

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

RAINBOW PRODUCTION SERVICES, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 24-12564 (KBO)

(Jointly Administered)

Related Docket No.: 189, 198

**ORDER GRANTING DEBTORS' MOTION FOR ENTRY OF ORDER
(I) ESTABLISHING A GENERAL BAR DATE TO FILE PROOFS OF
CLAIM, (II) ESTABLISHING A BAR DATE TO FILE PROOFS OF CLAIM
BY GOVERNMENTAL UNITS, (III) ESTABLISHING AN AMENDED SCHEDULES
BAR DATE, (IV) ESTABLISHING A REJECTION DAMAGES BAR DATE,
(V) APPROVING THE FORM AND MANNER FOR FILING PROOFS OF CLAIM,
(VI) APPROVING THE PROPOSED NOTICE OF BAR DATES, AND
(VII) GRANTING RELATED RELIEF**

Upon the Motion² of the above-captioned Debtors for entry of an order establishing deadlines for filing prepetition proofs of claim against the Debtors in the Debtors' chapter 11 cases (the "Cases"), including general prepetition claims, section 503(b)(9) claims, governmental unit claims, amended schedules claims and rejection damages claims, and approving the form and manner of filing proofs of claim and the related notices; and the Court having reviewed the Motion and any objections filed to the Motion; and it appearing that no other or further notice is required; and it appearing that this Court has jurisdiction to consider the Motion in accordance with 28 U.S.C. §§ 157 and 1334 the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that the venue of this proceeding

¹ The address of the Debtors is 9000 Sunset Blvd., Ste. 1400, Los Angeles, CA 90069. The last four digits of the Debtors' federal tax identification numbers are: (i) Rainbow Production Services, LLC (4758); (ii) Rainbow Digital Services, LLC (9827); (iii) Film Finances, Inc. (7130); and (iv) EPS-Cineworks, Inc. (3355).

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

and this Motion is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing, after due deliberation, that the relief requested is in the best interest of the Debtors, their estates and creditors; and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. Each entity that asserts a claim against the Debtors that arose before the Petition Date (including section 503(b)(9) Claims) shall be required to file an original, written proof of claim (a “Proof of Claim”), substantially in the form attached hereto as **Exhibit 2** (the “Proof of Claim Form”) or Official Bankruptcy Form B 410. Except in certain other exceptions explicitly set forth herein, all Proofs of Claim must be filed so that they are actually received on or before the date that is thirty (30) days after the service of the Bar Date Notice, as defined below, at 4:00 p.m. (Eastern Time) (the “General Bar Date”), at the address and in the form set forth herein. The General Bar Date applies to all types of claims (whether secured, unsecured priority, or unsecured non-priority) against the Debtors that arose (or are deemed to have arisen) before the Petition Date.

2. All governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) that arose (or are deemed to have arisen) prior to the Petition Date must file Proofs of Claim, including claims for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtors were a party so that they are actually received on or before May 5, 2025 at 4:00 p.m. (Eastern Time) (the “Governmental Bar Date”), at the address and in the form set forth herein. Pursuant to Local Rule 3002-1(a), no governmental unit is required to file a proof of claim covered by Bankruptcy Code Section 503(b)(1)(B), (C) or (D).

3. If the Debtors amend or supplement their Schedules to reduce or eliminate the undisputed, noncontingent, and liquidated amount of a claim listed in their Schedules, to change

the nature or classification of a claim against the Debtors reflected in their Schedules, or to add a new claim to their Schedules, the Debtors shall give notice by first-class mail of any amendment to holders of claims affected thereby, and the deadline for those holders to file a Proof of Claim or amend any previously filed Proof of Claim, if necessary, shall be set as the later of (a) the General Bar Date or (b) 11:59 p.m. (Eastern Time) on the date that is thirty (30) days from the date the notice of the Schedule amendment or supplement is given (unless a different period is fixed by the Court). For the avoidance of doubt, holders of claims who filed proofs of claim before the Schedules were amended are not required to file new Proofs of Claim or amend their already-filed Proof of Claims.

4. Any counterparty to a rejected contract or lease must assert claims relating to such rejection on the later of (a) the General Bar Date, (b) thirty (30) days after entry of any order authorizing the rejection of an executory contract or unexpired lease, or (c) the date set forth in an order authorizing rejection of an executory contract or unexpired lease (the “Rejection Bar Date”, together with the General Bar Date, the Governmental Bar Date, the Amended Schedules Bar Date, the “Bar Dates”).

5. All Proof of Claim Forms must be filed so as to be actually received by Donlin, Recano & Company, Inc. (“Donlin” or the “Claims Agent”), the Debtors’ claims and noticing agent in this case, on or before the applicable Bar Dates (or, where applicable, on or before any other bar date, as set forth herein, including a bar date set by another order of this Court or a bar date triggered by an amendment of the Schedules). If Proof of Claim Forms are not received by the Claims Agent on or before the applicable Bar Dates, except in the case of certain exceptions explicitly set forth herein, the holders of the underlying claims shall be precluded from voting on any plan in these Cases and/or receiving distributions from the Debtors on account of such claims

in these Cases. **To be clear, it is not sufficient for a proof of claim to be post-marked by the applicable Bar Date. It must be RECEIVED by the applicable Bar Date.**

6. The following categories of claimants, as applicable, shall not be required to file a Proof of Claim by the Bar Dates:

- a) Any person or entity whose claim is listed on the Schedules and (a) whose claim is not described thereon as disputed, contingent, or unliquidated; (b) who does not dispute the amount or priority of the claim set forth in the Schedules, and (c) who does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- b) Any person or entity whose claim has been paid in full, including, but not limited to any claim of an employee of the Debtors for ordinary course wages or benefits to the extent already paid; *provided, however*, that a current or former employee must submit a proof of claim by the General Claims Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- c) Any person or entity that holds an interest in the Debtors, which interest is based exclusively upon ownership of common or preferred stock, membership interest, partnership interest, or warrants or rights to purchase, sell, or subscribe to such a security or interest; provided, however, that interest holders that wish to assert claims (as opposed to ownership interest) against the Debtors other than with respect to ownership or purchase of an interest, including claims arising out of or relating to the sale issuance or distribution of the interest, must file Proofs of Claim on or before the General Bar Date, unless another exception identified herein applies;
- d) Any holder of a claim allowable under sections 503(b) or 507(a) of the Bankruptcy Code as an administrative expense of this chapter 11 case, with the exception of the 503(b)(9) Claims,³ which are subject to the General Bar Date;
- e) Any person or entity who holds a claim that has been allowed by an order of this Court entered on or before the applicable Bar Dates;
- f) Any holder of a claim for which a separate deadline is fixed by this Court;
- g) The Agent, the DIP Lenders, the Pre-Petition Secured Party, and the Pre-Petition Lenders in connection with the Claim or the DIP Obligations (each term in this subparagraph as defined in the Debtors' postpetition financing order [D.I. 148]);

³ Administrative expense claims under 11 U.S.C. §503(b)(9) include those claims for the value of any goods received by the debtor, within 20 days before the Petition Date of November 4, 2024.

- h) Any holder of a claim who has already properly filed a Proof of Claim with the Clerk of this Court or the Claims Agent against the Debtors, using a claim form which substantially conforms to Official Form B 410 (unless such person or entity wishes to assert a claim against a Debtor not identified in the prior proof of claim, in which case an additional proof of claim must be filed);
 - i) Any Debtor having a claim against another Debtor;
 - j) Any claim held by a current officer or director for indemnification, contribution, or reimbursement;
 - k) any professional retained in the Cases holding an administrative expense claim for postpetition fees and expenses allowable under section 330, 331, and 503(b) of the Bankruptcy Code; or
 - l) the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930.
7. The following requirements shall apply with respect to filing and preparing each

Proof of Claim Form:

- a) Contents. Each Proof of Claim Form must (i) be written in English; (ii) include a claim amount denominated in United States dollars (using the exchange rate, if applicable, as of the Petition Date); (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Bankruptcy Form B 410; (iv) include supporting documentation for the claim or an explanation as to why such documentation is not available, and (v) be signed by the claimant or by an authorized agent or legal representative of the claimant.
- b) Original Signatures Required. Only original Proof of Claim Forms will be deemed acceptable for purposes of claims administration. Copies of Proof of Claim Forms sent by facsimile or electronic mail will not be accepted.
- c) Timely Service. Proofs of Claim must be filed (i) electronically through Donlin's website at <https://www.donlinrecano.com/Clients/rps/FileClaim> or (b) by first-class mail by mailing the original Proof of Claim by U.S. Postal Service mail to Donlin, Recano & Company, Inc., Re: Rainbow Production Services, LLC, et al., P.O. Box 2053, New York, NY 10272-2042 or (c) by delivering the original Proof of Claim by hand or overnight delivery to Donlin, Recano & Company, Inc., C/O Equiniti, Re: Rainbow Production Services, LLC, et al., 48 Wall Street, 22nd Floor, New York, NY 10005.
- d) Multiple Debtors. If the holder asserts a claim against more than one Debtor or has claims against different Debtors, a separate Proof of Claim form must

be filed with respect to each Debtor except as specifically provided herein. If the holder lists multiple Debtors on the Proof of Claim, then the Debtors will treat such claim as if it is filed against the first listed Debtor. If the holder files a Proof of Claim without identifying a Debtor, such Proof of Claim will be deemed as filed only against Rainbow Production Services, LLC.

- e) Receipt of Service. Claimants wishing to receive acknowledgment that their Proof of Claim Forms were received by the Claims Agent must submit (i) a copy of the Proof of Claim Form and (ii) a self-addressed, stamped envelope (in addition to the original Proof of Claim Form sent to the Claims Agent). Proofs of Claim will be deemed filed only when received by Donlin on or before the applicable Bar Date;
- f) Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9)⁴ of the Bankruptcy Code must also (a) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date, (b) attach documentation identifying which of the Debtors such goods were shipped to and the date such goods were received by the Debtor, (c) state whether the value of the goods asserted in the Proof of Claim Form represents a combination of goods and services and, if applicable, the percentage of alleged value related to services and related to goods, and (d) attach any documentation identifying the particular invoices for which the section 503(b)(9) claim is being asserted.
- g) Donlin shall not accept Proofs of Claim sent by facsimile, telecopy, or electronic mail transmission, other than as specifically provided herein;

8. The Debtors shall cause notice of the Bar Date to be mailed only to their known creditors and interested parties, and such mailing shall be made to the last known mailing address for the same.

9. The Debtors shall serve a written notice of the Bar Dates, substantially in the form attached hereto as **Exhibit 1** (the “Bar Date Notice”) and a Proof of Claim Form (together the “Bar Date Package”), to the following entities:

- a) The U.S. Trustee;

⁴ Administrative expense claims under 11 U.S.C. §503(b)(9) include those claims for the value of any goods delivered to any of the Debtors, within 20 days before the Petition Date of November 4, 2024.

- b) All creditors and other known holders of claims against the Debtors as of the date of this Order, including all people or entities listed in the Schedules as holding claims against the Debtors;
- c) All known equity and interest holders of the Debtors as of the date this Order is entered, including all entities listed on the Rule 1007 List as holding an interest in the Debtors;
- d) All people or entities that have requested notice of the proceedings in these Cases pursuant to Bankruptcy Rule 2002 as of the date of this Order;
- e) All people or entities that have filed proofs of claim or proofs of interest in these Cases as of the date of this Order;
- f) All people or entities who are party to executory contracts and unexpired leases with the Debtors;
- g) All people or entities who are party to litigation with the Debtors, and their counsel, if they are represented;
- h) The District Director of the Internal Revenue Service for the District of Delaware; and
- i) All other taxing authorities for the jurisdictions in which the Debtors maintain or conduct business.

10. With regard to those holders of claims listed in the Schedules, the Debtors shall mail one or more claim forms (as appropriate), indicating on the form how the Debtors have scheduled such creditor's claim in the Schedules (including the identity of the Debtor, the amount of the claim and whether the claim has been scheduled as contingent, unliquidated, or disputed).

11. After the initial mailing of the Bar Date Notice and Proof of Claim Form, the Debtors are authorized to conduct supplemental mailings of the Bar Date Notice and Proof of Claim Form in advance of the General Bar Date or Governmental Unit Bar Date, as applicable, with any such mailings being deemed timely, in the event that notices are returned by the U.S. postal system with forwarding addresses.

12. The Debtors shall publish a form of the Bar Date Notice, substantially in the form

attached hereto as **Exhibit 3** (the “Publication Notice”) once in the Wall Street Journal and once in the Los Angeles Times, subject to applicable publication deadlines, within seven (7) business days from the entry of the order. Such Publication Notice is approved and shall be deemed good, adequate, and sufficient publication notice of the Bar Dates and the procedures for filing Proofs of Claim in this case.

13. Pursuant to Bankruptcy Rule 3003(c)(2), any entity that is required, but fails, to file a Proof of Claim or Interest in accordance with this Order on or before the applicable Bar Date shall be precluded from voting on any plan filed in these Cases and/or receiving distributions from the Debtors on account of such claims in these Cases.

14. Notice of the Bar Dates as set forth in this Order and in the manner set forth herein constitutes adequate and sufficient notice of each of the Bar Dates and satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

15. The Debtors and their agents are authorized to take all actions necessary or appropriate to effectuate the relief granted pursuant to this Order.

16. The terms and conditions of this Order shall be immediately effective and enforceable upon entry of the Order.

17. This Court retains jurisdiction with respect to all matters related to the interpretation and implementation of this Order.

Dated: January 16th, 2025
Wilmington, Delaware

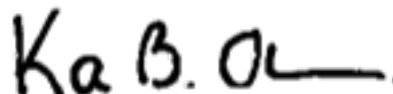

KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

Bar Date Notice

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

RAINBOW PRODUCTION SERVICES, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 24-12564 (KBO)

(Jointly Administered)

**NOTICE OF ENTRY OF ORDER ESTABLISHING BAR DATES
FOR FILING PROOFS OF CLAIM INCLUDING SECTION 503(b)(9) CLAIMS**

TO: ALL HOLDERS OF POTENTIAL CLAIMS AGAINST DEBTORS (AS LISTED BELOW)

PLEASE TAKE NOTICE THAT:

The United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) has entered an order (the “Bar Date Order”) [D.I. ____] establishing bar dates for filing proofs of claim in the above-captioned bankruptcy cases against Rainbow Production Services, LLC and its debtor affiliates (collectively, the “Debtors”).

General Information About Debtors’ Cases. Debtors’ cases are being jointly administered under case number 24-12564 (KBO). No trustee or examiner has been requested in the chapter 11 cases, and no committees have been appointed.

Individual Debtor Information. Each Debtor’s case number and last four digits of each Debtor’s federal tax identification number (as applicable) is set forth below.

Debtor	Case No.	EID# (Last 4 Digits)
Rainbow Production Services, LLC	24-12564	4758
Rainbow Digital Services, LLC	24-12565	9827
Film Finances, Inc.	24-12566	7130
EPS-Cineworks, Inc.	24-12567	3355

A CLAIMANT SHOULD CONSULT AN ATTORNEY IF SUCH CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

¹ The address of the Debtors is 9000 Sunset Blvd., Ste. 1400, Los Angeles, CA 90069. The last four digits of the Debtors’ federal tax identification numbers are: (i) Rainbow Production Services, LLC (4758); (ii) Rainbow Digital Services, LLC (9827); (iii) Film Finances, Inc. (7130); and (iv) EPS-Cineworks, Inc. (3355).

1. BAR DATES

- A. GENERAL BAR DATE.** The Bankruptcy Court established _____, **2025 at 4:00 p.m. (ET)** (the “General Bar Date”) as the deadline for all persons and entities holding or asserting claims (as defined in section 101(5) of the Bankruptcy Code and explicitly including claims under 11 U.S.C. § 503(b)(9)) against the above-captioned Debtors to file such proof of claim. You must submit any proof of claim so that it is actually received at the address below on or prior to the General Bar Date.
- B. GOVERNMENTAL UNIT BAR DATE.** Pursuant to the Bar Date Order, the Bankruptcy Court established **May 5, 2025 at 4:00 p.m. (ET)** (the “Governmental Bar Date”) as the deadline for all governmental units (as defined in section 101(27) of the Bankruptcy Code) in the above-captioned cases to file such claims. You must submit any proof of claim so that it is actually received at the address below on or prior to the Governmental Bar Date.
- C. AMENDED SCHEDULES BAR DATE.** All parties asserting claims against the Debtors’ estates that are affected by an amendment to the Schedules are required to file proofs of claim by the later of (i) the General Bar Date or (ii) 11:59 p.m. (Eastern Time) on the date that is thirty (30) days after service of a notice on such affected claimant of the amendment to the Schedules.
- D. REJECTION DAMAGES BAR DATE.** All parties asserting claims against the Debtors’ estates arising from the Debtors’ rejection of an executory contract or unexpired lease must file a proof of claim by the later of (i) the General Bar Date, (ii) thirty (30) days after entry of any order authorizing the rejection of an executory contract or unexpired lease, or (iii) the date set forth in an order authorizing rejection of an executory contract or unexpired lease.

2. WHO MUST FILE

Claim and Interest Holders. If you have a claim² that arose or is deemed to have arisen prior to November 4, 2024 or if you have a claim under 11 U.S.C. § 503(b)(9) for goods delivered to any of the Debtors in the twenty-day period before November 4, 2024, you **MUST** file a proof of claim by the General Bar Date to share in distributions from the Debtors’ estates and vote on any plan, unless one of the exceptions described in Section 5 below applies.

3. WHAT TO FILE

Proof of Claim Form. The Debtors are enclosing a proof of claim form (the “Proof of Claim Form”) for use in the Debtors’ cases. If your claim is scheduled by the Debtors the form also sets forth the amount of your claim as scheduled by the Debtors and may indicate that your claim was listed as contingent, unliquidated, or disputed. You will receive a different Proof of Claim Form for each claim scheduled in your name by the Debtors. If you disagree with the information provided on the customized Proof of Claim Form, you should follow the directions to assert the amount and classification of the claim that you

² A “claim” is: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

believe you hold against or in the Debtors' estates. If you have not received a customized Proof of Claim Form, you may assert your claim by completing the Proof of Claim Form enclosed with this notice or downloading a proof of claim form from <http://www.uscourts.gov/forms/bankruptcy-forms> or from the claims agent's website at <https://www.donlinrecano.com/Clients/rps/Static/POC>. You must use a proof of claim form that conforms substantially to Official Bankruptcy Form B 410.

Each Proof of Claim Form must (i) be written in English; (ii) include a claim amount denominated in United States dollars (using the exchange rate, if applicable, as of the Petition Date); (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Bankruptcy Form B 410; (iv) include supporting documentation for the claim or an explanation as to why such documentation is not available, and (v) be signed by the claimant or by an authorized agent or legal representative of the claimant.

If you assert a claim against more than one Debtor or have claims against different Debtors, a separate Proof of Claim form must be filed with respect to each Debtor except as specifically provided herein. If you list multiple Debtors on the Proof of Claim, then the Debtors will treat such claim as if it is filed against the first listed Debtor. If you file a Proof of Claim without identifying a Debtor, such Proof of Claim will be deemed as filed only against Rainbow Production Services, LLC.

Vendors of goods may be entitled to assert claims arising prior to the Petition Date under section 503(b)(9) of the Bankruptcy Code to the extent that they delivered goods to any of the Debtors within the 20-day period prior to the Petition Date. The Court has deemed the filing of a Proof of Claim Form as satisfying the procedural requirements for asserting such a claim arising under section 503(b)(9) of the Bankruptcy Code. In addition to the other requirements of the immediately preceding paragraph above, any Proof of Claim Form asserting a section 503(b)(9) claim must (a) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date, (b) attach documentation identifying which of the Debtors such goods were shipped to and the date such goods were received by the Debtor, (c) state whether the value of the goods asserted in the Proof of Claim Form represents a combination of goods and services and, if applicable, the percentage of alleged value related to services and related to goods, and (d) attach any documentation identifying the particular invoices for which the section 503(b)(9) claim is being asserted.

4. WHEN AND WHERE TO FILE

Pursuant to the terms of the Bar Date Order, and except as otherwise provided herein, each person or entity desiring to file a proof of claim must send the Proof of Claim Form consistent with this Notice, to the claims agent (the "Claims Agent"):

A. By Electronic Submission through:

The Claims Agent's website at
<https://www.donlinrecano.com/Clients/rps/FileClaim>;

B. By First-Class Mail to:

Donlin, Recano & Company, Inc.
Re: Rainbow Production Services, LLC, et al.
P.O. Box 2053
New York, NY 10272-2042

C. **By Overnight Mail, or Hand Delivery to:**
Donlin, Recano & Company, Inc.
C/O Equiniti
Re: Rainbow Production Services, LLC, et al
48 Wall Street, 22nd Floor
New York, NY 10005.

You should not file a Proof of Claim Form if you do not have a claim against one of the Debtors. The fact that you received this Notice does not necessarily mean that you have a claim against one of the Debtors. Proof of Claim Forms will be deemed timely filed only if **actually received** by the Claims Agent on or before the applicable Bar Date. Proofs of Claim may **not** be delivered by facsimile or electronic mail (e-mail). **It is not sufficient for a proof of claim to be post-marked by the applicable Bar Date. It must be RECEIVED by the applicable Bar Date.**

Receipt of Service. Claimants wishing to receive acknowledgment that their Proof of Claim Forms were received by the Claims Agent must submit (i) a copy of the Proof of Claim Form and (ii) a self-addressed, stamped envelope (in addition to the original Proof of Claim Form sent to the Claims Agent).

5. **WHO IS NOT REQUIRED TO FILE**

The following persons or entities **are not** required to file proofs of claim:

- i. Any person or entity whose claim is listed on the Schedules and (a) whose claim is not described thereon as disputed, contingent, or unliquidated; (b) who does **not** dispute the amount or priority of the claim set forth in the Schedules, and (c) who does **not** dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- ii. Any person or entity whose claim has been paid in full, including, but not limited to any claim of an employee of the Debtors for ordinary course wages or benefits to the extent already paid, *provided, however*, that a current or former employee must submit a proof of claim by the General Claims Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- iii. Any person or entity that holds an interest in the Debtors, which interest is based exclusively upon ownership of common or preferred stock, membership interest, partnership interest, or warrants or rights to purchase, sell, or subscribe to such a security or interest; **provided, however**, that interest holders that wish to assert claims (as opposed to ownership interest) against the Debtors other than with respect to ownership or purchase of an interest, including claims arising out of or relating to the sale issuance or distribution of the interest, must file Proofs of Claim on or before the General Bar Date, unless another exception identified herein applies;

- iv. Any holder of a claim allowable under sections 503(b) or 507(a) of the Bankruptcy Code as an administrative expense of these chapter 11 cases, with the exception of the 503(b)(9) Claims,³ which are subject to the General Bar Date;
- v. Any person or entity who holds a claim that has been allowed by an order of this Court entered on or before the applicable Bar Dates;
- vi. Any holder of a claim for which a separate deadline is fixed by this Court;
- vii. The Agent, the DIP Lenders, the Pre-Petition Secured Party, and the Pre-Petition Lenders in connection with the Claim or the DIP Obligations (each term in this subparagraph as defined in the Debtors' postpetition financing order [D.I. 148]);
- viii. Any holder of a claim who has already properly filed a Proof of Claim with the Clerk of this Court or the Claims Agent against the Debtor, using a claim form which substantially conforms to Official Form B 410 (unless such person or entity wishes to assert a claim against a Debtor not identified in the prior proof of claim, in which case an additional proof of claim must be filed);
- ix. Any Debtor having a claim against another Debtor;
- x. Any claim held by a current officer or director for indemnification, contribution, or reimbursement;
- xi. any professional retained in the Cases holding an administrative expense claim for postpetition fees and expenses allowable under section 330, 331, and 503(b) of the Bankruptcy Code; or
- xii. the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930.

6. **CONSEQUENCES OF FAILURE TO FILE**

Any entity that is required, but fails, to file a proof of claim in accordance with the Bar Date Order on or before the applicable bar date shall be precluded from voting on any plan filed in these chapter 11 cases and/or receiving distributions from the Debtors on account of such claims in these chapter 11 cases.

7. **ACCESS TO THE SCHEDULES AND THE BAR DATE ORDER**

Copies of the Schedules and the Bar Date Order can be viewed and downloaded free of charge on the Claims Agent's website at <https://www.donlinrecano.com/Clients/rps/Static/SOALS>. Copies of the Schedules and the Bar Date Order are also available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. In addition, copies of the Debtors' Schedules and the Bar Date Order may be viewed on the internet at the Bankruptcy Court's website (<http://www.deb.uscourts.gov/>) (by following the directions

³ Administrative expense claims under 11 U.S.C. §503(b)(9) include those claims for the value of any goods delivered to any of the Debtors, within 20 days before the Petition Date of November 4, 2024.

for accessing the ECF system on such website). Finally, copies of these documents may be obtained by contacting in writing counsel for the Debtors, Bayard, P.A. (Attn: Ericka F. Johnson), 600 N. King Street, Suite 400, Wilmington, DE 19801, ejohnson@bayardlaw.com.

8. CONTACT

Questions concerning submitting proofs of claim and requests for Proof of Claim Forms should be directed to the Claims Agent at 1-877-681-8096 or submit an inquiry via e-mail to: rpsinfo@drc.equiniti.com. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a proof of claim.

Dated: January 7, 2025
Wilmington, Delaware

BAYARD, P.A.

/s/ Ericka F. Johnson

Ericka F. Johnson, Esq. (DE Bar No. 5024)
Steven D. Adler, Esq. (DE Bar No. 6257)
600 North King Street, Suite 400
Wilmington, Delaware 19801
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E-mail: ejohnson@bayardlaw.com
sadler@bayardlaw.com

-and-

**LEVENE, NEALE, BENDER, YOO &
GOLUBCHIK L.L.P.**

David L. Neale, Esq. (*pro hac vice* application granted)
Krikor J. Meshefejian, Esq. (*pro hac vice* application granted)
2818 La Cienega Avenue
Los Angeles, CA 90034
Telephone: (310) 229-1234
Email: DLN@lnbyg.com
KJM@lnbyg.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT 2

Proof of Claim Form

Fill in this information to identify the case:

United States Bankruptcy Court for the District of Delaware

Indicate Debtor against which you assert a claim by checking the appropriate box below.

(Check only one Debtor per claim form.)☐ **Rainbow Production Services, LLC**

(Case No. 24-12564)

☐ **Film Finances, Inc.**

(Case No. 24-12566)

☐ **Rainbow Digital Services, LLC**

(Case No. 24-12565)

☐ **EPS-Cineworks, Inc.**

(Case No. 24-12567)

Proof of Claim

Proof of Claim

12/24

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense other than a claim arising under 11 U.S.C. § 503(b)(9). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? Name and address of creditor (the person or entity to be paid for this claim):

Name and address of the creditor.

Other names the creditor used with the debtor: _____

2. Has this claim been acquired from someone else?

☐ No☐ Yes.

From whom? _____

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Where should payments to the creditor be sent? (if different)

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Name: _____

Name: _____

Address: _____

Address: _____

City: _____

State: _____

Zip: _____

City: _____

State: _____

Zip: _____

Phone: _____

Phone: _____

Email: _____

Email: _____

Uniform claim identifier (if you use one): _____

4. Does this claim amend one already filed?

☐ No

☐ Yes. Claim number on court claims registry (if known): _____

Filed on

(MM/DD/YYYY): _____

5. Do you know if anyone else has filed a proof of claim for this claim?

☐ No☐ Yes.

Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case was Filed

6. Do you have any number you use to identify the debtor?

☐ No

☐ Yes. Last 4 digits of the debtor's

account or any identification number used: _____

7. How much is the claim?

\$ _____

Does this amount include interest or other charges?

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
9. Is all or part of the claim secured?	<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <input type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. </div> <div style="width: 45%;"> Nature of property: <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>. </div> <div style="width: 45%;"> <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other (describe): </div> </div> <p>Basis for perfection: _____</p> <p>Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</p> <p>Value of property: \$ _____ Amount of the claim that is secured: \$ _____</p> <p>Amount of the claim that is unsecured (the sum of the secured and unsecured amounts should match the amount in line 7): \$ _____</p> <p>Amount necessary to cure any default as of the date of the petition: \$ _____ Annual interest rate (when case was filed): _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable</p>
10. Is this claim based on a lease?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____
11. Is this claim subject to a right of setoff?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____
12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority. <small>* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.</small>	<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <input type="checkbox"/> No <input type="checkbox"/> Yes. <i>Check all that apply:</i> <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. </div> <div style="width: 45%;"> Amount entitled to priority \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ </div> </div>
13. Is all or part of the claim entitled to priority under 11 U.S.C. § 503(b)(9)?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation identifying which of the Debtors such goods were shipped to and the date such goods were received by such Debtors, state whether the value of the goods asserted in the Proof of Claim represents a combination of goods and services, and, if applicable, the percentage of alleged value related to services and related to goods, and attach any documentation identifying the particular invoices for which the section 503(b)(9) claim is being asserted. \$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to

Check the appropriate box:

- ☐ I am the creditor.
☐ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date (MM/DD/YYYY): _____

Signature: _____

5 years, or both. 18 U.S.C. §§
152, 157, and 3571.

Print the name of the person who is completing and signing this claim:

First name: _____ Middle: _____ Last: _____

Title: _____

Company (identify the corporate servicer as the
company if the authorized agent is a servicer): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Instructions for Proof of Claim

United States Bankruptcy Court

12/24

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.** Indicate the Debtor against which you assert a claim by checking the appropriate box. Check only one Debtor per claim form. If you are asserting claims against more than one Debtor, you **MUST** file a separate proof of claim for each debtor.
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the reverse page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the claims agent’s website (www.donlinrecano.com/rps) to view the filed form.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.
11 U.S.C. § 503.

Administrative expense claim under 11 U.S.C. §503(b)(9): Administrative expense claims under 11 U.S.C. §503(b)(9) include those claims for the value of any goods received by the debtor, within 20 days before the date of commencement of a case under the Bankruptcy Code in which the goods have been sold to the debtor in the ordinary course of such debtor’s business.

Claim: A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Do not file these instructions with your form.

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

If Proof of Claim is sent by mail, send to:

Donlin, Recano & Company, Inc.
Re: Rainbow Production Services, LLC, et al.
P.O. Box 2053
New York, NY 10272-2042

If Proof of Claim is sent by Overnight Courier or Hand Delivery, send to:

Donlin, Recano & Company, Inc.
C/O Equiniti
Re: Rainbow Production Services, LLC, et al.
48 Wall Street, 22nd Floor
New York, NY 10005

Alternatively, your proof of claim may be filed electronically on DRC's website at:

<https://www.donlinrecano.com/Clients/rps/FileClaim>

EXHIBIT 3

Form of Publication Notice

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

RAINBOW PRODUCTION SERVICES, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 24-12564 (KBO)

(Jointly Administered)

**NOTICE OF ENTRY OF ORDER ESTABLISHING BAR DATES
FOR FILING PROOFS OF CLAIM INCLUDING SECTION 503(b)(9) CLAIMS**

PLEASE TAKE NOTICE THAT, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) has entered an order (the “Bar Date Order”) [D.I. ____]: (i) establishing _____, **2025 at 4:00 p.m. (ET)** (the “General Bar Date”) as the deadline for all persons and entities, **other than governmental units** (as defined in section 101(27) of the Bankruptcy Code), holding or asserting claims (as defined in section 101(5)) of the Bankruptcy Code and explicitly including claims under 11 U.S.C. § 503(b)(9)) against the above-captioned Debtors to file such proof of claim; (ii) establishing **May 5, 2025 at 4:00 p.m. (ET)** (the “Governmental Bar Date”) as the deadline for all governmental units (as defined in section 101(27) of the Bankruptcy Code) in the above-captioned cases to file such claims; and (iii) granting certain other related relief.

Individual Debtor Information. Each Debtor’s case number and last four digits of each Debtor’s federal tax identification number (as applicable) is set forth below.

Debtor	Case No.	EID# (Last 4 Digits)
Rainbow Production Services, LLC	24-12564 (lead case)	4758
Rainbow Digital Services, LLC	24-12565	9827
Film Finances, Inc.	24-12566	7130
EPS-Cineworks, Inc.	24-12567	3355

ENTITIES WHO MUST FILE PROOFS OF CLAIM. If you have a claim² that arose or is deemed to have arisen prior to November 4, 2024 or if you have a claim under 11 U.S.C. §

¹ The address of the Debtors is 9000 Sunset Blvd., Ste. 1400, Los Angeles, CA 90069. The last four digits of the Debtors’ federal tax identification numbers are: (i) Rainbow Production Services, LLC (4758); (ii) Rainbow Digital Services, LLC (9827); (iii) Film Finances, Inc. (7130); and (iv) EPS-Cineworks, Inc. (3355).

² A “claim” is: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) a right to an equitable remedy

503(b)(9) for goods delivered to any of the Debtors in the twenty-day period before November 4, 2024, you **MUST** file a proof of claim by the General Bar Date to share in distributions from the Debtors' estates and vote on any plan, unless one of the exceptions described below applies.

ENTITIES NOT REQUIRED TO FILE PROOFS OF CLAIM. The following persons or entities **are not** required to file proofs of claim: (i) any person or entity whose claim is listed on the Debtors' schedules of assets and liabilities (the "Schedules") and (a) whose claim is not described thereon as disputed, contingent, or unliquidated; (b) who does not dispute the amount or priority of the claim set forth in the Schedules, and (c) who does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules; (ii) any person or entity whose claim has been paid in full, including, but not limited to any claim of an employee of the Debtors for ordinary course wages or benefits to the extent already paid, *provided, however*, that a current or former employee must submit a proof of claim by the General Claims Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation; (iii) any person or entity that holds an interest in the Debtors, which interest is based exclusively upon ownership of common or preferred stock, membership interest, partnership interest, or warrants or rights to purchase, sell, or subscribe to such a security or interest; provided, however, that interest holders that wish to assert claims (as opposed to ownership interest) against the Debtors other than with respect to ownership or purchase of an interest, including claims arising out of or relating to the sale issuance or distribution of the interest, must file Proofs of Claim on or before the General Bar Date, unless another exception identified herein applies; (iv) any holder of a claim allowable under sections 503(b) or 507(a) of the Bankruptcy Code as an administrative expense of these chapter 11 cases, **with the exception of the 503(b)(9) Claims, which are subject to the General Bar Date**; (v) any person or entity who holds a claim that has been allowed by an order of this Court entered on or before the applicable Bar Dates; (vi) any holder of a claim for which a separate deadline is fixed by the Court; (vii) The Agent, the DIP Lenders, the Pre-Petition Secured Party, and the Pre-Petition Lenders in connection with the Claim or the DIP Obligations (each term in this subparagraph as defined in the Debtors' postpetition financing order [D.I. 148]); (viii) any holder of a claim who has already properly filed a Proof of Claim with the Clerk of this Court or the Claims Agent against the Debtors, using a claim form which substantially conforms to Official Form B 410 (unless such person or entity wishes to assert a claim against a Debtor not identified in the prior proof of claim, in which case an additional proof of claim must be filed); (ix) Any Debtor having a claim against another Debtor; (x) Any claim held by a current officer or director for indemnification, contribution, or reimbursement; (xi) any professional retained in the Cases holding an administrative expense claim for postpetition fees and expenses allowable under section 330, 331, and 503(b) of the Bankruptcy Code; or (xii) the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930.

WHAT TO FILE. If you are the holder of a claim against the Debtors, you may assert your claim by completing the Proof of Claim Form attached to the Bar Date Order or downloading a proof of claim form from <http://www.uscourts.gov/forms/bankruptcy-forms> or from the claims agent's (the "Claims Agent") website at <https://www.donlinrecano.com/Clients/rps/Static/POC>. You must use a proof of claim form that conforms substantially to Official Bankruptcy Form B 410.

for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

WHEN AND WHERE TO FILE. Pursuant to the terms of the Bar Date Order, and except as otherwise provided herein, each person or entity desiring to file a proof of claim must send the Proof of Claim Form consistent with this Notice, to the Claims Agent: (a) by Electronic Submission through the Claims Agent's website (<https://www.donlinrecano.com/Clients/rps/FileClaim>); or (b) by first-class mail by mailing the original Proof of Claim by U.S. Postal Service mail to Donlin, Recano & Company, Inc., Re: Rainbow Production Services, LLC, et al., P.O. Box 2053, New York, NY 10272-2042 or (c) by delivering the original Proof of Claim by hand or overnight delivery to Donlin, Recano & Company, Inc., C/O Equiniti, Re: Rainbow Production Services, LLC, et al., 48 Wall Street, 22nd Floor, New York, NY 10005. Proof of Claim Forms will be deemed timely filed only if **actually received** by the Claims Agent on or before the applicable Bar Date. **It is not sufficient for a proof of claim to be post-marked by the applicable Bar Date. It must be RECEIVED by the applicable Bar Date.**

CONSEQUENCES OF FAILURE TO FILE. Any entity that is required, but fails, to file a proof of claim in accordance with the Bar Date Order on or before the applicable bar date shall be precluded from voting on any plan filed in these chapter 11 cases and/or receiving distributions from the Debtors on account of such claims in these chapter 11 cases.

ADDITIONAL INFORMATION. Additional information, including questions concerning submitting proofs of claim and requests for Proof of Claim Forms should be directed to the Claims Agent at 1-877-681-8096 or submit an inquiry via e-mail to: rpsinfo@drc.equiniti.com.

Copies of the Schedules and the Bar Date Order can also be viewed and downloaded free of charge on the Claims Agent's website at <https://www.donlinrecano.com/Clients/rps/Static/SOALS>. Finally, copies of these documents may be obtained by contacting in writing counsel for the Debtors, Bayard, P.A. (Attn: Ericka Johnson), 600 N. King Street, Suite 400, Wilmington, DE 19801, ejohnson@bayardlaw.com. **You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a proof of claim.**