

**Fill in this information to identify the case:****Debtor name:** EPS-Cineworks, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12567☐ Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B .....

\$799,211.81

**1b. Total personal property:**

Copy line 91A from Schedule A/B .....

\$5,983,514.54

**1c. Total of all property:**

Copy line 92 from Schedule A/B .....

\$6,782,726.35

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D .....

\$69,502,881.05

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F .....

\$0.00

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F .....

+ \$196,959.25

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$69,699,840.30

**Fill in this information to identify the case:****Debtor name:** EPS-Cineworks, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12567☐ Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1.	PETTY CASH	\$3,585.57
2.2.	PETTY CASH	\$500.00

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	CITY NATIONAL BANK OF FLORIDA 5900 NORTH ANDREWS AVE STE 850 FT LAUDERDALE FL 33309	CHECKING	2925	\$17,899.94

**4. Other cash equivalents (Identify all)**

	Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
4.1.	_____	_____	_____	_____	\$ _____

**5. Total of part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$21,985.51****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567****7. Deposits, including security deposits and utility deposits**

	Description, including name of holder of deposit	Current value of debtor's interest
7.1. <sup>1</sup>	SECURITY  BURBANK TOWER 100 WILSHIRE BLVD SANTA MONICA CA 90401	\$49,885.01
7.2. <sup>2</sup>	SECURITY  CAHUENGA TOWER 9631 DE SOTO AVENUE CHATSWORTH CA 91311	\$79,789.79
7.3. <sup>1</sup>	SECURITY  DE 12121 WILSHIRE LP 12121 WILSHIRE BLVD STE 730 LOS ANGELES CA 90025	\$122,292.32
7.4. <sup>1</sup>	SECURITY  MEGAN PROPERTIES 18035 BORIS DR ENCINO CA 91316	\$12,934.00

<sup>1</sup>AS OF 10/31/2024<sup>2</sup>AS OF 10/31/2024; SUBJECT OF LEASE REJECTION MOTION FILED NOVEMBER 4, 2024, DOCKET NO. 10**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

	Description, including name of holder of prepayment	Current value of debtor's interest
8.1.	_____	\$ _____

**9. Total of part 2**

Add lines 7 through 8. Copy the total to line 81.

**\$264,901.12****Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

	Face amount	Doubtful or uncollectible accounts		
11a. <sup>1</sup>	90 days old or less:	\$200,327.45	- VALUE UNDETERMINED	= ..... → \$200,327.45
		Face amount	Doubtful or uncollectible accounts	
11b. <sup>1</sup>	Over 90 days old:	\$0.00	- VALUE UNDETERMINED	= ..... → \$0.00

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567****12. Total of part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$200,327.45

1AS OF 10/31/2024

**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used  
for current valueCurrent value of  
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity

% of ownership

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of part 4**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description

Date of the last  
physical inventoryNet book value of  
debtor's interest  
(Where available)Valuation method used  
for current valueCurrent value of  
debtor's interest**19. Raw materials**

19.1. \_\_\_\_\_ \$ \_\_\_\_\_

**20. Work in progress**

20.1. \_\_\_\_\_ \$ \_\_\_\_\_

**21. Finished goods, including goods held for resale**

21.1. \_\_\_\_\_ \$ \_\_\_\_\_

**22. Other inventory or supplies**

22.1. \_\_\_\_\_ \$ \_\_\_\_\_

**23. Total of part 5**

Add lines 19 through 22. Copy the total to line 84.

\$0.00

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567****24. Is any of the property listed in Part 5 perishable?**

- ☐ No  
☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No  
☐ Yes Book value: \$\_\_\_\_\_ Valuation method: \_\_\_\_\_ Current value: \$\_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**28. Crops—either planted or harvested**

28.1. \_\_\_\_\_ \$\_\_\_\_\_ \_\_\_\_\_ \$\_\_\_\_\_

**29. Farm animals.** Examples: Livestock, poultry, farm-raised fish

29.1. \_\_\_\_\_ \$\_\_\_\_\_ \_\_\_\_\_ \$\_\_\_\_\_

**30. Farm machinery and equipment** (Other than titled motor vehicles)

30.1. \_\_\_\_\_ \$\_\_\_\_\_ \_\_\_\_\_ \$\_\_\_\_\_

**31. Farm and fishing supplies, chemicals, and feed**

31.1. \_\_\_\_\_ \$\_\_\_\_\_ \_\_\_\_\_ \$\_\_\_\_\_

**32. Other farming and fishing-related property not already listed in Part 6**

32.1. \_\_\_\_\_ \$\_\_\_\_\_ \_\_\_\_\_ \$\_\_\_\_\_

**33. Total of part 6**

Add lines 28 through 32. Copy the total to line 85.

\$0.00

**34. Is the debtor a member of an agricultural cooperative?**

- ☐ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No  
☐ Yes Book value: \$\_\_\_\_\_ Valuation method: \_\_\_\_\_ Current value: \$\_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No  
☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567****Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
39.1. OWNED <sup>1</sup>	\$37,999.87	Net Book Value	\$37,999.87

<sup>1</sup>AS OF 10/31/2024**40. Office fixtures**

40.1. SEE, RESPONSE AT PART 7, NO. 39      \$ \_\_\_\_\_      \$ \_\_\_\_\_

**41. Office equipment, including all computer equipment and communication systems equipment and software**

	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. OWNED <sup>1</sup>	\$1,504,155.38	Net Book Value	\$1,504,155.38

<sup>1</sup>AS OF 10/31/2024**42. Collectibles.** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**43. Total of part 7**

Add lines 39 through 42. Copy the total to line 86.

**\$1,542,155.25****44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☒ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567**

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available) (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1. 2009, HONDA, FIT, JHMGE88489S066074	\$7,857.14	Net Book Value	\$7,857.14
47.2. 2006, HONDA, ELEMENT, 5J6YH18716L006989	\$0.00	n/a	UNDETERMINED
47.3. 2008, HONDA, ELEMENT, 5J6YH18348L017405	\$0.00	n/a	UNDETERMINED
47.4. 2019, FORD, E450SD, 1FDXE4FS3KDC09868	\$0.00	n/a	UNDETERMINED
47.5. 2020, FORD T, 350 HD, 1FTWS4XG5LKB68191	\$0.00	n/a	UNDETERMINED
<b>48. Watercraft, trailers, motors, and related accessories.</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1. _____	\$ _____	_____	\$ _____
<b>49. Aircraft and accessories</b>			
49.1. _____	\$ _____	_____	\$ _____
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
50.1. _____	\$ _____	_____	\$ _____

**51. Total of part 8**

Add lines 47 through 50. Copy the total to line 87.

\$7,857.14

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No  
☒ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>				
55.1. <sup>1</sup> _____ OFFICE BUILDING - LEASEHOLD IMPROVEMENTS  12121 WILSHIRE BLVD LOS ANGELES CA 90025	LEASEHOLD IMPROVEMENTS	\$549,609.86	net book value	\$549,609.86

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567**

	<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
<b>55.</b>	<b>Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>				
55.2.	_____ WAREHOUSE  _____ 3325 CAHUENGA BLVD STUDIO CITY CA 90068	LEASE	UNDETERMINED	_____ UNDETERMINED	UNDETERMINED
55.3.	_____ WAREHOUSE  _____ 3329 CAHUENGA BLVD STUDIO CITY CA 90068	LEASE	UNDETERMINED	_____ UNDETERMINED	UNDETERMINED
55.4. <sup>2</sup>	_____ OFFICE BUILDING - LEASED  _____ 3330 CAHUENGA BLVD WEST # 200 STUDIO CITY CA 90068	LEASEHOLD INTEREST	UNDETERMINED	_____ UNDETERMINED	UNDETERMINED
55.5. <sup>2</sup>	_____ OFFICE BUILDING - LEASEHOLD IMPROVEMENTS  _____ 3330 CAHUENGA BLVD WEST # 200 STUDIO CITY CA 90068	LEASEHOLD IMPROVEMENTS	UNDETERMINED	_____ UNDETERMINED	UNDETERMINED
55.6. <sup>1</sup>	_____ OFFICE BUILDING - LEASEHOLD IMPROVEMENTS  _____ 3900 W ALAMEDA LOS ANGELES CA 91505	LEASEHOLD IMPROVEMENTS	\$91,864.43	net book value	\$91,864.43
55.7.	_____ OFFICE BUILDING - LEASED  _____ 3900 W ALAMEDA LOS ANGELES CA 91505	LEASED	UNDETERMINED	_____ UNDETERMINED	UNDETERMINED
55.8. <sup>1</sup>	_____ OFFICE BUILDING - LEASEHOLD IMPROVEMENTS  _____ 9000 W SUNSET BLVD SIXTH FLOOR LOS ANGELES CA 90069	LEASEHOLD IMPROVEMENTS	\$157,737.52	net book value	\$157,737.52

<sup>1</sup>AS OF 10/31/2024<sup>2</sup>SUBJECT OF LEASE REJECTION MOTION FILED NOVEMBER 4, 2024, DOCKET NO. 10



Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567****56. Total of part 9**

Add the current value on lines 55. Copy the total to line 88.

\$799,211.81

**57. Is a depreciation schedule available for any of the property listed in Part 9?**☐ No☒ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1. <sup>1</sup> TRADE NAME AND CUSTOMER RELATIONSHIPS N/A	\$800,928.00	Cost-based valuation	UNDETERMINED

<sup>1</sup>AS OF 10/31/2024**61. Internet domain names and websites**

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. WWW.CINEWORKS.COM	UNDETERMINED	_____	UNDETERMINED
61.2. WWW.CINEWORKSGA.COM	UNDETERMINED	_____	UNDETERMINED
61.3. WWW.CINEWORKSNC.COM	UNDETERMINED	_____	UNDETERMINED
61.4. WWW.ELECTRICPICTURESOLUTIONS.COM	UNDETERMINED	_____	UNDETERMINED
61.5. WWW.ELECTRICPICTURESOLUTIONS.NET	UNDETERMINED	_____	UNDETERMINED
61.6. WWW.EPSCINEWORKS.COM	UNDETERMINED	_____	UNDETERMINED
61.7. WWW.EPSCINEWORKS.COM	UNDETERMINED	_____	UNDETERMINED
61.8. WWW.EPS-CINEWORKS.COM	UNDETERMINED	_____	UNDETERMINED
61.9. WWW.EPSCINEWORKS.NET	UNDETERMINED	_____	UNDETERMINED
61.10. WWW.EPS-CINEWORKS.NET	UNDETERMINED	_____	UNDETERMINED
61.11. WWW.GEPARTNERS.COM	UNDETERMINED	_____	UNDETERMINED
61.12. WWW.PICTURESOLUTIONS.COM	UNDETERMINED	_____	UNDETERMINED

**62. Licenses, franchises, and royalties**

62.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**63. Customer lists, mailing lists, or other compilations**

63.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**64. Other intangibles, or intellectual property**

64.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567****65. Goodwill**65.1.<sup>1</sup> PURCHASE ACCOUNTING GOODWILL \$991,687.17 Cost-based valuation UNDETERMINED<sup>1</sup>AS OF 10/31/2024**66. Total of part 10**

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

**67. Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?☒ No☐ Yes**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☐ No☒ Yes**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes. Fill in the information below.**Current value of debtor's interest****71. Notes receivable**

	Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount		Current value of debtor's interest
71.1.	_____	\$ _____	- \$ _____	= ..... →	\$ _____
	_____				

**72. Tax refunds and unused net operating losses (NOLs)**

	Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1.	_____	\$ _____	\$ _____	_____	\$ _____

**73. Interests in insurance policies or annuities**

	Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567**

73.1.	FEDERAL INSURANCE COMPANY	PACKAGE - GENERAL LIABILITY, PROPERTY, BUSINESS INCOME, EMPLOYEE BENEFITS, WORKERS' COMPENSATION - POLICY # 7953 07 18	_____	_____	_____	UNDETERMINED
73.2.	FEDERAL INSURANCE COMPANY	AUTOMOBILE LIABILITY - POLICY # 79530719	_____	_____	_____	UNDETERMINED
73.3.	FEDERAL INSURANCE COMPANY	UMBRELLA - POLICY # 79935414	_____	_____	_____	UNDETERMINED
73.4.	HARTFORD PROPERTY & CASUALTY	AUTOMOBILE - POLICY # 603 6640-E20-75A	_____	_____	_____	UNDETERMINED
73.5.	STATE FARM	AUTOMOBILE - POLICY # 738 8214-A01-75A	_____	_____	_____	UNDETERMINED
73.6.	STATE FARM	AUTOMOBILE - POLICY # 644 8292-D18-75	_____	_____	_____	UNDETERMINED
73.7.	STATE FARM	AUTOMOBILE - POLICY #692 7650-F14-75	_____	_____	_____	UNDETERMINED
73.8.	STATE FARM	AUTOMOBILE - POLICY # 603 6639-E20-75A	_____	_____	_____	UNDETERMINED
73.9.	HARTFORD PROPERTY & CASUALTY	WORKERS' COMPENSATION - POLICY # 10 WEC AB0D50	_____	_____	_____	UNDETERMINED

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

	Nature of claim	Amount requested	Current value of debtor's interest
74.1.	_____	\$ _____	\$ _____

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

	Nature of claim	Amount requested	Current value of debtor's interest
75.1.	_____	\$ _____	\$ _____

**76. Trusts, equitable or future interests in property**

76.1.	_____	\$ _____
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**77. Other property of any kind not already listed**

Examples: Season tickets, country club membership

77.1. <sup>1</sup>	INTERCOMPANY AR - FILM FINANCES, INC.	\$3,946,288.07
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Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567**<sup>1</sup>REPORTED AT NET AS OF 10/31/2024**78. Total of part 11**

Add lines 71 through 77. Copy the total to line 90.

\$3,946,288.07

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$21,985.51	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$264,901.12	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$200,327.45	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$1,542,155.25	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$7,857.14	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> .....	→	\$799,211.81
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	UNDETERMINED	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$3,946,288.07	
91. <b>Total.</b> Add lines 80 through 90 for each column. ....91a.	\$5,983,514.54	+ 91b. \$799,211.81
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$6,782,726.35

**Fill in this information to identify the case:****Debtor name:** EPS-Cineworks, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12567☐ Check if this is an amended filingOfficial Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**Column A  
Amount of  
Claim**Do not deduct  
the value of  
collateral.**Column B  
Value of  
collateral that  
supports this  
claim****2.1.<sup>1</sup> Creditor's name and address**HAYMARKET INSURANCE COMPANY  
415 BEDFORD ROAD  
SUITE 102  
PLEASANTVILLE NY 10570**Creditor's email address, if known**  
\_\_\_\_\_**Date debt was incurred:** 8/31/2022**Last 4 digits of account number:** \_\_\_\_\_**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_☐ Yes. The relative priority of creditors is specified on lines: \_\_\_\_\_**Describe debtor's property that is subject to a lien**

ALL PERSONAL PROPERTY AND OTHER ASSETS OF WHATEVER KIND OR NATURE, WHETHER NOW EXISTING OR HEREAFTER ACQUIRED

\$69,502,881.05

UNDETERMINED

**Describe the lien**UCC-1 RECORDED WITH CA SOS 8/31/2022  
AS DOCUMENT NO. U220224235220**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567**<sup>1</sup>STIPULATED LIABILITY AMOUNT, DOCKET NO. 54

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$69,502,881.05**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	GOLDSTEIN & MCCLINTOCK LLLP JOSHUA M. GRENARD 111 W WASHINGTON ST SUITE 1221 CHICAGO IL 60602	Line 2.1	_____
3.2.	GOLDSTEIN & MCCLINTOCK LLLP MATTHEW E. MCCLINTOCK 111 W. WASHINGTON ST SUITE 1221 CHICAGO IL 60602	Line 2.1	_____
3.3.	GOLDSTEIN & MCCLINTOCK LLLP WILLIAM H THOMAS, ESQ 111 W. WASHINGTON ST STE 1221 CHICAGO IL 60606	Line 2.1	_____
3.4.	GOLDSTEIN & MCCLINTOCK LLP AINSLEY G. MOLONEY ONE WORLD TRADE CENTER SUITE 8500 NEW YORK NY 10007	Line 2.1	_____
3.5.	GOLDSTEIN & MCCLINTOCK LLP MARIA APRILE SAWCZUK 501 SILVERSIDE RD STE 65 WILMINGTON DE 19809	Line 2.1	_____

**Fill in this information to identify the case:****Debtor name:** EPS-Cineworks, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12567☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☒ No. Go to Part 2.☐ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1.	Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Total claim	Priority amount
	_____	<input type="checkbox"/> Contingent	\$ _____	\$ _____
	_____	<input type="checkbox"/> Unliquidated		<b>Nonpriority amount</b>
	_____	<input type="checkbox"/> Disputed		\$ _____
	<b>Date or dates debt was incurred</b>	<b>Basis for the claim:</b>		
	_____	_____		
	<b>Last 4 digits of account number:</b> _ _ _ _	<b>Is the claim subject to offset?</b>		
	<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( )	<input type="checkbox"/> No		
		<input type="checkbox"/> Yes		



Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1.	<b>Nonpriority creditor's name and mailing address</b>  ACS 2223 EL SOL AVE ALTADENA CA 91001	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b>  \$1,006.43
	<b>Date or dates debt was incurred</b>  10/1/2024	<b>Basis for the claim:</b>  TRADE PAYABLE	
	<b>Last 4 digits of account number:</b> 9309	<b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2.	<b>Nonpriority creditor's name and mailing address</b>  CAHUENGA TOWER BAHAR MINOO 9631 DE SOTO CHATSWORTH CA 91311	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b>  \$169,220.36
	<b>Date or dates debt was incurred</b>  10/1/2024-11/1/2024	<b>Basis for the claim:</b>  TRADE PAYABLE	
	<b>Last 4 digits of account number:</b> PS17	<b>Is the claim subject to offset?</b>  <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3.3.	<b>Nonpriority creditor's name and mailing address</b>  CASHET 4325 GIRARD ST. METAIRIE LA 70001	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b>  \$782.09
	<b>Date or dates debt was incurred</b>  11/1/24-11/4/24	<b>Basis for the claim:</b>  TRADE PAYABLE	
	<b>Last 4 digits of account number:</b> 2051	<b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567**

3.4.	<b>Nonpriority creditor's name and mailing address</b> INTELEPEER CLOUD COMMUNICATIONS, LLC PO BOX 7730 SAN FRANCISCO CA 94120  <b>Date or dates debt was incurred</b> 11/1/24-11/4/24  <b>Last 4 digits of account number:</b> 2364	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$115.00
3.5.	<b>Nonpriority creditor's name and mailing address</b> IPOWEE 6383 ROSE LANE SUITE A CARPINTERIA CA 93013  <b>Date or dates debt was incurred</b> 10/15/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$11,683.10
3.6.	<b>Nonpriority creditor's name and mailing address</b> LADWP PO BOX 30808 LOS ANGELES CA 90030  <b>Date or dates debt was incurred</b> 10/22/24-11/4/24  <b>Last 4 digits of account number:</b> 4489	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$280.79

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567**

3.7.	<b>Nonpriority creditor's name and mailing address</b> LEVEL 3 COMMUNICATIONS PO BOX 910182 DENVER CO 80291-0182  <b>Date or dates debt was incurred</b> 11/1/24-11/4/24  <b>Last 4 digits of account number:</b> PMMG	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$13,826.69
3.8.	<b>Nonpriority creditor's name and mailing address</b> SPECTRUM ENTERPRISE BOX 223085 PITTSBURGH PA 15251  <b>Date or dates debt was incurred</b> 11/1/24-11/4/24  <b>Last 4 digits of account number:</b> 5614	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$44.79

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567****Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

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**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**

<b>5a. Total claims from Part 1</b>	5a.		\$0.00
<b>5b. Total claims from Part 2</b>	5b.	+	\$196,959.25
<b>5c. Total of Parts 1 and 2</b> Lines 5a + 5b = 5c.	5c.		\$196,959.25

**Fill in this information to identify the case:****Debtor name:** EPS-Cineworks, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12567☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- |      |   |   |
|------|---|---|
| 2.1. | <b>Title of contract</b><br>EMPLOYEE BENEFIT/SUPPLEMENTAL HEALTH INSURANCE<br><br><b>State what the contract or lease is for</b><br>ACCIDENT, HOSPITAL, DISABILITY - POLICY # CRM55<br><br><b>Nature of debtor's interest</b><br>CUSTOMER<br><br><b>State the term remaining</b><br>12/31/2024<br><br><b>List the contract number of any government contract</b><br>N/A | AFLAC<br>PO BOX 7402<br>PASADENA CA 91109   |
| 2.2. | <b>Title of contract</b><br>MAINTENANCE AGREEMENT<br><br><b>State what the contract or lease is for</b><br>SERVICE<br><br><b>Nature of debtor's interest</b><br>CUSTOMER<br><br><b>State the term remaining</b><br>12/31/24<br><br><b>List the contract number of any government contract</b><br>N/A  | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>APEX MECHANICAL SERVICES, INC<br>3370 N. SAN FERNANDO RD<br>#107<br>LOS ANGELES CA 90065 |
| 2.3. | <b>Title of contract</b><br>EMPLOYEE BENEFIT/MEDICAL<br><br><b>State what the contract or lease is for</b><br>HEALTH - POLICY # W00102851000<br><br><b>Nature of debtor's interest</b><br>CUSTOMER<br><br><b>State the term remaining</b><br>10/31/2025<br><br><b>List the contract number of any government contract</b><br>N/A  | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>BLUE SHIELD OF CALIFORNIA<br>P.O. BOX 749415<br>LOS ANGELES CA 90074                     |

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567**

- 2.4. **Title of contract** REAL PROPERTY LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** REAL PROPERTY LEASE - 3330 CAHUENGA BOULEVARD, WEST, SUITE #200, STUDIO CITY, CA 90068
- Nature of debtor's interest** LESSEE CAHUENGA TOWER  
ATTN PAUL MINOO  
9631 DE SOTO AVENUE  
CHATSWORTH CA 91311
- State the term remaining** SUBJECT OF LEASE REJECTION MOTION FILED  
NOVEMBER 4, 2024, DOCKET NO. 10
- List the contract number of any government contract** N/A
- 2.5. **Title of contract** ADOPTION AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 401(K) SERVICES AGREEMENT
- Nature of debtor's interest** \_\_\_\_\_ COUNSEL TRUST DBA MATC  
1251 WATERFRONT PLACE  
SUITE 525  
PITTSBURGH PA 15222-4228
- State the term remaining** \_\_\_\_\_
- List the contract number of any government contract** \_\_\_\_\_
- 2.6. **Title of contract** RENTAL AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** STORAGE - UNIT 1156
- Nature of debtor's interest** LESSEE EXTRA SPACE STORAGE  
890 CHATTAHOOCHEE AVE NW  
ATLANTA GA 30318
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.7. **Title of contract** RENTAL AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** STORAGE - UNIT 1114
- Nature of debtor's interest** LESSEE EXTRA SPACE STORAGE  
890 CHATTAHOOCHEE AVE NW  
ATLANTA GA 30318
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.8. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** GENERAL LIABILITY & MISCELLANEOUS EQUIPMENT -  
WORLDWIDE - POLICY # 79530718
- Nature of debtor's interest** INSURED FEDERAL INSURANCE COMPANY  
202B HALL'S MILL RD  
WHITEHOUSE STATION NJ 08889
- State the term remaining** 5/10/2025
- List the contract number of any government contract** \_\_\_\_\_

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567**

- 2.9. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** AUTOMOBILE LIABILITY - POLICY # 79530719
- Nature of debtor's interest** INSURED FEDERAL INSURANCE COMPANY  
202B HALL'S MILL RD  
WHITEHOUSE STATION NJ 08889
- State the term remaining** 5/10/2025
- List the contract number of any government contract** \_\_\_\_\_
- 2.10. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** UMBRELLA - POLICY # 79935414
- Nature of debtor's interest** INSURED FEDERAL INSURANCE COMPANY  
202B HALL'S MILL RD  
WHITEHOUSE STATION NJ 08889
- State the term remaining** 5/10/2025
- List the contract number of any government contract** \_\_\_\_\_
- 2.11. **Title of contract** ASSET PURCHASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** \_\_\_\_\_
- Nature of debtor's interest** SELLER FILM SERVICES INTERNATIONAL, LLC  
C/O CORPORATION SERVICES COMPANY  
AS REGISTERED AGENT  
251 LITTLE FALLS DRIVE  
WILMINGTON DE 19808
- State the term remaining** DOCKET NO. 46, EXHIBIT A
- List the contract number of any government contract** \_\_\_\_\_
- 2.12. **Title of contract** EMPLOYEE BENEFIT/DENTAL & VISION **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** VISION & DENTAL - POLICY # 505806
- Nature of debtor's interest** CUSTOMER GUARDIAN  
P.O. BOX 677458  
DALLAS TX 75267-7458
- State the term remaining** 10/31/2025
- List the contract number of any government contract** N/A
- 2.13. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** WORKERS" COMPENSATION - POLICY # 10 WEC AB0D50
- Nature of debtor's interest** INSURED HARTFORD PROPERTY & CASUALTY  
PO BOX 14475  
LEXINGTON KY 40512
- State the term remaining** 11/13/2025
- List the contract number of any government contract** \_\_\_\_\_

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567**

- 2.14. **Title of contract** EMPLOYEE BENEFIT/MEDICAL  
**State what the contract or lease is for** HEALTH - POLICY # 761016204  
**Nature of debtor's interest** CUSTOMER  
**State the term remaining** 10/31/2025  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
KAISER FOUNDATION HEALTH  
PLAN INC  
P.O. BOX 741562  
LOS ANGELES CA 90074
- 2.15. **Title of contract** SERVICE AGREEMENT  
**State what the contract or lease is for** SERVICE  
**Nature of debtor's interest** CUSTOMER  
**State the term remaining** N/A  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
LUMEN - LEVEL 3  
PO BOX 910182  
DENVER CO 80291-0182
- 2.16. **Title of contract** SERVICE AGREEMENT  
**State what the contract or lease is for** SERVICE  
**Nature of debtor's interest** CUSTOMER  
**State the term remaining** N/A  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
LUMEN -CENTURYLINK  
PO BOX 4918  
MONROE LA 71211-4918
- 2.17. **Title of contract** LEASE AGREEMENT  
**State what the contract or lease is for** REAL PROPERTY LEASE - WAREHOUSE -3325 & 3329 CAHUENGA BLVD, LOS ANGELES, CA 90068  
**Nature of debtor's interest** LESSEE  
**State the term remaining** 11/30/2026  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
MEGAN PROPERTIES INC  
18035 BORIS DR.  
ENCINO CA 91316
- 2.18. **Title of contract** PAYROLL SERVICE  
**State what the contract or lease is for** SERVICE  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** N/A  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
PAYCHEX  
2901 NORTH VENTURA ROAD  
STE 200  
OXNARD CA 93036



Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567**

- 2.19. **Title of contract** RENTAL AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** STORAGE - UNIT B039
- Nature of debtor's interest** LESSEE **PUBLIC STORAGE**
- State the term remaining** MONTH TO MONTH **10830 VENTURA BLVD**
- List the contract number of any government contract** N/A **STUDIO CITY CA 91604**
- 2.20. **Title of contract** ACCOUNTING SOFTWARE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE
- Nature of debtor's interest** CONTRACT PARTY **QUICKBOOKS**
- State the term remaining** MONTH TO MONTH **2700 COAST AVE**
- List the contract number of any government contract** N/A **MOUNTAIN VIEW CA 94043**
- 2.21. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE
- Nature of debtor's interest** CUSTOMER **SPECTRUM ENTERPRISE**
- State the term remaining** N/A **PO BOX 223086**
- List the contract number of any government contract** N/A **PITTSBURGH PA 15251-2086**
- 2.22. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** AUTOMOBILE - POLICY # 644 8292-D18-75
- Nature of debtor's interest** INSURED **STATE FARM INSURANCE COMPANIES**
- State the term remaining** 4/18/2025 **21049 DEVONSHIRE #205**
- List the contract number of any government contract** \_\_\_\_\_ **CHATSWORTH CA 91311**
- 2.23. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** AUTOMOBILE - POLICY #692 7650-F14-75
- Nature of debtor's interest** INSURED **STATE FARM INSURANCE COMPANIES**
- State the term remaining** 6/14/2025 **21049 DEVONSHIRE #205**
- List the contract number of any government contract** \_\_\_\_\_ **CHATSWORTH CA 91311**

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567**

- 2.24. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** AUTOMOBILE - POLICY # 603 6640-E20-75A
- Nature of debtor's interest** INSURED STATE FARM INSURANCE COMPANIES
- State the term remaining** 5/20/2025 21049 DEVONSHIRE #205
- List the contract number of any government contract** \_\_\_\_\_ CHATSWORTH CA 91311
- 2.25. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** AUTOMOBILE - POLICY # 603 6639-E20-75A
- Nature of debtor's interest** INSURED STATE FARM INSURANCE COMPANIES
- State the term remaining** 5/20/2025 21049 DEVONSHIRE #205
- List the contract number of any government contract** \_\_\_\_\_ CHATSWORTH CA 91311
- 2.26. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** AUTOMOBILE - POLICY # 738 8214-A01-75A
- Nature of debtor's interest** INSURED STATE FARM INSURANCE COMPANIES
- State the term remaining** 1/1/2025 21049 DEVONSHIRE #205
- List the contract number of any government contract** \_\_\_\_\_ CHATSWORTH CA 91311
- 2.27. **Title of contract** RENTAL AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** STORAGE - UNIT 401
- Nature of debtor's interest** LESSEE STORAGE XXTRA HWY 74N
- State the term remaining** MONTH TO MONTH STORAGE XXTRA HWY 74N
- List the contract number of any government contract** N/A TYRONE GA 30290
- 2.28. **Title of contract** ERISA BOND **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED THE HARTFORD
- State the term remaining** 08/08/27 ONE HARTFORD PLAZA
- List the contract number of any government contract** N/A HARTFORD CT 06115

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567**

- |       |   |   |  |
|-------|---|---|--|
| 2.29. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | WORKERS' COMPENSATION<br>SERVICE<br>INSURED<br>11/13/25<br>N/A              | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>THE HARTFORD<br>ONE HARTFORD PLAZA<br>HARTFORD CT 06115   |
| 2.30. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | RENTAL AGREEMENT<br>STORAGE - SPACE B019<br>LESSEE<br>MONTH TO MONTH<br>N/A | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>TROJAN STORAGE<br>11022 OLINDA ST.<br>SUN VALLEY CA 91352 |
| 2.31. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | RENTAL AGREEMENT<br>STORAGE - SPACE B130<br>LESSEE<br>MONTH TO MONTH<br>N/A | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>TROJAN STORAGE<br>11022 OLINDA ST.<br>SUN VALLEY CA 91352 |
| 2.32. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | RENTAL AGREEMENT<br>STORAGE -SPACE B127<br>LESSEE<br>MONTH TO MONTH<br>N/A  | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>TROJAN STORAGE<br>11022 OLINDA ST.<br>SUN VALLEY CA 91352 |
| 2.33. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | RENTAL AGREEMENT<br>STORAGE - SPACE B025<br>LESSEE<br>MONTH TO MONTH<br>N/A | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>TROJAN STORAGE<br>11022 OLINDA ST.<br>SUN VALLEY CA 91352 |

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567**

2.34. **Title of contract** RENTAL AGREEMENT

**State what the contract or lease is for** STORAGE - SPACE A027

**Nature of debtor's interest** LESSEE

**State the term remaining** MONTH TO MONTH

**List the contract number of any government contract** N/A

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

TROJAN STORAGE  
11022 OLINDA ST.  
SUN VALLEY CA 91352

2.35. **Title of contract** RENTAL AGREEMENT

**State what the contract or lease is for** STORAGE - SPACE A022

**Nature of debtor's interest** LESSEE

**State the term remaining** MONTH TO MONTH

**List the contract number of any government contract** N/A

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

TROJAN STORAGE  
11022 OLINDA ST.  
SUN VALLEY CA 91352

**Fill in this information to identify the case:****Debtor name:** EPS-Cineworks, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12567☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1. FF ASIA, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2. FF NETWORK, INC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3. FFI ACQUISITIONS, LLC	251 LITTLE FALLS DRIVE WILMINGTON DE 19808	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4. FFI MEDIA HOLDINGS INC.	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5. FILM FINANCES ALABAMA, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6. FILM FINANCES LOUISIANA, L.L.C.	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **EPS-Cineworks, Inc.**Case number (if known) **24-12567**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7. FILM FINANCES NEW MEXICO, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8. FILM FINANCES PENNSYLVANIA, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9. FILM FINANCES, INC.	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10. LIQUID LIGHT PRODUCTIONS, LLC	12750 VENTURA BLVD, SUITE 202 STUDIO CITY CA 91604	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11. PBL FINANCE, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12. RAINBOW DIGITAL SERVICES, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13. RAINBOW PRODUCTION SERVICES, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:****Debtor name:** EPS-Cineworks, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12567Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/2/2024  
MM/DD/YYYY

x

/s/ Peter Coleman

Signature of individual signing on behalf of debtor

Peter Coleman  
Printed name

Chief Executive Officer  
Position or relationship to debtor