

HEARING DATE AND TIME: OCTOBER 7, 2019 AT 11:00 A.M. (EASTERN TIME)
OBJECTION DEADLINE DATE AND TIME: SEPTEMBER 30, 2019 AT 4:00 P.M. (EASTERN TIME)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
MIAMI METALS I, INC., <i>et al.</i> ¹)	Case No. 18-13359 (shl)
)	
Debtors.)	(Jointly Administered)
)	
		RELATED DOCS. 1295, 1296, 1297

**NOTICE OF FILING OF
(I) AMENDED JOINT DISCLOSURE STATEMENT FOR
AMENDED JOINT CHAPTER 11 PLAN OF LIQUIDATION OF DEBTORS**

and

(II) AMENDED JOINT CHAPTER 11 PLAN OF LIQUIDATION

PLEASE TAKE NOTICE that on August 1, 2019, Miami Metals I, Inc., *et al.*, formerly known as Republic Metals Refining Corporation, as debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed their *Joint Disclosure Statement for*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

Joint Chapter 11 Plan of Liquidation of Debtors and Joint Chapter 11 Plan of Liquidation of Debtors (the "Disclosure Statement" and "Plan", respectively) [ECF Nos. 1296 and 1295].

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file their (i) *Amended Joint Disclosure Statement for Amended Joint Chapter 11 Plan of Liquidation for Debtors*, attached hereto as **Exhibit A**, and (ii) *Amended Joint Chapter 11 Plan of Liquidation for Debtors* attached hereto as **Exhibit B**.

PLEASE TAKE FURTHER NOTICE that a redlined copy of the (i) *Amended Joint Disclosure Statement for Amended Joint Chapter 11 Plan of Liquidation for Debtors* is attached hereto as **Exhibit C** and (ii) *Amended Joint Chapter 11 Plan of Liquidation for Debtors* is attached hereto as **Exhibit D**.

PLEASE TAKE FURTHER NOTICE that a hearing to conditionally approve the Disclosure Statement, as amended, is scheduled to be held on **October 7, 2019 at 11:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard, before the Honorable Sean H. Lane, Courtroom 701, located at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

Dated: September 13, 2019

AKERMAN LLP

By: /s/ Katherine C. Fackler

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