

In re:	)	Chapter 11
	)	
MIAMI METALS I, INC., <i>et al.</i> <sup>1</sup>	)	Case No. 18-13359 (shl)
	)	
Debtors.	)	(Jointly Administered)
	)	

**OMNIBUS ORDER GRANTING FIRST INTERIM APPLICATIONS FOR  
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon consideration of the: (i) *First Interim Application of Akerman LLP as Counsel to the Debtors and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the period November 2, 2018 through February 28, 2019 [ECF No. 906], as Supplemented [ECF No. 1026]* (collectively the "Akerman Application"); (ii) *First Interim Application of Donlin Recano & Company, Inc. as Administrative Agent to the Debtors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from November 2, 2018 through February 28, 2019* (the "Donlin Application") [ECF No. 904]; (iii) *First Interim Application of Cooley LLP as Counsel to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Interim Period November 19, 2018 through February 28, 2019 [ECF No. 914]* (the "Cooley Application"); and (iv) *First Interim Application of CBIZ Accounting, Tax and Advisory of New York, LLC as Financial Advisor to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Interim Period November 19, 2018 through February 28, 2019 [ECF No. 915]* (the "CBIZ Application," and together with the Akerman Application, Donlin Application, and the Cooley Application, the "Applications");

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

Applications and the Reservation of Rights of the Senior Lenders with Respect to First Interim Fee Application [ECF No. 1053]; and no objections having been filed to the Applications; and a hearing on the Applications having been held before this Court on May 15, 2019; and notice of the Applications having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and due consideration having been given to the Applications; and sufficient cause having been shown therefore, it is hereby:

ORDERED that the Applications are APPROVED on an interim basis to the extent set forth on the annexed **Schedule "A"**; and it is further

ORDERED that the Debtors are authorized and directed to pay each Professional the fees (which amounts reflect a 20% holdback of the fees allowed for the First Interim Compensation Period) and expenses as set forth on **Schedule A** less any amounts previously paid on account of such fees and expenses.

Dated: New York, New York  
June 6, 2019

/s/ Sean H. Lane  
HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE

(1) APPLICANT	(2) DATE/ DOC. NO. OF APPLICATION	(3) INTERIM FEES REQUESTED ON APPLICATION	(4) FEES ALLOWED	(5) FEES TO BE ALLOWED FOR CURRENT FEE PERIOD	(6) FEES TO BE PAID FOR PRIOR FEE PERIOD(S)	(7) TOTAL FEES TO BE PAID <sup>2</sup>	(8) INTERIM EXPENSES REQUESTED	(9) INTERIM EXPENSES TO BE PAID FOR CURRENT FEE PERIOD
<b>AKERMAN LLP</b> [Counsel to the Debtors]  Interim Fee Period: 11/02/18 – 02/28/19	04/12/19 (Doc #906)  05/09/19 (Doc #1026)	\$2,439,992.50	\$2,439,992.50	\$2,439,992.50	N/A	\$1,951,994.00	\$112,328.89	\$112,328.89
<b>DONLIN, RECANO &amp; COMPANY</b> [Administrative Agent for Debtors]  Interim Fee Period: 11/02/18 – 02/28/19	04/12/19 (Doc # 904)	\$7,973.50	\$7,973.50	\$7,973.50	N/A	\$6,378.80	\$0	\$0
<b>COOLEY LLP</b> [Counsel for the Official Committee of Unsecured Creditors]  Interim Fee Period: 11/19/18 – 02/28/19	04/15/19 (Doc #914)	\$1,535,353.35	\$1,535,353.35	\$1,535,353.35	N/A	\$1,228,282.68	\$23,632.50	\$23,632.50

<sup>2</sup> Subject to amounts previously paid.

(1) APPLICANT	18-13359-shl DATE/ DOC. NO. OF APPLICATION	Doc#1161 INTERIM FEES REQUESTED ON APPLICATION	Filed 06/06/19 FEES ALLOWED	Entered 06/06/19 12:30:41 FEES TO BE ALLOWED FOR CURRENT FEE PERIOD	06/06/19 12:30:41 FEES TO BE PAID FOR PRIOR FEE PERIOD(S)	(7) Main Document TOTAL FEES TO BE PAID <sup>3</sup>	(8) INTERIM EXPENSES REQUESTED	(9) INTERIM EXPENSES TO BE PAID FOR CURRENT FEE PERIOD
<b>CBIZ ACCOUNTING, TAX AND ADVISORY OF NEW YORK, LLC</b> <i>[Financial Advisor to the Official Committee of Unsecured Creditors Committee]</i>  Interim Fee Period: 11/19/18-02/28/19	04/15/19 (Doc #915)	\$645,022.50	\$645,022.50	\$645,022.50	N/A	\$516,018.00	\$5,963.45	\$5,963.45

DATE ON WHICH ORDER WAS SIGNED:6/6/2019

INITIALS: SHL USBJ

<sup>3</sup> Subject to amounts previously paid.