

**ADJOURNED HEARING DATE AND TIME: September 26, 2019 at 11:00 A.M. (Eastern Time)**  
**OBJECTION DEADLINE DATE AND TIME: September 19, 2019 at 4:00 P.M. (Eastern Time)**

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
MIAMI METALS I, INC., <i>et al.</i> <sup>1</sup>	)	Case No. 18-13359 (shl)
	)	
Debtors.	)	(Jointly Administered)
	)	
		<b>RELATED DOC. NOS. 1296 &amp; 1297</b>

**NOTICE OF ADJOURNMENT OF HEARING  
ON DEBTORS' MOTION FOR APPROVAL OF DISCLOSURE STATEMENT**

**PLEASE TAKE NOTICE** that the hearing on the *Debtors' Motion for Entry of an Order Approving (i) the Adequacy of the Disclosure Statement; (ii) Solicitation and Notice Procedures; (iii) Forms of Ballots and Notices in Connection Therewith; and (iv) Certain Dates with Respect Thereto* (the "**Motion**") [ECF. No. 1297], scheduled to be held on August 29, 2019 at 11:00 a.m. (prevailing Eastern Time), in the above-captioned cases, has been adjourned and

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

rescheduled to be held on **September 26, 2019 at 11:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard, before the Honorable Sean H. Lane at his Courtroom No. 701 located at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections to the Motion (the "**Objections**") must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, and shall be filed with the Bankruptcy Court (a) by registered users of the Bankruptcy Court's case filing system, electronically in accordance with General Order M-399 (which can be found at <http://nysb.uscourts.gov>) and (b) the Chambers of the Honorable Sean H. Lane ("**Chambers**"), United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004; (c) the Debtors, Miami Metals I, Inc. f/k/a Republic Metals Refining Corporation, (Attn: Scott Avila); (d) the attorneys for the Debtors, Akerman LLP, 2001 Ross Avenue, Suite 3600, Dallas, TX 75201 (Attn: John Mitchell, Esq.) and 98 Southeast Seventh Street, Suite 1100, Miami, FL 3313 (Attn: Andrea S. Hartley, Esq. and Katherine C. Fackler, Esq.); (e) the Office of the United States Trustee for the Southern District of New York (the "**U.S. Trustee**"), U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Shannon Scott, Esq.); (f) the attorneys for the Creditors' Committee, Cooley LLP, 55 Hudson Yards, New York, New York 10001 (Attn: Seth Van Aalten, Esq. and Robert Winning, Esq.); (g) the attorneys for the Secured Parties, Luskin Stern & Eisler, LLP, Eleven Times Square, New York, NY 10036; (h) counsel to any other statutory committee appointed in the Chapter 11 Cases, and (i) all entities that requested notice in these chapter 11

cases under Fed. R. Bankr. P. 2002 so as to be received no later than **September 19, 2019 at 4:00 p.m. (prevailing Eastern Time)** (the "**Objection Deadline**").

Dated: August 16, 2019

AKERMAN LLP

By: /s/ Katherine C. Fackler  
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