

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
MIAMI METALS I, INC., <i>et al.</i> <sup>1</sup>	)	Case No. 18-13359 (shl)
	)	
Debtors.	)	(Jointly Administered)
	)	

**ORDER GRANTING SECOND OMNIBUS MOTION OF DEBTORS PURSUANT  
TO 11 U.S.C. §§ 105(a) AND 365(a) AND FED. R. BANKR. P. 6006 FOR ENTRY  
OF AN ORDER AUTHORIZING REJECTION OF CERTAIN EXECUTORY  
CONTRACTS AND UNEXPIRED LEASES EFFECTIVE MAY 31, 2019**

Upon the Second Omnibus Motion (the "Motion") [ECF No. 946],<sup>2</sup> of Miami Metals I, Inc., et al., the above-captioned Debtors and Debtors-in-Possession (collectively the "Debtors"), for entry of an order authorizing, pursuant to 11 U.S.C. §§ 105(a) and 365(a) of title 11 of the United States Code (the "Bankruptcy Code"), Bankruptcy Rule 6006 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rules 6006-1 and 9006-1(b) of the Local Bankruptcy Rules for the Southern District of New York (the "Local Rules"), the Debtors to reject certain executory contracts and unexpired leases listed and described on the schedule attached hereto as **Exhibit A** ("Rejected Agreements Schedule"), including any amendments or modifications thereto (each, a "Rejected Agreement" and, collectively, the "Rejected Agreements" and the counterparty thereto, the "Counterparty"), effective as of May 31, 2019, all

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

<sup>2</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and this proceeding being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having reviewed the Motion and the Notice of Filing Amended Schedule of Rejected Leases in Connection with the Motion [ECF No. 1049]; and no objections to the Motion having been filed; and it appearing that notice of the Motion as set forth therein is sufficient under the circumstances, and that no other or further notice need be provided; and it further appearing that the relief requested in the Motion is in the best interests of the Debtors' estates, creditors, and other parties-in-interest; and upon all of the proceedings had before the Court on May 15, 2019; and after due deliberation and cause appearing;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED.
2. Pursuant to section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, the Debtors' rejection of the Rejected Agreements described on Exhibit A attached hereto, as of the Rejection Effective Date (as defined in the Motion), is approved.
3. Each non-Debtor counterparty to a Rejected Agreement shall have thirty (30) days following entry of this Order to file a claim for any damages arising out of or related to a Rejected Lease *and Debtors shall serve this order promptly on such counter parties..*
4. The Debtors are authorized to take any additional actions as are necessary or appropriate to implement and effectuate the rejections approved hereby.

5. The Motion satisfies Bankruptcy Rules 2002, 6006. and 9014.

6. This Court shall retain jurisdiction to hear and determine all matters arising from  
or related to this Order.

Dated: New York, New York  
May 31, 2019

/s/ Sean H. Lane  
HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT A**

**AMENDED SCHEDULE OF REJECTED AGREEMENTS**

<b>No.</b>	<b>Counterparty</b>	<b>Debtor(s)</b>	<b>Agreement Description</b>	<b>Agreement Date</b>	<b>Rejection Effective Date</b>
1.	Jason Ross Rubin Enterprises, LLC	Miami Metals I, LLC, fka Republic Metals Corporation	3859 N.W. 125th Street, Opa Locka, FL 33054 Oral Lease Agreement	Unknown	May 31, 2019
2.	Jason Ross Rubin Enterprises, LLC	Miami Metals I, LLC, fka Republic Metals Corporation	3863 N.W. 125th Street, Opa Locka, FL 33054 Oral Lease Agreement	Unknown	May 31, 2019
3.	MacNeill Group	Miami Metals I, LLC, fka Republic Metals Corporation	Flood Insurance Policy	September 17, 2018	May 31, 2019