

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
MIAMI METALS I, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 18-13359 (shl)
	)	
Debtors.	)	(Jointly Administered)
	)	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK    )  
   ) ss:  
 COUNTY OF KINGS        )

I, Sung Kim, declare:

1. I am over the age of 18 years and not a party to these chapter 11 cases.
2. I am employed by Donlin, Recano & Company, Inc. (“DRC”), 6201 15<sup>th</sup> Avenue, Brooklyn, NY 11219.
3. On the 3<sup>rd</sup> day of October, 2019, DRC, under my supervision caused true and accurate copies of the *Joint Omnibus Reply of Debtors, Senior Lenders, and Official Committee of Unsecured Creditors to Objections to the (I) Amended Disclosure Statement for Amended Joint Chapter 11 Plan of Liquidation of Debtors, (II) Motion to Approve the Amended Plan Support Agreement, and (III) Entry of a Final Cash Collateral Order* (Docket No. 1459), to be served via electronic mail upon the parties as set forth on Exhibit 1; and via First Class US Mail upon the parties as set forth on Exhibit 2, attached hereto.

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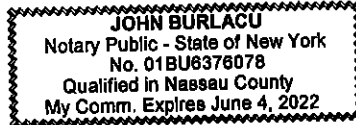
<sup>1</sup>The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 4<sup>th</sup> day of October, 2019, Brooklyn, New York.

By *Sung Jae Kim*  
Sung Kim

Sworn before me this  
4<sup>th</sup> day of October, 2019

*John Burlacu*  
Notary Public



**EXHIBIT 1**

## Miami Metals 16 Inc., et al.

## Electronic Mail

## Exhibit Pages

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000064P001-1398S-272 GREEN & SKLARZ LLC ROBERT M FLEISCHER 700 STATE ST STE 100 NEW HAVEN CT 06511	000075P001-1398S-272 GREEN & SKLARZ LLC KELLIANNE BARANOWSKY 700 STATE ST STE 100 NEW HAVEN CT 06511	000095P001-1398S-272 HAHN LOESER & PARKS LLP ROCCO I DEBITETTO, ESQ 200 PUBLIC SQUARE STE 2800 CLEVELAND OH 44114	000105P001-1398S-272 HALPERIN BATTAGLIA BENZIJA LLP DONNA H LIEBERMAN, ESQ 40 WALL ST, 37TH FLOOR NEW YORK NY 10005
000023P001-1398S-272 HAYNES & BOONE ELI COLUMBUS 2323 VICTORY AVENUE SUITE 700 DALLAS TX 75219	000024P001-1398S-272 HAYNES & BOONE FRASHER MURPHY 2323 VICTORY AVENUE SUITE 700 DALLAS TX 75219	000060P001-1398S-272 HINCKLEY ALLEN & SNYDER LLP JENNIFER V DORAN,ESQ 28 STATE ST BOSTON MA 02109	000046P002-1398S-272 HORIZON METALS 5739 W. HOWARD ST NILES IL 60714
000010P001-1398S-272 INTERNAL REVENUE SERVICE PO BOX 21126 PHILADELPHIA PA 19114	000011P001-1398S-272 INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 7346 PHILADELPHIA PA 19101-7346	000055P001-1398S-272 KARKOUR FINE JEWELRY, INC SIMON SIMONIAN 628 SOUTH HILL STREET LOS ANGELES CA 90014	000111P001-1398S-272 KLESTADT WINTERS JURELLER ET AL. SEAN C. SOUTHARD 200 WEST 41ST ST 17TH FL NEW YORK NY 10036

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000122P001-1398S-272 LAMONICA HERBST & MANISCALCO LLP DAVID A BLANSKY,ESQ 3305 JERUSALEM AVE STE 201 WANTAGH NY 11793	000052P001-1398S-272 LAURELTON SOURCING LLC MARY MESSIER 15 SYLVAN WAY PARSIPPANY NJ 07834	000121P001-1398S-272 LAW OFFICES OF FRANCIS J O'REILLY FRANK J CORIGLIANO,ESQ 1961 ROUTE 6 CARMEL NY 10512	000074P001-1398S-272 LECLAIRRYAN PLLC JANICE B GRUBIN 885 THIRD AVENUE, SIXTEENTH FLOOR NEW YORK NY 10022
000026P001-1398S-272 LUSKIN STERN & EISLER MATTHEW O DONNELL ELEVEN TIMES SQUARE 8TH AVE & 41ST STREET NEW YORK NY 10036	000025P002-1398S-272 LUSKIN STERN & EISLER LLP RICHARD STERN ELEVEN TIMES SQUARE 8TH AVE & 41ST STREET NEW YORK NY 10036	000027P002-1398S-272 LUSKIN STERN & EISLER LLP ALEX TALESNICK ELEVEN TIMES SQUARE 8TH AVE & 41ST STREET NEW YORK NY 10036	000077P001-1398S-272 MADDIN HAUSER ROTH & HELLER PC JULIE B TEICHER,DAVID M EISENBERG 28400 NORTHWESTERN HIGHWAY SECOND FLOOR SOUTHFIELD MI 48034-1839
000076P001-1398S-272 MCELROY DEUTSCH MULVANEY & CARPENTER LLP GARY D BRESSLER,NICOLE LEONARD 235 LIBERTY ST 36TH FLOOR NEW YORK NY 10281	000110P001-1398S-272 MCLAUGHLIN & STERN PLLC STEVEN S NEWBURGH CITYPLACE OFFICE TOWER STE 1700 525 OKEECHOBEE BLVD WEST PALM BEACH FL 33401	000019P001-1398S-272 MICHIGAN DEPARTMENT OF TREASURY TAX POLICY DIVISION ATTN: LITIGATION LIAISON 430 WEST ALLEGAN STREET 2ND FLOOR, AUSTIN BUILDING LANSING MI 48922	000043P001-1398S-272 MID-STATES RECYCLING GARY DOLINKO 1841 BUSSE HIGHWAY DES PLAINES IL 60016
000038P001-1398S-272 MIDWEST REFINERIES GARY FRENKEL 4471 FOREST AVE WATERFORD MI 48328	000089P001-1398S-272 MINAS DE ORO NACIONAL SA DE CV CELINA YANES CALLE DE LOS PIMAS 81 COLONIA PARQUE INDUSTRIAL HERMOSILLO SONORA 83299 MEXICO	000035P001-1398S-272 MINERA REAL DEL ORO S.A. DE C.V. DAVID A PONCZOCH PLAZA SAN PEDRO NO. 113 DURANGO 34080 MEXICO	000034P001-1398S-272 MINERA SANTA CRUZ S.A. SERGIO RENARD AVENIDA SANTA FE 2755 PISO 9 BUENOS AIRES C14Z5BGC ARGENTINA
000041P001-1398S-272 MINERA SANTA RITA, S.R.L. DE C.V. FRANCISCO JAVIER HERNANDEZ CALLE DE LOS PIMAS NO 81 COLONIA-PARQUE INDUSTRIAL HERMOSILLO, SONORA 83299 MEXICO	000036P001-1398S-272 MINERA TRITON ARGENTINA S.A. MARIANO PETRALI CORDOBA 836 7TH BUENOS AIRES C1054AAU ARGENTINA	000128P001-1398S-272 MUNSCH HARDT KOPF & HARR PC THOMAS D BERGHMAN 500 N AKARD STE 3800 DALLAS TX 75201-6659	000129P002-1398S-272 Mikhail Usher Usher Law Group P.C. 2711 Harway Avenue BROOKLYN NY 11214
000093P002-1398S-272 NEAL GERBER & EISENBERG LLP JONATHAN S QUINN;MARK A BERKOFF KEVIN G SCHNEIDER TWO NORTH LASALLE STREET STE 1700 CHICAGO IL 60602-3801	000115P001-1398S-272 NELSON MULLINS RILEY & SCARBOROUGH LLP DANIEL F BLANKS 50 N LAURA ST STE 4100 JACKSONVILLE FL 32202	000044P006-1398S-272 NUSANTARA DE MEXICO, S.A. DE C.V. FIRST MAJESTIC SILVER CORP; RAY POLMAN KAREN LIU; SOPHIE HSIA 925 W. GEORGIA ST STE 1805 VANCOUVER BC V6C3L2 CANADA	000008P001-1398S-272 NYS DEPT. OF TAXATION & FINANCE OFFICE OF COUNSEL 15 METROTECH CENTER BROOKLYN NY 11201-3827
000007P001-1398S-272 NYS DEPT. TAXATION & FINANCE BANKRUPTCY/SPECIAL PROCEDURES SECTION PO BOX 5300 ALBANY NY 12205-0300	000009P001-1398S-272 NYS UNEMPLOYMENT INSURANCE FUND PO BOX 551 ALBANY NY 12201	000013P001-1398S-272 OFFICE OF THE UNITED STATES TRUSTEE U.S. FEDERAL OFFICE BUILDING 201 VARICK STREET SUITE 1006 NEW YORK NY 10014	000047P001-1398S-272 OXIDOS DE PASCO SAC JUAN IGNACIO DE LA TORRE AV. MANUEL OLGUIN #375 URB LOS GRANADOS LIMA, SANTIGO DE SURCO 33 PERU

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 POLSINELLI PC  
 TREY A MONSOUR  
 1000 LOUISIANA ST STE 6400  
 HOUSTON TX 77002

000032P001-1398S-272  
 PREMIER GOLD MINES LIMITED  
 STEVE FILIPOVIC  
 1100 RUSSELL STREET  
 SUITE 200  
 THUNDER BAY ON P7B 5N2  
 CANADA

000054P001-1398S-272  
 PRETIUM EXPLORATION INC  
 TOM YIP (COMPLIANCE OFFICER)  
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 VANCOUVER BC V7X 1L4  
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 CANADA

000069P001-1398S-272  
 PRINCE AND IZANT  
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000050P001-1398S-272  
 QML, INC  
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000097P001-1398S-272  
 RATTET PLLC  
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000116P001-1398S-272  
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000053P002-1398S-272  
 S & S METAL GROUP  
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 AV. PEDRO HENRIQUEZ URENA, NO.138  
 TORRE EMPRESARIAL REYNA II, SUITE 304  
 LA ESPERILLA  
 DOMINICAN REPUBLIC

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 SECURITIES & EXCHANGE COMMISSION  
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000016P001-1398S-272  
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