with respect to said material. Settlement weights are determined and governed by RMC.

RMC’s acknowledgment of receipt of Customer material shall not constitute agreement as to the quantity, weight, aesthetics, or description stipulated by Customer. RMC shall, within a reasonable amount of time, inspect Customer material and shall promptly notify Customer of any significant variances in the material including but not limited to quantity, weight, and composition of the material. RMC shall keep Customer informed of the processing of Customer’s material. Any disagreement between RMC and Customer resulting in a frustration of the agreement, and requiring return of unrefined material, will be done at the Customer’s expense and Customer shall be responsible for any costs incurred during processing and treatment period (i.e. melting, sampling, weighing, analysis, etc.)

Customer shall notify RMC in writing of any alleged errors or inaccuracies in its settlement statement from RMC within 5 business days after receipt of settlement. If Customer fails to provide such notice within 5 business days after receipt of settlement, Customer is deemed to have accepted and agreed to said settlement statement.

Operations: RMC will remove and/or recover gems or stones provided by Customer within Customer’s material if and only if RMC and Customer specifically agree to the removal in writing. Absent a specific written agreement, stones contained within Customer’s material become property of RMC upon RMC’s receipt of said material.

In the event that RMC sends funds to the wrong Customer, Customer shall promptly notify RMC, and return the funds as soon as possible at RMC’s expense. In the event that Customer receives funds that exceed actual settlement amount, the exceeding amount shall be promptly returned to RMC at RMC’s expense or treated as a debit against Customer’s money account with RMC. RMC shall not provide Customers with metal pool accounts. Incoming material must be priced prior to shipment and/or at the time of settlement. RMC will fix un-priced fine ounces at the time of final assay results and settlement.

Price Fixing of Metal: Customer has the following options when fixing material with RMC:

1. SPOT – price is determined by RMC Trading Personnel based on the metal price as determined by global markets at the time of fixing.
2. LONDON PM – fix request must be received by RMC Trading Personnel by 9:30 AM EST, the day of the fix.

Note: Republic Metals market prices may reflect a slight discount as stipulated by market conditions.

If Customer fixes ounces with RMC, Customer shall ship the corresponding material within 48 hours of fixing. If Customer fails to ship corresponding material within 48 hours of fixing, RMC shall take all steps necessary, including but not limited to reversal of ounces, reversal of fixes, liquidation of material, or legal action. Customer shall be responsible for any loss to RMC as a result of reversal of ounces, reversal of fixes or liquidation of Customer’s material. If legal action is required, Customer shall be responsible for any and all legal costs incurred by RMC.
Deleterious Elements: Customer must contact RMC^2 and seek approval prior to shipment of material containing any of the following elements. Failure to do so may result in any of the following including but not limited to:

1. The return of Customer's metal to Customer at Customer's expense
2. A handling fee of up to $5,000.00

<table>
<thead>
<tr>
<th>As</th>
<th>Arsenic</th>
<th>Be</th>
<th>Beryllium</th>
<th>Bi</th>
<th>Bismuth</th>
<th>Cd</th>
<th>Cadmium</th>
<th>Hg</th>
<th>Mercury</th>
<th>Ni</th>
<th>Nickel</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pb</td>
<td>Lead</td>
<td>Sb</td>
<td>Antimony</td>
<td>Se</td>
<td>Selenium</td>
<td>Sn</td>
<td>Tin</td>
<td>Te</td>
<td>Tellurium</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Force Majeure: If RMC^2 is prevented from completing performance of any or all of its obligations under this Agreement by an act of God or any other occurrence beyond its control, then RMC^2 shall be excused from further performance upon notice to Customer stating the reason for the nonperformance. Additionally, the parties understand that performance by RMC^2 may be interrupted or delayed by an occurrence outside of its control, including but not limited to the following: an act of God – e.g. hurricanes, floods, war, riot, sovereign conduct, loss of electrical power for any reason whatsoever, or conduct of third parties. If that should occur, RMC^2 shall be excused from performance for as long as reasonably necessary to complete performance.

Power of Attorney: Customer hereby appoints RMC^2 as Customer's attorney-in-fact, with full power of substitution, to demand, receive, and collect for RMC^2's own use and benefit all debts, obligations, and accounts receivable now owing to RMC^2. Customer further authorizes RMC^2 to do all things legally permissible, required, or deemed by RMC^2 to be required, to recover and collect the debts, obligations, and accounts receivable and to use Customer's name in any manner RMC^2 may deem necessary for the collection and recovery of the debts, obligations, and accounts receivable but without cost, expense, or damage to Customer.

In addition to any costs incurred by RMC^2 in connection with its enforcement of any sums of money, or metal, or value thereof due hereunder or enforcement of its rights hereunder, if RMC^2 employs an attorney to enforce collection of any sums due hereunder or to enforce any of its rights hereunder, in whole or in part, then Customer will pay a reasonable fee representing such attorneys' services including costs, regardless of whether suit is instituted, and whether at trial, on appeal, in mediation, arbitration, or administrative proceedings.

Damages: Under no circumstances shall RMC^2 be liable for any incidental or consequential damages incurred by Customer for breach of any obligation arising out of or relating to the transactions herein or to the subsequent sale or use of returnable metals delivered to Customer hereunder. Except otherwise provided, the aggregate liabilities of RMC^2 to Customer arising out of or relating to any breach of warranty shall not exceed the aggregate refining fees actually paid by Customer to RMC^2 in regard to the materials or returnable metals which are the subject to the breach.

As a condition of doing business with RMC^2, Customer agrees that if Customer fails to comply with any of its obligations herein, Customer will indemnify and hold RMC^2 harmless from all injuries, costs, suits, expenses (including without limitation attorney's fees and other costs of defense) liabilities, fines, penalties, judgments, costs of settlement, losses and other damages that RMC^2 may incur as a result of such failure by Customer.

Forum/Jurisdiction: Any and all legal proceedings to enforce this Agreement, whether in contract, tort, equity or otherwise, shall be brought in the State or Federal Courts sitting in Miami-Dade County, Florida, the parties hereto hereby waiving any claim or defense that such forum is not convenient or proper, and/or that the court lacks personal jurisdiction over Customer.

RMC^2 and Customer each hereby agrees that any such court shall have "in personam" jurisdiction over it, consents to service of process in any manner prescribed by Florida Law, and agrees that a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner specified by law.

PLEASE INITIAL HERE: Co.
Arbitration Clause: We, the undersigned parties, agree to submit to arbitration under the commercial arbitration rules of the American Arbitration Association any controversy or claim arising out of or relating to this contract or a breach of this contract. We further agree that any such controversy or claim shall be submitted to arbitrator(s) selected from the panels of arbitrators of the American Arbitration Association. We further agree that we will faithfully observe this agreement and the Rules and that we will abide by and perform any award rendered by the arbitrator(s), and that a judgment of the court having jurisdiction may be entered on the award.

Integration: This instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed. Any oral representations or modifications concerning this instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise, shall not be binding upon either party unless such modifications are both in writing and signed by both RMC and Customer.

Severability: If any provision of these Standard Terms is found by a court of competent jurisdiction to be wholly or partially invalid, the remaining provisions will nonetheless be valid and enforceable.

Waiver: The waiver by RMC of any customer breach of these Standard Terms or forbearance of RMC to enforce its rights hereunder shall not operate or be construed as a waiver of subsequent breach by Customer or rights of RMC.

Name: [Signature]
Written Signature (REQUIRED):
Authorized Agent: [Signature]
Company: Midwest Refineries
Date: 1/2/11

Note: Because a written signature is required, please sign document and deliver to RMC via scan & e-mail, fax, or regular mail.
Republic Metals Corporation's Standard Terms and General Operating Conditions

Unless otherwise stipulated, those Standard Terms and General Operating Conditions "Standard Terms" are applicable to transactions and/or contracts between Republic Metals Corporation, "RMC", and Customer. "Customer" is defined as any business, corporation, company, person, entity, or anyone else transacting business with RMC in any manner whatsoever. Any contract or agreement entered into between Customer and RMC will operate as if the terms represented in these Standard Terms were made expressly a part thereof. RMC's Standard Terms is the governing document with respect to any and all business dealings between RMC and Customer and shall control any and all provisions, terms, and stipulations represented in Customer purchase orders, sales orders and/or any other Customer documents. Republic Metals Corporation's failure to object to any terms, provisions, and/or stipulations represented in any Customer documents that are at variance with Republic Metals Corp's Standard Terms shall not be deemed a waiver of the terms and conditions contained herein. Any acknowledgement by Customer of these Standard Terms with changes made to it by Customer constitutes a counter-offer.

Warranty of Title - Customer warrants to RMC that it has good and marketable title to said property, full authority to sell and transfer said property, and that said property is sold free of all liens, encumbrances, inchoate, and adverse claims of every nature and description whatsoever. The Customer further warrants that the said property is not from, or the result of, illegal activity in this country or any other country. Customer further warrants to RMC that it will fully, defend, protect, indemnify, and hold harmless RMC and its lawful successors and assigns from any adverse claim thereon. Customer warrants that any transaction initiated by Customer will not cause RMC to be in violation of any anti-money laundering, anti-terrorism, or other applicable law of the U.S., any state or province thereof or any foreign country.

Forum/ Jurisdiction - Any and all legal proceedings to enforce this Agreement, whether in contract, tort, equity or otherwise, shall be brought in the State or Federal Courts sitting in Miami-Dade County, Florida, the parties hereby waiving any claim or defense that such forum is not convenient or proper, and/or waives the right to a jury trial. The parties hereby consent to service of process in any manner prescribed by Florida Law, and agrees that a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner specified by law.

Insurance, Delivery, Weighing, and Sampling - Customer must notify RMC, within a reasonable period of time, of any shipments destined for RMC. Failure to do so will result in Customer bearing the risk of loss of the material until such time as RMC is able to insure the incoming material. Risk of loss of material will pass from Customer to RMC upon delivery to and acceptance at RMC's refinery, unless otherwise agreed. Upon receipt by Republic Metals of material sent by Customer for refining and acceptance by RMC, RMC shall bear the responsibility of insurance for loss or damage to such metal until RMC. Any and all risks of such material shall be labeled bearing the name, net, and tare weights of said metal. In an effort to minimize refining costs, RMC may request Customer material be packaged in a particular way prior to shipment to RMC. Customer must follow all instructions that RMC may give to Customer regarding the packaging of material. Material that arrives packaged in a manner other than that requested by RMC is subject to processing fees. All weights of Customer material are to be ultimately determined by personnel of RMC. In the event Customer's material should arrive at RMC with any broken seals, damaged containers, or other defects, RMC will seek Customer permission prior to the weighing, sampling, assaying, and/or any other procedures with respect to said material. Settlement weights are determined and governed by RMC. RMC's acknowledgment of receipt of Customer material shall not constitute agreement as to the quantity, weight, composition, or description stipulated by Customer. RMC shall within a reasonable amount of time, inspect Customer material and shall promptly notify Customer of any significant variances in the material including but not limited to quantity, weight, and composition of the material. RMC shall keep Customer informed of the processing of Customer's material. Customer must notify RMC within a reasonable period of time from receipt of notice of any reported variances to make an objection concerning such variances. Customer's failure to so object shall be deemed a waiver by Customer of any claim Customer may have against RMC with regard to such variances. Any disagreement between RMC and Customer resulting in a frustration of the agreement, and requiring return of unrefined material, will be done at the Customer's expense.

Deleterious Elements - Customer must contact RMC and seek approval prior to shipment of material containing any of the following elements. Failure to do so may result in any of the following including but not limited to: (a) The return of Customer's metal to Customer at Customer's expense, (b) A handling fee of up to $5000.00.

<table>
<thead>
<tr>
<th>As - Arsenic</th>
<th>Be - Beryllium</th>
<th>Bi - Bismuth</th>
<th>Cd - Cadmium</th>
<th>Hg - Mercury</th>
<th>Nb - Nickel</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pb - Lead</td>
<td>Sb - Antimony</td>
<td>Se - Selenium</td>
<td>Sn - Tin</td>
<td>Te - Tellurium</td>
<td></td>
</tr>
</tbody>
</table>

Melting and Assaying - From each lot and/or melt, RMC shall collect a representative sample in the form of a button, bar, thief sample, and/or or by and through any sampling procedure RMC may deem appropriate for the given material. This sample is then used to assay and conduct an analysis of Customer's material. RMC will conduct assays and report the results to the Customer. Republic Metals shall assay the samples and charge accordingly for the precious metals for which return is requested in writing. Customer has forty-eight (48) hours in which to object to the assay report after which time the assay report will be deemed accepted by Customer and the right to contest the assay report will be waived. Upon objection by Customer to the assay report, RMC may pursue various options including but not limited to: (a) negotiating mutually agreeable figures with which to compute the precious metals contained in the lot or melt, or (b) agreeing with Customer to solicit an umpire assay (third party assay). (Please request an "Umpire Procedure" document should you desire further explanation). Note: RMC will dispose of any and all precious and non-precious material including but not limited to any slag, magnetic, and/or any precious and/or non-precious material not requested by Customer for return. RMC shall be free of any liability to return any additional metal not requested by Customer and/or agreed upon in the Customer order and/or non-precious metal not requested by Customer. Settlement shall not occur during weekends, legal holidays and Republic Metal's vacation periods.

Charges - Unless otherwise agreed, Customer agrees to pay any and all preparation, treatment, refining, and/or any other customary charges related to the said material. Sales, use, excise, and/or any other taxes or assessments, levies, or governmental charges be it federal, state, or local, that are in addition to the above mentioned charges shall be paid by the Customer. All charges listed are payable after Customer receipt of the invoice. RMC is entitled and empowered to withhold delivery of any returnable or transferable metals or money due to the Customer until such time as all amounts due to RMC by Customer are received. In attempting to retrieve any monies due RMC by Customer or its assigns, RMC reserves the rights and remedies including but not limited to: (a) cancel any Customer order (b) to refuse to make further deliveries to Customer (C) to declare due and payable immediately any and all unpaid amounts for goods previously delivered to Customer. All RMC charges are payable upon the rendering of an invoice. Acceptance of check, draft, credit card payment(s), or any remittance except legal tender (cash) shall not constitute payment until such payment processes are completed and any pay period to contest any charges reflected on this Invoice have expired. Until such time, RMC shall be deemed to retain title to and a security interest in all material covered by any RMC invoice to secure the payment of the same. If Customer fails to make payments when due, the amount unpaid an interest charge of 10% per annum discounted to represent the amount of time passed for which payment has not been received. This interest rate is subject to fluctuation without notice based on current bank base lending rates.

Power of Attorney - Customer hereby appoints RMC as Customer's attorney-in-fact, with full power of substitution, to demand, receive, and collect for RMC's own use and benefit all debts, obligations, and accounts receivable now owing to RMC. Customer further authorizes RMC to do all things legally permissible, required, or deemed by RMC to be required, to recover and collect the debts, obligations, and accounts receivable and to use Customer's name in any manner RMC may deem necessary for the collection and recovery of the debts, obligations, and accounts receivable but without cost, expense, or damage to Customer.
Additionally, as a course of business, RMC reserves the right to offset refining charges by liquidating Customer’s pool account to the extent that such charges are paid. Such charges include but are not limited to any overdraft fees, unpaid fees, or charges, and handling fees for deleterious materials for which Customer is responsible. Customer empowers RMC to offset and/or liquidate any Customer pool account under any company or corporate name where Customer is found to have common ownership, to secure any and all debts owed to RMC.

In addition to any costs incurred by RMC in connection with its enforcement of any sums of money, or, metal, or value thereof due hereunder or enforcement of its rights hereunder, if RMC employs an attorney to enforce collection of any sums due hereunder or to enforce any of its rights hereunder, in whole or in part, then Customer will pay a reasonable fee representing such attorneys’ services including costs, regardless of whether suit is instituted, and whether at trial, on appeal, in mediation, arbitration, or administrative proceedings.

Care & Control

Pool/Toll Account - A pool account is a ledger account representing the amount of returnable metal owed to Customer (if account reflects a positive balance), or the amount of metal owed to RMC (if the account reflects a negative balance). Precious Metals are fungible; therefore any unit of material is equivalent to another of like kind i.e. similar quality and/or value, and is deemed adequate payment for purposes of outstanding Pool Accounts. Returnable Metal represented in a Customer Pool Account does not pertain to specific, segregated, or identifiable metal, rather it represents a future obligation of RMC to return common inventory of gold, silver, platinum, palladium, or platinum group metals. RMC reserves the right to return precious metals to Customer of like kind representing the ounces of precious metals owed to Customer. RMC reserves the right to offset negative balances in Customer’s pool account with respect to any and all metal in Customer’s pool account by purchasing and/or liquidating any metals reflecting a positive balance in Customer’s pool account. Note: Please see RMC Purchases for a description of RMC’s returnable metal.

Consignment - It is expressly agreed upon by both parties that any and all material shipped to Customer, and/or delivered to Customer, and/or released to Customer on a consignment/behaltment basis remains the property of RMC, with a security interest in RMC, until the material is returned to RMC in its entirety with interest paid, or material of equal quality, kind, and value is returned to RMC. Customer does not have legal title to such property until the above obligations are fulfilled. Should Customer transfer, assign, sell, or attempt to pass title to said material in any other way, Customer will be responsible for returning to RMC the ounces of precious metals owed to Customer. RMC reserves the right to offset negative balances in Customer’s pool account with respect to any and all metal in Customer’s pool account by purchasing and/or liquidating any metals reflecting a positive balance in Customer’s pool account. Note: Please see RMC Purchases for a description of RMC’s returnable metal.

RMC Purchases - Customers will be paid according to their returnable metals. The returnable metal represents the amount of precious metals contained in the Customer lot minus any RMC refining charges and/or any other charges. Customers may elect what day they wish to fix their metal. Customer must notify RMC no later than 5:00 AM (Eastern Time) on the day on which they wish to fix their metal. Customer must fix their metal in order for the metal to be fixed according to the market prices of that day. Customers will be paid via check unless otherwise agreed. Customers may, at an additional charge, receive payment in commercial grade gold or silver bullion or it’s equivalent from a pool account upon request. (Subject to availability and change in market circumstances at the time of request) returnable metals shall be in the form of fine gold bars and/or granulation unless otherwise agreed. Unless otherwise agreed, fine gold bars and/or fine gold granulation shall have a minimum .9999 fine, and the fine silver bars and/or granulation shall have a minimum .999 fine. Returnable Platinum, Palladium, and Platinum group metals shall have a minimum of .9995 fine. RMC shall not be liable for direct or consequential losses stemming directly or indirectly from market fluctuations and/or any other cause whatsoever as a result of late delivery of any material by RMC. RMC delivery schedules are subject to change without notice.

Advances - Should Customer request an advance and RMC approve such a request, Customer will be responsible for any deficit in Customer’s account as a result of an over-advance. Customer will be charged $1.00 per ounce per day with a minimum charge of $150.00. (Subject to change without notice)

Fixing of Metal - Republic Metals will price and fix the returnable metals as follows, unless otherwise specified:

- Gold: Republic Metals Fine Gold purchase price (based on 2nd London fix.)
- Silver: Republic Metals Fine Silver purchase price (based on 2nd London fix.)
- Platinum: Republic Metals purchase price (based on 2nd London fix), Palladium: Republic Metals purchase price (based on 2nd London fix)

Note: Republic Metals market prices reflect above markets, with a slight discount based on current market conditions.

Force Majeure - If Republic Metals Corporation is prevented from completing performance of any or all of its obligations under this Agreement by an act of God or any other occurrence beyond its control, then Republic Metals Corporation shall be excused from further performance upon notice to Customer stating the reason for the nonperformance. Additionally, the parties understand that performance by Republic Metals Corporation may be interrupted or delayed by an occurrence outside of its control, including but not limited to the following: an act of God e.g. hurricanes and floods, war, host, sovereign conduct, loss of electrical power for any reason whatsoever, or conduct of third parties. If that should occur, Republic Metals Corporation shall be excused from performance for as long as reasonably necessary to complete performance.

Liability - Under no circumstances shall Republic Metals be liable for any incidental or consequential damages incurred by Customer for breach of any obligation arising out of or relating to the transactions herein or to the subsequent sale or use of returnable metals delivered to Customer hereunder. Except otherwise provided, the aggregate liabilities of Republic Metals to Customer arising out of or relating to any breach of warranty shall not exceed the aggregate refining fees actually paid by Customer to Republic Metals in regard to the materials or returnable metals which are the subject to the breach.

Arbitration Clause - We the undersigned parties, agree to submit to arbitration under the commercial arbitration Rules of the American Arbitration Association any controversy or claim arising out of or relating to this contract or a breach of this contract. We further agree that any such controversy or claim shall be submitted to arbitrator(s) selected from the panels of arbitrators of the American Arbitration Association. We further agree that we will faithfully observe this agreement and the Rules, and that we will abide by and perform any award rendered by the arbitrator(s), and that a judgment of the court having jurisdiction may be entered on the award.

Integration - This instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed. Any oral representations or modifications concerning this instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise, shall not be binding upon either party unless such modifications are both in writing and signed by both RMC and Customer.

The terms and conditions set forth herein contain schedules and terms and conditions are subject to change without notice. Upon receipt of these Standard Terms and General Conditions, whether via fax, mail, or in person, I, and/or the company I represent and/or for which I am an agent, agrees to be bound by the terms, conditions, stipulations, rules, and regulations contained herein. Delivering material or doing business with RMC after having received the Standard Terms and General Operating Conditions deems that I have agreed to accept the Terms and General Conditions contained herein regardless of whether I have signed this agreement.

Further, I warrant that I am an authorized agent of "Customer" and have the full actual authority to conduct the type of business in which I am engaged with RMC.

Print Name: Mitchell Levine
Signed: [Signature]
Date: (month) April (day) 4-20-11
Customer (Company Name)
TAB 15

Music City Group, LLC
OF CLAIMANTS IN ANY LAWSUIT FILED AGAINST REPUBLIC METALS, (AS THAT TERM IS DEFINED HEREIN) OR RELATED THIRD PARTIES.

C. BY VIRTUE OF THE TERMS SET FORTH HEREIN, THE CUSTOMER IS WAIVING HIS/HER/ITS RIGHT TO SERVE AS A REPRESENTATIVE, AS A PARENTS PATRIAE, AS A PRIVATE ATTORNEY GENERAL, OR IN ANY OTHER REPRESENTATIVE CAPACITY, OR TO PARTICIPATE AS A MEMBER OF A CLASS OF CLAIMANTS, IN ANY LAWSUIT FILED AGAINST REPUBLIC METALS CORPORATION (AS DEFINED HEREIN) OR RELATED PARTIES.

D. By virtue of the arbitration provisions set forth herein, the Customer acknowledges that she, he, it is giving up the right of a trial by jury of any and all of the matters set forth in this section, captioned Arbitration Forum.

Insurance, Delivery, Weighing, and Sampling: Customer shall be responsible for insuring any incoming shipments, unless otherwise agreed to in writing. To insure incoming shipments through RMC, Customer must notify RMC, within a reasonable period of time, of any shipments destined for RMC. Failure to do so will result in Customer bearing the risk of loss of the material until such time as RMC is able to insure the incoming material. Risk of loss of material will pass from Customer to RMC upon delivery to and acceptance at RMC's refinery, unless otherwise agreed. Upon receipt by RMC of metal sent by Customer for refining and acceptance by RMC, RMC shall bear the responsibility of insurance for loss or damage to such metal while at RMC. Any and all metal sent by Customer shall be labeled bearing the gross, net, and tare weights of said metal. In an effort to minimize refining costs, RMC may request Customer material be packaged in a particular way prior to shipment to RMC. Customer must follow all instructions that RMC may give to Customer regarding the packaging of material. Material that arrives packaged in a manner other than that requested by RMC is subject to processing fees. All weights of Customer materials are to be ultimately determined by personnel of RMC. In the event Customer's material should arrive at RMC with any broken seals, damaged seals, or seals that evidence tampering, RMC will seek customer notification prior to the weighing, sampling, assaying, and/or any other procedures with respect to said material, unless otherwise agreed to in writing. Settlement weights are determined and governed by RMC.

RMC's acknowledgment of receipt of Customer material shall not constitute agreement as to the quantity, weight, composition, or description stated by Customer. RMC shall, within a reasonable amount of time, inspect Customer material and shall promptly notify Customer of any significant variances in the material including but not limited to quantity, weight, and composition of the material. RMC shall keep Customer informed of the processing of Customer's material. Customer must notify RMC within a reasonable period of time from receipt of notice of any reported variances to make an objection concerning such variances. Customer's failure to so object shall be deemed a waiver by Customer of any claim Customer may have against RMC with regard to such variances. Any disagreement between RMC and Customer resulting in a frustration of the agreement, and requiring return of unrefined material, will be done at the Customer's expense.
Power of Attorney: Customer hereby appoints RMC as Customer's attorney-in-fact, with full power of substitution, to demand, receive, and collect for RMC's own use and benefit all debts, obligations, and accounts receivable now owing to RMC. Customer further authorizes RMC to do all things legally permissible, required, or deemed by RMC to be required, to recover and collect the debts, obligations, and accounts receivable and to use Customer's name in any manner RMC may deem necessary for the collection and recovery of the debts, obligations, and accounts receivable but without cost, expense, or damage to Customer.

Additionally, as a course of business, RMC reserves the right to offset refining charges by liquidating Customer's pool account to the extent that such charges are paid. Such charges include but are not limited to any overdraft fees, unpaid fees or charges, and handling fees for deleterious materials for which Customer is responsible. Customer empowers RMC to offset and/or liquidate any Customer pool account under any company or corporate name where Customer is found to have common ownership, to secure any and all debts owed to RMC in addition to any costs incurred by RMC in connection with its enforcement of any sums of money, or storage, or value thereof due hereunder or enforcement of any of its rights hereunder, if RMC employs an attorney to enforce collection of any sums due hereunder or to enforce any of its rights hereunder, in whole or in part, then Customer will pay a reasonable fee representing such attorney's services including costs, regardless of whether suit is instituted, and whether at trial, on appeal, in mediation, arbitration, or administrative proceedings.

Pool/Toll Account: A pool account is a ledger account representing the amount of returnable metal owed to Customer (if account reflects a positive balance), or the amount of metal owed to RMC (if the account reflects a negative balance). Precious metals are fungible, therefore any unit of material is equivalent to another of like kind, i.e. similar quality and/or value, and is deemed adequate payment for purposes of outstanding pool accounts. Returnable metal represented in a Customer Pool Account does not pertain to a specific segregated, or identifiable metal; rather it represents a future obligation of RMC to return common inventory of gold, silver, platinum, palladium, or platinum group metals. RMC reserves the right to return precious metals to Customer of like kind representing the ounces of precious metals owed to Customer. RMC reserves the right to offset negative balances in Customer's pool account with respect to any and all metal in Customer's pool account by purchasing and/or liquidating any metals reflecting a positive balance in Customer's pool account. RMC reserves the right to price out any unrefined ounces remaining in Customer pool account in an effort to settle Customer lot. Should Customer desire to leave ounces un-priced in Customer's pool account, Customer must notify Republic in writing at least twenty four (24) hours prior to the settlement date of the respective lot. After such time has elapsed, Customer shall be deemed to have waived such right. Note: Please see RMC Purchases for a description of RMC's returnable metal.

Consignment: It is expressly agreed upon by both parties that any and all material shipped to Customer, and/or delivered to Customer, and/or returned to Customer on a consignment/bailment basis remains the property of RMC with a security interest in RMC, until the material is returned to RMC in its entirety with interest paid, or material of equal quality, kind, and value is returned to RMC. Customer does not have legal title to such property until the above obligations are fulfilled. Should Customer transfer, assign, sell, or attempt to pass title to said material in any other way, Customer will be responsible for returning to RMC material of like kind, representing the same value. UNLESS OTHERWISE EXPRESSLY AGREED TO IN WRITING ALL CONSIGNMENT TRANSACTIONS ARE FURTHER SUBJECT TO TERMS + PROVISIONS SET FORTH IN RMC'S FORM CONSIGNMENT CONTRACT WHICH WILL BE FURNISHED UPON REQUEST.

RMC Purchases: Customers will be paid according to their returnable metals. The returnable metal represents the amount of precious metals contained in the Customer lot minus any RMC refining charges and/or any other charges. Returnable metals shall be in the form of fine gold bars and/or granulation unless otherwise agreed. Unless otherwise agreed, fine gold bars and/or fine gold granulation shall assay a minimum .9999 fine, and the fine silver bars and/or granulation shall assay a minimum .999 fine. Returnable Platinum, Palladium, and Platinum group metals shall assay a minimum of .995 fine. RMC shall not be liable for direct or consequential losses stemming directly or indirectly from market fluctuations and/or any other cause whatsoever as a result of late delivery of any material by RMC. RMC delivery schedules are subject to change without notice.

Advances: Should Customer request an advance and RMC approve such a request, Customer will be responsible for any deficit in Customer's account as a result of an over-advance. Customer will be charged $1.00 per ounce per day with a minimum charge of $18.00. (Subject to change without notice) Any and all security interests in Customer's material held by Customer will be reduced by the amount of such advance. Upon RMC transferring consideration, in the form of wire transfer, check, metal transfer or otherwise, to Customer for and against Customer's metal. Title to said metal shall pass immediately to RMC. After said metal is sampled, Republic may determine, destroy, or use said metal in any manner RMC deems appropriate. Advances will only be made against lots and/or material for...
As a condition precedent to conducting business with RMC, Customer agrees that if Customer fails to comply with any of its obligations herein, Customer will indemnify and hold RMC harmless from all injuries, costs, suits, expenses (including without limitation attorney's fees and other costs of defense), liabilities, fines, penalties, judgments, cost of settlement, losses and other damages that RMC may incur as a result of such failure by Customer.

Integration: This Instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed, and incorporates all representations or modifications concerning this Instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise.

Parties: Both Parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

Waiver: The waiver by RMC of any Customer breach of these Standard Terms or forbearance of RMC to enforce its rights hereunder shall not operate as or be construed as a waiver of subsequent breach by Customer or a waiver of rights of RMC.

Severability: If any provision of these Standard Terms is found by a court of competent jurisdiction to be wholly or partially invalid, the remaining provisions will nonetheless be valid and enforceable.

Modification of Terms and Conditions: The terms, conditions, stipulations, rules, regulations and schedules set forth herein are subject to change without prior notice. RMC specifically reserves the right to so amend, change, revise and/or modify same in its sole option and discretion. Upon receipt of these Standard Terms and General Operating Conditions and as they may be subsequently amended, changed, revised and/or modified, the Customer agrees to be bound by and subject to same upon delivery. Delivery shall be deemed completed by having been made in person, by regular mail, by fax, via email or on the Internet.

Execution of Standard Terms and General Operating Conditions: In the event an electronic signature or such similar signature accepting RMC's Standard Terms and General Operating Conditions is required by RMC as part of the onboarding process of a new Customer the Customer shall comply with that requirement. Failure to so comply will result in the RMC's declining to approve the Customer. Until such time as an electronic signature or such similar signature of a new Customer is required as part of the onboarding process, the failure of the new Customer to execute RMC's Standard Terms and General Operating Conditions shall not relieve that Customer from being subject to same. Completion of the then existing onboarding process shall conclusively be deemed to be acceptance by Customer of said terms and conditions. The terms and conditions set forth herein contain schedules and terms and conditions are subject to change without notice. Upon receipt of these Standard Terms and General Conditions, whether via fax, mail, or in person, I, and/or the company I represent and/or for which I am an agent, agree to be bound by the terms, conditions, stipulations, rules, and regulations contained herein. Delivering materials or doing business with RMC after having received the Standard Terms and General Operating Conditions deems that I have agreed to accept the Terms and General Conditions contained herein regardless of whether I have signed this agreement.

I warrant that I have read every page of Republic Metals Corporation Standard Terms & General Operating Conditions and my signature below shall be deemed equivalent to initialing each page of the agreement. Further, I warrant that I am an authorized agent of "Customer" and have the full actual authority to enter into this agreement and conduct the type of business in which I am engaged with RMC.

Signature
Andrew Fishbone
Print Name
Andrew Fishbone
Company Name
Music City Group, LLC
Date 9/30/2018
TAB 16

Noble Metal Services, Inc.
Unless otherwise stipulated, these Standard Terms and General Operating Conditions “Standard Terms” are applicable to transactions and/or contracts between Republic Metals Corporation, “RMC”, and Customer. “Customer” is defined as any business, corporation, company, person, entity, or anyone else transacting business with RMC in any manner whatsoever. Any contract or agreement entered into between Customer and RMC will operate as if the terms represented in these Standard Terms were made expressly a part thereof. RMC’s Standard Terms is the governing document with respect to any and all business dealings between RMC and Customer and shall override any and all provisions, terms, and stipulations in Customer purchase orders, sales orders and/or any other Customer documents. RMC’s failure to object to any terms, provisions, and/or stipulations represented in any Customer documents that are at variance with RMC’s Standard Terms shall not be deemed a waiver of the terms and conditions contained herein. Any acknowledgement by Customer of these Standard Terms with changes made to it by Customer constitutes a counter-offer.

Warranty of Title: Customer warrants to RMC that it has good and marketable title to said property, full authority to sell and transfer said property, and that said property is sold free of all liens, encumbrances, liabilities, and adverse claims of every nature and description whatsoever. Customer further warrants that the said property is not from or the result of illegal activity in this country or any other country. Customer further warrants to RMC that it will fully, defend, protect, indemnify, and hold harmless RMC and its lawful successors and assignees from any adverse claim thereto. Customer warrants that any transaction initiated by Customer will not cause RMC to be in violation of any anti-money laundering, anti-terrorism, or other applicable law of the U.S., any state or province thereof or any foreign country.

Arbitration, Forum

A. (General) Any controversy, dispute or claim, of whatsoever kind and nature, arising out of or related to: these Terms And Conditions or any Agreement or Contract or any other document or instrument between the parties or the relationship between the parties, alleged State or Federal statutory violations and/or any rights, duties or obligations between the parties shall be submitted to binding Arbitration and not to a court for determination. Each party acknowledges and agrees that it has unequivocally given up and waived any right or opportunity to file, litigate, or have heard any claims, causes of actions or disputes in a federal or state or other court of law or equity whether by non-jury or jury. The Arbitration shall be conducted in accordance with the rules of the American Arbitration Association (AAA). The arbitration shall be conducted by a panel of three arbitrators. Each party shall select one arbitrator and the both selected arbitrators shall jointly select the third arbitrators. Judgment upon the award rendered by the arbitrators may be entered in any court having jurisdiction thereof. Each party shall initially pay his/her/its own legal fees and costs and any other fees and costs incurred in connection with the arbitration. In this regard, the parties shall initially equally divide any fees, costs or expenses charged by the AAA for its involvement in the arbitration proceedings, provided however, that the arbitration panel shall award the arbitrators’ fees and costs to the prevailing party as well as that party’s reasonable attorney’s fees. Venue for the arbitration proceedings shall be Miami Dade County, Florida regardless of the residency of the Customer. In addition, venue for any proceedings or action to enforce the arbitration award, set it aside and/or compel arbitration shall be in Miami Dade County, Florida. Customer waives any defenses as forum non conveniens and any other similar defense to the venue provision herein. However, to the extent reasonably possible, the Customer may appear at any arbitration hearing or proceeding including depositions by video conference communication or such similar other technology. The unavailability of such conferencing equipment shall not be grounds for avoidance of arbitration or in any way be the basis for voiding the arbitration provisions appearing herein.

B. (Class Action Waiver). THE ARBITRATORS SHALL NOT CONDUCT CLASS ACTION ARBITRATION ; THAT IS, THE ARBITRATORS SHALL NOT ALLOW ANY CUSTOMER AS DEFINED IN THESE TERMS AND CONDITIONS TO SERVE AS A REPRESENTATIVE, AS PARENS PATRIAE, AS A PRIVATE ATTORNEY GENERAL OR IN ANY OTHER REPRESENTATIVE CAPACITY FOR OTHERS IN THE ARBITRATION. FURTHERMORE, SAID CUSTOMER SHALL NOT PARTICIPATE AS A MEMBER OF A CLASS
OF CLAIMANTS IN ANY LAWSUIT FILED AGAINST REPUBLIC METALS, (AS THAT TERM IS DEFINED IN HEREIN) OR RELATED
THIRD PARTIES.

C. BY VIRTUE OF THE TERMS SET FORTH HEREIN, THE CUSTOMER IS WAIVING HIS/HER/ITS RIGHT TO SERVE AS A
REPRESENTATIVE, AS A PARENTS PATRIAE, AS A PRIVATE ATTORNEY GENERAL, OR IN ANY OTHER REPRESENTATIVE
CAPACITY, OR TO PARTICIPATE AS A MEMBER OF A CLASS OF CLAIMANTS, IN ANY LAWSUIT FILED AGAINST REPUBLIC
METALS CORPORATION (AS DEFINED HEREIN) OR RELATED PARTIES.

D. By virtue of the arbitration provisions set forth herein, the Customer acknowledges that she, he, it is giving up the right of
a trial by jury of any and all of the matters set forth in this section, captioned Arbitration Forum.

Insurance, Delivery, Weighing, and Sampling: Customer shall be responsible for insuring any incoming shipments, unless
otherwise agreed to in writing. To insure incoming shipments through RMC, Customer must notify RMC, within a reasonable
period of time, of any shipments destined for RMC. Failure to do so will result in Customer bearing the risk of loss of the
material until such time as RMC is able to insure the incoming material. Risk of loss of material will pass from Customer
to RMC upon delivery to and acceptance at RMC’s refinery, unless otherwise agreed. Upon receipt by RMC of metal sent by
Customer for refining and acceptance by RMC, RMC shall bear the responsibility of insurance for loss or damage to such
metal while at RMC. Any and all metal sent by Customer shall be labeled bearing the gross, net, and tare weights of said
metal. In an effort to minimize refining costs, RMC may request Customer material be packaged in a particular way prior
to shipment to RMC. Customer must follow all instructions that RMC may give to Customer regarding the packaging of
material. Material that arrives packaged in a manner other than that requested by RMC is subject to processing fees. All
weights of Customer material are to be ultimately determined by personnel of RMC. In the event Customer’s material should
arrive at RMC with any broken seals, damaged seals, or seals that evidence tampering, RMC will seek Customer permission
prior to the weighing, sampling, assaying, and/or any other procedures with respect to said material, unless otherwise agreed
to in writing. Settlement weights are determined and governed by RMC.

RMC’s acknowledgment of receipt of Customer material shall not constitute agreement as to the quantity, weight,
composition, or description stipulated by Customer. RMC shall, within a reasonable amount of time, inspect Customer
material and shall promptly notify Customer of any significant variances in the material including but not limited to quantity,
weight, and composition of the material. RMC shall keep Customer informed of the processing of Customer’s material.
Customer must notify RMC within a reasonable period of time from receipt of notice of any reported variances to
make an objection concerning such variances. Customer’s failure to so object shall be deemed a waiver by Customer of any
claim Customer may have against RMC with regard to such variances. Any disagreement between RMC and Customer
resulting in a frustration of the agreement, and requiring return of unrefined material, will be done at the Customer’s expense.
Deleterious Elements: Customer MUST contact RMC and seek approval prior to shipment of material containing any of the following elements.

<table>
<thead>
<tr>
<th>Element</th>
<th>Symbol</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arsenic</td>
<td>As</td>
</tr>
<tr>
<td>Beryllium</td>
<td>Be</td>
</tr>
<tr>
<td>Bismuth</td>
<td>Bi</td>
</tr>
<tr>
<td>Cadmium</td>
<td>Cd</td>
</tr>
<tr>
<td>Mercury</td>
<td>Hg</td>
</tr>
<tr>
<td>Nickel</td>
<td>Ni</td>
</tr>
<tr>
<td>Lead</td>
<td>Pb</td>
</tr>
<tr>
<td>Antimony</td>
<td>Sb</td>
</tr>
<tr>
<td>Selenium</td>
<td>Se</td>
</tr>
<tr>
<td>Tin</td>
<td>Sn</td>
</tr>
<tr>
<td>Tellurium</td>
<td>Te</td>
</tr>
</tbody>
</table>

Failure to do so may result in any of the following including but not limited to: (a) The return of Customer’s metal to Customer at Customer’s expense, (b) A handling fee of up to $5,000.00 USD.

Melting and Assaying: From each lot and/or melt RMC shall collect a representative sample in the form of a button, bar, thief sample, and/or by and through any sampling procedure RMC may deem appropriate for the given material. This sample is then used conduct an analysis of Customer’s material.

RMC will conduct assay trials and report the results to the Customer. Customer has forty-eight (48) hours in which to object to the assay report after which time the assay report will be deemed accepted by Customer and the right to contest the assay report will be deemed waived. Upon objection by Customer to the assay report, RMC may pursue various options including but not limited to:

Negotiating mutually agreeable figures with which to compute the precious metals contained in the lot or melt, or (b) agreeing with Customer to solicit an umpire assay (third party assay). (Please request an “Umpire Procedure” document should you desire further explanation) Note: RMC will dispose of any and all precious and non-precious material including but not limited to any slag, magnetic, and or any precious and non-precious material not requested by Customer for return. RMC shall be free of any liability to return any additional metal not requested by Customer and/or agreed upon by Customer and RMC or specifically noted in the refining terms. Settlement times may vary depending on available production capacity. Settlement shall not occur during weekends, legal holidays and RMC’s vacation periods.

Charges: Unless otherwise agreed, Customer agrees to pay any and all preparation, treatment, refining, and/or any other customary charges related to the said material. Sales, use, excise, and/or any other taxes or assessments, levies, or governmental charges be it federal, state, local that are in addition to the above mentioned charges shall be paid by the Customer. All charges become payable after Customer receipt of the invoice. RMC is entitled and empowered to withhold delivery of any returnable or transferable metals or money due to the Customer until such time as all amounts due to RMC by Customer are received. In attempting to retrieve any monies due RMC by Customer or its assigns, RMC reserves the rights and remedies including but not limited to: (a) to cancel any Customer order (b) to refuse to make further deliveries due to Customer (c) to declare due and payable immediately any and all unpaid amounts for goods previously delivered to Customer.

All RMC charges are payable upon the rendering of an invoice. Acceptance of check, draft, credit card payment(s), or any remittance except legal tender (cash) shall not constitute payment until such payment processes are completed and any pay period to contest any charges reflected on this invoice have expired. Until such time, RMC shall be deemed to retain title to and a security interest in all material covered by any RMC invoice to secure the payment of the same. If Customer fails to make payments when due, the amount unpaid is subject to an interest charge of ten percent (10%) per annum discounted to represent the amount of time passed for which payment has not been received. This interest rate is subject to fluctuation without notice based on current bank base lending rates.
Power of Attorney: Customer hereby appoints RMC as Customer’s attorney-in-fact, with full power of substitution, to demand, receive, and collect for RMC’s own use and benefit all debts, obligations, and accounts receivable now owing to RMC. Customer further authorizes RMC to do all things legally permissible, required, or deemed by RMC to be required, to recover and collect the debts, obligations, and accounts receivable and to use Customer’s name in any manner RMC may deem necessary for the collection and recovery of the debts, obligations, and accounts receivable but without cost, expense, or damage to Customer.

Additionally, as a course of business, RMC reserves the right to offset refining charges by liquidating Customer’s pool account to the extent that such charges are paid. Such charges include but are not limited to any overdraft fees, unpaid fees or charges, and handling fees for deleterious materials for which Customer is responsible. Customer empowers RMC to offset and/or liquidate any Customer pool account under any company or corporate name where Customer is found to have common ownership, to secure any and all debts owed to RMC. In addition to any costs incurred by RMC in connection with its enforcement of any sums of money, or metal, or value thereof due hereunder or enforcement of its rights hereunder, if RMC employs an attorney to enforce collection of any sums due hereunder or to enforce any of its rights hereunder, in whole or in part, then Customer will pay a reasonable fee representing such attorneys’ services including costs, regardless of whether suit is instituted, and whether at trial, on appeal, in mediation, arbitration, or administrative proceedings.

Pool/Toll Account: A pool account is a ledger account representing the amount of returnable metal owed to Customer (if account reflects a positive balance), or the amount of metal owed to RMC (if the account reflects a negative balance). Precious metals are fungible; therefore any unit of material is equivalent to another of like kind i.e. similar quality and/or value, and is deemed adequate payment for purposes of outstanding Pool Accounts. Returnable metal represented in a Customer Pool Account does not pertain to specific, segregated, or identifiable metal; rather it represents a future obligation of RMC to return common inventory of gold, silver, platinum, palladium, or platinum group metals. RMC reserves the right to return precious metals to Customer of like kind representing the ounces of precious metals owed to Customer. RMC reserves the right to offset negative balances in Customer’s pool account with respect to any and all metal in Customer’s pool account by purchasing and/or liquidating any metals reflecting a positive balance in Customer’s pool account. Republic reserves the right to price out any unfixed ounces remaining in Customer pool account in an effort to settle Customer lot. Should Customer desire to leave ounces un-priced in Customer pool account, Customer must notify Republic in writing at least twenty four (24) hours prior to the settlement date of the respective lot; after such time has elapsed, Customer shall be deemed to have waived such right. Note: Please see RMC Purchases for a description of RMC’s returnable metal.

Consignment: It is expressly agreed upon by both parties that any and all material shipped to Customer, and/or delivered to Customer, and/or released to Customer on a consignment/bailment basis remains the property of RMC, with a security interest in RMC, until the material is returned to RMC in its entirety with interest paid, or material of equal quality, kind, and value is returned to RMC. Customer does not have legal title to such property until the above obligations are fulfilled. Should Customer transfer, assign, sell, or attempt to pass title to said material in any other way, Customer will be responsible for returning to RMC material of like kind, representing the same value. UNLESS OTHERWISE EXPRESSLY AGREED TO IN WRITING ALL CONSIGNMENT TRANSACTIONS ARE FURTHER SUBJECT TO TERMS + PROVISIONS SET FORTH IN RMC’S FORM CONSIGNMENT CONTRACT WHICH WILL BE FURNISHED UPON REQUEST.

RMC Purchases: Customers will be paid according to their returnable metals. The returnable metal represents the amount of precious metals contained in the Customer lot minus any RMC refining charges and/or any other charges. Returnable metals shall be in the form of fine gold bars and/or granulation unless otherwise agreed. Returnable Platinum, Palladium, and Platinum group metals shall assay a minimum .9995 fine. RMC shall not be liable for direct or consequential losses stemming directly or indirectly from market fluctuations and/or any other cause whatsoever as a result of late delivery of any material by RMC. RMC delivery schedules are subject to change without notice.

Advances: Should Customer request an advance and RMC approve such a request, Customer will be responsible for any deficit in Customer’s account as a result of an over-advance. Customer will be charged of $1.00 per ounce per day with a minimum charge of $150.00. (Subject to change without notice) Any and all security interest in Customer’s material held by Customer will be reduced by the amount of such advance. Upon RMC transferring consideration, in the form of wire transfer, check, metal transfer or otherwise, to Customer for and against Customer’s metal, Title to said metal shall pass immediately to RMC. After said metal is sampled, Republic may mingle, destroy, or use said metal in any manner RMC deems appropriate. Advances will only be made against lots and/or material for
which the estimated elemental content has been Price Fixed.

**Fixing of Metal:** Customer has the following options when fixing precious metals with RMC:

1. **SPOT** – price is determined by RMC Trading Personnel based on the metal price as determined by global markets at the time of fixing.

2. **LONDON PM** – fix request must be received by RMC Trading Personnel by 9:30 AM E.S.T. the day of the fix. **Note:** RMC market prices may reflect a slight discount as stipulated by market conditions.

Customer warrants that any purchase or sale contract has been effectuated by Customer for the sole purpose of securing pricing for the ultimate sale or purchase of precious metals and has not been made for any speculative reason whatsoever. Customer hereby has an obligation to deliver or purchase said metal to or from RMC within ten (10) business days from the effective contract Trade Date. Should Customer fail to deliver/purchase said metal within ten (10) business days, RMC reserves the right to reverse and/or offset this outstanding sales/purchase contract. In the event of a reversal of this contract, RMC will be responsible for the return of any moneys due Customer as a result of the offset within a reasonable amount of time. Should the offset result in Customer owing moneys to RMC, Customer shall be responsible for said funds and RMC may take the following steps to recover said funds owed and outstanding, including but not limited to: (1) liquidation of customer's pool account, (2) liquidation of customer balance, (3) legal action in furtherance of an attempt by RMC to recover funds due as a result of a reversal of this contract. If legal action is required, customer hereby accepts full responsibility for any reasonable costs and/or fees and/or expenses incurred on behalf of RMC in furtherance of this legal action.

Upon the commencement of a trade with RMC, Customer shall receive an e-mail from RMC confirming the trade details. Customer shall be responsible for providing RMC with a proper e-mail address to which trade confirmations shall be sent. Customer shall also bear responsibility for notifying RMC should any changes occur in regards to the desired recipient of the e-mail and/or e-mail address therein. It shall be the responsibility of Customer to notify RMC in the event Customer conducts a trade with RMC and does not receive an e-mail confirmation. Further, Customer agrees that should RMC's records show that RMC sent an e-mail confirmation to Customer, Customer shall be conclusively deemed to have received said e-mail confirmation. By agreeing to the terms and conditions contained herein, and receiving an e-mail confirming the details of Customer’s trade, Customer agrees that he has entered into a written, legally binding contract for the sale/purchase of precious metals contained within the confirmation e-mail. Customer further warrants that said contract is in compliance with the Florida Uniform Commercial Code § 672.201, § 668.003 (4) And § 668.004 and agrees to waive any defenses under Florida Uniform Commercial Code § 672.201.

**Force Majeure:** If Republic Metals Corporation is prevented from completing performance of any or all of its obligations under this Agreement by an act of God or any other occurrence beyond its control, then Republic Metals Corporation shall be excused from further performance upon notice to Customer stating the reason for the nonperformance. Additionally, the parties understand that performance by Republic Metals Corporation may be interrupted or delayed by an occurrence outside of its control, including but not limited to the following: an act of God e.g. hurricanes and floods, war, riot, sovereign conduct, loss of electrical power for any reason whatsoever, or conduct of third parties. If that should occur, Republic Metals Corporation shall be excused from performance for as long as reasonably necessary to complete performance.

**Liability:** Under no circumstances shall RMC be liable for any incidental or consequential damages incurred by Customer for breach of any obligation arising out of or relating to the transactions herein or to the subsequent sale or use of returnable metals delivered to Customer hereunder. Except otherwise provided, the aggregate liabilities of RMC to Customer arising out of or relating to any breach of warranty shall not exceed the aggregate refining fees actually paid by Customer to RMC in regard to the materials or returnable metals which are the subject to the breach.
As a condition precedent to conducting business with RMC, Customer agrees that if Customer fails to comply with any of its obligations herein, Customer will indemnify and hold RMC harmless from all injuries, costs, suits, expenses (including without limitation attorney’s fees and other costs of defense), liabilities, fines, penalties, judgments, cost of settlement, losses and other damages that RMC may incur as a result of such failure by Customer.

Integration: This instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed, and incorporated all representations or modifications concerning this instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise.

Parties: Both Parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

Waiver: The waiver by RMC of any Customer breach of these Standard Terms or forbearance of RMC to enforce its rights hereunder shall not operate as or be construed as a waiver of subsequent breach by Customer or a waiver of rights of RMC.

Severability: If any provision of these Standard Terms is found by a court of competent jurisdiction to be wholly or partially invalid, the remaining provisions will nonetheless be valid and enforceable.

Modification of Terms and Conditions: The terms, conditions, stipulations, rules, regulations and schedules set forth herein are subject to change without prior notice. RMC specifically reserves the right to amend, change, revise and/or modify same in its sole opinion and discretion. Upon receipt of these Standard Terms and General Operating Conditions as they may be subsequently amended, changed, revised and/or modified, the Customer agrees to be bound by and subject to same upon delivery. Delivery shall be deemed completed by having been made in person, by regular mail, by fax, via email or on the internet.

Execution of Standard Terms and General Operating Conditions: In the event an electronic signature or such similar signature accepting RMC’s Standard Terms and General Operating Conditions is required by RMC as part of the onboarding process of a new Customer the Customer shall comply with that requirement. Failure to so comply will result in the RMC’s declining to approve the Customer. Until such time as an electronic signature or such other similar signature of a new Customer is required as part of the onboarding process the failure of the new Customer to execute RMC’s Standard Terms and General Operating Conditions shall not relieve that Customer from being subject to same. Completion of the then existing onboarding process shall conclusively be deemed to be acceptance by Customer of said terms and conditions. The terms and conditions set forth herein contain schedules and terms and conditions are subject to change without notice. Upon receipt of these Standard Terms and General Conditions, whether via fax, mail, or in person, I, and/or the company I represent and/or for which I am an agent, agrees to be bound by the terms, conditions, stipulations, rules, and regulations contained herein. Delivering material or doing business with RMC after having received the Standard Terms and General Operating Conditions deems that I have agreed to accept the Terms and General Conditions contained herein regardless of whether I have signed this agreement.

I warrant that I have read every page of Republic Metals Corporation Standard Terms & General Operating Conditions and my signature below shall be deemed equivalent to initialing each page of the agreement. Further, I warrant that I am an authorized agent of “Customer” and have the full actual authority to enter into this agreement and conduct the type of business in which I am engaged with RMC.

Signature

Gary Theriault

Digitally signed by Gary Theriault

Date: 2017.10.18 13:46:13 -04'00'

Print Name

Gary Theriault

Company Name

Noble Metal Services

Date

10/18/17

Page | 21

RMC 003 10.6 Date 05/15/2017
Introduction: Unless otherwise stipulated, these Standard Terms and General Operating Conditions "Standard Terms" are applicable to transactions and/or contracts between RMC2 LLC, its members, directors, officers, staff, agents, successors and assigns "RMC2" and Customer. "Customer" is defined as any business, corporation, company, person, entity, or anyone else transacting business with RMC2 or any subsidiary division in any manner whatsoever.

Any contract or agreement entered into between Customer and RMC2 will operate as if the terms represented in these Standard Terms were made expressly a part thereof. RMC2's Standard Terms is the governing document with respect to any and all business dealings between RMC2 and Customer and shall override any and all provisions, terms, and stipulations in Customer purchase orders, sales orders and/or any other Customer documents.

RMC2's failure to object to any terms, provisions, and/or stipulations represented in any Customer documents that are at variance with RMC2's Standard Terms shall not be deemed a waiver of the terms and conditions contained herein. Any acknowledgement by Customer of these Standard Terms with changes made to it by Customer constitutes a counter-offer.

Warranty of Title: Customer warrants to RMC2 that it has good and marketable title to said property, full authority to sell and transfer said property, and that said property is sold free of all liens, encumbrances, liabilities, and adverse claims of every nature and description whatsoever; the Customer further warrants that the said property is not from, or the result of, Heilig activity in this country or any other country.

Customer further warrants to RMC2 that it will fully, defend, protect, indemnify, and hold harmless RMC2 from any adverse claim thereto. Customer warrants that any transaction initiated by Customer will not cause RMC2 to be in violation of any anti-money laundering, anti-terrorism, or other applicable law of the U.S., any state or province thereof or any foreign country.

Customer warrants that they have a satisfactory Patriot Act compliance program and that any and all customers with whom they deal are in compliance of said program. Customer warrants that any and all material delivered to RMC2 has satisfied any and all local, state and federal holding requirements.

Insurance, Delivery, Weighing, and Sampling: Customer must notify RMC2, within a reasonable period of time, of the insurable value of any shipments destined for RMC2 (Completion of on-line FedEx form satisfies the notice requirement). Failure to provide such notice will result in Customer bearing the risk of loss of the material until such time as RMC2 is able to insure the incoming material. Risk of loss of material will pass from Customer to RMC2 upon delivery to and acceptance at RMC2's refinery, unless otherwise agreed to in writing. Upon receipt by RMC2 of metal sent by Customer for refining and acceptance by RMC2, RMC2 shall bear the responsibility of insurance for loss or damage to such metal while at RMC2. RMC2 reserves the right to reject and return materials to Customer at Customer's expense.

In the event that RMC2's agreement with Customer includes insurance, PLEASE NOTE: The Insurance afforded the client is specifically limited by the following:

RMC2's insurance does not include or cover/protect packages that have been rejected by RMC2's shipping department. Packages will be rejected if the packing material seems to be compromised or if there is a weight discrepancy between the customers' reported
shipping weight and the weight ascertained by RMC2's shipping department at the time of arrival.

Further, RMC2's insurance does not cover "said to contain" material. Thus, should RMC2 accept a package containing items other than the items purported to be contained as per Customer shipping documentation, Customer shall not be entitled to insurance coverage or proceeds for what was said to be contained therein (i.e. Customer's package contains rocks instead of precious metals).

Individual incoming boxes delivered via ground transportation which originate from outside of Florida, may be insured for up to and including $35,000 per box, depending on Customer's agreement with RMC2. All other shipments, regardless of origin or medium of transport, may be insured for up to and including $200,000 per box, contingent on Customer's agreement with RMC2.

Customers who wish to obtain insurance through RMC2 must provide prior notice to RMC2 of the weight and insured value of each package. In all cases, Customer shall bear the risk of loss for material that exceeds $200,000 per package. Additional insurance per package may be purchased through RMC2.

Any and all material sent by Customer shall be labeled bearing the weight, description and identification of lots of said metal. In an effort to minimize refining costs, RMC2 may request Customer material be packaged in a particular way prior to shipment to RMC2. Customer must follow all instructions that RMC2 may give to Customer regarding the packaging of material. Material that arrives packaged in a manner other than that requested by RMC2 is subject to processing fees.

All weights of Customer material are to be verified and ultimately determined by personnel of RMC2. In the event Customer’s material arrives at RMC2 with any broken seals, damaged seals, or seals that indicate tampering, RMC2 will seek Customer permission prior to the weighing, sampling, assaying, and/or any other procedures with respect to said material. Settlement weights are determined and governed by RMC2.

RMC2’s acknowledgment of receipt of Customer material shall not constitute agreement as to the quantity, weight, aesthetics, or description stipulated by Customer. RMC2 shall, within a reasonable amount of time, inspect Customer material and shall promptly notify Customer of any significant variances in the material including but not limited to quantity, weight, and composition of the material. RMC2 shall keep Customer informed of the processing of Customer’s material. Any disagreement between RMC2 and Customer resulting in a frustration of the agreement, and requiring return of unrefined material, will be done at the Customer’s expense and Customer shall be responsible for any costs incurred during processing and treatment period (i.e. melting, sampling, weighing, analysis, etc.)

Customer shall notify RMC2 in writing of any alleged errors or inaccuracies in its settlement statement from RMC2 within 5 business days after receipt of settlement. If Customer fails to provide such notice within 5 business days after receipt of settlement, Customer is deemed to have accepted and agreed to said settlement statement.

Operations: RMC2 does not remove and/or recover gems or stones provided by Customer within Customer’s material. Unless otherwise stipulated, stones contained within Customer’s material become property of RMC2 upon RMC2’s receipt of said material.

In the event that RMC2 sends funds to the wrong Customer, Customer shall promptly notify RMC2, and return the funds as soon as possible at RMC2’s expense. In the event that Customer receives funds that exceed actual settlement amount, the exceeding amount shall be promptly returned to RMC2 at RMC2’s expense or treated as a debit against Customer’s money account with RMC2. RMC2 shall not provide Customers with metal pool accounts. Incoming material must be priced prior to shipment and/or at the time of settlement. RMC2 will fix un-priced fine ounces at the time of final assay results and settlement.

PLEASE INITIAL HERE: [Signature]

Page 8 of 11
Price Fixing of Metal: Customer has the following options when fixing material with RMC:

1. **Spot** - price is determined by RMC Trading Personnel based on the metal price as determined by global markets at the time of fixing.
2. **London PM Fix** - request must be received by RMC Trading Personnel by 9:30 AM EST the day of the fix.

Note: RMC market prices may reflect a slight discount as stipulated by market conditions.

If Customer fixes ounces with RMC, Customer shall ship the corresponding material within 48 hours of fixing. If Customer fails to ship corresponding material within 48 hours of fixing, RMC shall take all steps necessary, including but not limited to reversal of ounces, reversal of fixes, liquidation of material, or legal action. Customer shall be responsible for any loss to RMC in a result of reversal of ounces, reversal of fixes or liquidation of Customer's material. If legal action is required, Customer shall be responsible for any and all legal costs incurred by RMC.

Upon the commencement of a trade with RMC, Customer shall receive an e-mail from RMC confirming the trade details. Customer shall be responsible for providing RMC with a proper e-mail address to which trade confirmations shall be sent. Customer shall also bear responsibility for notifying RMC should any changes occur in regards to the desired recipient of the e-mail and/or e-mail address therein. By agreeing to the terms and conditions contained herein, and receiving an e-mail confirming the details of Customer's trade, Customer agrees that he has entered into a written, legally binding contract for the sale/purchase of precious metals contained within the confirmation e-mail. Customer further warrants that said contract is in compliance with the Florida Uniform Commercial Code §672.201, §688.003 (4) and §688.004 and waives any defenses under Florida statute §672.201.

Advance Funds: At RMC's discretion and at Customer's request, RMC will advance funds to customer prior to final settlement. The following requirements must be met in order for customer to receive said advance:

1. Precious Metals must be present at RMC's Refinery.
2. Precious Metals will be weighed and initially appraised by RMC Authorized Personnel.
3. Customer must Price Fix the approximate fine ounces of Precious Metals contained in the material to which the advance is applied with RMC's Trading Desk.
4. Customer will receive an advance valued at approximately 90% of the value of said material.
5. Unless otherwise agreed to in writing, no customer will receive an advance without price fixing the approximate fine ounces of precious metals contained in the material to which the advance is applied.

Deleterious Elements: Customer must contact RMC and seek approval prior to shipment of material containing any of the following elements. Failure to do so may result in any of the following including but not limited to:

1. The return of Customer's metal to Customer at Customer's expense
2. A handling fee of up to $5,000.00

- As - Arsenic
- Ba - Barium
- Bi - Bismuth
- Cd - Cadmium
- Hg - Mercury
- Ni - Nickel
- Pb - Lead
- Sb - Antimony
- Se - Selenium
- Sn - Tin
- Te - Tellurium
Force Majeure: If RMC\(^2\) is prevented from completing performance of any or all of its obligations under this Agreement by an act of God or any other occurrence beyond its control, then RMC\(^2\) shall be excused from further performance upon notice to Customer stating the reason for the nonperformance.

Additionally, the parties understand that performance by RMC\(^2\) may be interrupted or delayed by an occurrence outside of its control, including but not limited to the following: an act of God — e.g., hurricanes, floods, war, riot, sovereign conduct, loss of electrical power for any reason whatsoever, or conduct of third parties. If that should occur, RMC\(^2\) shall be excused from performance for as long as reasonably necessary to complete performance.

Power of Attorney: Customer hereby appoints RMC\(^2\) as Customer's attorney-in-fact, with full power of substitution, to demand, receive, and collect for RMC\(^2\)'s own use and benefit all debts, obligations, and accounts receivable now owing to RMC\(^2\). Customer further authorizes RMC\(^2\) to do all things legally permissible, required, or deemed by RMC\(^2\) to be required, to recover and collect the debts, obligations, and accounts receivable and to use Customer's name in any manner RMC\(^2\) may deem necessary for the collection and recovery of the debts, obligations, and accounts receivable but without cost, expense, or damage to Customer.

In addition to any costs incurred by RMC\(^2\) in connection with its enforcement of any sums of money, or metal, or value thereof due hereunder or enforcement of its rights hereunder, if RMC\(^2\) employs an attorney to enforce collection of any sums due hereunder or to enforce any of its rights hereunder, in whole or in part, Customer will pay a reasonable fee representing such attorneys' services including costs, regardless of whether suit is instituted, and whether at trial, on appeal, in mediation, arbitration, or administrative proceedings.

Damages: Under no circumstances shall RMC\(^2\) be liable for any incidental or consequential damages incurred by Customer for breach of any obligation arising out of or relating to the transactions herein or to the subsequent sale or use of returnable metals delivered to Customer hereunder. Except otherwise provided, the aggregate liabilities of RMC\(^2\) to Customer arising out of or relating to any breach of warranty shall not exceed the aggregate refining fees actually paid by Customer to RMC\(^2\) in regard to the materials or returnable metals which are the subject of the breach.

As a condition of doing business with RMC\(^2\), Customer agrees that if Customer fails to comply with any of its obligations hereunder, Customer will indemnify and hold RMC\(^2\) harmless from all injuries, costs, suits, expenses (including without limitation attorney’s fees and other costs of defense) liabilities, fines, penalties, judgments, costs of settlement, losses and other damages that RMC\(^2\) may incur as a result of such failure by Customer.

Forum/Jurisdiction: Any and all legal proceedings to enforce this Agreement, whether in contract, tort, equity or otherwise, shall be brought in the County, Circuit or Federal Courts sitting in Miami-Dade County, Florida, the parties hereby waiving any claim or defense that such forum is not convenient or proper, and/or that the court lacks personal jurisdiction over Customer.

RMC\(^2\) and Customer each hereby agrees that any such court shall have “in personam” jurisdiction over it, consents to service of process in any manner prescribed by Florida Law, and agrees that a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner specified by law. Further, any and all legal proceedings to enforce this Agreement shall be governed by the laws of the state of Florida.
Parties: Both parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

Integration: This instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed. Any oral representations or modifications concerning this instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise, shall not be binding upon either party unless such modifications are both in writing and signed by both RMC² and Customer.

Severability: If any provision of these Standard Terms is found by a court of competent jurisdiction to be wholly or partially invalid, the remaining provisions will nonetheless be valid and enforceable.

Waiver: The waiver by RMC² of any customer breach of these Standard Terms or forbearance of RMC² to enforce its rights hereunder shall not operate or be construed as a waiver of subsequent breach by Customer or rights of RMC².

The terms and conditions set forth herein contain schedules and terms and conditions are subject to change without notice. Upon receipt of these Standard Terms and General Conditions, whether via fax, mail, or in person, I, and/or the company I represent and/or for which I am an agent, agrees to be bound by the terms, conditions, stipulations, rules, and regulations contained herein. Delivering material or doing business with RMC² LLC after having received the Standard Terms and General Operating Conditions deems that I have agreed to accept the Terms and General Conditions contained herein regardless of whether I have signed this agreement.

I warrant that I have read every page of RMC² LLC's Standard Terms & General Operating Conditions and my signature below shall be deemed equivalent to initialing each page of the agreement. Further, I warrant that I am an authorized agent of "Customer" and have the full actual authority to enter into this agreement and conduct the type of business in which I am engaged with RMC².

Name: Douglas Braswell
Written Signature of an Authorized Agent (Required):
Company: PB, Inc. d/b/a Braswell & Son
Date: 11/14/2019

Note: Because a written signature is required, please sign document and deliver to RMC² via scan & e-mail at compliance@republicmetalscorp.com, fax at 1-877-866-7715, or regular mail.
TAB 18

Pyropure, Inc. d/b/a Pyromet
Republic Metals Corporation Standard Terms and General Operating Conditions

Unless otherwise stipulated, these Standard Terms and General Operating Conditions “Standard Terms” are applicable to transactions and/or contracts between Republic Metals Corporation, “RMC,” and Customer. “Customer” is defined as any business, corporation, company, person, entity, or anyone else transacting business with RMC in any manner whatsoever. Any contract or agreement entered into between Customer and RMC will operate as if the terms represented in these Standard Terms were made expressly a part thereof. RMC’s Standard Terms is the governing document with respect to any and all business dealings between RMC and Customer and shall override any and all provisions, terms, and stipulations in Customer purchase orders, sales orders and/or any other Customer documents. RMC’s failure to object to any terms, provisions, and/or stipulations represented in any Customer documents that are at variance with RMC’s Standard Terms shall not be deemed a waiver of the terms and conditions contained herein. Any acknowledgement by Customer of these Standard Terms with changes made to it by Customer constitutes a counter-offer.

Warranty of Title: Customer warrants to RMC that it has good and marketable title to said property, full authority to sell and transfer said property, and that said property is sold free of all liens, encumbrances, liabilities, and adverse claims of every nature and description whatsoever. Customer further warrants that the said property is not from or the result of illegal activity in this country or any other country. Customer further warrants to RMC that it will fully, defend, protect, indemnify, and hold harmless RMC and its lawful successors and assigns from any adverse claim thereto. Customer warrants that any transaction initiated by Customer will not cause RMC to be in violation of any anti-money laundering, anti-terrorism, or other applicable law of the U.S., any state or province thereof or any foreign country.

Arbitration, Forum

A. (General) Any controversy, dispute or claim, of whatsoever kind and nature, arising out of or related to; these Terms And Conditions or any Agreement or Contract or any other document or instrument between the parties or the relationship between the parties, alleged State or Federal statutory violations and/or any rights, duties or obligations between the parties shall be submitted to binding Arbitration and not to a court for determination. Each party acknowledges and agrees that it has unequivocally given up and waived any right or opportunity to file, litigate, or have heard any claims, causes of actions or disputes in a federal or state or other court of law or equity whether by non-jury or jury. The Arbitration shall be conducted in accordance with the rules of the American Arbitration Association (AAA). The arbitration shall be conducted by a panel of three arbitrators. Each party shall select one arbitrator and the both selected arbitrators shall jointly select the third arbitrator. Judgment upon the award rendered by the arbitrators may be entered in any court having jurisdiction thereof. Each party shall initially pay his/her/its own legal fees and costs and any other fees and costs incurred in connection with the arbitration. In this regard, the parties shall initially equally divide any fees, costs or expenses charged by the AAA for its involvement in the arbitration proceedings, provided however, that the arbitration panel shall award the arbitrators’ fees and costs to the prevailing party as well as that party’s reasonable attorney’s fees. Venue for the arbitration proceedings shall be Miami Dade County, Florida regardless of the residency of the Customer. In addition, venue for any proceedings or action to enforce the arbitration award, set it aside and/or compel arbitration shall be in Miami Dade County, Florida. Customer waives such defenses as forum non conveniens and any other similar defense to the venue provision herein. However, to the extent reasonably possible, the Customer may appear at any arbitration hearing or proceeding including depositions by video conference communication or such similar other technology. The unavailability of such conferencing equipment shall not be grounds for avoidance of arbitration or in any way be the basis for voiding the arbitration provisions appearing herein.

B. (Class Action Waiver). THE ARBITRATORS SHALL NOT CONDUCT CLASS ACTION ARBITRATION; THAT IS, THE ARBITRATORS SHALL NOT ALLOW ANY CUSTOMER AS DEFINED IN THESE TERMS AND CONDITIONS TO SERVE AS A REPRESENTATIVE, AS PARENTS PATRIAE, AS A PRIVATE ATTORNEY GENERAL OR IN ANY OTHER REPRESENTATIVE CAPACITY FOR OTHERS IN THE ARBITRATION. FURTHERMORE, SAID CUSTOMER SHALL NOT PARTICIPATE AS A MEMBER OF A CLASS
OF CLAIMANTS IN ANY LAWSUIT FILED AGAINST REPUBLIC METALS, (AS THAT TERM IS DEFINED IN HEREIN) OR RELATED THIRD PARTIES.

C. BY VIRTUE OF THE TERMS SET FORTH HEREIN, THE CUSTOMER IS WAIVING HIS/HER/ITS RIGHT TO SERVE AS A REPRESENTATIVE, AS A PARENS PATRIAE, AS A PRIVATE ATTORNEY GENERAL, OR IN ANY OTHER REPRESENTATIVE CAPACITY, OR TO PARTICIPATE AS A MEMBER OF A CLASS OF CLAIMANTS, IN ANY LAWSUIT FILED AGAINST REPUBLIC METALS CORPORATION (AS DEFINED HEREIN) OR RELATED PARTIES.

D. By virtue of the arbitration provisions set forth herein, the Customer acknowledges that she, he, it is giving up the right of a trial by jury of any and all of the matters set forth in this section, captioned Arbitration Forum.

Insurance, Delivery, Weighing, and Sampling: Customer shall be responsible for insuring any incoming shipments, unless otherwise agreed to in writing. To insure incoming shipments through RMC, Customer must notify RMC, within a reasonable period of time, of any shipments destined for RMC. Failure to do so will result in Customer bearing the risk of loss of the material until such time as RMC is able to insure the incoming material. Risk of loss of material will pass from Customer to RMC upon delivery to and acceptance at RMC's refinery, unless otherwise agreed. Upon receipt by RMC of metal sent by Customer for refining and acceptance by RMC, RMC shall bear the responsibility of insurance for loss or damage to such metal while at RMC. Any and all metal sent by Customer shall be labeled bearing the gross, net, and tare weights of said metal. In an effort to minimize refining costs, RMC may request Customer material be packaged in a particular way prior to shipment to RMC. Customer must follow all instructions that RMC may give to Customer regarding the packaging of material. Material that arrives packaged in a manner other than that requested by RMC is subject to processing fees. All weights of Customer material are to be ultimately determined by personnel of RMC. In the event Customer's material should arrive at RMC with any broken seals, damaged seals, or seals that evidence tampering, RMC will seek Customer permission prior to the weighing, sampling, assaying, and/or any other procedures with respect to said material, unless otherwise agreed to in writing. Settlement weights are determined and governed by RMC.

RMC's acknowledgment of receipt of Customer material shall not constitute agreement as to the quantity, weight, composition, or description stipulated by Customer. RMC shall, within a reasonable amount of time, inspect Customer material and shall promptly notify Customer of any significant variances in the material including but not limited to quantity, weight, and composition of the material. RMC shall keep Customer informed of the processing of Customer's material. Customer must notify RMC within a reasonable period of time from receipt of notice of any reported variances to make an objection concerning such variances. Customer's failure to so object shall be deemed a waiver by Customer of any claim Customer may have against RMC with regard to such variances. Any disagreement between RMC and Customer resulting in a frustration of the agreement, and requiring return of unrefined material, will be done at the Customer's expense.
Deleterious Elements: Customer MUST contact RMC and seek approval prior to shipment of material containing any of the following elements.

<table>
<thead>
<tr>
<th>Element</th>
<th>Symbol</th>
</tr>
</thead>
<tbody>
<tr>
<td>arsenic</td>
<td>As</td>
</tr>
<tr>
<td>beryllium</td>
<td>Be</td>
</tr>
<tr>
<td>bismuth</td>
<td>Bi</td>
</tr>
<tr>
<td>cadmium</td>
<td>Cd</td>
</tr>
<tr>
<td>mercury</td>
<td>Hg</td>
</tr>
<tr>
<td>nickel</td>
<td>Ni</td>
</tr>
<tr>
<td>lead</td>
<td>Pb</td>
</tr>
<tr>
<td>antimony</td>
<td>Sb</td>
</tr>
<tr>
<td>selenium</td>
<td>Se</td>
</tr>
<tr>
<td>tin</td>
<td>Sn</td>
</tr>
<tr>
<td>tellurium</td>
<td>Te</td>
</tr>
</tbody>
</table>

Failure to do so may result in any of the following including but not limited to: (a) The return of Customer’s metal to Customer at Customer’s expense, (b) A handling fee of up to $5,000.00 USD.

Melting and Assaying: From each lot and/or melt RMC shall collect a representative sample in the form of a button, bar, thief sample, and/or by and through any sampling procedure RMC may deem appropriate for the given material. This sample is then used conduct an analysis of Customer’s material.

RMC will conduct assay trials and report the results to the Customer. Customer has forty-eight (48) hours in which to object to the assay report after which time the assay report will be deemed accepted by Customer and the right to contest the assay report will be deemed waived. Upon objection by Customer to the assay report, RMC may pursue various options including but not limited to:

- Negotiating mutually agreeable figures with which to compute the precious metals contained in the lot or melt, or
- agreeing with Customer to solicit an umpire assay (third party assay). (Please request an “Umpire Procedure” document should you desire further explanation)

Note: RMC will dispose of any and all precious and non-precious material including but not limited to any slag, magnetic, and/or any precious and non-precious material not requested by Customer for return. RMC shall be free of any liability to return any additional metal not requested by Customer and/or agreed upon by Customer and RMC or specifically noted in the refining terms. Settlement times may vary depending on available production capacity. Settlement shall not occur during weekends, legal holidays and RMC’s vacation periods.

Charges: Unless otherwise agreed, Customer agrees to pay any and all preparation, treatment, refining, and/or any other customary charges related to the said material. Sales, use, excise, and/or any other taxes or assessments, levies, or governmental charges be it federal, state, local that are in addition to the above mentioned charges shall be paid by the Customer. All charges become payable after Customer receipt of the invoice. RMC is entitled and empowered to withhold delivery of any returnable or transferable metals or money due to the Customer until such time as all amounts due to RMC by Customer are received. In attempting to retrieve any monies due RMC by Customer or its assigns, RMC reserves the rights and remedies including but not limited to: (a) to cancel any Customer order (b) to refuse to make further deliveries due to Customer (C) to declare due and payable immediately any and all unpaid amounts for goods previously delivered to Customer.

All RMC charges are payable upon the rendering of an invoice. Acceptance of check, draft, credit card payment(s), or any remittance except legal tender (cash) shall not constitute payment until such payment processes are completed and any pay period to contest any charges reflected on this invoice have expired. Until such time, RMC shall be deemed to retain title to and a security interest in all material covered by any RMC invoice to secure the payment of the same. If Customer fails to make payments when due, the amount unpaid is subject to an interest charge of ten percent (10%) per annum discounted to represent the amount of time passed for which payment has not been received. This interest rate is subject to fluctuation without notice based on current bank base lending rates.
Power of Attorney: Customer hereby appoints RMC as Customer’s attorney-in-fact, with full power of substitution, to demand, receive, and collect for RMC’s own use and benefit all debts, obligations, and accounts receivable now owing to RMC. Customer further authorizes RMC to do all things legally permissible, required, or deemed by RMC to be required, to recover and collect the debts, obligations, and accounts receivable and to use Customer’s name in any manner RMC may deem necessary for the collection and recovery of the debts, obligations, and accounts receivable but without cost, expense, or damage to Customer.

Additionally, as a course of business, RMC reserves the right to offset refining charges by liquidating Customer’s pool account to the extent that such charges are paid. Such charges include but are not limited to any overdraft fees, unpaid fees or charges, and handling fees for deleterious materials for which Customer is responsible. Customer empowers RMC to offset and/or liquidate any Customer pool account under any company or corporate name where Customer is found to have common ownership, to secure any and all debts owed to RMC. In addition to any costs incurred by RMC in connection with its enforcement of any sums of money, or metal, or value thereof due hereunder or enforcement of its rights hereunder, if RMC employs an attorney to enforce collection of any sums due hereunder or to enforce any of its rights hereunder, in whole or in part, then Customer will pay a reasonable fee representing such attorneys’ services including costs, regardless of whether suit is instituted, and whether at trial, on appeal, in mediation, arbritration, or administrative proceedings.

Pool/Toll Account: A pool account is a ledger account representing the amount of returnable metal owed to Customer (if account reflects a positive balance), or the amount of metal owed to RMC (if the account reflects a negative balance). Precious metals are fungible; therefore any unit of material is equivalent to another of like kind i.e. similar quality and/or value, and is deemed adequate payment for purposes of outstanding Pool Accounts. Returnable metal represented in a Customer Pool Account does not pertain to specific, segregated, or identifiable metal, rather it represents a future obligation of RMC to return common inventory of gold, silver, platinum, palladium, or platinum group metals. RMC reserves the right to return precious metals to Customer of like kind representing the ounces of precious metals owed to Customer. RMC reserves the right to offset negative balances in Customer's pool account with respect to any and all metal in Customer's pool account by purchasing and/or liquidating any metals reflecting a positive balance in Customer’s pool account. Republic reserves the right to price out any unfixed ounces remaining in Customer pool account in an effort to settle Customer lot. Should Customer desire to leave ounces un-priced in Customer pool account, Customer must notify Republic in writing at least twenty four (24) hours prior to the settlement date of the respective lot; after such time has elapsed, Customer shall be deemed to have waived such right. Note: Please see RMC Purchases for a description of RMC’s returnable metal.

Consignment: It is expressly agreed upon by both parties that any and all material shipped to Customer, and/or delivered to Customer, and/or released to Customer on a consignment/bailment basis remains the property of RMC, with a security interest in RMC, until the material is returned to RMC in its entirety with interest paid, or material of equal quality, kind, and value is returned to RMC. Customer does not have legal title to such property until the above obligations are fulfilled. Should Customer transfer, assign, sell, or attempt to pass title to said material in any other way, Customer will be responsible for returning to RMC material of like kind, representing the same value. UNLESS OTHERWISE EXPRESSLY AGREED TO IN WRITING ALL CONSIGNMENT TRANSACTIONS ARE FURTHER SUBJECT TO TERMS + PROVISIONS SET FORTH IN RMC'S FORM CONSIGNMENT CONTRACT WHICH WILL BE FURNISHED UPON REQUEST.

RMC Purchases: Customers will be paid according to their returnable metals. The returnable metal represents the amount of precious metals contained in the Customer lot minus any RMC refining charges and/or any other charges. Returnable metals shall be in the form of fine gold bars and/or granulation unless otherwise agreed. Unless otherwise agreed, fine gold bars and/or fine gold granulation shall assay a minimum .9999 fine, and the fine silver bars and/or granulation shall assay a minimum .999 fine. Returnable Platinum, Palladium, and Platinum group metals shall assay a minimum of .995 fine. RMC shall not be liable for direct or consequential losses stemming directly or indirectly from market fluctuations and/or any other cause whatsoever as a result of late delivery of any material by RMC. RMC delivery schedules are subject to change without notice.

Advances: Should Customer request an advance and RMC approve such a request, Customer will be responsible for any deficit in Customer’s account as a result of an over-advance. Customer will be charged of $1.00 per ounce per day with a minimum charge of $150.00. (Subject to change without notice) Any and all security interest in Customer’s material held by Customer will be reduced by the amount of such advance. Upon RMC transferring consideration, in the form of wire transfer, check, metal transfer or otherwise, to Customer for and against Customer’s metal, Title to said metal shall pass immediately to RMC. After said metal is shipped, Republic may co-mingle, destroy, or use said metal in any manner RMC deems appropriate. Advances will only be made against lots and/or material for
which the estimated elemental content has been Price Fixed.

Fixing of Metal: Customer has the following options when fixing precious metals with RMC:

1. SPOT — price is determined by RMC Trading Personnel based on the metal price as determined by global markets at the time of fixing.

2. LONDON PM- fix request must be received by RMC Trading Personnel by 9:30 AM E.S.T. the day of the fix

Note: RMC market prices may reflect a slight discount as stipulated by market conditions.

Customer warrants that any purchase or sale contract has been effectuated by Customer for the sole purpose of securing pricing for the ultimate sale or purchase of precious metals and has not been made for any speculative reason whatsoever. Customer hereby has an obligation to deliver or purchase said metal to or from RMC within ten (10) business days from the effective contract Trade Date. Should Customer fail to deliver/purchase said metal within ten (10) business days, RMC reserves the right to reverse and/or offset this outstanding sales/purchase contract. In the event of a reversal of this contract, RMC will be responsible for the return of any moneys due Customer as a result of the offset within a reasonable amount of time. Should the offset result in Customer owing moneys to RMC, Customer shall be responsible for said funds and RMC may take the following steps to recover said funds owed and outstanding, including but not limited to: (1) liquidation of customer's pool account, (2) liquidation of customer balance, (3) legal action in furtherance of an attempt by RMC to recover funds due as a result of a reversal of this contract. If legal action is required, customer hereby accepts full responsibility for any reasonable costs and/or fees and/or expenses incurred on behalf of RMC in furtherance of this legal action.

Upon the commencement of a trade with RMC, Customer shall receive an e-mail from RMC confirming the trade details. Customer shall be responsible for providing RMC with a proper e-mail address to which trade confirmations shall be sent. Customer shall also bear responsibility for notifying RMC should any changes occur in regards to the desired recipient of the e-mail and/or e-mail address therein. It shall be the responsibility of Customer to notify RMC in the event Customer conducts a trade with RMC and does not receive an e-mail confirmation. Further, Customer agrees that should RMC's records show that RMC sent an e-mail confirmation to Customer, Customer shall be conclusively deemed to have received said e-mail confirmation. By agreeing to the terms and conditions contained herein, and receiving an e-mail confirming the details of Customer's trade, Customer agrees that he has entered into a written, legally binding contract for the sale/purchase of precious metals contained within the confirmation e-mail. Customer further warrants that said contract is in compliance with the Florida Uniform Commercial Code § 672.201, § 668.003 (4) And § 668.004 and agrees to waive any defenses under Florida Uniform Commercial Code § 672.201.

Force Majeure: If Republic Metals Corporation is prevented from completing performance of any or all of its obligations under this Agreement by an act of God or any other occurrence beyond its control, then Republic Metals Corporation shall be excused from further performance upon notice to Customer stating the reason for the nonperformance. Additionally, the parties understand that performance by Republic Metals Corporation may be interrupted or delayed by an occurrence outside of its control, including but not limited to the following: an act of God e.g. hurricanes and floods, war, riot, sovereign conduct, loss of electrical power for any reason whatsoever, or conduct of third parties. If that should occur, Republic Metals Corporation shall be excused from performance for as long as reasonably necessary to complete performance.

Liability: Under no circumstances shall RMC be liable for any incidental or consequential damages incurred by Customer for breach of any obligation arising out of or relating to the transactions herein or to the subsequent sale or use of returnable metals delivered to Customer hereunder. Except otherwise provided, the aggregate liabilities of RMC to Customer arising out of or relating to any breach of warranty shall not exceed the aggregate refining fees actually paid by Customer to RMC in regard to the materials or returnable metals which are the subject to the breach.
As a condition precedent to conducting business with RMC, Customer agrees that if Customer fails to comply with any of its obligations herein, Customer will indemnify and hold RMC harmless from all injuries, costs, suits, expenses (including without limitation attorney's fees and other costs of defenses), liabilities, fines, penalties, judgments, cost of settlement, losses and other damages that RMC may incur as a result of such failure by Customer.

Integration: This instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed, and incorporated all representations or modifications concerning this instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise.

Parties: Both Parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

Waiver: The waiver by RMC of any Customer breach of these Standard Terms or forbearance of RMC to enforce its rights hereunder shall not operate as or be construed as a waiver of subsequent breach by Customer or a waiver of rights of RMC.

Severability: If any provision of these Standard Terms is found by a court of competent jurisdiction to be wholly or partially invalid, the remaining provisions will nonetheless be valid and enforceable.

Modification of Terms and Conditions: The terms, conditions, stipulations, rules, regulations and schedules set forth herein are subject to change without prior notice. RMC specifically reserves the right to so amend, change, revise and/or modify same in its sole option and discretion. Upon receipt of these Standard Terms and General Operating Conditions and as they may be subsequently amended, changed, revised and/or modified, the Customer agrees to be bound by and subject to same upon delivery. Delivery shall be deemed completed by having been made in person, by regular mail, by fax, via email or on the internet.

Execution of Standard Terms and General Operating Conditions: In the event an electronic signature or such similar signature accepting RMC's Standard Terms and General Operating Conditions is required by RMC as part of the onboarding process of a new Customer, the Customer shall comply with that requirement. Failure to so comply will result in the RMC's declining to approve the Customer. Until such time as an electronic signature or such other similar signature of a new Customer is required as part of the onboarding process the failure of the new Customer to execute RMC's Standard Terms and General Operating Conditions shall not relieve that Customer from being subject to same. Completion of the then existing onboarding process shall conclusively be deemed to be acceptance by Customer of said terms and conditions. The terms and conditions set forth herein contain schedules and terms and conditions are subject to change without notice. Upon receipt of these Standard Terms and General Conditions, whether via fax, mail, or in person, I, and/or the company I represent and/or for which I am an agent, agrees to be bound by the terms, conditions, stipulations, rules, and regulations contained herein. Delivering material or doing business with RMC after having received the Standard Terms and General Operating Conditions deems that I have agreed to accept the Terms and General Conditions contained herein regardless of whether I have signed this agreement.

I warrant that I have read every page of Republic Metals Corporation Standard Terms & General Operating Conditions and my signature below shall be deemed equivalent to initialing each page of the agreement. Further, I warrant that I am an authorized agent of "Customer" and have the full actual authority to enter into this agreement and conduct the type of business in which I am engaged with RMC.

Signature

Print Name  Randy Klein

Company Name  Pyropure, Inc. dba Pyromet

Date  1/22/18
TAB 19

Texas EZPAWN, L.P.
Republic Metals Corporation Standard Terms and General Operating Conditions

Unless otherwise stipulated, these Standard Terms and General Operating Conditions “Standard Terms” are applicable to transactions and/or contracts between Republic Metals Corporation, “RMC”, and Customer. “Customer” is defined as any business, person, entity, or anyone else transacting business with RMC in any manner whatsoever. Any contract or agreement entered into between Customer and RMC will operate as if the terms represented in these Standard Terms were made expressly a part thereof. RMC’s Standard Terms is the governing document with respect to any and all business dealings between RMC and Customer and shall override any and all provisions, terms, and stipulations in Customer purchase orders, sales orders and/or any other Customer documents. RMC’s failure to object to any terms, provisions, and/or stipulations represented in any Customer documents that are at variance with RMC’s Standard Terms shall not be deemed a waiver of the terms and conditions contained herein. Any acknowledgement by Customer of these Standard Terms with changes made to it by Customer constitutes a counter-offer.

Warranty of Title: Customer warrants to RMC that it has good and marketable title to said property, full authority to sell and transfer said property, and that said property is sold free of all liens, encumbrances, liabilities, and adverse claims of every nature and description whatsoever. Customer further warrants that the said property is not from or the result of illegal activity in this country or any other country. Customer further warrants to RMC that it will fully, defend, protect, indemnify, and hold harmless RMC and its lawful successors and assigns from any adverse claim thereto. Customer warrants that any transaction initiated by Customer will not cause RMC to be in violation of any anti-money laundering, anti-terrorism, or other applicable law of the U.S., any state or province thereof or any foreign country. Customer, and RMC acknowledge that Customer's property was obtained by Customer in the ordinary course of its business and from sound and good means.

Forum/Jurisdiction: Any and all legal proceedings to enforce this Agreement, whether in contract, tort, equity or otherwise, shall be brought in the State or Federal Courts sitting in Miami-Dade County, Florida, the parties hereto hereby waiving any claim or defense that such forum is not convenient or proper, and/or that the court lacks personal jurisdiction over Customer. RMC and Customer each hereby agrees that any such court shall have “in personam” jurisdiction over it, consents to service of process in any manner prescribed by Florida Law, and agrees that a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner specified by law. Further any and legal proceedings to enforce this agreement shall be governed by the laws of the state of Florida.

Insurance, Delivery, Weighing, and Sampling: Customer shall be responsible for insuring any incoming shipments, unless otherwise agreed to in writing. To insure incoming shipments through RMC, Customer must notify RMC, within a reasonable period of time, of any shipments destined for RMC. Failure to do so will result in Customer bearing the risk of loss of the material until such time as RMC is able to insure the incoming material. Risk of loss of material will pass from Customer to RMC upon delivery to and acceptance at RMC’s refinery, unless otherwise agreed. Upon receipt by RMC of metal sent by Customer for refining and acceptance by RMC, RMC shall bear the responsibility of insurance for loss or damage to such metal while at RMC. Any and all metal sent by Customer shall be labeled bearing the gross, net, and tare weights of said metal. In an effort to minimize refining costs, RMC may request Customer material be packaged in a particular way prior to shipment to RMC. Customer must follow all instructions that RMC may give to Customer regarding the packaging of material. Material that arrives packaged in a manner other than that requested by RMC is subject to processing fees. All weights of Customer material are to be ultimately determined by personnel of RMC. In the event Customer’s material should arrive at RMC with any broken seals, damaged seals, or seals that evidence tampering, RMC will seek Customer permission prior to the weighing, sampling, assaying, and/or any other procedures with respect to said material, unless otherwise agreed to in writing. Settlement weights are determined and governed by RMC.

RMC’s acknowledgment of receipt of Customer material shall not constitute agreement as to the quantity, weight, composition, or description stipulated by Customer. RMC shall, within a reasonable amount of time, inspect Customer material and shall promptly notify Customer of any significant variances in the material including but not limited to quantity, weight, and composition of the material. RMC shall keep Customer informed of the processing of Customer’s material. Customer must notify RMC within a reasonable period of time from receipt of notice of any reported variances to make an objection concerning such variances. Customer’s failure to so object shall be deemed a waiver by Customer of any claim Customer may have against RMC with regard to such variances. Any disagreement between RMC and Customer resulting in a frustration of the agreement, and requiring return of unrefined material, will be done at the Customer’s expense.
Deleterious Elements: Customer MUST contact RMC and seek approval prior to shipment of material containing any of the following elements.

<table>
<thead>
<tr>
<th>Element</th>
<th>Deleterious Elements</th>
</tr>
</thead>
<tbody>
<tr>
<td>As</td>
<td>As - Arsenic</td>
</tr>
<tr>
<td>Be</td>
<td>Be - Beryllium</td>
</tr>
<tr>
<td>Bi</td>
<td>Bi - Bismuth</td>
</tr>
<tr>
<td>Cd</td>
<td>Cd - Cadmium</td>
</tr>
<tr>
<td>Hg</td>
<td>Hg - Mercury</td>
</tr>
<tr>
<td>Pb</td>
<td>Pb - Lead</td>
</tr>
<tr>
<td>Sb</td>
<td>Sb - Antimony</td>
</tr>
<tr>
<td>Se</td>
<td>Se - Selenium</td>
</tr>
<tr>
<td>Sn</td>
<td>Sn - Tin</td>
</tr>
<tr>
<td>Te</td>
<td>Te - Tellurium</td>
</tr>
</tbody>
</table>

Failure to do so may result in any of the following including but not limited to: (a) The return of Customer’s metal to Customer at Customer’s expense, (b) A handling fee of up to $5,000.00 USD.

Melting and Assaying: From each lot and/or melt RMC shall collect a representative sample in the form of a button, bar, thief sample, and/or by and through any sampling procedure RMC may deem appropriate for the given material. This sample is then used conduct an analysis of Customer’s material.

RMC will conduct assay trials and report the results to the Customer. Customer has forty-eight (48) hours in which to object to the assay report after which time the assay report will be deemed accepted by Customer and the right to contest the assay report will be deemed waived. Upon objection by Customer to the assay report, RMC may pursue various options including but not limited to: (a) Negotiating mutually agreeable figures with which to compute the precious metals contained in the lot or melt, or (b) agreeing with Customer to solicit an umpire assay (third party assay). (Please request an “Umpire Procedure” document should you desire further explanation) Note: RMC will dispose of any and all precious and non-precious material including but not limited to any slag, magnetic, and or any precious and non-precious material not requested by Customer for return. RMC shall be free of any liability to return any additional metal not requested by Customer and/or agreed upon by Customer and RMC specifically noted in the refining terms. Settlement times may vary depending on available production capacity. Settlement shall not occur during weekends, legal holidays and RMC’s vacation periods.

Charges: Unless otherwise agreed, Customer agrees to pay any and all preparation, treatment, refining, and/or any other customary charges related to the said material. Sales, use, excise, and/or any other taxes or assessments, levies, or governmental charges be it federal, state, local that are in addition to the above mentioned charges shall be paid by the Customer. All charges become payable after Customer receipt of the invoice. RMC is entitled and empowered to withhold delivery of any returnable or transferable metals or money due to the Customer until such time as all amounts due to RMC by Customer are received. In attempting to retrieve any monies due RMC by Customer or its assigns, RMC reserves the rights and remedies including but not limited to: (a) to cancel any Customer order (b) to refuse to make further deliveries due to Customer (c) to declare due and payable immediately any and all unpaid amounts for goods previously delivered to Customer.

All RMC charges are payable upon the rendering of an invoice. Acceptance of check, draft, credit card payment(s), or any remittance except legal tender (cash) shall not constitute payment until such payment processes are completed and any pay period to contest any charges reflected on this invoice have expired. Until such time, RMC shall be deemed to retain title to and a security interest in all material covered by any RMC invoice to secure the payment of the same. If Customer fails to make payments when due, the amount unpaid is subject to an interest charge of ten percent (10%) per annum discounted to represent the amount of time passed for which payment has not been received. This interest rate is subject to fluctuation without notice based on current bank base lending rates.
Power of Attorney: Customer hereby appoints RMC as its attorney in fact, with full power of substitution, to demand, receive, and collect for RMC's own use and benefit all debts, obligations, and accounts receivable now owing to RMC. Customer further authorizes RMC to do all things legally permissible, required, or deemed by RMC to be required, to recover and collect the debts, obligations, and accounts receivable and to use Customer's name in any manner RMC may deem necessary for the collection and recovery of the debts, obligations, and accounts receivable but without cost, expense, or damage to Customer.

Additionally, as a course of business, RMC reserves the right to offset refining charges by liquidating Customer's pool account to the extent that such charges are paid. Such charges include but are not limited to any overdraft fees, unpaid fees or charges, and handling fees for deleterious materials for which Customer is responsible. Customer empowers RMC to offset and/or liquidate any Customer pool account under any company or corporate name where Customer is found to have common ownership, to secure any and all debts owed to RMC. In addition to any costs incurred by RMC in connection with its enforcement of any sums of money, or metal, or value thereof due hereunder or enforcement of its rights hereunder, if RMC employs an attorney to enforce collection of any sums due hereunder or to enforce any of its rights hereunder, in whole or in part, then Customer will pay a reasonable fee representing such attorneys' services including costs, regardless of whether suit is instituted, and whether at trial, on appeal, in mediation, arbitration, or administrative proceedings, unless Customer prevails in such action, in which case, RMC accepts full responsibility for such fees on behalf of itself and Customer.

Pool/Toll Account: A pool account is a ledger account representing the amount of returnable metal owed to Customer (if account reflects a positive balance), or the amount of metal owed to RMC (if the account reflects a negative balance). Precious metals are fungible; therefore any unit of material is equivalent to another of like kind i.e. similar quality and/or value, and is deemed adequate payment for purposes of outstanding Pool Accounts. Returnable metal represented in a Customer Pool Account does not pertain to specific, segregated, or identifiable metal; rather it represents a future obligation of RMC to return common inventory of gold, silver, platinum, palladium, or platinum group metals. RMC reserves the right to return precious metals to Customer of like kind representing the ounces of precious metals owed to Customer. RMC reserves the right to offset negative balances in Customer's pool account with respect to any and all metal in Customer's pool account by purchasing and/or liquidating any metals reflecting a positive balance in Customer's pool account. Republic reserves the right to price out any unfixed ounces remaining in Customer pool account in an effort to settle Customer lot. Should Customer desire to leave ounces un-priced in Customer pool account, Customer must notify Republic in writing at least twenty four (24) hours prior to the settlement date of the respective lot; after such time has elapsed, Customer shall be deemed to have waived such right. Note: Please see RMC Purchases for a description of RMC's returnable metal.

Consignment: It is expressly agreed upon by both parties that any and all material shipped to Customer, and/or delivered to Customer, and/or released to Customer on a consignment/bailment basis remains the property of RMC, with a security interest in RMC, until the material is returned to RMC in its entirety with interest paid, or material of equal quality, kind, and value is returned to RMC. Customer does not have legal title to such property until the above obligations are fulfilled. Should Customer transfer, assign, sell, or attempt to pass title to said material in any other way, Customer will be responsible for returning to RMC material of like kind, representing the same value.

RMC Purchases: Customers will be paid according to their returnable metals. The returnable metal represents the amount of precious metals contained in the Customer lot minus any RMC refining charges and/or any other charges. Returnable metals shall be in the form of fine gold bars and/or granulation unless otherwise agreed. Unless otherwise agreed, fine gold bars and/or fine gold granulation shall assay a minimum .9999 fine, and the fine silver bars and/or granulation shall assay a minimum .999 fine. Returnable Platinum, Palladium, and Platinum group metals shall assay a minimum of .995 fine. RMC shall not be liable for direct or consequential losses stemming directly or indirectly from market fluctuations and/or any other cause whatsoever as a result of late delivery of any material by RMC. RMC delivery schedules are subject to change without notice.

Advances: Should Customer request an advance and RMC approve such a request, Customer will be responsible for any deficit in Customer's account as a result of an over-advance. Customer will be charged of $1.00 per ounce per day with a minimum charge of $150.00. (Subject to change without notice) Any and all security interest in Customer's material held by Customer will be reduced by the amount of such advance. Upon RMC transferring consideration, in the form of wire transfer, check, metal transfer or otherwise, to Customer for and against Customer's metal, title to said metal shall pass immediately to RMC. After said metal is sampled, Republic may co-mingle, destroy, or use said metal in any manner RMC deems appropriate. Advances will only be made against lots and/or material for which the estimated elemental content has been Price Fixed.
Fixing of Metal: Customer has the following options when fixing precious metals with RMC:

1. SPOT – price is determined by RMC Trading Personnel based on the metal price as determined by global markets at the time of fixing.

2. LONDON PM – fix request must be received by RMC Trading Personnel by 9:30 AM E.S.T. the day of the fix.

Note: RMC market prices may reflect a slight discount as stipulated by market conditions.

Customer warrants that any purchase or sale contract has been effectuated by Customer for the sole purpose of securing pricing for the ultimate sale or purchase of precious metals and has not been made for any speculative reason whatsoever. Customer hereby has an obligation to deliver or purchase said metal to or from RMC within ten (10) business days from the effective contract Trade Date. Should Customer fail to deliver/purchase said metal within ten (10) business days, RMC reserves the right to reverse and/or offset this outstanding sales/purchase contract. In the event of a reversal of this contract, RMC will be responsible for the return of any moneys due Customer as a result of the offset within a reasonable amount of time. Should the offset result in Customer owing moneys to RMC, Customer shall be responsible for said funds and RMC may take the following steps to recover said funds owed and outstanding, including but not limited to: (1) liquidation of customer's pool account, (2) liquidation of customer balance, (3) legal action in furthersance of an attempt by RMC to recover funds due as a result of a reversal of this contract. If legal action is required, customer hereby accepts full responsibility for any reasonable costs and/or fees and/or expenses incurred on behalf of RMC in furtherance of this legal action, unless Customer prevails in such action, in which case RMC accepts full responsibility for such fees on behalf of itself and Customer.

Upon the commencement of a trade with RMC, Customer shall receive an e-mail from RMC confirming the trade details. Customer shall be responsible for providing RMC with a proper e-mail address to which trade confirmations shall be sent. Customer shall also bear responsibility for notifying RMC should any changes occur in regards to the desired recipient of the e-mail and/or e-mail address therein. It shall be the responsibility of Customer to notify RMC in the event Customer conducts a trade with RMC and does not receive an e-mail confirmation. Further, Customer agrees that should RMC's records show that RMC sent an e-mail confirmation to Customer, Customer shall be conclusively deemed to have received said e-mail confirmation. By agreeing to the terms and conditions contained herein, and receiving an e-mail confirming the details of Customer's trade, Customer agrees that he has entered into a written, legally binding contract for the sale/purchase of precious metals contained within the confirmation e-mail. Customer further warrants that said contract is in compliance with the Florida Uniform Commercial Code § 672.201, § 668.003 (4) and § 668.004 and agrees to waive any defenses under Florida Uniform Commercial Code § 672.201.

Force Majeure: If Republic Metals Corporation is prevented from completing performance of any or all of its obligations under this Agreement by an act of God or any other occurrence beyond its control, then Republic Metals Corporation shall be excused from further performance upon notice to Customer stating the reason for the nonperformance. Additionally, the parties understand that performance by Republic Metals Corporation may be interrupted or delayed by an occurrence outside of its control, including but not limited to the following: an act of God e.g. hurricanes and floods, war, riot, sovereign conduct, loss of electrical power for any reason whatsoever, or conduct of third parties. If that should occur, Republic Metals Corporation shall be excused from performance for as long as reasonably necessary to complete performance.

Liability: Under no circumstances shall RMC be liable for any incidental or consequential damages incurred by Customer for breach of any obligation arising out of or relating to the transactions herein or to the subsequent sale or use of returnable metals delivered to Customer hereunder. Except as otherwise provided, the aggregate liabilities of RMC to Customer arising out of or relating to any breach of warranty shall not exceed the aggregate refining fees actually paid by Customer to RMC in regard to the materials or returnable metals which are the subject to the breach.

As a condition precedent to conducting business with RMC, Customer agrees that if Customer fails to comply with any of its obligations herein, Customer will indemnify and hold RMC harmless from all injuries, costs, suits, expenses (including without limitation attorney's fees and other costs of defenses), liabilities, fines, penalties, judgments, cost of settlement, losses and other damages that RMC may incur as a result of such failure by Customer.
Integration: This instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed. Any oral representations or modifications concerning this instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise, shall not be binding upon either party unless such modifications are both in writing and signed by both RMC and Customer.

Parties: Both Parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

Waiver: The waiver by RMC of any Customer breach of these Standard Terms or forbearance of RMC to enforce its rights hereunder shall not operate as or be construed as a waiver of subsequent breach by Customer or a waiver of rights of RMC.

Severability: If any provision of these Standard Terms is found by a court of competent jurisdiction to be wholly or partially invalid, the remaining provisions will nonetheless be valid and enforceable.

I warrant that I have read every page of Republic Metals Corporation Standard Terms & General Operating Conditions and my signature below shall be deemed equivalent to initialing each page of the agreement. Further, I warrant that I am an authorized agent of “Customer” and have the full actual authority to enter into this agreement and conduct the type of business in which I am engaged with RMC.

Signature

Print Name

Company Name

Date
TAB 20

The Gold Refinery, LLC / Norman Bean
Introduction: Unless otherwise stipulated, these Standard Terms and General Operating Conditions “Standard Terms” are applicable to transactions and/or contracts between RMC² LLC, its members, directors, officers, staff, agents, successors and assigns “RMC²” and Customer. “Customer” is defined as any business, corporation, company, person, entity, or anyone else transacting business with RMC² or any subsidiary division in any manner whatsoever.

Any contract or agreement entered into between Customer and RMC² will operate as if the terms represented in these Standard Terms were made expressly a part thereof. RMC²’s Standard Terms is the governing document with respect to any and all business dealings between RMC² and Customer and shall override any and all provisions, terms, and stipulations in Customer purchase orders, sales orders and/or any other Customer documents.

RMC²’s failure to object to any terms, provisions, and/or stipulations represented in any Customer documents that are at variance with RMC²’s Standard Terms shall not be deemed a waiver of the terms and conditions contained herein. Any acknowledgement by Customer of these Standard Terms with changes made to it by Customer constitutes a counter-offer.

Warranty of Title: Customer warrants to RMC² that it has good and marketable title to said property, full authority to sell and transfer said property, and that said property is sold free of all liens, encumbrances, liabilities, and adverse claims of every nature and description whatsoever; the Customer further warrants that the said property is not from, or the result of, illegal activity in this country or any other country.

Customer further warrants to RMC² that it will fully, defend, protect, indemnify, and hold harmless RMC² from any adverse claim thereto. Customer warrants that any transaction initiated by Customer will not cause RMC² to be in violation of any anti-money laundering, anti-terrorism, or other applicable law of the U.S., any state or province thereof or any foreign country.

Customer warrants that they have a satisfactory Patriot Act compliance program and that any and all customers with whom they deal are in compliance of said program. Customer warrants that any and all material delivered to RMC² has satisfied any and all local, state and federal holding requirements.

Insurance, Delivery, Weighing, and Sampling: Customer must notify RMC², within a reasonable period of time, of the insurable value of any shipments destined for RMC² (Completion of on-line Fed-Ex form satisfies the notice requirement). Failure to provide such notice will result in Customer bearing the risk of loss of the material until such time as RMC² is able to insure the incoming material. Risk of loss of material will pass from Customer to RMC² upon delivery to and acceptance at RMC²’s refinery, unless otherwise agreed to in writing. Upon receipt by RMC² of metal sent by Customer for refining and acceptance by RMC², RMC² shall bear the responsibility of insurance for loss or damage to such metal while at RMC². RMC² reserves the right to reject and return materials to Customer at Customer’s expense.

Individual incoming boxes delivered via ground transportation which originate from outside of Florida, may be insured for up to and including $35,000 per box, depending on Customer’s agreement with RMC². All other shipments, regardless of origin or medium of transport, may be insured for up to and including $200,000 per box, contingent on Customer’s agreement with RMC².

Customers who wish to obtain insurance through RMC² must provide prior notice to RMC² of the weight and insured value of each package. In all cases, Customer shall bear the risk of loss for material that exceeds $200,000 per package. Additional insurance per package may be purchased through RMC².
Any and all material sent by Customer shall be labeled bearing the weight, description and identification of lots of said metal. In an effort to minimize refining costs, RMC may request Customer material be packaged in a particular way prior to shipment to RMC. Customer must follow all instructions that RMC may give to Customer regarding the packaging of material. Material that arrives packaged in a manner other than that requested by RMC is subject to processing fees.

All weights of Customer material are to be verified and ultimately determined by personnel of RMC. In the event Customer's material should arrive at RMC with any broken seals, damaged seals, or seals that indicate tampering, RMC will seek Customer permission prior to the weighing, sampling, assaying, and/or any other procedures with respect to said material. Settlement weights are determined and governed by RMC.

RMC's acknowledgment of receipt of Customer material shall not constitute agreement as to the quantity, weight, aesthetics, or description stipulated by Customer. RMC shall, within a reasonable amount of time, inspect Customer material and shall promptly notify Customer of any significant variances in the material including but not limited to quantity, weight, and composition of the material. RMC shall keep Customer informed of the processing of Customer's material. Any disagreement between RMC and Customer resulting in a frustration of the agreement, and requiring return of unrefined material, will be done at the Customer's expense and Customer shall be responsible for any costs incurred during processing and treatment period (i.e. melting, sampling, weighing, analysis, etc.)

Customer shall notify RMC in writing of any alleged errors or inaccuracies in its settlement statement from RMC within 5 business days after receipt of settlement. If Customer fails to provide such notice within 5 business days after receipt of settlement, Customer is deemed to have accepted and agreed to said settlement statement.

Operations: RMC will remove and/or recover gems or stones provided by Customer within Customer's material if and only if RMC and Customer specifically agree to the removal in writing. Absent a specific written agreement, stones contained within Customer's material become property of RMC upon RMC's receipt of said material.

In the event that RMC sends funds to the wrong Customer, Customer shall promptly notify RMC, and return the funds as soon as possible at RMC's expense. In the event that Customer receives funds that exceed actual settlement amount, the exceeding amount shall be promptly returned to RMC at RMC's expense or treated as a debit against Customer's money account with RMC. RMC shall not provide Customers with metal pool accounts. Incoming material must be priced prior to shipment and/or at the time of settlement. RMC will fix un-priced fine ounces at the time of final assay results and settlement.

Price Fixing of Metal: Customer has the following options when fixing material with RMC:

1. SPOT – price is determined by RMC Trading Personnel based on the metal price as determined by global markets at the time of fixing.
2. LONDON PM – fix request must be received by RMC Trading Personnel by 9:30 AM E.S.T. the day of the fix.

Note: RMC market prices may reflect a slight discount as stipulated by market conditions.

If Customer fixes ounces with RMC, Customer shall ship the corresponding material within 48 hours of fixing. If Customer fails to ship corresponding material within 48 hours of fixing, RMC shall take all steps necessary, including but not limited to reversal of ounces, reversal of fixes, liquidation of material, or legal action. Customer shall be responsible for any loss to RMC as a result of reversal of ounces, reversal of fixes or liquidation of Customer's material. If legal action is required, Customer shall be responsible for any and all legal costs incurred by RMC.
Upon the commencement of a trade with RMC², Customer shall receive an e-mail from RMC² confirming the trade details. Customer shall be responsible for providing RMC² with a proper e-mail address to which trade confirmations shall be sent. Customer shall also bear responsibility for notifying RMC² should any changes occur in regards to the desired recipient of the e-mail and/or e-mail address therein. By agreeing to the terms and conditions contained herein, and receiving an e-mail confirming the details of Customer's trade, Customer agrees that he has entered into a written, legally binding contract for the sale/purchase of precious metals contained within the confirmation e-mail. Customer further warrants that said contract is in compliance with the Florida Uniform Commercial Code § 672.201, § 668.003 (4) and § 668.004 and waives any defenses under Florida statute § 672.201.

**Advance Funds:** At RMC²'s discretion and at Customer's request, RMC² will advance funds to Customer prior to final settlement. The following requirements must be met in order for Customer to receive said advance:

1. Precious Metals must be present at RMC²'s Refinery.
2. Precious Metals will be weighed and initially appraised by RMC² Authorized Personnel.
3. Customer must Price Fix the approximate fine ounces of Precious Metals contained in the material to which the advance is applied with RMC²'s Trading Desk.
4. Customer will receive an advance valued at approximately 90% of the value of said material.
5. Unless otherwise agreed to in writing, no Customer will receive an advance without Price Fixing the approximate fine ounces of precious metals contained in the material to which the advance is applied.

**Deleterious Elements:** Customer must contact RMC² and seek approval prior to shipment of material containing any of the following elements. Failure to do so may result in any of the following including but not limited to:

1. The return of Customer's metal to Customer at Customer's expense
2. A handling fee of up to $5,000.00

<table>
<thead>
<tr>
<th>Element</th>
<th>Symbol</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arsenic</td>
<td>As</td>
</tr>
<tr>
<td>Beryllium</td>
<td>Be</td>
</tr>
<tr>
<td>Bismuth</td>
<td>Bi</td>
</tr>
<tr>
<td>Cadmium</td>
<td>Cd</td>
</tr>
<tr>
<td>Mercury</td>
<td>Hg</td>
</tr>
<tr>
<td>Nickel</td>
<td>Ni</td>
</tr>
<tr>
<td>Lead</td>
<td>Pb</td>
</tr>
<tr>
<td>Antimony</td>
<td>Sb</td>
</tr>
<tr>
<td>Selenium</td>
<td>Se</td>
</tr>
<tr>
<td>Tin</td>
<td>Sn</td>
</tr>
<tr>
<td>Tellurium</td>
<td>Te</td>
</tr>
</tbody>
</table>

**Force Majeure:** If RMC² is prevented from completing performance of any or all of its obligations under this Agreement by an act of God or any other occurrence beyond its control, then RMC² shall be excused from further performance upon notice to Customer stating the reason for the nonperformance.

Additionally, the parties understand that performance by RMC² may be interrupted or delayed by an occurrence outside of its control, including but not limited to the following: an act of God – e.g. hurricanes, floods, war, riot, sovereign conduct, loss of electrical power for any reason whatsoever, or conduct of third parties. If that should occur, RMC² shall be excused from performance for as long as reasonably necessary to complete performance.

**Power of Attorney:** Customer hereby appoints RMC² as Customer's attorney-in-fact, with full power of substitution, to demand, receive, and collect for RMC²'s own use and benefit all debts, obligations, and accounts receivable now owing to RMC². Customer further authorizes RMC² to do all things legally permissible, required, or deemed by RMC² to be required, to recover and collect the debts, obligations, and accounts receivable and to use Customer's name in any manner RMC² may deem necessary for the collection and recovery of the debts, obligations, and accounts receivable but without cost, expense, or damage to Customer.

In addition to any costs incurred by RMC² in connection with its enforcement of any sums of money, or metal, or value thereof due hereunder or enforcement of its rights hereunder, if RMC² employs an attorney to enforce collection of any sums due hereunder or to enforce any of its rights hereunder, in whole or in part, then Customer will pay a reasonable fee representing such attorneys'
services including costs, regardless of whether suit is instituted, and whether at trial, on appeal, in mediation, arbitration, or administrative proceedings.

**Damages:** Under no circumstances shall RMC² be liable for any incidental or consequential damages incurred by Customer for breach of any obligation arising out of or relating to the transactions herein or to the subsequent sale or use of returnable metals delivered to Customer hereunder. Except otherwise provided, the aggregate liabilities of RMC² to Customer arising out of or relating to any breach of warranty shall not exceed the aggregate refining fees actually paid by Customer to RMC² in regard to the materials or returnable metals which are the subject to the breach.

As a condition of doing business with RMC², Customer agrees that if Customer fails to comply with any of its obligations herein, Customer will indemnify and hold RMC² harmless from all injuries, costs, suits, expenses (including without limitation attorney's fees and other costs of defense) liabilities, fines, penalties, judgments, costs of settlement, losses and other damages that RMC² may incur as a result of such failure by Customer.

**Forum/Jurisdiction:** Any and all legal proceedings to enforce this Agreement, whether in contract, tort, equity or otherwise, shall be brought in the County, Circuit or Federal Courts sitting in Miami-Dade County, Florida, the parties hereto hereby waiving any claim or defense that such forum is not convenient or proper, and/or that the court lacks personal jurisdiction over Customer.

RMC² and Customer each hereby agrees that any such court shall have "in personam" jurisdiction over it, consents to service of process in any manner prescribed by Florida Law, and agrees that a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner specified by law. Further, any and all legal proceedings to enforce this agreement shall be governed by the laws of the state of Florida.

**Parties:** Both parties agree that they are merchants as defined in the Uniform Commercial Code § 2-104 (1).

**Integration:** This instrument contains the entire agreement between the parties relating to the rights granted and the obligations assumed. Any oral representations or modifications concerning this instrument whether arising from any usage or trade, course of dealing, accepted industry practice, course of performance, evidence of consistent additional terms, or otherwise, shall not be binding upon either party unless such modifications are both in writing and signed by both RMC² and Customer.

**Severability:** If any provision of these Standard Terms is found by a court of competent jurisdiction to be wholly or partially invalid, the remaining provisions will nonetheless be valid and enforceable.

**Waiver:** The waiver by RMC² of any customer breach of these Standard Terms or forbearance of RMC² to enforce its rights hereunder shall not operate or be construed as a waiver of subsequent breach by Customer or rights of RMC².

---

**Signature:**

Name: Norman P. Bean

Written Signature of an Authorized Agent (Required): [Signature]

Company: The Gold Refinery, LLC

Date: 1/22/2013

---

**Note:** Because a written signature is required, please sign document and deliver to RMC² via scan & e-mail at r.shalr@republicmetalscorp.com, fax at 305-716-9172, or regular mail.

**PLEASE INITIAL HERE:**