

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

RAINBOW PRODUCTION SERVICES, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 24-12564 (KBO)

(Joint Administration Requested)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
FIRST DAY HEARING ON NOVEMBER 6, 2024 AT 3:00 P.M. (EASTERN)**

THIS HEARING WILL BE CONDUCTED VIA ZOOM.

Please refer to Judge Owens's Chambers Procedures (<https://www.deb.uscourts.gov/content/judge-karen-b-owens>) and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on the method of allowed participation (video or audio), Judge Owens's expectations of remote participants, and the advance registration requirements. **Registration is required one-hour prior to the hearing unless otherwise noticed using the [eCourtAppearances](#) tool available on the Court's website.**

Set forth below are the matters scheduled to be heard before the Honorable Karen B. Owens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom #3 Wilmington, Delaware, on November 6, 2024 beginning at 3:00 p.m. (prevailing Eastern Time).

VOLUNTARY CHAPTER 11 PETITIONS:

- A. Rainbow Production Services, LLC (Case No. 24-12564) [Filing Date: 11/4/24; [D.I. 1](#)]
- B. Rainbow Digital Services, LLC (Case No. 24-12565) [Filing Date: 11/4/24; [D.I. 1](#)]
- C. Film Finances, Inc. (Case No. 24-12566) [Filing Date: 11/4/24; [D.I. 1](#)]
- D. EPS-Cineworks, Inc. (Case No. 24-12567) [Filing Date: 11/4/24; [D.I. 1](#)]

¹ The address of the Debtors is 9000 Sunset Blvd., Ste. 1400, Los Angeles, CA 90069. The last four digits of the Debtors' federal tax indemnification numbers are: (i) Rainbow Production Services, LLC (4758); (ii) Rainbow Digital Services, LLC (9827); (iii) Film Finances, Inc. (7130); and (iv) EPS-Cineworks, Inc. (3355).

DECLARATIONS IN SUPPORT OF FIRST DAY RELIEF:

1. Declaration of Peter Coleman in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Filing Date: 11/4/24; [D.I. 4](#)]

FIRST DAY MOTIONS:

2. Debtors' Motion for Entry of Order (I) Directing Joint Administration of Related Chapter 11 Cases and (II) Granting Related Relief [Filing Date: 11/4/24; [D.I. 3](#)]

Status: The Court has indicated that an order will be entered and no hearing is needed.

3. Debtor's Application for Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent Effective as of the Petition Date [Filing Date: 11/4/24; [D.I. 5](#)]

Status: This matter is going forward.

4. Debtors' Motion for Entry of an Order (I) Authorizing Debtors to File a Consolidated (A) Creditor Matrix and (B) Top 30 Creditors List, (II) Authorizing Redaction of Certain Personal Identification Information, and (III) Granting Related Relief [Filing Date: 11/4/24; [D.I. 6](#)]

Status: This matter is going forward.

5. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder, and (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, (II) Authorizing Continuation of Completion Guarantee Programs and Payments Thereunder, and (III) Granting Related Relief [Filing Date: 11/4/24; [D.I. 7](#)]

Status: This matter is going forward on an interim basis.

6. Debtors' Motion for Entry of Interim and Final Orders (I)(A) Approving the Debtors' Proposed Adequate Assurance of Payment to Utility Companies, (B) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (C) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services; and (II) Granting Related Relief [Filing Date: 11/4/24; [D.I. 8](#)]

Status: This matter is going forward on an interim basis.

7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Prepetition Wages, Employee Benefits Obligations and Other Compensation, and (B) Continue Employee Benefits Programs and Pay Related

Administrative Obligations and (II) Granting Related Relief [Filing Date: 11/4/24; [D.I. 9](#)]

Status: This matter is going forward on an interim basis.

8. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue their Existing Cash Management Systems, including Continued Use of Existing Bank Accounts and Business Forms, (B) Continue Intercompany Transactions, and (C) Honor all Obligations Related Thereto, and (II) Granting Related Relief [Filing Date: 11/4/24; [D.I. 11](#)]

Status: This matter is going forward on an interim basis.

9. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Providing Adequate Protection, (IV) Granting Liens, Security Interests, and Superpriority Claims, (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Filing Date: 11/5/24; [D.I. 12](#)]

Status: This matter is going forward on an interim basis.

Dated: November 5, 2024
Wilmington, Delaware

BAYARD, P.A.

/s/ Ericka F. Johnson

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