

Hearing Date and Time: July 2, 2019 at 11:00 a.m. (EST)
Objection Deadline: June 25, 2019 at 4:00 p.m. (EST)

COOLEY LLP
55 Hudson Yards
New York, New York 10001
Telephone: (212) 479-6000
Facsimile: (212) 479-6275
Seth Van Aalten
Robert Winning
Joseph Brown

Counsel for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re:	:	Chapter 11
	:	
Miami Metals I, Inc., <i>et al.</i> ¹	:	Case No. 18-13359 (shl)
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	RE: D.I. 1150 and 1209
-----	X	

**JOINDER OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO THE
SENIOR LENDERS' OBJECTION TO RUBIN LANDLORDS' MOTION FOR
AUTHORITY TO PAY SALES TAX**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

The Official Committee of Unsecured Creditors (the “Committee”) of Miami Metals I, Inc., *et al.*, (f/k/a Republic Metals Refining Corporation), by and through its undersigned counsel, hereby files this joinder in support of the *Objection of the Senior Lenders to Rubin Landlords’ Motion for Authority to Pay Sales Tax* (the “Objection”) [Docket No. 1209] and, for the reasons stated therein, respectfully request that this Court (i) deny the Sales Tax Motion (as defined in the Objection), and (ii) grant such further relief as is just and proper.

Date: June 25, 2019

COOLEY LLP

/s/ Seth Van Aalten _____

Seth Van Aalten
Robert Winning
Joseph Brown
55 Hudson Yards
New York, New York 10001
Telephone: (212) 479-6000
Facsimile: (212) 479-6275
Email: svanaalten@cooley.com
rwinning@cooley.com
jbrown@cooley.com

*Counsel for Official Committee of Unsecured
Creditors*