

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
MIAMI METALS I, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 18-13359 (SHL)
	)	
Debtors.	)	(Jointly Administered)
	)	

**FINAL JUDGMENT**

This Court having entered an *Order Granting In Part Debtors and Senior Lenders' Joint Motion for Summary Judgment as to Bucket 1 Customers and Overruling Cash Collateral Objections as to Certain Bucket 1 Customers [ECF No. 1419]* (the "Order"), in accordance with this Court's *Memorandum of Decision on Debtors and Senior Lenders' Joint Motion for Summary Judgment as to Bucket 1 Customers* ("Decision") [ECF No. 1317], it is hereby

**ORDERED, ADJUDGED AND DECREED:**

1. Final Judgment is hereby entered in favor of the debtors, Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation); Miami Metals II, Inc. (f/k/a Republic Metals Corporation); Miami Metals III LLC (f/k/a Republic Carbon Company, LLC); Miami Metals IV LLC (f/k/a J & L Republic LLC); Miami Metals V LLC (f/k/a R & R Metals, LLC); Miami Metals VI (f/k/a RMC Diamonds, LLC); Miami Metals VII (f/k/a RMC2, LLC); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC); Republic Metals Trading (Shanghai) Co., Ltd; and Republic

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation) ("RMC"), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company, LLC), 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC) ("RMC2"), 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

Trans Mexico Metals, S.R.L (collectively the “Debtors”), and against the *Silo One Customers*: (i) Alex Morningstar Corp. d/b/a Morningstar’s; (ii) Bay Area Metals; (iii) Brilliant Jewelers/MJJ Inc.; (iv) Geib Refining Corp.; (v) Mitchell Levine (Erie Management Partners, LLC) (Plat/Co.); (vi) Noble Metal Services, Inc.; (vii) Pyropure, Inc. d/b/a Pyromet; and (viii) Texas EZPAWN, L.P. (collectively the “Silo One Customers”).

2. The Customer Statements filed by the Silo One Customers as identified below together with any supplements or amendments thereto, are dismissed with prejudice and with each party to bear its own costs and attorneys’ fees:

- (a) Alex Morningstar Corp. d/b/a Morningstar’s [ECF No. 478].
- (b) Bay Area Metals [ECF No. 425].
- (c) Brilliant Jewelers / MJJ Inc. [ECF No. 463].
- (d) Geib Refining Corp. [ECF No. 444].
- (e) Noble Metal Services, Inc. [ECF No. 481], as amended [ECF No. 747].
- (f) Pyropure, Inc. d/b/a Pyromet [ECF No. 411], as supplemented [ECF No. 900].
- (g) Texas EZPAWN, L.P. [ECF No. 452], as supplemented [ECF No. 779].

3. The claims set forth in the Statement of Claimed Ownership and Claims of Mitchell Levine (Erie Management Partners, LLC) (Plat/Co.) (collectively "Levine") [ECF No. 468], as supplemented [ECF No. 749] (the "Levine Customer Statement") relating to the Plat Assets, as defined in the Levine Customer Statement, are dismissed without prejudice as to any other rights, claims, defenses and interests relating to the Levine Customer Statement, including, but not limited to, those related to the assets defined as the “Leased Assets.” Each party will bear its own costs and attorneys' fees.

4. The assets that the Silo One Customers contend are property of the Silo One Customers and are not property of the Debtors' bankruptcy estates (the "Silo One Disputed Assets"), constitute property of the Debtors' bankruptcy estates free and clear of any claimed interest of the Silo One Customers and the Silo One Customers do not have any ownership or other interests in the Silo One Disputed Assets.

5. The claims of each of the Silo One Customers concerning the Disputed Assets shall be general unsecured claims against Miami Metals II, Inc. (f/k/a Republic Metals Corporation), Case No. 18-13360-SHL, without prejudice to any pending claims for priority according to 11 U.S.C. §§ 503(b)(1) and 503(b)(9).

Dated: New York, New York  
September 18, 2019

/s/ Sean H. Lane  
HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE