

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:

RAINBOW PRODUCTION SERVICES,  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12564 (KBO)

(Jointly Administered)

**NOTICE OF CANCELLATION OF AUCTION AND DESIGNATION OF STALKING HORSE  
BID AS THE SUCCESSFUL BID**

**PLEASE TAKE NOTICE** that the Debtors have not received a Qualified Bid<sup>2</sup> aside from the Stalking Horse Bid. In accordance with the Bidding Procedures Order, the Debtors have: (1) cancelled the Auction scheduled for January 9, 2025 at 10:00 a.m. (prevailing Eastern Time); and (2) designated the Stalking Horse Bid as the Successful Bid.

**PLEASE TAKE FURTHER NOTICE** that this Notice shall serve as the notice contemplated in paragraph 18 of the Bidding Procedures Order of the Successful Bid (the Stalking Horse Agreement attached as Exhibit A to the Motion [D.I. 46]) and the Successful Bidder (Film Services, International, LLC, *i.e.*, the Stalking Horse Bidder).

**PLEASE TAKE FURTHER NOTICE** that the Sale Hearing will be held on January 21, 2025 at 10:00 a.m. (prevailing Eastern Time).

**PLEASE TAKE FURTHER NOTICE** that all pleadings filed in the Chapter 11 Cases are available free of charge at <https://www.donlinrecano.com/Clients/rps/Dockets>.

<sup>1</sup> The address of the Debtors is 9000 Sunset Blvd., Ste. 1400, Los Angeles, CA 90069. The last four digits of the Debtors' federal tax identification numbers are: (i) Rainbow Production Services, LLC (4758); (ii) Rainbow Digital Services, LLC (9827); (iii) Film Finances, Inc. (7130); and (iv) EPS-Cineworks, Inc. (3355).

<sup>2</sup> Capitalized terms used but not defined have the meanings ascribed to them in that certain *Order (I) Approving Bidding Procedures for the Sale of the Debtors' Assets, (II) Approving the Form and Manner of Notice of the Sale and Bid Deadlines, (III) Authorizing the Debtors to Select a Stalking Horse Bidder and Enter Into a Purchase Agreement With Such Bidder Providing for Certain Bid Protections, (IV) Approving (A) Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) the Form and Manner of Notice Thereof, (V) Scheduling the Auction and Hearing to Consider Approval of the Sale, and (VI) Granting Related Relief* [D.I. 149] (the "**Bidding Procedures Order**").

Dated: January 8, 2025  
Wilmington, Delaware

**BAYARD, P.A.**

/s/ Ericka F. Johnson

Ericka F. Johnson, Esq. (DE Bar No. 5024)

Steven D. Adler, Esq. (DE Bar No. 6257)

600 North King Street, Suite 400

Wilmington, Delaware 19801

Telephone: (302) 655-5000

E-mail: [ejohnson@bayardlaw.com](mailto:ejohnson@bayardlaw.com)

[sadler@bayardlaw.com](mailto:sadler@bayardlaw.com)

-and-

**LEVENE, NEALE, BENDER, YOO &  
GOLUBCHIK L.L.P.**

David L. Neale, Esq. (*pro hac vice* application granted)

Krikor J. Meshefejian, Esq. (*pro hac vice* application granted)

2818 La Cienega Avenue

Los Angeles, CA 90034

Telephone: (310) 229-1234

Email: [DLN@lnbyg.com](mailto:DLN@lnbyg.com)

[KJM@lnbyg.com](mailto:KJM@lnbyg.com)

*Counsel to the Debtors and  
Debtors in Possession*