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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:
	:
	: Chapter 11
MIAMI METALS I, INC., <i>et. al.</i> , <sup>1</sup>	:
	:
	: Case No. 18-13359 (SHL)
Debtors.	:
	: (Jointly Administered)
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**JOINDER BY 7645635 CANADA INC. AND  
POLLOCK-CAMERON INVESTMENTS CORPORATION  
TO OBJECTION FILED AT ECF 1171**

765635 Canada Inc. o/a Ottawa Gold Buyer (“Ottawa Gold Buyer”) and Pollock-Cameron Investments Corporation o/a Vancouver Gold Buyer (“Vancouver Gold Buyer”, and together with Ottawa Gold Buyer, the “Claimants”), hereby submit this joinder (the “Joinder”) to the Objection by Tiffany and Company and Laurelton Sourcing, LLC, Premier Gold Mines Limited, Pretium

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47<sup>th</sup> Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38<sup>th</sup> Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company, LLC), 5295 Northwest 163<sup>rd</sup> Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38<sup>th</sup> Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38<sup>th</sup> Avenue, Miami FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38<sup>th</sup> Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC), 12900 NW 38<sup>th</sup> Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38<sup>th</sup> Avenue, Miami, FL 33054 (6102); 12900 NW 38<sup>th</sup> Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegacion Cuauhtemoc, Mexico DF 6000 (2942).

Exploration Inc., and Yamana Gold Inc. to (i) the *Debtors' Motion for Entry of an Order under Bankruptcy Code Sections 105(a) and 363(b) Authorizing Debtors to Enter into and Perform under Plan Support Agreement* [ECF 1121] and (ii) the *Joint Motion of Debtors, Official Committee of Unsecured Creditors, and Senior Lenders for Entry of an Order Approving Settlement Agreement pursuant to Bankruptcy Rule 9019* [ECF 1122] (the "Objection"). In support of the Joinder, Claimants respectfully states as follows:

**JOINDER**

1. The Claimants continue to assert claims against the Debtors as evidenced by various filings made before this Court and with the Debtors. The Claimants hereby join in the arguments set forth in the Objection.

2. For the reasons set forth in the Objection, the Claimants respectfully request that the Court deny the Settlement Motion and the Plan Motion.

Dated: New York, New York  
June 6, 2019

KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP

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