

**COOLEY LLP**

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*Counsel for the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: Chapter 11  
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MIAMI METALS I, INC., *et al.*,<sup>1</sup> Case No. 18-13359 (SHL)  
:  
Debtors.  
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**NOTICE OF FILING AND SERVICE OF MONTHLY FEE AND EXPENSE  
STATEMENT OF CBIZ ACCOUNTING, TAX & ADVISORY OF NEW YORK, LLC  
AND CBIZ, INC. FOR THE PERIOD APRIL 1, 2019 THROUGH APRIL 30, 2019**

**PLEASE TAKE NOTICE** that in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 346] (the “Interim Compensation Order”), CBIZ Accounting, Tax & Advisory of New York, LLC and CBIZ, Inc. (collectively “CBIZ”), financial advisor to the Official Committee of Unsecured Creditors of Republic Metals Refining Corporation, et al. (the “Committee”) has filed its *Fifth*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

*Monthly Fee and Expense Statement for the period from April 1, 2019 through April 30, 2019* (the "Fee Statement") with the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004. Pursuant to the Fee Statement, CBIZ seeks compensation for services rendered to the Committee in the amount of \$160,754.50 and reimbursement of costs incurred in the amount of \$276.60.

On May 31, 2019, CBIZ served the Fee Statement pursuant to the Interim Compensation Order on the Notice Parties, as defined therein.

Dated: May 31, 2019  
New York, New York

By: /s/ Esther DuVal  
Esther DuVal  
Senior Managing Director  
**CBIZ Accounting, Tax & Advisory of  
New York, LLC**  
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Email: eduval@cbiz.com

*Financial Advisor to the Official Committee  
of Unsecured Creditors of Republic Metals  
Refining Corporation, et al*

**Response Deadline: June 10, 2019 at 5:00 P.M. (ET)**

**COOLEY LLP**

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Seth Van Aalten  
Robert Winning

*Counsel for the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11  
MIAMI METALS I, INC., *et al.*,<sup>2</sup> : Case No. 18-13359 (SHL)  
Debtors. :  
----- X

**FIFTH MONTHLY FEE AND EXPENSE STATEMENT OF CBIZ ACCOUNTING, TAX  
& ADVISORY OF NEW YORK, LLC AND CBIZ, INC. FOR THE PERIOD  
APRIL 1, 2019 THROUGH APRIL 30, 2019**

1. In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 346] (the “Interim Compensation Order”), CBIZ Accounting, Tax & Advisory of New York, LLC and CBIZ, Inc. (collectively “CBIZ”), financial advisor to the Official Committee of Unsecured Creditors of Miami Metals I, Inc. (f/k/a

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<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

Republic Metals Refining Corp.), *et al.* (the “Committee”), hereby submits its Fifth Monthly Fee and Expense Statement (the “Statement”) for the period from April 1, 2019 through April 30, 2019 (the “Statement Period”).<sup>3</sup>

**COMPENSATION AND STAFFING**

2. The professionals who rendered services, their function, and the compensation earned during the Statement Period are set forth below.

**SUMMARY OF TOTAL FEES BY PROFESSIONAL**

<b>Professional</b>	<b>Title</b>	<b>Rate Per Hour</b>	<b>Hours</b>	<b>Total Amount</b>
Esther DuVal	Managing Director	\$800.00	5.8	\$4,640.00
Brian Ryniker	Managing Director	\$675.00	42.0	\$28,350.00
David Greenblatt	Senior Manager	\$430.00	134.00	\$57,620.00
Gennady Spivak	Manager	\$405.00	122.7	\$49,693.50
Gerard D’Amato	Manager	\$365.00	2.4	\$876.00
Patrick Donnelly	Associate	\$295.00	5.0	\$1,475.00
Michal Sudo	Associate	\$200.00	90.5	\$18,100.00
<b>Total Fees</b>			<b>402.4</b>	<b>\$160,754.50</b>

**SUMMARY OF TOTAL FEES BY CATEGORY**

<b>By Category</b>	<b>Hours</b>	<b>Total Amount</b>
Case Administration - General	8.4	\$4,990.50
Asset Analysis and Recovery	75.1	\$29,045.00

<sup>3</sup> Pursuant to the *Order Authorizing the Employment and Retention of CBIZ as Financial Advisor to the Official Committee of Unsecured Creditors of Republic Metals Refining Corporation, et al.*, [D.I. 422] CBIZ has been retained *nunc pro tunc* to November 19, 2018.

Asset Analysis and Recovery – Transfer Analysis	104.4	\$40,394.00
Asset Analysis and Recovery – Preference Analysis	82.9	\$27,100.00
Business Analysis	40.4	\$15,738.50
Claims	7.7	\$3,276.00
Teleconferences/Meetings – Debtor/Counsel	20.6	\$10,298.00
Teleconferences/Meetings – UCC/Counsel	44.8	\$22,094.50
Fee Application Preparation	18.1	\$7,818.00
<b>Total Fees</b>	<b>402.4</b>	<b>\$160,754.50</b>

**SUMMARY OF EXPENSES**

<b>Task Description</b>	<b>Amount</b>
Airfare Expense	\$276.60
<b>Total Expenses</b>	<b>\$276.60</b>

3. The total amounts sought for fees for professional services rendered and reimbursement of expenses incurred for the Statement Period are as follows:

Fees	\$160,754.50
Disbursements	\$276.60
<b>Total</b>	<b>\$161,031.10</b>

**NOTICE AND OBJECTION PROCEDURES**

4. In accordance with the Interim Compensation Order, notice of the Statement has been served upon the following parties (collectively, the “Notice Parties”): (a) the Debtors, c/o Miami Metals I, Inc. (Attn: Scott Avila); (b) the attorneys for the Debtors, 2001 Ross Avenue, Suite 3600, Dallas, TX 75201 (Attn: John Mitchell, Esq.) and Akerman, LLP, 98 Southeast Seventh Street, Suite 1100, Miami, FL 33131 (Attn: Andrea S. Hartley, Esq.) (c) the attorneys to the Debtors’ prepetition senior secured lenders, Luskin, Stern & Eisler, LLP, Eleven Times Square, New York, NY 10036 (attn. Michael Luskin, Esq., Richard Stern, Esq., and Alex Talesnick, Esq.) and (d) Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, NY 10014 (attn. Shannon Scott, Esq.).

5. Also pursuant to the Interim Compensation Order, any objections to this Statement must be served upon the Notice Parties, including CBIZ, no later than **June 10, 2019 at 5:00 p.m.** prevailing Eastern Time (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

6. If no objections to the Statement are received on or before the Objection Deadline, the Debtor, pursuant to the Interim Compensation Order, will be authorized to pay CBIZ, on an interim basis, **\$128,880.20**, consisting of (a) 80% of CBIZ’s fees for the Statement Period, and (b) 100% of total expenses incurred.

7. To the extent an objection to the Statement is received on or before the Objection Deadline, the Debtor will withhold payment of that portion of the Statement to which the objection is directed and will promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: May 31, 2019  
New York, New York

By: /s/ Esther DuVal  
Esther DuVal  
Senior Managing Director  
**CBIZ Accounting, Tax & Advisory of  
New York, LLC**  
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New York, New York 10018  
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*Financial Advisor to the Official Committee  
of Unsecured Creditors of Miami Metals I,  
Inc., et al.*