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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
MIAMI METALS I, INC., <i>et al.</i> <sup>1</sup>	)	Case No. 18-13359 (shl)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR  
HEARING ON OCTOBER 31, 2019 AT 11:00 A.M.**

Time and Date of Hearing: October 31, 2019 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, before the Honorable Sean H. Lane, United States Bankruptcy Judge, **Room 701**, One Bowling Green, New York, NY 10004-1408

**PLEASE TAKE NOTICE** that an agenda with respect to all matters set for hearing on **October 31, 2019 at 11:00 a.m. (EST)** is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), (ii) contacting the Office of the Clerk of Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtors' claims and noticing agent, Donlin Recano ("Donlin"), at [www.donlinrecano.com/republicmetals](http://www.donlinrecano.com/republicmetals). Note that a PACER password is required to access documents on the Court's website.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

**AGENDA**

**A. UNCONTESTED MATTERS**

**1. Debtors' Motion for Approval of Settlement Agreement by and among Debtors, Senior Lenders, and Pretium Exploration, Inc., Pursuant to Federal Rule of Bankruptcy Procedure 9019 [ECF No. 1435].**

- a. Response Deadline: October 24, 2019 at 4:00 p.m. (EDT)
- b. Responses Received: None.
- c. Related Documents:
  - i. Declaration of Scott Avila in Support of Motion [ECF No. 1507].
- d. Status: Going forward on final basis.

**2. Debtors' Motion for Approval of Settlement Agreement by and among Debtors, Senior Lenders, and So Accurate Group Inc. dba So Accurate Refining Services Pursuant to Federal Rule of Bankruptcy Procedure 9019 [ECF No. 1437].**

- a. Response Deadline: October 24, 2019 at 4:00 p.m. (EDT)
- b. Responses Received: None.
- c. Related Documents:
  - i. Declaration of Scott Avila in Support of Motion [ECF No. 1509].
  - ii. Notice of Filing Executed Settlement Agreement [ECF No. 1517].
- d. Status: Going forward on final basis.

**3. Debtors' Motion for Approval of Settlement Agreement by and among Debtors, Senior Lenders, and Geib Refining Corp. Pursuant to Federal Rule of Bankruptcy Procedure 9019 [ECF No. 1484].**

- a. Response Deadline: October 24, 2019 at 4:00 p.m. (EDT)
- b. Responses Received: None.
- c. Related Documents:
  - i. Declaration of Scott Avila in Support of Motion [ECF No. 1508].
  - ii. Notice of Filing Executed Settlement Agreement [ECF No. 1519].
- d. Status: Going forward on final basis.

**4. Debtors' First Omnibus Objection to Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9) (Inconsistent with Debtors' Books and Records) [ECF No. 1120].**

- a. Response Deadline: June 6, 2019 at 4:00 p.m. (EDT)
- b. Responses Received: Response by Geib Refining Corp. [ECF No. 1245]
- c. Related Documents: None.
- d. **Status**: Geib's Response is resolved provided the Court grants the Motion at ECF No. 1484 above.

**5. Debtors' Second Motion to Extend Deadline for Filing Objections to Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9) [ECF No. 1486].**

- a. Response Deadline: October 24, 2019 at 4:00 p.m. (EDT)
- b. Responses Received: None.
- c. Related Documents: None.
- d. **Status**: Going forward on final basis.

**6. Debtors' Second Omnibus Objection to Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9) [ECF No. 1489].**

- a. Response Deadline: October 24, 2019 at 4:00 p.m. (EDT)
- b. Responses Received: None.
- c. Related Documents:
  - i. Declaration of Scott Avila in Support of Motion [ECF No. 1489].
- d. **Status**: Adjourned to December 12, 2019 by agreement of the parties.

Dated: October 29, 2019

AKERMAN LLP

By: /s/Katherine C. Fackler  
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