CUSTOMER LOT SHEET
HIGH GRADE METAL REPORT
LOT: RL159056
AU PLACER
CUST REF: KOE-30

CUSTOMER: R1859
MIDWEST REFINERIES
GARY FRENKEL
4471 FOREST AVE
WATERFORD, MI 48328
PHONE (248) 674-7305; (800) 356-2955

<table>
<thead>
<tr>
<th>WEIGHT</th>
<th>GRAMS</th>
<th>TROY OUNCES</th>
</tr>
</thead>
<tbody>
<tr>
<td>BEFORE MELT</td>
<td>312.40</td>
<td>10.043</td>
</tr>
<tr>
<td>AFTER MELT TOTAL</td>
<td>297.00</td>
<td>9.548</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>METAL</th>
<th>ASSAY</th>
<th>FINE TROY OUNCES</th>
<th>ACCOUNTABILITY</th>
<th>PAYABLE OUNCES</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gold</td>
<td>88.3500%</td>
<td>8.436</td>
<td>99.000 %</td>
<td>8.351</td>
</tr>
<tr>
<td>Silver</td>
<td>11.0000%</td>
<td>1.050</td>
<td>96.000 %</td>
<td>1.008</td>
</tr>
</tbody>
</table>

TERMS AND CONDITIONS ACCEPTED BY

MINIMUM LOT CHARGE $100 FOR UNDER 50 OZS FINE GOLD CONTAINED
OVER ADVANCED CHARGES $1.00 PER OZ PER DAY. MINIMUM CHARGE $150.00
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HIGH GRADE METAL REPORT
LOT: RL159056
AU PLACER

CUST REF: KOE-30

CUSTOMER: R1859
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RMC2
12900 N.W. 38th Avenue
Miami, FL 33054
Phone 888-685-8505
Fax 305-685-8506
http://rmctwo.com

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</tr>
<tr>
<td>AFTER MELT TOTAL</td>
<td>0.00</td>
<td>0.000</td>
</tr>
</tbody>
</table>

ASSAY FINE TROY OUNCES ACCOUNTABILITY PAYABLE OUNCES

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CUSTOMER LOT SHEET
HIGH GRADE METAL REPORT
LOT: RL159057
AU FINE BAR

CUST REF: BUR-27

CUSTOMER: R1859
MIDWEST REFINERIES
GARY FRENKEL
4471 FOREST AVE
WATERFORD, MI 48328
PHONE (248) 674-7305; (800) 356-2955

<table>
<thead>
<tr>
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<th>GRAMS</th>
<th>TROY OUNCES</th>
</tr>
</thead>
<tbody>
<tr>
<td>BEFORE MELT</td>
<td>817.90</td>
<td>26.296</td>
</tr>
<tr>
<td>AFTER MELT TOTAL</td>
<td>816.70</td>
<td>26.257</td>
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<table>
<thead>
<tr>
<th></th>
<th>FINE TROY OUNCES</th>
<th>ACCOUNTABILITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gold</td>
<td>25.997</td>
<td>99.000%</td>
</tr>
</tbody>
</table>

PAYABLE OUNCES: 25.737

TERMS AND CONDITIONS ACCEPTED BY

MINIMUM LOT CHARGE $100 FOR UNDER 50 OZS FINE GOLD CONTAINED
OVER ADVANCED CHARGES $1.00 PER OZ PER DAY. MINIMUM CHARGE $150.00
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MRL_RMC_00000175
CUSTOMER LOT SHEET
HIGH GRADE METAL REPORT
LOT: RL159057
AU FINE BAR
CUST REF: BUR-27

CUSTOMER: R1859
MIDWEST REFINERIES
GARY FRENKEL
4471 FOREST AVE
WATERFORD, MI 48328
PHONE (248) 674-7306; (800) 356-2955

<table>
<thead>
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<th>TROY OUNCES</th>
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</thead>
<tbody>
<tr>
<td>BEFORE MELT</td>
<td>817.90</td>
<td>26.296</td>
</tr>
<tr>
<td>AFTER MELT TOTAL</td>
<td>0.00</td>
<td>0.000</td>
</tr>
</tbody>
</table>

Gold

TERMS AND CONDITIONS ACCEPTED BY

MINIMUM LOT CHARGE $100 FOR UNDER 50 OZS FINE GOLD CONTAINED
OVER ADVANCED CHARGES $1.00 PER OZ PER DAY. MINIMUM CHARGE $150.00
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MRL_RMC_00000176
EXHIBIT B
<table>
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<tr>
<th>TICKET</th>
<th>LOT</th>
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<th>QUANTITY</th>
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<th>PREM/DISC</th>
<th>AMOUNT</th>
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</thead>
<tbody>
<tr>
<td>5092228</td>
<td>RL159056</td>
<td>GOLD</td>
<td>8.351</td>
<td>$1,267.3000</td>
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<td>$10,583.22</td>
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<tr>
<td>5092229</td>
<td>RL159056</td>
<td>SILVER</td>
<td>1.008</td>
<td>$16.7300</td>
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<td>$16.86</td>
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**Subtotal** $10,600.08

**Total** $10,600.08

**Advance(s)** $0.00

**CHECK** $0.00

**WIRE** $0.00

**Acct. Balance** $10,600.08

---

**NOTE:** If weights or number of pieces specified are found to be incorrect, please advise our sales department within 24 hours of receipt at the above address.

In addition to any costs incurred by RMC2 in connection with its enforcement of any return of metal or sums due hereunder or enforcement of its rights hereunder, if RMC2 employs an attorney to enforce collection of any metals or sums due hereunder, in whole or in part, then Customer will pay a reasonable fee for such attorney services, including costs, regardless of whether suit is instituted, and whether at trial, on appeal, in mediation, in arbitration or in administrative proceedings.

Acceptance of metal, check, draft, credit card or any remittance except legal tender shall not constitute return of metal to RMC2 or payment until such items are finally returned to RMC2 or paid any any period to contest any charges reflected on this invoice have expired. Until such time, RMC2 shall be deemed to retain title to and a security interest in all goods covered by this invoice to secure the return of metal or the payment of this invoice. Consignee / bailee agrees to return the metal(s) or equal money value in kind.

Subject to RMC2 Standard Terms and General Operating Conditions which are available upon request or at www.republicmetalscorp.com/terms.pdf.
# R1859
MIDWEST REFINERIES
GARY FRENKEL
4471 FOREST AVE
WATERFORD, MI 48328
USA
Phone (248) 674-7305; (800) 356-2

RMC2
12900 N.W. 38th Avenue
Miami, FL 33054
Phone 888-685-8506
Fax 305-685-8506
http://rmctwo.com

## SETTLEMENT

PURCHASE INVOICE # SET72494

DATE: 11/03/17
LOT: RL159057
REFERENCE: BUR-27

<table>
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<tr>
<th>TICKET</th>
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<th>QUANTITY</th>
<th>PRICE</th>
<th>PREM/DISC</th>
<th>AMOUNT</th>
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</thead>
<tbody>
<tr>
<td>5092228</td>
<td>RL159057</td>
<td>GOLD</td>
<td>25.737</td>
<td>$1,267.300</td>
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<td>$32,616.50</td>
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Totals: Gold: 25.737

<table>
<thead>
<tr>
<th>Remarks</th>
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</thead>
</table>

| Total    | $32,616.50 |
| Advance(s) | $0.00     |
| CHECK    | $0.00     |
| WIRE     | $0.00     |

| Acct. Balance | $32,616.50 |

NOTE: If weights or number of pieces specified are found to be incorrect, please advise our sales department within 24 hours of receipt at the above address.

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Subject to RMC2 Standard Terms and General Operating Conditions which are available upon request or at www.republicmetalscorp.com/terms.pdf.
EXHIBIT C
November 3, 2017

MIDWEST REFINERIES  
GARY FRENKEL  
4471 FOREST AVE  
WATERFORD, MI 48328  
Fax#:  

RE: WT147703  
Dear, GARY FRENKEL  

Today we have sent you a wire transfer in the amount of **$43,186.58**.  
Note: The transfer was made in USD currency.  
This amount is from the following transaction(s):  

<table>
<thead>
<tr>
<th>CY</th>
<th>Amount</th>
<th>Lot#</th>
<th>Reference</th>
<th>Remarks</th>
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<tbody>
<tr>
<td>USD</td>
<td>10,600.08</td>
<td>RL159056</td>
<td>Payment of Invoice SET72493</td>
<td>RL159056</td>
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<tr>
<td>USD</td>
<td>32,616.50</td>
<td>RL159057</td>
<td>Payment of Invoice SET72494</td>
<td>RL159057</td>
</tr>
<tr>
<td>USD</td>
<td>-30.00</td>
<td></td>
<td>WIRE FEE</td>
<td>RL159057</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>43,186.58</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
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</table>

If you have any questions, please do not hesitate to call us at 888-685-8505  

Thank you,  
RMC2
EXHIBIT D
# CUSTOMER LOT SHEET
## HIGH GRADE METAL REPORT
### LOT: RL148872

**AG coins**

**CUST REF:** L-999 coins/L15783

---

**CUSTOMER:** R1859  
**MIDWEST REFINERIES**  
**GARY FRENKEL**  
**4471 FOREST AVE**  
**WATERFORD, MI 48328**  
**PHONE (248) 674-7305**

---

<table>
<thead>
<tr>
<th>WEIGHT</th>
<th>GRAMS</th>
<th>TROY OUNCES</th>
</tr>
</thead>
<tbody>
<tr>
<td>BEFORE MELT</td>
<td>88,700.00</td>
<td>2,851.768</td>
</tr>
<tr>
<td>AFTER MELT TOTAL</td>
<td>87,918.00</td>
<td>2,826.627</td>
</tr>
</tbody>
</table>

**Silver**

- **ASSAY:** 99.3600%
- **FINE TROY OUNCES:** 2,808.536
- **ACCOUNTABILITY:** 98.000%
- **PAYABLE OUNCES:** 2,752.365

---

**195.56 POUNDS**

- **$0.15 treatment per incoming ounce**

---

**TERMS AND CONDITIONS ACCEPTED BY**

- **MINIMUM LOT CHARGE $100 FOR UNDER 50 OZS FINE GOLD CONTAINED**  
- **OVER ADVANCED CHARGES $1.00 PER OZ PER DAY. MINIMUM CHARGE $150.00**

**NOTE:** If weights or number of pieces specified are found to be incorrect, please advise our sales department within 24 hours of receipt at the above address.  
**Subject to RMC2 Standard Terms and General Operating Conditions which can be viewed by request or at www.rmctwo.com/terms_conditions.html**

---

**Midwest Refineries**

**0192**
CUSTOMER LOT SHEET
HIGH GRADE METAL REPORT
LOT: RL148872
AG coins

CUST REF: 1-999 coins/L157838

RMC2
12900 N.W. 38th Avenue
Miami, FL 33054
Phone 888-585-8505
Fax 305-685-8506
http://rmctwo.com

CUSTOMER: R1859
MIDWEST REFINERIES
GARY FRENKEL
4471 FOREST AVE
WATERFORD, MI 48328
PHONE (248) 674-7305

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<td>2,826.627</td>
</tr>
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</table>

Silver
ASSAY 99.3600%
FINE TROY OUNCES 2,808.636
ACCOUNTABILITY 98.000%

195.56 POUNDS

TERMS AND CONDITIONS ACCEPTED BY

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Subject to RMC2 Standard Terms and General Operating Conditions which are available at RMC2

PAYABLE OUNCES 2,752.365

949 BOLUIN
CUSTOMER LOT SHEET
HIGH GRADE METAL REPORT
LOT: RL148872
AG coins

RMC2
12900 N.W. 38th Avenue
Miami, FL 33054
Phone 888-885-8505
Fax 305-685-8506
http://rmctwo.com

CUSTOMER: R1859
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195.56 POUNDS

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<td>2,851.768</td>
</tr>
<tr>
<td>AFTER MELT TOTAL</td>
<td>0.00</td>
<td>0.000</td>
</tr>
</tbody>
</table>

ASSAY FINE TROY OUNCES ACCOUNTABILITY

PAYABLE OUNCES

TERMS AND CONDITIONS ACCEPTED BY

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PDF created with pdfFactory trial version www.pdffactory.com
EXHIBIT E
# R1859
MIDWEST REFINERIES
GARY FRENKEL
271 FOREST AVE
WATERFORD, MI 48328
USA
Phone (248) 674-7305

**SETTLEMENT**

**PURCHASE INVOICE # SET68357**

**DATE:** 07/07/16

**LOT:** RL148872

**REFERENCE:** L-999 coins/L1

<table>
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<th>QUANTITY</th>
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<th>PREM/DISC</th>
<th>AMOUNT</th>
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</thead>
<tbody>
<tr>
<td>5083364</td>
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<td>SILVER</td>
<td>1,908.680</td>
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<td>5083431</td>
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<td>843.685</td>
<td>$20.100</td>
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<td>$16,958.07</td>
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**Totals:**

Silver: 2,752.365

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<th>Charges</th>
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<tr>
<td>Treatment</td>
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<tr>
<td>Total</td>
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<td>Advance(s)</td>
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<td>Wire # 140751</td>
<td>$54,703.90</td>
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<tr>
<td>Acct. Balance</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

**Remarks**

Treatment = 2,851.768 X $ 0.15 = $427.77

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