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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
MIAMI METALS I, INC., <i>et al.</i> <sup>1</sup>	)	Case No. 18-13359 (shl)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR  
THE HEARING ON JULY 2, 2019 AT 11:00 A.M.**

Time and Date of Hearing: July 2, 2019 at 11:00 a.m. (EDT)

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, before the Honorable Sean H. Lane, United States Bankruptcy Judge, **Room 701**, One Bowling Green, New York, NY 10004-1408

**PLEASE TAKE NOTICE** that an agenda with respect to all matters set for hearing on **July 2, 2019 at 11:00 a.m. (EDT)** is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), (ii) contacting the Office of the Clerk of Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtors' claims and noticing agent, Donlin Recano ("Donlin"), at [www.donlinrecano.com/republicmetals](http://www.donlinrecano.com/republicmetals). Note that a PACER password is required to access documents on the Court's website.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

## AGENDA

### **A. STATUS CONFERENCE**

1. Status Conference on Motion for Summary Judgment as to Buckets 3-5.
  - i. Second Amended Order Approving Uniform Procedures for Resolution of Ownership Disputes (*See* ¶ 8) [ECF No. 1196].
  - ii. Notice of Debtors and the Senior Lenders Joint Motion for Summary Judgment as to Bucket 3, 4 and 5 Customers [ECF No. 1201].
2. Status Conference on Debtors Continued Use of Cash Collateral
  - i. Debtors' Notice of Submission of Ninth Interim Cash Collateral Budget [ECF No. 1211].
  - ii. Eighth Interim Order Continuing Final Hearing on Debtors' Motion for an Order (i) Authorizing the Debtors to Use Cash Collateral, (ii) Granting Adequate Protection to the Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [ECF No. 1160].

### **B. CONTESTED MATTERS**

1. **Debtors' First Omnibus Objection to Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9) (Inconsistent with Debtors' Books and Records) [ECF No. 1120].**
  - a. Response Deadline: June 6, 2019 at 4:00 p.m. (EDT)
  - b. Responses Received:
    - i. Informal response by Design Gold Group [Claim No. 385].
    - ii. Informal response by Regal-Brown, a Rawson Company [Claim No. 137].
    - iii. Request for continuance by Geib Refining Corp. [Claim Nos. 212, 213].
    - iv. Midwest Refineries, LLC's Response to the Debtors' First Omnibus Objection to Claims [ECF No. 1165].
    - v. Opposition of FCP Diamonds, LLC to Debtors' First Omnibus Objection to Claims [ECF No. 1167].
    - vi. Atlantic Gold & Silver Buyers, LLC's letter response to the Debtors' First Omnibus Objection to Claims [ECF No. 1170].
    - vii. Opposition of Deb Schott, Inc. to Debtors' First Omnibus Objection to Claims [ECF No. 1172].

viii. Opposition of PPS, Inc. d/b/a Braswell & Son to Debtors' First Omnibus Objection to Claims [ECF No. 1174].

c. Related Documents:

i. Notice of Filing Corrected Schedules to Correct Claim Numbers [ECF No. 1135].

d. **Status:** Going forward as to informal objection of Design Gold only.

Dated: June 28, 2019

AKERMAN LLP

By: /s/Katherine C. Fackler

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