

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
MIAMI METALS I, INC., <i>et al.</i> , ¹)	Case No. 18-13359-shl
)	
Debtors.)	(Jointly Administered)

**FIFTH MONTHLY FEE STATEMENT OF DONLIN, RECANO & COMPANY, INC., AS
ADMINISTRATIVE AGENT FOR THE DEBTORS FOR COMPENSATION FOR
SERVICES AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD
FROM JULY 1, 2019 THROUGH JULY 31, 2019**

Name of Professional:	Donlin, Recano & Company, Inc.
Authorized to Provide Services to:	Debtors and Debtors in Possession
Date of Retention:	January 28, 2019, <i>nunc pro tunc</i> to November 2, 2018
Period for which compensation and reimbursement is sought:	July 1, 2019 through July 31, 2019
Amount of compensation sought as actual, reasonable and necessary:	\$525.00
80% of compensation sought as actual, reasonable and necessary:	\$420.00
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$0.00

¹The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

Total Fees and Expenses Due: \$420.00

By this monthly fee statement (the “**Statement**”), pursuant to sections 327, 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), Donlin, Recano & Company, Inc. (“**DRC**” or the “**Applicant**”) administrative agent to the above captioned debtors and debtors in possession (the “**Debtors**”), hereby seeks compensation for reasonable and necessary fees incurred for the period commencing on July 1, 2019 through and including July 31, 2019 (the “**Statement Period**”). In accordance with the *Order Pursuant To 11 U.S.C. §§ 105(a), 330, 331, And 363, Fed. R. Bankr. P. 2016, And Local Rule 2016-1, Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals* [Docket No. 346] (the “**Compensation Order**”), DRC seeks (i) allowance of reasonable and necessary fees incurred during the Statement Period in a total amount equal to \$525.00 and payment of \$420.00, or 80% of the total amount, and (ii) reimbursement of actual, reasonable and necessary expenses incurred during the Statement Period in an amount equal to \$0.00. In support of the Statement, DRC respectfully represents as follows:

Summary of Total Amounts Requested

Monthly Interim Period	Total Interim Fees Requested	Less 20% Holdback	Total Fees to be Paid	Interim Expenses Requested	Total Expenses to be Paid
July 1, 2019 – July 31, 2019	\$525.00	\$105.00	\$420.00	\$0.00	\$0.00
TOTALS	\$525.00	\$105.00	\$420.00	\$0.00	\$0.00

Summary of Total Hours and Fees by Professionals During the Statement Period

Professional	Position	Rates	July 1, 2019 – July 31, 2019 Hours	July 1, 2019 – July 31, 2019 Fees
Andrew Logan	Senior Bankruptcy Consultant	\$175.00	2.3	\$402.50
Jung Sung	Senior Bankruptcy Consultant	\$175.00	0.7	\$122.50
TOTALS			3.0	\$525.00

Jurisdiction

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the Amended Standing Order of Reference of the United States District Court for the Southern District of New York, dated January 31, 2012 (Preska, C.J.). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory predicates for the relief sought herein are sections 327, 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1.

Background

2. On November 2, 2018, the Debtors filed voluntary petitions for relief under chapter 11 of Title 11 of the Bankruptcy Code, initiating the Chapter 11 Cases. On November 21, 2018, certain additional debtors filed voluntary petitions for relief under the Bankruptcy Code, initiating their Chapter 11 Cases.

3. No trustee has been appointed in these cases. The Debtors continue to operate their businesses and manage their properties as Debtors in possession pursuant to 11 U.S.C. §§ 1107(a) and 1109. On November 19, 2018, the United States Trustee gave notice of the appointment of an Official Committee of Unsecured Creditors (the "**Creditors Committee**") [Docket No. 113].

Retention of DRC

4. On January 28, 2019, the Court entered the *Order Pursuant To 11 U.S.C. §§ 327(a), 330 And 331 And Rules 2014 And 2016 Of The Federal Rules Of Bankruptcy Procedure Authorizing The Employment And Retention Of Donlin, Recano & Company, Inc., As Administrative Agent For The Debtors, Nunc Pro Tunc To The Petition Date* [Docket No. 536].

5. DRC separates its time entries into project categories. The following is a summary of hours and fees by task code incurred by the professionals during the Statement Period:

Summary of Hours and Fees by Task Code

Task Code Descriptions	July 1, 2019 – July 31, 2019 Hours	July 1, 2019 – July 31, 2019 Fees
Fee Statement and Application Preparation	2.3	\$402.50
Voting and Solicitation	0.7	\$122.50
TOTALS	3.0	\$525.00

6. The following project categories include summary descriptions of each of the Applicant’s principal activities, including the hours and amounts incurred.

A. **FEE STATEMENT AND APPLICATION PREPARATION:**

The total number of hours billed for this project was 2.3. The total fees related to this project were \$402.50.

This category includes the Applicant’s work, in preparing DRC’s second interim fee application and DRC’s fourth monthly fee statement.

B. VOTING AND SOLICITATION:

The total number of hours billed for this project was 0.7. The total fees related to this project were \$122.50.

This category includes the Applicant's work in reviewing draft forms of voting ballots in connection with solicitation of votes and providing comments on the same.

Relief Requested

7. DRC submits this Statement in accordance with the Compensation Order. All services for which DRC requests compensation were performed for, or on behalf of, the Debtors.

8. DRC seeks (i) allowance of reasonable and necessary fees incurred during the Statement Period in the total amount of \$525.00 and payment of \$420.00 which represents 80% of the total amount, and (ii) reimbursement of actual, reasonable and necessary expenses incurred during the Statement Period in the amount of \$0.00.

9. DRC has maintained detailed records of the time spent in the rendition of professional services to the Debtors during the Statement Period. Attached hereto as Exhibit A and incorporated herein by reference is a true and correct copy of the monthly billing statement prepared for the services rendered in these cases by DRC. The billing statement is in the same form regularly used by DRC to bill its clients for services rendered and includes the date that the services were rendered, a detailed, contemporaneous narrative description of the services provided, the amount of time spent for each service and the designation of the professional who performed the service in each task category.

10. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount of fees requested is fair and reasonable given (i) the complexity of these cases; (ii)

the time expended; (iii) the nature and extent of the services rendered; (iv) the value of such services; and (v) the costs of comparable services charged elsewhere.

Notice

11. Pursuant to the Compensation Order, this Statement will be served upon the Notice Parties (as defined in the Compensation Order) and notice of this Statement will be served upon any party that has requested notice pursuant to Bankruptcy Rule 2002. DRC submits that, in light of the relief requested, no other or further notice is necessary.

WHEREFORE, pursuant to the Compensation Order, DRC respectfully requests (a) allowance of its fees for services rendered during the Statement Period in the total amount of \$525.00, (b) payment for services rendered during the Statement Period in the amount of \$420.00, which represents 80% of the total amount, and (c) allowance and reimbursement of \$0.00 in actual and necessary expenses incurred during the Statement Period.

Dated: Brooklyn, New York
August 21, 2019

Respectfully submitted,

DONLIN, RECANO & COMPANY, INC.

By: 

Roland Tomforde
Chief Operating Officer
Donlin, Recano & Company, Inc.
6201 15th Avenue
Brooklyn, NY 11219
Telephone: (212) 481-1411
Facsimile: (212) 481-1416
E-mail: rtomforde@donlinrecano.com

EXHIBIT A

Donlin Recano
An AST Company

August 9, 2019

Miami Metals I, Inc.
Alan Silverstein
a.silverstein@republicmetalscorp.com

Re: Miami Metals I, Inc., et al. – Vote/SOFA ("RMC") – 11 U.S.C. § 327 Fees and Expenses

Invoice # : 2398 – 06

For Professional Services July 1 through July 31, 2019

Current Charges:		Hours	Rate	Amount
Andrew Logan	Senior Bankruptcy Consultant	2.3	175.00	\$402.50
Jung Song	Senior Bankruptcy Consultant	0.7	175.00	\$122.50
Total Hours & Fees		<u>3.00</u>		<u>\$525.00</u>
Less 20% Holdback on Fees				<105.00>
Subtotal of Fees				420.00
Expenses				0.00
Total Amount Due				<u>\$420.00</u>

You may make your check payable to Donlin, Recano & Company, Inc. and forward it to the address below or, if you prefer, you may wire payment as per the following instructions:

Account Name: Donlin, Recano & Company, Inc.
Account #:2834
Bank Name: HSBC Bank USA
ABA #: 088

Feel free to call if you have any questions or are in need of further information. Best regards.

Sincerely,



Nellwyn Voorhies
Executive Director

Enclosures
2398

cc:

Email:

DONLIN, RECANO & COMPANY, INC. ("DRC")
Miami Metals I, Inc., et al. – Vote/SOFA ("RM")
Invoice # 6 – July 1 through July 31, 2019

I. CONSULTING FEES (SEE EXHIBIT A FOR DETAILS)

3.0 hours @ \$175.00/hour

525.00

SUB TOTAL - Consulting Fees

525.00

II. OUT OF POCKET EXPENSES

None required July 1 through July 31, 2019

0.00

SUB TOTAL - Out of Pocket Expenses

0.00

TOTAL CHARGES – July 1 through July 31, 2019

\$525.00

Less: 20% Holdback on Fees

<105.00>

AMOUNT DUE

\$420.00

DONLIN, RECANO & COMPANY, INC. ("DRC")
Miami Metals I, Inc., et al. – Vote/SOFA ("RM")
Invoice # 6 – July 1 through July 31, 2019

Summary of Charges by Activity

Fee Statement and Application Preparation	2.3	hours	\$402.50
Voting and Solicitation	<u>0.7</u>	hours	<u>122.50</u>
Total	3.0		\$525.00

DONLIN, RECANO & COMPANY, INC. ("DRC")

Exhibit A

Invoice # : 2398 - 006 - July 1 through July 31, 2019

<u>Date</u>	<u>User</u>	<u>Activity - Voting and Solicitation</u>	<u>Hours</u>	<u>Rate</u>	<u>Charges</u>
7-29	J. Song	Review draft of forms of voting ballots in connection with upcoming vote solicitation on the Chapter 11 Plan; provide comments on the same.	<u>0.7</u>	175.00	122.50
TOTAL HOURS - July 1 through July 31, 2019					<u>0.7</u>
TOTAL CHARGES					<u>\$122.50</u>

DONLIN, RECANO & COMPANY, INC. ("DRC")

Exhibit A

Invoice # : 2398 - 006 - July 1 through July 31, 2019

<u>Date</u>	<u>User</u>	<u>Activity - Fee Statement and Application Preparation</u>	<u>Hours</u>	<u>Rate</u>	<u>Charges</u>
7-22	A. Logan	Drafting DRC's 4th monthly fee statement for April 2019 and review and revise same and finalize for court filing (0.8). Continue drafting DRC's 2nd interim fee application (0.9).	1.7	175.00	297.50
7-24	A. Logan	Review and revise and finalize DRC's 2nd interim fee application.	<u>0.6</u>	175.00	105.00
TOTAL HOURS – July 1 through July 31, 2019					<u>2.3</u>
TOTAL CHARGES					<u>\$402.50</u>