

Obj. Deadline: March 7, 2020 at 4:00 p.m. (ET)
Hearing Date: March 12, 2020 at 10:00 a.m. (ET)

COOLEY LLP

55 Hudson Yards
New York, New York 10001
Telephone: 212-479-6000
Facsimile: (212) 479-6275
Jay R. Indyke
Robert Winning
Joseph Brown

Counsel for the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re:	:	Chapter 11
	:	
MIAMI METALS I, INC., <i>et al.</i> , ¹	:	Case No. 18-13359 (SHL)
	:	
Debtors.	:	
	:	
-----	X	

**COVER SHEET TO THE COMBINED THIRD INTERIM AND FINAL APPLICATION
OF CBIZ ACCOUNTING, TAX AND ADVICTORY OF NEW YORK, LLC AND CBIZ,
INC., AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF MIAMI METAL, I INC., *ET AL.*, FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE (I) INTERIM PERIOD OF JULY 1, 2019
THROUGH JANUARY 7, 2020, AND (II) FINAL PERIOD OF NOVEMBER 19, 2018
THROUGH JANUARY 7, 2020**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

Name of Applicant: **CBIZ Accounting, Tax and Advisory of New York, LLC and CBIZ, Inc.**

Authorized to Provide Professional Services to: **The Official Committee of Unsecured Creditors of Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation) et al.**

Date of Retention: **November 19, 2018**

Interim Period for Which Compensation and Reimbursement is Sought: **July 1, 2019 to January 7, 2020**

Final Period for Which Compensation and Reimbursement is Sought: **November 19, 2018 to January 7, 2020**

Summary of Compensation Sought and Paid:

	Cumulative	Third Interim
	<i>(11/19/18-01/07/20)</i>	<i>(07/01/19-01/07/20)</i>
Compensation sought:		
Fees	\$ 1,082,156.50 ²	\$ 56,710.50 ²
Expenses	9,336.37	0.00
Total	\$ 1,091,492.87	\$ 56,710.50
Amounts Paid:		
Fees	\$ 843,100.60	\$ 22,740.80
Expenses	9,336.37	0.00
Total	\$ 852,436.97	\$ 22,740.80
Balances Outstanding:		
Fees	\$ 239,055.90	\$ 33,969.70
Expenses	0.00	0.00
Total	\$ 239,055.90	\$ 33,969.70

This is CBIZ's Third Interim and Final Fee Application.

² Inclusive of an estimate to complete this case of \$2,500.00 for preparation of this third interim and final fee application and for preparation for and attendance at the final fee hearing.

Obj. Deadline: March 7, 2020 at 4:00 p.m. (ET)
Hearing Date: March 12, 2020 at 10:00 a.m. (ET)

COOLEY LLP

55 Hudson Yards
New York, New York 10001
Telephone: 212-479-6000
Facsimile: (212) 479-6275
Jay R. Indyke
Robert Winning
Joseph Brown

Counsel for the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re:	:	Chapter 11
	:	
MIAMI METALS I, INC., <i>et al.</i> , ³	:	Case No. 18-13359 (SHL)
	:	
Debtors.	:	
	:	
-----	X	

**COMBINED THIRD INTERIM AND FINAL APPLICATION OF CBIZ ACCOUNTING,
TAX AND ADVICTORY OF NEW YORK, LLC AND CBIZ, INC., AS FINANCIAL
ADVISOR TO THE OFFICIALCOMMITTEE OF UNSECURED CREDITORS OF
MIAMI METAL, I INC., *ET AL.*, FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE (I) INTERIM PERIOD OF JULY 1, 2019 THROUGH JANUARY
7, 2020, AND (II) FINAL PERIOD OF NOVEMBER 19, 2018
THROUGH JANUARY 7, 2020**

³ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

CBIZ Accounting, Tax and Advisory of New York, LLC and CBIZ, Inc. (collectively “CBIZ”), financial advisor for the Official Committee of Unsecured Creditors (the “Creditors’ Committee”) of Miami Metals, I, Inc. (f/k/a Republic Metals Refining Corp.) *et al* (the “Debtors”), hereby applies for its third interim and final application (the “Final Application”) pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”) for an allowance of compensation for services rendered and for reimbursement of expenses incurred in connection therewith, respectfully states:

1. On November 2, 2018, (the “Petition Date”), the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code.
2. On November 19 2018, the United States Trustee filed a Notice of Appointment of Creditors Committee (DE 113).
3. On December 19, 2018, Cooley LLP, counsel to the Official Committee of Unsecured Creditors (the “Committee”), filed the Application for an Order Authorizing and Approving the Employment and Retention of CBIZ as Financial Advisor to the Official Committee of Unsecured Creditors, *Nunc Pro Tunc* to November 19, 2018 (DE 341) in the chapter 11 cases jointly administered as Miami Metals, I, Inc. (f/k/a Republic Metals Refining Corp.) *et al* Case No. 18-13359-SHL.
4. On January 16, 2019, the Court entered the Order Approving the Employment of CBIZ as Financial Advisor to the Official Committee of Unsecured Creditors, *Nunc Pro Tunc* to November 19, 2018 (DE 422).
5. The engagement of CBIZ had been under the direct supervision of Brian Ryniker, CPA, a former Managing Director of the firm.

6. The engagement of CBIZ is currently under the direct supervision of Esther DuVal, CPA, a Senior Managing Director of the firm with familiarity in the bankruptcy and insolvency area of accounting and auditing.

7. On January 17, 2019, CBIZ filed its First Monthly Fee Statement for the period November 19, 2018 through December 31, 2018 for compensation for services rendered to the Committee in the amount of \$146,153.00 and reimbursement of costs incurred in the amount of \$2,336.19 (DE 436).

8. On February 22, 2019, CBIZ filed its Second Monthly Fee Statement for the period January 1, 2019 through January 31, 2019 for compensation for services rendered to the Committee in the amount of \$268,725.50 and reimbursement of costs incurred in the amount of \$349.90 (DE 662).

9. On March 25, 2019, CBIZ filed its Third Monthly Fee Statement for the period February 1, 2019 through February 28, 2019 for compensation for services rendered to the Committee in the amount of \$230,143.50 and reimbursement of costs incurred in the amount of \$3,277.36 (DE 855).

10. On April 15, 2019, CBIZ filed its First Application for Interim Professional Compensation for the period November 19, 2018 through February 28, 2019 for compensation for services rendered to the Committee in the amount of \$645,022.50 and reimbursement of costs incurred in the amount of \$5,963.45 (DE 915).

11. On May 2, 2019, CBIZ filed its Fourth Monthly Fee Statement for the period March 1, 2019 through March 31, 2019 for compensation for services rendered to the Committee in the amount of \$131,945.50 and reimbursement of costs incurred in the amount of \$2,882.69 (DE 989).

12. On May 31, 2019, CBIZ filed its Fifth Monthly Fee Statement for the period April 1, 2019 through April 30, 2019 for compensation for services rendered to the Committee in the amount of \$160,754.50 and reimbursement of costs incurred in the amount of \$276.60 (DE 1148).

13. On June 6, 2019, the Court entered an Order granting First Interim Applications for Allowance of Compensation and Reimbursement of Expenses (DE 1161).

14. On June 28, 2019, CBIZ filed its Sixth Monthly Fee Statement for the period May 1, 2019 through May 31, 2019 for compensation for services rendered to the Committee in the amount of \$68,597.00 and reimbursement of costs incurred in the amount of \$213.63 (DE 1222).

15. On August 9, 2019, CBIZ filed its Seventh Monthly Fee Statement for the period June 1, 2019 through June 30, 2019 for compensation for services rendered to the Committee in the amount of \$19,126.50 and reimbursement of costs incurred in the amount of \$0.00 (DE 1320).

16. On August 15, 2019, CBIZ filed its Second Application for Interim Professional Compensation for the period March 1, 2019 through June 30, 2019 for compensation for services rendered to the Committee in the amount of \$380,423.50 and reimbursement of costs incurred in the amount of \$3,372.92 (DE 1332).

17. On September 6, 2019, CBIZ filed its Eighth Monthly Fee Statement for the period July 1, 2019 through July 31, 2019 for compensation for services rendered to the Committee in the amount of \$3,231.00 and reimbursement of costs incurred in the amount of \$0.00 (DE 1385).

18. On October 9, 2019, the Court entered an Order granting Second Interim Applications for Allowance of Compensation and Reimbursement of Expenses (DE 1481).

19. On November 6, 2019, CBIZ filed its Tenth Monthly Fee Statement for the period September 1, 2019 through September 30, 2019 for compensation for services rendered to the Committee in the amount of \$6,464.00 and reimbursement of costs incurred in the amount of \$0.00 (DE 1548).

20. On November 20, 2019, CBIZ filed its Eleventh Monthly Fee Statement for the period October 1, 2019 through October 31, 2019 for compensation for services rendered to the Committee in the amount of \$6,216.00 and reimbursement of costs incurred in the amount of \$0.00 (DE 1589).

21. On November 26, 2019, CBIZ filed its Ninth Monthly Fee Statement for the period August 1, 2019 through August 31, 2019 for compensation for services rendered to the Committee in the amount of \$12,515.00 and reimbursement of costs incurred in the amount of \$0.00 (DE 1612).

22. On December 27, 2019, CBIZ filed its Twelfth Monthly Fee Statement for the period November 1, 2019 through November 30, 2019 for compensation for services rendered to the Committee in the amount of \$2,984.00 and reimbursement of costs incurred in the amount of \$0.00 (DE 1672).

23. Concurrent with the filing of this third interim and final fee application, CBIZ filed its Thirteenth Monthly Fee Statement for the period December 1, 2019 through January 7, 2020 for compensation for services rendered to the Committee in the amount of \$22,800.50 and reimbursement of costs incurred in the amount of \$0.00 (DE 1672).

24. CBIZ maintains records of time it expended in the rendition of all professional services. The firm's time records were made concurrently with the rendition of professional services, and all such records are available for inspection. Exhibit A-1 hereto sets forth a schedule showing the name, position, hours worked for the Interim Period, July 1, 2019 through January 7, 2020, as well as the Final Period, November 19, 2018 through January 7, 2020, hourly billing rate and dollar amount of services rendered for all professionals of CBIZ Accounting, Tax & Advisory of New York, LLC having devoted time to this case. Exhibit A-2 hereto is a summary of the services rendered, by professional, for each project category for both the Interim Period and the

Final Period. Exhibit A-3 hereto is a breakdown of all professionals' daily time details, by project category for the Interim Period. Exhibit B hereto is a summary of the total actual and necessary out-of-pocket expenses and disbursements for both the Interim Period and the Final Period.

25. Following is a description of the firm's services provided to the Committee along with the aggregate time expended by category:

	<u>Hours</u>	<u>Amount</u>
A <u>CASE ADMINISTRATION</u>	6.1	\$3,655.50
Reviewed motions, docket filings and other documentation to remain current on the various case issues. Also includes preparation for meetings with the Committee and Counsel as well as preparation for the confirmation hearing.		
B <u>BUSINESS ANALYSIS</u>	49.6	23,562.00
Provided various analyses and prepared comments for Committee Counsel and the Committee on: the Debtors' monthly operating reports and the Debtors' weekly cash and inventory reports. CBIZ also reviewed and analyzed settlement offers between the Lenders and the Committee and prepared various related analyses including: an updated cash budget and estimated professional fees through a proposed confirmation date; and review of the final cash collateral budget. CBIZ reviewed and analyzed various customer and claim settlements. In addition, CBIZ reviewed and analyzed various filings and documents related to the Plan of Liquidation, Litigation Trust, and plan confirmation.		
C <u>TELECONFERENCE/MEETINGS – COMMITTEE OF UNSECURED CREDITORS/COUNSEL</u>	21.8	12,422.50
Prepared for and participated in discussions and meetings with the Committee and Committee's Counsel. Issues discussed included case status, investigation matters, lender and customer settlements, and issues related to the Plan and case confirmation. Also includes preparation for and attendance at an in person meeting with Committee members, Committee Counsel, and litigation attorneys regarding the investigation and status of various potential litigations.		
D <u>ATTENDANCE AT HEARINGS</u>	14.4	5,832.00

	<u>Hours</u>	<u>Amount</u>
Preparation for and attendance at various hearings potentially requiring financial advisor input, including CBIZ's 2 nd interim fee application hearing, customer lender settlement hearing, and confirmation hearing, as requested by counsel.		
E <u>FEE APPLICATION PREPARATION</u>	21.9	8,738.50
Preparation of monthly fee statements and corresponding exhibits for the Eighth through Twelfth Monthly Fee Statements covering the periods July 1, 2019 through November 30, 2019. Preparation of the second interim fee application covering the period of March 1, 2019 through June 30, 2019. The aggregate fees expended for this category for the entirety of this case is approximately 3.1%.		
	<u>113.8</u>	<u>\$54,210.50</u>

26. The total time, hours and dollars expended by managing directors and other professional staff of CBIZ for the period July 1, 2019 through January 7, 2020 in performing the work described above in paragraph 10 is as follows:

	<u>Hours</u>	<u>Amount</u>
Managing Directors and Directors	22.1	\$ 17,680.00
Senior Managers and Managers	82.3	33,776.50
Associates	9.4	2,754.00
	<u>113.8</u>	<u>54,210.50</u>
Estimate to Complete		2,500.00
Grand Total	<u>113.8</u>	<u>\$ 56,710.50</u>

The total blended hourly rate for professional services is \$476.37.

27. Applicant submits this Application for (i) interim allowance of fees in the total amount of \$56,710.50⁴ and expenses in the total amount of \$0.00 during the Interim Period of July 1, 2019 through January 7, 2020, and (ii) final allowance of fees in the total amount of \$1,082,156.50 and expenses in the total amount of \$9,336.37 during the Final Period of November

⁴ Inclusive of an estimate to complete this case of \$2,500.00 for preparation of this third interim and final fee application and for preparation for and attendance at the final fee hearing.

19, 2018 through January 7, 2020, all of which Applicant deems to be fair and reasonable, and submits that all professional services for which fees and expenses are sought were reasonable and necessary in performing its fiduciary obligations in connection with these matters.

WHEREFORE, Applicant respectfully requests the (i) interim allowance of compensation for Applicant's service to the Committee during the Interim Period, July 1, 2019 through January 7, 2020, in the aggregate amount of \$56,710.50 (inclusive of a \$2,500.00 estimate to complete) and reimbursement of actual and necessary expenses incurred by Applicant in the amount of \$0.00; (ii) final approval of compensation for Applicant's service to the Committee during the Final Period in the amount of \$1,082,156.50, less the sum of \$843,100.60 received on account, for a balance owed in the sum of \$239,055.90, and for reimbursement of expenses in the sum of \$9,336.37, less the sum of \$9,336.37 received on account with \$0.00 balance owed, for the period November 19, 2018 through January 7, 2020; and (iii) awarding Applicant such other and further relief that this Court deems just and proper.

Date: February 6, 2020



Esther DuVal
Senior Managing Director
CBIZ Accounting, Tax and Advisory of New
York, LLC
5 Bryant Park
11th Floor
New York, NY 10018
Phone: 212-790-5850
eduval@cbiz.com

EXHIBIT A-1

Miami Metals I, Inc. (f/k/a Republic Metals Refining Corp.)

TIME SUMMARY

July 1, 2019 through January 7, 2020

Republic Metals Refining Corporation, et al.
Professional Time Summary
July 1, 2019 through January 7, 2020

Initial	Name	Title	Rate	Time	Amount
ED	Esther DuVal	Managing Director	\$ 800.00	22.1	\$ 17,680.00
DG	David Greenblatt	Senior Manager	\$ 430.00	17.8	\$ 7,654.00
GS	Gennady Spivak	Manager	\$ 405.00	64.5	\$ 26,122.50
PD	Patrick Donnelly	Associate	\$ 295.00	9.2	\$ 2,714.00
MS	Michal Sudo	Associate	\$ 200.00	0.2	\$ 40.00
				113.8	54,210.50
				Estimate to Complete	2,500.00
				Total	\$ 56,710.50

Republic Metals Refining Corporation, et al.
Professional Time Summary
November 19, 2018 through January 7, 2020

Initial	Name	Title	Rate	Time	Amount
ED	Esther DuVal	Managing Director	\$ 800.00	51.1	\$ 40,880.00
BR	Brian Ryniker	Managing Director	\$ 675.00	450.5	\$ 304,087.50
DG	David Greenblatt	Senior Manager	\$ 430.00	782.3	\$ 336,389.00
GS	Gennady Spivak	Manager	\$ 405.00	645.0	\$ 261,225.00
MD	Mark D'Agostino	Manager	\$ 400.00	10.7	\$ 4,280.00
GD	Gerard D'Amato	Manager	\$ 365.00	41.3	\$ 15,074.50
PD	Patrick Donnelly	Associate	\$ 295.00	33.8	\$ 9,971.00
MS	Michal Sudo	Associate	\$ 200.00	510.5	\$ 102,100.00
JB	Jay Baling	Associate	\$ 205.00	24.4	\$ 5,002.00
JC	Jessica Cao	Associate	\$ 185.00	3.5	\$ 647.50
				2,553.1	1,079,656.50
				Estimate to Complete	2,500.00
				Total	\$ 1,082,156.50

EXHIBIT A-2

Miami Metals I, Inc. (f/k/a Republic Metals Refining Corp.)

DAILY TIME BY PROFESSIONAL
BY CATEGORY

July 1, 2019 through January 7, 2020

Republic Metals Refining Corporation, et al.
 Employee Time Detail Summary by Category & Individual
 July 1, 2019 through January 7, 2020

	Name	Time	Fees
Case Administration - General	Esther DuVal	3.0	\$ 2,400.00
	Gennady Spivak	3.1	1,255.50
Case Administration - General Total		6.1	\$ 3,655.50
Business Analysis	Esther DuVal	8.5	\$ 6,800.00
	Gennady Spivak	34.6	14,013.00
	David Greenblatt	6.3	2,709.00
	Michal Sudo	0.2	40.00
Business Analysis Total		49.6	\$ 23,562.00
Teleconferences/Meetings - UCC/Counsel	Esther DuVal	8.8	\$ 7,040.00
	Gennady Spivak	8.3	3,361.50
	David Greenblatt	4.7	2,021.00
Teleconferences/Meetings - UCC/Counsel Total		21.8	\$ 12,422.50
Attendance at Hearings	Gennady Spivak	14.4	\$ 5,832.00
Attendance at Hearings Total		14.4	\$ 5,832.00
Fee Application Preparation	Esther DuVal	1.8	\$ 1,440.00
	Gennady Spivak	4.1	1,660.50
	David Greenblatt	6.8	2,924.00
	Patrick Donnelly	9.2	2,714.00
Fee Application Preparation Total		21.9	\$ 8,738.50

	<u>113.8</u>	54,210.50
Estimate to Complete		<u>2,500.00</u>
Total		<u><u>\$ 56,710.50</u></u>

Republic Metals Refining Corporation, et al.
Employee Time Detail Summary by Category & Individual
November 19, 2018 through January 7, 2020

	Name	Time	Fees
Case Administration - General	Esther DuVal	7.4	\$ 5,920.00
	Brian Ryniker	20.5	13,837.50
	Gennady Spivak	11.6	4,698.00
	David Greenblatt	33.1	14,233.00
	Michal Sudo	3.9	780.00
Case Administration - General Total		76.5	\$ 39,468.50
Business Analysis	Esther DuVal	13.0	\$ 10,400.00
	Brian Ryniker	70.6	47,655.00
	Gennady Spivak	43.5	17,617.50
	David Greenblatt	221.3	95,159.00
	Michal Sudo	61.5	12,300.00
	Gerard D'Amato	3.3	1,204.50
Business Analysis Total		413.2	\$ 184,336.00
Asset Analysis and Recovery	Esther DuVal	3.3	\$ 2,640.00
	Brian Ryniker	168.9	114,007.50
	Gennady Spivak	258.4	104,652.00
	Jay Baling	24.4	5,002.00
	David Greenblatt	251.5	108,145.00
	Michal Sudo	306.4	61,280.00
	Gerard D'Amato	34.4	12,556.00
	Patrick Donnelly	6.9	2,035.50
	Mark D'Agostino	6.7	2,680.00
	Jessica Cao	3.5	647.50
Asset Analysis and Recovery Total		1,064.4	\$ 413,645.50
Asset Analysis and Recovery - Transfer Analysis	Esther DuVal	0.6	\$ 480.00
	Brian Ryniker	20.9	14,107.50
	Gennady Spivak	183.9	74,479.50
	David Greenblatt	27.6	11,868.00
	Michal Sudo	94.9	18,980.00
Asset Analysis and Recovery - Transfer Analysis Total		327.9	\$ 119,915.00
Asset Analysis and Recovery - Preference Analysis	Brian Ryniker	3.0	\$ 2,025.00
	Gennady Spivak	47.3	19,156.50
	David Greenblatt	16.9	7,267.00
	Michal Sudo	38.5	7,700.00
	Gerard D'Amato	1.1	401.50
Asset Analysis and Recovery - Preference Analysis Total		106.8	\$ 36,550.00
Claims	Esther DuVal	2.9	\$ 2,320.00
	Gennady Spivak	3.7	1,498.50
	David Greenblatt	30.9	13,287.00
	Michal Sudo	1.3	260.00
Claims Total		38.8	\$ 17,365.50
Tax Issues	Brian Ryniker	3.4	\$ 2,295.00
	Gennady Spivak	0.8	324.00
	Mark D'Agostino	4.0	1,600.00
Tax Issues Total		8.2	\$ 4,219.00

Republic Metals Refining Corporation, et al.
 Employee Time Detail Summary by Category & Individual
 November 19, 2018 through January 7, 2020

	Name	Time	Fees
Teleconferences/Meetings - Debtor/Counsel	Brian Ryniker	43.4	\$ 29,295.00
	Gennady Spivak	15.3	6,196.50
	David Greenblatt	60.4	25,972.00
	Michal Sudo	0.7	140.00
	Gerard D'Amato	1.7	620.50
Teleconferences/Meetings - Debtor/Counsel Total		121.5	\$ 62,224.00

Teleconferences/Meetings - UCC/Counsel	Esther DuVal	21.3	\$ 17,040.00
	Brian Ryniker	87.3	58,927.50
	Gennady Spivak	59.3	24,016.50
	David Greenblatt	82.2	35,346.00
	Michal Sudo	1.7	340.00
	Gerard D'Amato	0.8	292.00
Teleconferences/Meetings - UCC/Counsel Total		252.6	\$ 135,962.00

Asset Disposition	Brian Ryniker	17.3	\$ 11,677.50
	Gennady Spivak	0.5	202.50
	David Greenblatt	13.1	5,633.00
Asset Disposition Total		30.9	\$ 17,513.00

Attendance at Hearings	Esther DuVal	0.6	\$ 480.00
	Brian Ryniker	8.4	5,670.00
	Gennady Spivak	14.4	5,832.00
	David Greenblatt	7.6	3,268.00
Attendance at Hearings Total		31.0	\$ 15,250.00

Fee Application Preparation	Esther DuVal	2.0	\$ 1,600.00
	Brian Ryniker	6.8	4,590.00
	Gennady Spivak	6.3	2,551.50
	David Greenblatt	37.7	16,211.00
	Michal Sudo	1.6	320.00
	Patrick Donnelly	26.9	7,935.50
Fee Application Preparation Total		81.3	\$ 33,208.00

	<u>2,553.1</u>	1,079,656.50
Estimate to Complete		<u>2,500.00</u>
Total		<u>\$ 1,082,156.50</u>

EXHIBIT A-3

Miami Metals I, Inc. (f/k/a Republic Metals Refining Corp.)

DAILY TIME DETAILS
BY INDIVIDUAL

July 1, 2019 through January 7, 2020

Republic Metals Refining Corporation, et al.
Employee Time Detail
July 1, 2019 through January 7, 2020

Project Category	Date	Initial	Explanation of Work Performed	Rate	Time	Fees	
Case Administration - General	7/2/2019	ED	Review email from counsel re: status conference	\$ 800.00	0.1	\$ 80.00	
	8/30/2019	ED	Review Paladin weekly update	\$ 800.00	0.2	160.00	
	11/25/2019	GS	Review and reconcile fee statements and interim fee applications to calculate remaining outstanding amounts to discuss with counsel	\$ 405.00	0.3	121.50	
	12/15/2019	ED	Preparation for in-person UCC meeting	\$ 800.00	1.2	960.00	
		GS	Review plan, trust agreement and other filings for confirmation in preparation of meeting with UCC and counsel	\$ 405.00	1.0	405.00	
	12/16/2019	ED	Preparation for meeting at Cooley LLP	\$ 800.00	1.5	1,200.00	
		GS	Prepare for meeting with UCC and counsel at Cooley's office to discuss Plan confirmation and litigation issues	\$ 405.00	1.8	729.00	
	Business Analysis	7/11/2019	DG	Review and analysis of Debtor's weekly report and update cash and inventory roll forward	\$ 430.00	1.1	473.00
		7/18/2019	DG	Review and analysis of Debtor's weekly report and update cash and inventory roll forward	\$ 430.00	1.4	602.00
		7/22/2019	GS	Prepare and forward response to counsel re: questions on Navision and GL register creation	\$ 405.00	1.3	526.50
MS			Review NaVision and provide instructions for accessing detailed trial balance reports requested by counsel	\$ 200.00	0.2	40.00	
7/29/2019		DG	Review and analysis of Debtor's weekly report and update cash and inventory roll forward	\$ 430.00	1.4	602.00	
8/8/2019		DG	Review and analysis of Debtor's weekly report	\$ 430.00	1.1	473.00	
8/9/2019		DG	Call with E. DuVal re: settlement denial	\$ 430.00	0.3	129.00	
8/16/2019		ED	Discuss the Court's denial of settlement motion with D. Greenblatt	\$ 800.00	0.3	240.00	
		ED	Review email from Paladin re weekly memo	\$ 800.00	0.2	160.00	
8/26/2019			Review correspondence from counsel re First Majestic settlement and Paladin email re weekly report	\$ 800.00	0.5	400.00	
		DG	Meeting with E. DuVal re: case status	\$ 430.00	0.3	129.00	
		ED	Meeting with D. Greenblatt re: case status, timeline and settlement update from Friday's UCC call, and review weekly report from Paladin	\$ 800.00	0.7	560.00	
9/6/2019		ED	Review Paladin weekly report	\$ 800.00	0.2	160.00	
9/13/2019		DG	Review and analysis of Debtors' weekly report	\$ 430.00	0.7	301.00	
		ED	Review of various correspondence, draft documents from counsel and Paladin weekly	\$ 800.00	0.7	560.00	
9/19/2019		ED	Discussion with G. Spivak re: customer settlement agreements as well as upcoming committee call	\$ 800.00	0.4	320.00	
		GS	Discussion with E. DuVal re: customer settlement agreements as well as upcoming committee call	\$ 405.00	0.4	162.00	
9/20/2019		ED	Review emails from counsel and settlement agreements	\$ 800.00	0.9	720.00	
			Call with UCC committee re: case update	\$ 800.00	0.4	320.00	
			Review Paladin weekly report for 9/13	\$ 800.00	0.1	80.00	
			Review emails from counsel re settlements	\$ 800.00	0.4	320.00	
		GS	Correspondences with Debtor professionals re: budget for fees	\$ 405.00	0.2	81.00	
			Review and comment on the weekly memo from Paladin; prepare and forward summary to counsel.	\$ 405.00	0.5	202.50	
		Review and comment on fee estimates for final UCC fees	\$ 800.00	0.2	160.00		
9/23/2019	GS	Review and comment on Debtors' 12 interim cash collateral budget	\$ 405.00	0.5	202.50		
	GS	Review and comment on professional fee budget for next quarter requested by the Debtor	\$ 405.00	0.3	121.50		
9/25/2019	ED	Review and comment on final cash collateral	\$ 800.00	0.1	80.00		
9/26/2019	ED	Review and comment on approved settlements, final cash collateral	\$ 800.00	0.6	480.00		
	GS	Emails to/from Debtor re: professional fee budget and tasks details. Expand professional budget with details on tasks as requested.	\$ 405.00	0.5	202.50		
		Review and comment on Debtor's weekly memo and provide to counsel for comment	\$ 405.00	0.5	202.50		
10/1/2019	GS	Review and comment on final cash collateral budget	\$ 405.00	0.6	243.00		
		Review filings to verify certain amounts proposed in the draft final cash collateral budget	\$ 405.00	0.4	162.00		
		Review and comment on upcoming court hearing and items to be heard, including review of related filings	\$ 405.00	0.6	243.00		
10/3/2019	ED	Review and comment on emails re: final cash collateral budget	\$ 800.00	0.2	160.00		
	GS	Prepare notes and comment on upcoming hearing for final DIP and settlement approvals	\$ 405.00	1.0	405.00		
10/4/2019	ED	Review Paladin weekly update for w/e 9/27	\$ 800.00	0.1	80.00		
	GS	Review and comment on weekly report from Debtors	\$ 405.00	0.4	162.00		
10/9/2019	ED	Review weekly Paladin report 10/5	\$ 800.00	0.1	80.00		
10/10/2019	ED	Review email from counsel re PSA, Disclosure Statement and attachments	\$ 800.00	0.2	160.00		
	GS	Review and comment on weekly variance report from the Debtor for WE 10/5	\$ 405.00	0.3	121.50		
10/15/2019	ED	Review weekly Paladin report-week ending 10/12	\$ 800.00	0.1	80.00		
	GS	Review and comment on weekly report from the Debtor	\$ 405.00	0.3	121.50		
10/17/2019	ED	Review variance report for prior week from the Debto	\$ 800.00	0.1	80.00		
10/22/2019	ED	Review and comment on Paladin's weekly report for WE 10/19	\$ 800.00	0.1	80.00		

Republic Metals Refining Corporation, et al.
Employee Time Detail
July 1, 2019 through January 7, 2020

Project Category	Date	Initial	Explanation of Work Performed	Rate	Time	Fees	
Business Analysis	10/22/2019	GS	Review and comment on variance report from the Debtor for WE 10/19	\$ 405.00	0.3	121.50	
	10/29/2019	ED	Review Counsel correspondence re liquidation trustee	\$ 800.00	0.3	240.00	
	10/30/2019	GS	Review and comment on prior week's variance report	\$ 405.00	0.2	81.00	
	11/5/2019	ED	Email from Counsel re litigation trust agreement and review of same	\$ 800.00	0.4	320.00	
	11/6/2019	ED	Review Paladin weekly report for 11/1	\$ 800.00	0.2	160.00	
		GS	Review and comment on litigation trust agreement and issues to discuss with UCC	\$ 405.00	0.5	202.50	
	11/12/2019	ED	Review Paladin weekly variance analysis for WE 11/12, based on final cash collateral	\$ 800.00	0.2	160.00	
		GS	Review and comment on the weekly variance report	\$ 405.00	0.3	121.50	
	11/20/2019	GS	Review and comment on prior week's weekly variance report	\$ 405.00	0.3	121.50	
	11/26/2019	ED	Review counsel emails to UCC re plan objection and Paladin email re: weekly variance analysis	\$ 800.00	0.4	320.00	
		GS	Review and comment on the prior week's variance reports from the Debtor	\$ 405.00	0.3	121.50	
				Review and comment on filed objections to the Plan	\$ 405.00	1.2	486.00
	12/3/2019	GS	Review and comment on prior week's report from Paladin	\$ 405.00	0.5	202.50	
	12/4/2019	ED	Review Paladin email re cash variance report 12/3	\$ 800.00	0.2	160.00	
		GS	Review and comment on filed claims objection stipulations	\$ 405.00	0.6	243.00	
	12/5/2019	GS	Review and comment on filed memorandum of law in support of the plan	\$ 405.00	1.2	486.00	
				Review and comment on confirmation brief	\$ 405.00	1.8	729.00
	12/6/2019	GS	Review and comment on the remaining 503b9 issues, objections and resolutions	\$ 405.00	1.1	445.50	
	12/9/2019	GS	Review and prepare notes on Trust Agreement and Plan in preparation of the confirmation hearing	\$ 405.00	1.8	729.00	
				Review and comment on additional filings regarding the plan in anticipation of the confirmation hearing	\$ 405.00	1.1	445.50
	12/10/2019	GS	Review and comment on supplemental affidavits, objections and other filings for the plan and confirmation	\$ 405.00	1.4	567.00	
				Prepare for confirmation hearing and review objection issues	\$ 405.00	2.2	891.00
	12/11/2019	ED	Review Paladin weekly report for week ended 12/7	\$ 800.00	0.1	80.00	
		GS	Review and comment on filings re: plan and confirmation, including revised trust agreement and plan supplements	\$ 405.00	1.8	729.00	
				Review and comment on prior week's variance report for WE 12/7	\$ 405.00	0.3	121.50
	12/16/2019	GS	Review and comment on filings re: plan issue	\$ 405.00	0.4	162.00	
	12/17/2019	GS	Review and comment on filings re: certain recent settlements	\$ 405.00	0.3	121.50	
	12/18/2019	ED	Review Paladin weekly variance report for week ended 11/18	\$ 800.00	0.1	80.00	
		GS	Review and analyze Debtor's November operating report	\$ 405.00	0.7	283.50	
				Review and comment on prior week's variance report for WE 12/18	\$ 405.00	0.3	121.50
			Review and comment on claims base and objections made to date	\$ 405.00	1.3	526.50	
12/19/2019	GS	Review Debtor reports for litigation fund reconciliation and flow of funds re: same	\$ 405.00	0.7	283.50		
			Review and comment on orders for omnibus claims objections to evaluate remaining claims pool	\$ 405.00	1.1	445.50	
12/20/2019	GS	Follow-up review of claims objections and orders issues to date to evaluate remaining claims pool	\$ 405.00	2.4	972.00		
12/23/2019	GS	Review and reconcile litigation reserve fund	\$ 405.00	0.5	202.50		
			Review and comment on Plan and Litigation Trust agreements for setup and maintenance of reserves and other issues re: claim distributions	\$ 405.00	1.1	445.50	
12/31/2019	GS	Review trust agreement for trustee role, class and amounts anticipated to be repaid, transferred assets, and other transition items	\$ 405.00	1.1	445.50		
Teleconferences/Meetings - UCC/Counsel	7/12/2019	DG	Participate on weekly UCC call re: case update	\$ 430.00	0.3	129.00	
	7/17/2019	ED	Call with R Winning re: case status and various requests by litigation team for raw financial data, including offer to further assist counsel	\$ 800.00	0.4	320.00	
	7/18/2019	ED	Review email from counsel re: proposed owner settlement	\$ 800.00	0.1	80.00	
	7/19/2019	DG	Participate on weekly UCC call re: case update	\$ 430.00	0.4	172.00	
	8/8/2019	ED	Review various correspondence between UCC counsel and joint letter to Judge Lane re: proposed settlement with lender	\$ 800.00	0.3	240.00	
			Review committee counsel letter to court re: objection to settlement and related emails	\$ 800.00	0.3	240.00	
	8/13/2019	DG	Call with Committee re: settlement denial and case status	\$ 430.00	1.3	559.00	
		ED	Call with Committee re: settlement denial and case status	\$ 800.00	1.3	1,040.00	
	8/16/2019	DG	Prepare for and participate on weekly Committee call re: case update	\$ 430.00	0.9	387.00	
	8/23/2019	DG	Participate on weekly UCC call re: case status	\$ 430.00	1.0	430.00	
		GS	Call with committee and counsel re: settlement discussions	\$ 405.00	1.0	405.00	
	8/29/2019	ED	Review correspondence from R. Winning re status and ucc call cancellation	\$ 800.00	0.1	80.00	
	9/6/2019	DG	Participate on weekly Committee call re: case update	\$ 430.00	0.4	172.00	
	9/13/2019	DG	Participate on weekly Committee call re: case update	\$ 430.00	0.4	172.00	
	9/20/2019	ED	Calls with counsel and G. Spivak re: anticipated settlements	\$ 800.00	0.3	240.00	
		GS	Call with UCC committee re: updates on settlements	\$ 405.00	0.4	162.00	

Republic Metals Refining Corporation, et al.
Employee Time Detail
July 1, 2019 through January 7, 2020

Project Category	Date	Initial	Explanation of Work Performed	Rate	Time	Fees	
Teleconferences/Meetings -	9/20/2019	GS	Update to E. DuVal re: UCC call	\$ 405.00	0.2	81.00	
	10/3/2019	ED	Review email from counsel re various settlements and objections to (CCO, PSA DS), and draft reply	\$ 800.00	0.4	320.00	
	10/4/2019	GS	Prepare for and call with committee and counsel re: status update and upcoming hearing	\$ 405.00	0.4	162.00	
	10/18/2019	ED	Email from counsel re UCC call and beifing of same from G. Spivak	\$ 800.00	0.2	160.00	
		GS	Participate on call with UCC and counsel re: case update; provide update to E. DuVal re: call and follow-up call re: same	\$ 405.00	0.6	243.00	
	10/25/2019	ED	Call with UCC and Counsel re confirmation, advisory committee, trustee candidates.	\$ 800.00	0.3	240.00	
	11/4/2019	GS	Call with UCC and counsel re: selection of litigation trustee	\$ 405.00	0.6	243.00	
	11/8/2019	GS	Call with UCC and counsel re: settlement of ownership claims and status of Plan voting	\$ 405.00	0.3	121.50	
	12/5/2019	ED	Review emails from UCC counsel re confirmation and settlements	\$ 800.00	0.7	560.00	
	12/6/2019	ED	Review and comment on update from G. Spivak re: UCC call	\$ 800.00	0.1	80.00	
		GS	Call with committee and counsel re: Plan and remaining 503b9 claims issues. Prepare and forward summary to E. DuVal.	\$ 405.00	0.5	202.50	
	12/12/2019	ED	Review emails from counsel re confirmation hearing and effective date	\$ 800.00	0.2	160.00	
	12/16/2019	ED	Meeting at Cooley, LLP office re: case status and potential litigations	\$ 800.00	4.0	3,200.00	
		GS	Meeting with UCC and counsel at Cooley's office to discuss Plan confirmation and litigation issues	\$ 405.00	4.0	1,620.00	
	12/20/2019	ED	Review email from UCC counsel re weekly call and monthly invoice	\$ 800.00	0.1	80.00	
		GS	Weekly call with UCC and counsel re: confirmation issues	\$ 405.00	0.3	121.50	
	Attendance at Hearings	9/26/2019	GS	Prepare for and attendance at fee and customer settlement hearing	\$ 405.00	1.4	567.00
		10/7/2019	GS	Prepare for and attendance at Plan, Disclosure Statement, and final cash collateral hearing	\$ 405.00	5.5	2,227.50
12/12/2019		GS	Prepare for and attend confirmation hearing	\$ 405.00	7.0	2,835.00	
	12/13/2019	GS	Review and comment on outstanding confirmation issues re: 503b9 creditor	\$ 405.00	0.5	202.50	
Fee Application Preparation	7/15/2019	PD	Prepare seventh monthly fee statements and corresponding exhibits	\$ 295.00	0.7	206.50	
	8/5/2019	PD	Prepare draft Eighth Monthly Fee statement for services provided July 2019	\$ 295.00	0.9	265.50	
	8/7/2019	PD	Preparation of draft second interim fee application along with preparation of draft exhibits for inclusion in application for the period March 1, 2019 through June 30, 2019 re: time detail and project categories	\$ 295.00	3.3	973.50	
	8/8/2019	DG	Preparation of 2nd interim fee application	\$ 430.00	1.6	688.00	
		GS	Prepare project categories for the 2nd interim fee application and reconcile exhibits to application	\$ 405.00	1.2	486.00	
		PD	Preparation of draft second interim fee application for the period March 1, 2019 through June 30, 2019	\$ 295.00	1.3	383.50	
	8/9/2019	PD	Update and prepare draft second interim fee application along with preparation of draft exhibits for inclusion in application	\$ 295.00	1.4	413.00	
	8/12/2019	DG	Continue to prepare 2nd Interim Fee Application	\$ 430.00	3.2	1,376.00	
		ED	Review and prepare comments on 2nd Interim Fee Application for the period March 1, 2019 through June 30, 2019.	\$ 800.00	1.7	1,360.00	
	8/14/2019	DG	Finalize 2nd Interim Fee Application and send to counsel	\$ 430.00	1.7	731.00	
	8/19/2019	PD	Update eighth monthly fee statement and corresponding exhibits for D. Greenblatt comments	\$ 295.00	0.4	118.00	
	8/28/2019	PD	Update eighth monthly fee statement to send to Counsel	\$ 295.00	0.3	88.50	
	9/17/2019	DG	Preparation of 9th interim fee statement	\$ 430.00	0.3	129.00	
	9/18/2019	PD	Preparation of draft 9th monthly fee statement	\$ 295.00	0.9	265.50	
	10/24/2019	GS	Prepare the September invoice	\$ 405.00	0.6	243.00	
11/15/2019	ED	Review October fee statement	\$ 800.00	0.1	80.00		
	GS	Prepare draft October fee statement and exhibits requested by counsel for filing	\$ 405.00	1.0	405.00		
12/20/2019	GS	Prepare and forward fee statement for November to counsel for filing	\$ 405.00	1.3	526.50		
					113.8	54,210.50	
					Estimate to Complete	2,500.00	
					Total	\$ 56,710.50	

EXHIBIT B

Miami Metals I, Inc. (f/k/a Republic Metals Refining Corp.)

OUT-OF-POCKET EXPENSES INCURRED

July 1, 2019 through January 7, 2020

Republic Metals Refining Corporation, et al.
Expense Details
July 1, 2019 through January 7, 2020

<u>Expense Type</u>	<u>Initial</u>	<u>Total</u>
Grand Total		=====

Republic Metals Refining Corporation, et al.
Expense Details
November 19, 2018 through January 7, 2020

Expense Type	Initial	Total
Airfare Expense	BR	\$ 1,278.04
	GS	436.40
	DG	1,819.78
Airfare Expense Total		3,534.22
Meals Expense	BR	676.69
	DG	105.51
Meals Expense Total		782.20
Parking Expense	BR	54.00
	GS	26.00
	DG	178.00
Parking Expense Total		258.00
Hotel/Lodging	BR	559.35
Hotel/Lodging Total		559.35
Court Call	BR	114.00
Court Call Total		114.00
Internet Charges	BR	24.00
	GS	36.96
Internet Charges Total		60.96
Car Rental	GS	170.17
Car Rental Total		170.17
Car Service/Taxi/Shuttle	GS	132.00
Car Service/Taxi/Shuttle Total		132.00
Taxi/Shuttle Service	BR	686.39
	GS	98.02
	DG	278.96
Taxi/Shuttle Service Total		1,063.37
Lodging - Room Rate	BR	453.13
	DG	1,821.35
Lodging - Room Rate Total		2,274.48
Travel Expense	DG	15.00
Travel Expense Total		15.00
Car Rental Expense	DG	355.50
Car Rental Expense Total		355.50
Car Rental - Refueling	BR	6.25
	DG	10.87
Car Rental - Refueling Total		17.12
Grand Total		\$ 9,336.37

EXHIBIT C

Miami Metals I, Inc. (f/k/a Republic Metals Refining Corp.)

RETENTION ORDER

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
In re: : Chapter 11
: :
Republic Metals Refining Corporation, *et al.*¹ : Case No. 18-13359 (shl)
: :
Debtors. : (Jointly Administered)
: :
----- X

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF CBIZ
ACCOUNTING, TAX & ADVISORY OF NEW YORK, LLC AND CBIZ, INC.
AS FINANCIAL ADVISOR FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**

Upon the application (the “Application”)² of the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned chapter 11 cases for entry of an order authorizing the Committee to employ and retain CBIZ, Accounting, Tax & Advisory of New York, LLC and CBIZ, Inc. (collectively, “CBIZ”) as its financial advisor *nunc pro tunc* to November 19, 2018, the date the Committee determined to employ CBIZ as financial advisor in these cases, pursuant to section 1103 of title 11 of the United States Code, Rule 2014(a) of the Federal Rules of Bankruptcy Procedure, and the Local Bankruptcy Rules for the Southern District of New York; and upon the Declaration of Brian Ryniker of CBIZ Accounting, Tax & Advisory of New York, LLC (the “Ryniker Declaration”) attached to the Application as **Exhibit**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Republic Metals Refining Corporation, 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation, 12900 N.W. 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC, 13001 NW 38 Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); R & R Metals, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtemoc, Mexico DF 6000 (2942).

² Capitalized terms not otherwise herein defined shall have the meanings ascribed to such terms in the Application.

B; and the Court having jurisdiction pursuant to sections 157 and 1334 of title 28 of the United States Code to consider the Application and the relief requested therein; and venue being proper in this Court pursuant to sections 1408 and 1409 of title 28 of the United States Code; and the Court being satisfied that notice of this Application and the opportunity for a hearing on this Application was appropriate under the particular circumstances and no further or other notice need be given; and the Court being satisfied, based on the representations made in the Application and the Ryniker Declaration, that CBIZ does not represent or hold any interest adverse to the Debtors or their estates as to the matters upon which CBIZ has been and is to be employed, and that CBIZ is a “disinterested person” as such term is defined in section 101(14) of the Bankruptcy Code; and the Court having determined that the relief sought in the Application is in the best interests of the Committee, the Debtors, their creditors, and all parties in interest; and this Court having determined that the legal and factual bases set forth in the Application and in the Ryniker Declaration establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Application is GRANTED to the extent set forth herein.
2. In accordance with section 1103(a) of the Bankruptcy Code and Bankruptcy Rule 2014, the Committee is authorized to employ and to retain CBIZ Accounting, Tax & Advisory of New York, LLC and CBIZ, Inc. as its financial advisor, *nunc pro tunc* to November 19, 2018, on the terms and conditions set forth in the Application and in the Ryniker Declaration.
3. CBIZ shall apply for compensation and reimbursement in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, applicable provisions of the Bankruptcy Rules, the Local Rules, any order establishing procedures for interim compensation, and any fee and expense guidelines of this Court.

4. CBIZ will provide notice of any rate increases by notifying the Committee and filing a notice with the Court. The Committee, the U.S. Trustee, and all parties-in-interest retain all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

5. The Committee and CBIZ are authorized to take all actions they deem necessary and appropriate to effectuate the relief granted pursuant to this Order in accordance with the Application.

6. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

7. This Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

Dated: January 16, 2019
New York, New York

/s/ Sean H. Lane
HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

COOLEY LLP

55 Hudson Yards
New York, New York 10001
Telephone: 212-479-6000
Facsimile: (212) 479-6275
Jay R. Indyke
Robert Winning
Joseph Brown

Counsel for the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re:	:	Chapter 11
	:	
MIAMI METALS I, INC., <i>et al.</i> , ⁵	:	Case No. 18-13359 (SHL)
	:	
Debtors.	:	
	:	
-----	X	

**CERTIFICATION IN SUPPORT OF THE THIRD INTERIM AND FINAL
APPLICATION OF CBIZ ACCOUNTING, TAX & ADVISORY OF
NEW YORK, LLC AND CBIZ, INC.**

I, Esther DuVal, hereby certifies as follows under the penalty of perjury:

1. I am a certified public accountant, licensed under the laws of the State of New York, and I am a Senior Managing Director of the Applicant, CBIZ Accounting, Tax and Advisory of New York, LLC and CBIZ, Inc. (collectively referred to as “CBIZ”), which maintains an office at 5 Bryant Park, 10th Floor, New York, New York 10018. I submit this certification in support of the

⁵ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

Combined Third Interim and Final Application of CBIZ (the “Application”), as financial advisors for the Official Committee of Unsecured Creditors for payment of professional fees and expenses accrued during the (i) Interim Period from July 1, 2019 through January 7, 2020, and (ii) Final Period from November 29, 2018 through January 7, 2010.

2. I am the professional designated by CBIZ with the responsibility for the preparation of the Application by CBIZ for the allowance of professional fees and expenses in these cases.

3. I have read the foregoing Application. To the best of my knowledge, information and belief, formed after reasonable inquiry, except as expressly set forth herein and described in the Application, the Application substantially complies with General Order M-447, Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, dated January 29, 2013, and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. §330, adopted on January 30, 1996 (collectively, the “Fee Guidelines”).

4. The compensation sought in the Application is based on the customary compensation charged by comparably skilled financial advisors at CBIZ in cases other than cases under title 11.

5. No agreement or understanding exists between CBIZ and any other persons for the sharing of compensation received or to be received for professional services rendered in or in connection with this case, nor will any be made except as permitted under 11 U.S.C. § 504(b)(1).

6. CBIZ maintains detailed records of time billed, which comply with the format required by the U.S. Trustee’s Guidelines for the recording of time by professionals and paraprofessionals. Time records are attached to the Application.

7. All disbursements for which reimbursement is sought in the Application are in accordance with the Fee Guidelines. CBIZ maintains detailed records of these disbursements. To

the best of my knowledge, formed after reasonable inquiry, the Application does not include any profit in the amounts for which reimbursement is sought, nor is reimbursement sought for overhead expenses.

8. Any charges for computerized research, overnight delivery and courier services are in the amounts billed by third party vendors. Any charges for local transportation and car services are in the amounts billed by the third party vendors, and only for necessary late night transportation. Mass transit was used whenever possible and practicable.

9. The Application does not seek reimbursement for overtime, word processing, secretarial overtime, other internal staff services, telephone or facsimile service.

10. In accordance with the Fee Guidelines, CBIZ is causing the filing and serving of the Application simultaneously on the Debtor, counsel for the Debtor, the Office of the United States Trustee and Cooley LLP (Counsel to the Official Committee of Unsecured Creditors of Miami Metals I, Inc. *et al.*).

11. No prior application has been made in this or in any other Court for the relief requested herein.

12. Based upon this duly filed and noticed Application, I believe that the compensation and expenses requested by CBIZ have both benefited and are in the best interest of these estates and that the Court should approve the request in its entirety.

I certify under penalty of perjury that the foregoing is true and correct.

Executed at New York, New York, on February 6, 2020.



Esther DuVal
Senior Managing Director
CBIZ Accounting, Tax and Advisory of New
York, LLC