

John E. Mitchell (Admitted *Pro Hac Vice*)  
Yelena Archiyan (Admitted in New York)  
AKERMAN LLP  
2001 Ross Avenue, Ste. 3600  
Dallas, TX 75201  
Tel.: (214) 720-4300  
Fax: (214) 981-9339

Andrea S. Hartley (Admitted *Pro Hac Vice*)  
Joanne Gelfand (Admitted in New York)  
Katherine C. Fackler (Admitted *Pro Hac Vice*)  
AKERMAN LLP  
98 Southeast Seventh Street, Ste. 1100  
Miami, FL 33131  
Tel.: (305) 374-5600  
Fax: (305) 374-5095

*Counsel to the Former Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
MIAMI METALS I, INC., <i>et al.</i> <sup>1</sup>	)	Case No. 18-13359 (shl)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR  
TELEPHONIC HEARING ON APRIL 2, 2020 AT 10:00 A.M.**

Time and Date of Hearing: April 2, 2020 at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, before the Honorable Sean H. Lane, United States Bankruptcy Judge, **Room 701**, One Bowling Green, New York, NY 10004-1408

**PLEASE TAKE NOTICE** that an agenda with respect to all matters set for telephonic hearing on **April 2, 2020 at 10:00 a.m. (EST)** is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), (ii) contacting the Office of the Clerk of Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtors' claims and noticing agent, Donlin Recano ("Donlin"), at [www.donlinrecano.com/republicmetals](http://www.donlinrecano.com/republicmetals). Note that a PACER password is required to access documents on the Court's website.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

**AGENDA**

**A. STATUS CONFERENCE**

1. Case Status Update by Litigation Trustee.

**B. UNCONTESTED MATTERS**

**1. Third Interim and Final Application of Akerman LLP, as Counsel to the Debtors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Interim Period July 1, 2019 through January 31, 2010 and for November 2, 2018 through January 31, 2020 on a Final Basis [ECF No. 1694].**

- a. Response Deadline: March 7, 2020 at 4:00 p.m. (EDT)
- b. Responses Received: Informal comments from US Trustee (resolved).
- c. Related Documents:
  - i. Notice of Hearing [ECF No. 1705].
  - ii. Supplement to Final Fee Application [ECF No. 1736].
  - iii. Amended Notice of Hearing [ECF No. 1737].
- d. Status: Going forward on final basis.

**2. Eighth Monthly and Final Fee Application of Donlin, Recano & Company, Inc., Administrative Agent for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Monthly Periods from November 1, 2019 through December 31, 2019 and the Final Period from November 2, 2018 through January 7, 2020 [ECF No. 1695].**

- a. Response Deadline: March 7, 2020 at 4:00 p.m. (EDT)
- b. Responses Received: None.
- c. Related Documents:
  - i. Notice of Hearing [ECF No. 1705].
  - ii. Amended Notice of Hearing [ECF No. 1737].
- d. Status: Going forward on final basis.

**3. First and Final Application of SSG Advisors, LLC, Investment Banker to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period of November 2, 2018 through March 31, 2019 [ECF No. 1696].**

- a. Response Deadline: March 7, 2020 at 4:00 p.m. (EDT)
- b. Responses Received: None.
- c. Related Documents:
  - i. Notice of Hearing [ECF No. 1705].
  - ii. Amended Notice of Hearing [ECF No. 1737].
- d. Status: Going forward on final basis.

**4. Combined Third Interim and Final Application of Cooley LLP, Counsel to The Official Committee of Unsecured Creditors of Miami Metals I, Inc., *et al.*, for Compensation and Reimbursement of Expenses for the (I) Interim Period of July 1, 2019 through January 7, 2020 and (II) Final Period of November 19, 2018 through January 7, 2020 [ECF No. 1704].**

- a. Response Deadline: March 7, 2020 at 4:00 p.m. (EDT)
- b. Responses Received: Informal comments from US Trustee.
- c. Related Documents:
  - i. Notice of Hearing [ECF No. 1705].
  - ii. Amended Notice of Hearing [ECF No. 1737].
- d. Status: Going forward on final basis. Informal comments from the United States Trustee have been resolved and Cooley has agreed to reduce its fees by \$50,000.

**5. Combined Third Interim and Final Application of CBIZ Accounting, Tax, and Advisory of New York, LLC and CBIZ, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors of Miami Metals I, Inc., *et al.*, for Compensation and Reimbursement of Expenses for the (I) Interim Period of July 1, 2019 through January 7, 2020, and (II) Final Period of November 19, 2018 through January 7, 2020 [ECF No. 1706].**

- a. Response Deadline: March 7, 2020 at 4:00 p.m. (EDT)
- b. Responses Received: None.
- c. Related Documents:
  - i. Notice of Hearing [ECF No. 1707].
  - ii. Amended Notice of Hearing [ECF No. 1737].
- d. Status: Going forward on final basis.

**6. Motion of Litigation Trustee to Extend Deadlines for Filing Objections to 503(b)(9) and Other Administrative Claims [ECF Nos. 1723].**

- a. Response Deadline: March 26, 2020 at 4:00 p.m. (EDT)
- b. Responses Received: None.
- c. Related Documents:
  - i. Notice of Hearing [ECF No. 1724].
  - ii. Amended Notice of Hearing [ECF No. 1737].
- d. Status: Going forward on final basis.

Dated: March 30, 2020

AKERMAN LLP

By: /s/Katherine C. Fackler

Katherine C. Fackler  
(Admitted *Pro Hac Vice*)  
Andrea S. Hartley  
(Admitted *Pro Hac Vice*)  
Joanne Gelfand  
(Admitted in New York)  
98 Southeast Seventh Street, Suite 1100  
Miami, FL 3313  
Tel.: (305) 374-5600  
Fax: (305) 374-5095  
E-Mail: [andrea.hartley@akerman.com](mailto:andrea.hartley@akerman.com)  
E-Mail: [katherine.fackler@akerman.com](mailto:katherine.fackler@akerman.com)  
E-Mail: [joanne.gelfand@akerman.com](mailto:joanne.gelfand@akerman.com)

- and -

John E. Mitchell  
(Admitted *Pro Hac Vice*)  
Yelena Archiyan  
(Admitted in New York)  
2001 Ross Avenue, Suite 3600  
Dallas, TX 75201  
Tel.: (214) 720-4300  
Fax: (214) 981-9339  
E-Mail: [john.mitchell@akerman.com](mailto:john.mitchell@akerman.com)  
E-Mail: [yelena.archiyan@akerman.com](mailto:yelena.archiyan@akerman.com)

*Counsel for Former Debtors and Debtors-in-Possession*

