

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: Chapter 11  
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MIAMI METALS I, INC., *et al.*,<sup>1</sup> Case No. 18-13359 (SHL)  
:   
Debtors. Jointly Administered  
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**CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS FOR  
PROFESSIONALS IN RESPECT OF SECOND APPLICATION OF COOLEY LLP FOR  
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES**

I, Seth Van Aalten, hereby certify that:

1. I am a partner with the law firm, Cooley LLP (“Cooley”), counsel for the Official Committee of Unsecured Creditors of Miami Metals I, Inc., *et al.*, (f/k/a Republic Metals Refining Corporation) (the “Committee”).

2. In accordance with the guidelines established by the Office of the United States Trustee (the “U.S. Trustee Guidelines”), the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, dated January 29, 2013, General Order M-447 (the “Local Guidelines”), and the Order Pursuant to 11 U.S.C. §§ 105(a), 330, 331, and 363, Fed. R. Bankr. P. 2016, and Local Rule 2016-1, Establishing Procedures for

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

Interim Compensation and Reimbursement of Expenses of Professionals [D.I. 346] (the “Interim Compensation Order,” and together with the U.S. Trustee Guidelines and the Local Guidelines, the “Guidelines”), this certification is made with respect to Cooley’s application, dated August 14, 2019 (the “Application”), for interim compensation and reimbursement of expenses for the period of March 1, 2019 through June 30, 2019 (the “Compensation Period”).

3. In respect of section B.1 of the Local Guidelines, I certify that:

- (a) I have read the Application;
- (b) To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the UST Guidelines;
- (c) The fees and disbursements sought are billed at rates in accordance with those customarily charged by Cooley and generally accepted by Cooley’s clients; and
- (d) In seeking reimbursement for an expense, Cooley does not make a profit on that service, whether the service is performed by Cooley in-house or through a third party.

4. In accordance with section B.2 of the Local Guidelines, I certify that Cooley has complied with those provisions requiring it to provide the Debtors and their attorneys, the chairperson of the Committee, and the Office of the United States Trustee for Region 2 with a statement of Cooley’s fees and disbursements accrued during the previous month.

*[Remainder of page intentionally left blank]*

5. In respect of section B.3 of the Local Guidelines, I certify that the Debtors and their attorneys, the Office of the United States Trustee for Region 2 and the chairperson of the Committee are each being provided with a copy of the Application.

Date: August 14, 2019

**COOLEY LLP**

*/s/ Seth Van Aalten* \_\_\_\_\_

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