

Facsimile, email, or electronic submissions will not be accepted. Requests shall be deemed filed when actually received by Donlin, Recano, & Company, Inc., as provided in the Instructions below. To receive an acknowledgment of the timely submission of your claim, enclose a stamped, self-addressed envelope and copy of this Proof of Section 503(b)(9) Claim form or you may access the claims agent's website ([www.donlinrecano.com/republicmetals](http://www.donlinrecano.com/republicmetals)) to view the filed form.

### INSTRUCTIONS FOR FILING SECTION 503(b)(9) EXPENSE REQUEST FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, there may be exceptions to the general rules.

Debtors	Case Numbers	Definitions	
Republic Metals Refining Corporation	18-13359	<p><b>Section 503(b)(9) Claim:</b> Any claim entitled to treatment in accordance with Section 503(b)(9) of the Bankruptcy Code. Specifically, Section 503(b)(9) Claims are those claims for the "value of any goods received by the debtor, within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's business." 11 U.S.C. § 503(b)(9)</p>	<p><b>Section 503(b)(9) Bar Date:</b> By Order of the United States Bankruptcy Court for the Southern District of New York, all requests for allowance of a 503(b)(9) Claim must be submitted so as to be received at the address set forth below no later than 5:00 p.m., Eastern Standard Time on April 12, 2019:</p> <p><b>If by U.S. Mail to:</b></p> <p>Donlin, Recano &amp; Company, Inc. Re: Republic Metals Refining Corporation, et al. 503(b)(9) POC P.O. Box 199043 Blythebourne Station Brooklyn, NY 11219</p> <p><b>If by Overnight Courier or Hand Delivery, send to:</b></p> <p>Donlin, Recano &amp; Company, Inc. Re: Republic Metals Refining Corporation, et al. 503(b)(9) POC 6201 15th Avenue Brooklyn, NY 11219</p>
Republic Metals Corporation	18-13360		
Republic Carbon Company, LLC	18-13361		
Republic High Tech Metals, LLC	18-13638		
RMC Diamonds, LLC	18-13639		
RMC2, LLC	18-13641		
J & L Republic LLC	18-13642		
R & R Metals, LLC	18-13643		
Republic Trans Mexico Metals, S.R.L.	18-13644		
Republic Metals Trading (Shanghai) Co., Ltd.	18-13645		

1. Please read this Proof of 503(b)(9) Claim form carefully and fill it in completely and accurately. Print legibly.
2. Attach additional pages on 8-1/2 x 11" paper if more space is required to complete this Proof of 503(b)(9) Claim form.
3. This form should only be used by a claimant asserting a Section 503(b)(9) claim. It should not be used for any claims that are not entitled to priority in accordance with 11 U.S.C. § 503(b)(9).
4. **ANY DOCUMENTS RELIED UPON BY ANY 503(b)(9) CLAIMANT TO SUPPORT ITS SECTION 503(b)(9) CLAIM, INCLUDING ALL DOCUMENTS THAT PURPORT TO ESTABLISH THAT SUCH CLAIMANT SUPPLIED THE DEBTOR "GOODS" WITHIN THE 20 DAY PERIOD BEFORE NOVEMBER 2, 2018 OR NOVEMBER 21, 2018, AS APPLICABLE, THE "VALUE" OF SUCH GOODS AND THAT SUCH GOODS WERE "SOLD TO THE DEBTOR IN THE ORDINARY COURSE OF THE DEBTOR'S BUSINESS," SHOULD BE ANNEXED TO THIS PROOF OF 503(b)(9) CLAIM FORM. IF ANY SUCH DOCUMENTS ARE UNAVAILABLE PLEASE PROVIDE AN EXPLANATION AS TO WHY.**
5. **To be considered timely filed, this Section 503(b)(9) Claim Request Form must be actually received by DONLIN, RECANO & COMPANY, INC. by 5:00 p.m. (Eastern Standard Time) on April 12, 2019, and should include appropriate documents/materials establishing the claimants entitlement to an allowed Section 503(b)(9) Claim and the amount of the asserted claim.**