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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
MIAMI METALS I, INC., <i>et al.</i> ¹)	Case No. 18-13359 (shl)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR
HEARING ON DECEMBER 4, 2019 AT 11:00 A.M.**

Time and Date of Hearing: December 4, 2019 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, before the Honorable Sean H. Lane, United States Bankruptcy Judge, **Room 701**, One Bowling Green, New York, NY 10004-1408

PLEASE TAKE NOTICE that an agenda with respect to all matters set for hearing on **December 4, 2019 at 11:00 a.m. (EST)** is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court’s website at www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk of Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtors’ claims and noticing agent, Donlin Recano ("Donlin"), at www.donlinrecano.com/republicmetals. Note that a PACER password is required to access documents on the Court’s website.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

AGENDA

A. CONTESTED MATTERS.

1. Debtors and the Senior Lenders' Joint Motion for Summary Judgment as to Bucket 3, 4 and 5 Customers.

- a. Response Deadline: October 4, 2019 at 4:00 p.m. (EDT)
- b. Responses Received:
 - i. Premier Gold Mines Limited Memorandum in Opposition [ECF No. 1465].
 - 1. Premier Gold Mines Limited Response to Joint Statement of Mutual Undisputed Facts [ECF No. 1466].
 - a. Declaration of Steve Filipovic in Support of Limited Opposition [ECF No. 1467].
 - b. Declaration of Daniel P. Goldberger in Support of Limited Opposition [ECF No. 1468].
 - i. Exhibits 1 – 13 to Declaration of Daniel P. Goldberger [ECF No. 1569].
 - ii. Exhibits 14 – 28 to Declaration of Daniel P. Goldberger [ECF No. 1570].
 - ii. Response of Tiffany and Company [ECF No. 1492].
 - iii. Premier Gold Mines Limited Sur-Reply Memorandum in Further Opposition [ECF No. 1594].
 - 1. Declaration of Daniel P. Goldberger in Support of Sur-Reply [ECF No. 1595].
 - ii. Related Documents:
 - i. Debtors and Senior Lenders' Joint Memorandum of Law [ECF No. 1202]
 - 1. Joint Statement of Mutual Undisputed Facts [ECF No. 1203].
 - 2. Declaration of Scott Avila in Support of Joint Motion for Summary Judgment [ECF No. 1204].
 - ii. Third Amended Order Approving Uniform Procedures for Resolution of Ownership Disputes [ECF No. 1516].

- iii. Debtors and Senior Lenders' Reply Memorandum of Law [ECF No. 1552].
 - 1. Declaration of Stephen E. Hornung in Support of Reply Memorandum of Law [ECF No. 1553].
 - 2. Notice of Filing Certain Exhibits to Declaration [ECF No. 1621].
 - iv. Debtors and Senior Lenders' Unredacted Reply Memorandum of Law [ECF No. 1604].
 - v. Debtors' *Ex-Parte* Motion for Entry of an Order Authorizing the Debtors to File Documents Under Seal [ECF No. 1605].
- d. **Status:** Going forward on final basis.

Dated: December 2, 2019

AKERMAN LLP

By: /s/Katherine C. Fackler
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