

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
MIAMI METALS I, INC., <i>et al.</i> <sup>1</sup>	)	Case No. 18-13359 (shl)
	)	
Debtors.	)	(Jointly Administered)
	)	

**OMNIBUS ORDER GRANTING SECOND INTERIM APPLICATIONS FOR  
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon consideration of the: (i) *Second Interim Application of Akerman LLP as Counsel to the Debtors and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the period March 1, 2019 through June 30, 2019 [ECF No. 1330]*, (the "Akerman Application"); (ii) *Second Interim Application of Cooley LLP as Counsel to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Interim Period Mach 1, 2019 through June 30, 2019 [ECF No. 1327]* (the "Cooley Application"); and (iii) *Second Interim Application of CBIZ Accounting, Tax and Advisory of New York, LLC as Financial Advisor to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Interim Period March 1, 2019 through June 30, 2019 [ECF No. 1332]* (the "CBIZ Application," and together with the Akerman Application and the Cooley Application, the "Applications"); and the United States Trustee having reviewed the Applications; and the Court having reviewed the Applications and

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

the *Certification of Counsel Regarding the Second Interim Application of Cooley LLP as Counsel to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Interim Period Mach 1, 2019 through June 30, 2019* [ECF No. 1428]; and no objections having been filed to the Applications; and a hearing on the Applications having been held before this Court on September 26, 2019; and notice of the Applications having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and due consideration having been given to the Applications; and sufficient cause having been shown therefore, it is hereby:

ORDERED that the Applications are APPROVED on an interim basis to the extent set forth on the annexed **Schedule “A”**; and it is further

ORDERED that the Debtors are authorized and directed to pay each Professional the fees (which amounts reflect a 20% holdback of the fees allowed for the Second Interim Compensation Period) and expenses as set forth on **Schedule A** less any amounts previously paid on account of such fees and expenses.

Dated: New York, New York  
October 9, 2019

**/s/ Sean H. Lane**  
HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE

CASE NOS.: 18-13359 (SHL) (Jointly Administered)  
CASE NAME: MIAMI METALS I, INC., et al.

**SECOND INTERIM FEE PERIOD**

**Schedule A**

(March 1, 2019 through June 30, 2019)

(1) APPLICANT	(2) DATE/ DOC. NO. OF APPLICATION	(3) INTERIM FEES REQUESTED ON APPLICATION	(4) FEES ALLOWED	(5) FEES TO BE ALLOWED FOR CURRENT FEE PERIOD	(6) FEES TO BE PAID FOR PRIOR FEE PERIOD(S)	(7) TOTAL FEES TO BE PAID <sup>2</sup>	(8) INTERIM EXPENSES REQUESTED	(9) INTERIM EXPENSES TO BE PAID FOR CURRENT FEE PERIOD
<b>AKERMAN LLP</b> [Counsel to the Debtors]  Interim Fee Period: 03/01/19 – 06/30/19	08/15/19 (Doc #1330)	\$1,926,396.75	\$1,926,396.75	\$1,926,396.75	N/A	\$1,527,273.65	\$65,576.73	\$65,576.73
<b>COOLEY LLP</b> [Counsel for the Official Committee of Unsecured Creditors]  Interim Fee Period: 03/01/19 – 06/30/19	08/14/19 (Doc #1327)  09/19/19 (Doc #1428)	\$1,832,104.80	\$1,832,104.80	\$1,832,104.80	N/A	\$1,465,683.84	\$92,455.58	\$92,455.58
<b>CBIZ ACCOUNTING, TAX AND ADVISORY OF NEW YORK, LLC</b> [Financial Advisor to the Official Committee of Unsecured Creditors Committee]  Interim Fee Period: 03/01/19-06/30/19	08/15/19 (Doc #1332)	\$380,423.50	\$380,423.50	\$380,423.50	N/A	\$304,338.80	\$3,372.92	\$3,372.92

DATE ON WHICH ORDER WAS SIGNED: 10/9/2019

INITIALS: SHL USBJ

<sup>2</sup> Subject to amounts previously paid.