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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
MIAMI METALS I, INC., <i>et al.</i> ¹)	Case No. 18-13359 (shl)
)	
Debtors.)	(Jointly Administered)
)	
		RELATED DOC. NOS. 10 & 1297

**NOTICE OF ADJOURNMENT OF HEARING ON (I) DEBTORS' MOTION
TO APPROVE USE OF CASH COLLATERAL ON A FINAL BASIS AND
(II) MOTION TO APPROVE JOINT DISCLOSURE STATEMENT, AS AMENDED,
FOR AMENDED JOINT CHAPTER 11 PLAN OF LIQUIDATION OF DEBTORS**

PLEASE TAKE NOTICE that the final hearings on (I) Debtors' Motion to (i) Approve Use of Cash Collateral , (ii) Granting Adequate Protection to the Secured Parties, and (iii) Scheduling a Final Hearing [ECF No. 10], and (II) Debtors' Motion for Entry of an Order Approving (i) the Adequacy of the Disclosure Statement; (ii) Solicitation and Notice Procedures; (iii) Forms of Ballots and Notices in Connection Therewith; and (v) Certain Dates with Respect Thereto [ECF Nos. 1297], scheduled to be held on September 26, 2019 at 11:00 a.m. (prevailing

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

Eastern Time), in the above-captioned cases, have been adjourned and rescheduled to be held on **October 7, 2019 at 11:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard, before the Honorable Sean H. Lane at his Courtroom No. 701 located at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

Dated: September 13, 2019

AKERMAN LLP

By: /s/ Katherine C. Fackler
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