

**Fill in this information to identify the case:****Debtor name:** Film Finances, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12566☐ Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B .....

UNDETERMINED

**1b. Total personal property:**

Copy line 91A from Schedule A/B .....

\$96,526,406.95

**1c. Total of all property:**

Copy line 92 from Schedule A/B .....

\$96,526,406.95

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D .....

\$69,502,881.05

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F .....

\$17,011,806.87

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F .....

+ \$46,313,936.75

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$132,828,624.67

**Fill in this information to identify the case:****Debtor name:** Film Finances, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12566☐ Check if this is an amended filingOfficial Form 206A/B**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
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**2. Cash on hand**

2.1. PETTY CASH	\$2,476.19
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**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	CITIZENS BANK 1 CITIZENS DRIVE RIVERSIDE RI 02915	CHECKING	3717	\$500.00
3.2.	CITIZENS BANK P.O BOX 7000 PROVIDENCE RI 02940	CHECKING	419-8	\$57.00
3.3.	CITY NATIONAL BANK 400 N. ROXBURY DRIVE 4TH FLOOR BEVERLY HILLS CA 90210	CHECKING	583	\$3,019.07
3.4.	CITY NATIONAL BANK 400 N. ROXBURY DRIVE 4TH FLOOR BEVERLY HILLS CA 90210	CHECKING	584	\$85,152.20
3.5.	CITY NATIONAL BANK 400 N. ROXBURY DRIVE 4TH FLOOR BEVERLY HILLS CA 90210	CHECKING	1059	\$213.80

Debtor **Film Finances, Inc.**Case number (if known) **24-12566****3. Checking, savings, money market, or financial brokerage accounts** (Identify all)

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.6.	CITY NATIONAL BANK 400 N. ROXBURY DRIVE 4TH FLOOR BEVERLY HILLS CA 90210	CHECKING	1553	\$8,033.68
3.7.	CITY NATIONAL BANK 400 N. ROXBURY DRIVE 4TH FLOOR BEVERLY HILLS CA 90210	CHECKING	1554	\$17,655.18
3.8.	CITY NATIONAL BANK 400 N. ROXBURY DRIVE 4TH FLOOR BEVERLY HILLS CA 90210	CHECKING	3155	\$12,699.42
3.9.	CITY NATIONAL BANK 400 N. ROXBURY DRIVE 4TH FLOOR BEVERLY HILLS CA 90210	CHECKING	4097	\$0.00
3.10.	CITY NATIONAL BANK 400 N. ROXBURY DRIVE 4TH FLOOR BEVERLY HILLS CA 90210	CHECKING	6826	\$657,412.40
3.11.	CITY NATIONAL BANK OF FLORIDA 100 S. E 2ND ST 13TH FLOOR MIAMI FL 33131	CHECKING	0741	\$72,324.75
3.12.	ENTERPRISE BANK & TRUST PO BOX 66940 ST. LOUIS MO 63166	CHECKING	1201.00	\$3,846.76
3.13.	LLOYDS BANK PLC 14 BERKEY SQUARE LONDON W1J 6AF UNITED KINGDOM	CHECKING	1172	\$3,897.47
3.14.	LLOYDS BANK PLC 14 BERKEY SQUARE LONDON W1J 6AF UNITED KINGDOM	CHECKING	1859	\$13,908.57
3.15.	LLOYDS BANK PLC 14 BERKEY SQUARE LONDON W1J 6AF UNITED KINGDOM	CHECKING	2448	\$2,195.77
3.16.	LLOYDS BANK PLC 14 BERKEY SQUARE LONDON W1J 6AF UNITED KINGDOM	CHECKING	8505	\$10,056.44

**4. Other cash equivalents** (Identify all)

	Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
4.1.	_____	_____	_____	_____	\$ _____

**5. Total of part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$893,448.70

Debtor **Film Finances, Inc.**Case number (if known) **24-12566****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below

**7. Deposits, including security deposits and utility deposits**

	Description, including name of holder of deposit	Current value of debtor's interest
7.1. <sup>1</sup>	MEDIATOR DEPOSIT  DORSEY & WHITNEY LLP 51 SOUTH SIXTH STREET, STE 1500 MINNEAPOLIS MN 55402-1498	\$7,500.00
7.2. <sup>1</sup>	MEMBERSHIP DEPOSIT  NEUEHOUSE MADISON SQUARE 110 EAST 25TH STREET NEW YORK NY 10010	\$4,500.00

<sup>1</sup>AS OF 10/31/2024**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

	Description, including name of holder of prepayment	Current value of debtor's interest
8.1. <sup>1</sup>	FOREIGN LIABILITY AIG-WORLDSOURCE	\$1,250.00
8.2.	PRE-PETITION RETAINER BALANCE BAYARD P.A.	\$1,390.50
8.3. <sup>1</sup>	TRAVEL & ACCIDENT CHUBB & SONS	\$1,500.00
8.4. <sup>1</sup>	AIRLINE CREDIT DAVID SASSO	\$698.20
8.5.	PRE-PETITION RETAINER BALANCE DONLIN, RECANO & COMPANY, INC.	\$9,108.96
8.6. <sup>1</sup>	LEGAL RETAINER GIBSON, DUNN & CRUTCHER LLP	\$35,000.00
8.7. <sup>1</sup>	D&O POLICY GOTHAM INSURANCE COMPANY	\$2,473.68
8.8. <sup>1</sup>	RANSOM & KIDNAP GREAT AMERICAN INSURANCE COPMANY	\$1,857.50
8.9.	SERVICE HILTZIK STRATEGIES, LLC	\$17,333.33
8.10.	PRE-PETITION RETAINER BALANCE LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.	\$7,237.69
8.11.	OFFICE RENT MANI BROTHERS NINE THOUSAND (DE), LLC	\$48,071.43

Debtor **Film Finances, Inc.**Case number (if known) **24-12566****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

	Description, including name of holder of prepayment	Current value of debtor's interest
8.12. <sup>1</sup>	ACCOUNTING SOFTWARE ANNUAL SUBSCRIPTION MULTIVIEW CORP	\$9,268.33
8.13. <sup>1</sup>	UMBRELLA NAVIGATORS INSURANCE COMPANY	\$8,193.75
8.14. <sup>1</sup>	INSURANCE PACKAGE NAVIGATORS INSURANCE COMPANY	\$15,206.67
8.15. <sup>1</sup>	INSURANCE PACKAGE NAVIGATORS INSURANCE COMPANY	\$2,250.00
8.16.	EXCHANGE RATE MONTHLY SUBSCRIPTION OANDA BUSINESS INFORMATION & SERVICES	\$390.00
8.17. <sup>1</sup>	LEGAL RETAINER QUINN EMANUEL URQUHART & SULLIVAN, LLP	\$50,000.00
8.18. <sup>1</sup>	WORKERS' COMPENSATION THE HARTFORD	\$9,435.00
8.19. <sup>1</sup>	ERISA BOND FOR 401(K) PROFIT SHARING PLAN THE HARTFORD	\$265.22
8.20. <sup>1</sup>	SURETY BOND THE HARTFORD	\$156.67

<sup>1</sup>AS OF 10/31/2024**9. Total of part 2**

Add lines 7 through 8. Copy the total to line 81.

\$233,086.93

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

	Face amount	Doubtful or uncollectible accounts		
11a.	90 days old or less:	\$225,465.23	- \$0.00	= ..... → \$225,465.23
		Face amount	Doubtful or uncollectible accounts	
11b.	Over 90 days old:	\$2,727,284.90	- \$374,559.90	= ..... → \$2,352,725.00

**12. Total of part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$2,578,190.23

Debtor **Film Finances, Inc.**Case number (if known) **24-12566****Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used  
for current valueCurrent value of  
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

	Name of entity	% of ownership		
15.1.	BUFF DUBS NZ	100.00%	_____	UNDETERMINED
15.2.	BUFF DUBS PTY LTD	100.00%	_____	UNDETERMINED
15.3.	DAMSMART ASIA SDN BHD	100.00%	_____	UNDETERMINED
15.4.	DAMSMART NZ	100.00%	_____	UNDETERMINED
15.5.	EPS CINEWORKS, INC.	100.00%	_____	UNDETERMINED
15.6.	FF ASIA LLC	100.00%	_____	UNDETERMINED
15.7.	FF NETWORK INC.	100.00%	_____	UNDETERMINED
15.8.	FFI ACQUISITIONS, LLC	100.00%	_____	UNDETERMINED
15.9.	FILM FINANCES ALABAMA, LLC	100.00%	_____	UNDETERMINED
15.10.	FILM FINANCES CANADA LTD.	100.00%	_____	UNDETERMINED
15.11.	FILM FINANCES CHINA CULTURAL SERVICES LIMITED	100.00%	_____	UNDETERMINED
15.12.	FILM FINANCES GMBH	100.00%	_____	UNDETERMINED
15.13.	FILM FINANCES HUNGARY KFT.	100.00%	_____	UNDETERMINED
15.14.	FILM FINANCES INC. (BAHAMAS CORPORATION)	100.00%	_____	UNDETERMINED
15.15.	FILM FINANCES INTERNATIONAL	100.00%	_____	UNDETERMINED
15.16.	FILM FINANCES LIMITED	100.00%	_____	UNDETERMINED
15.17.	FILM FINANCES NEW MEXICO, LLC	100.00%	_____	UNDETERMINED
15.18.	FILM FINANCES PENNSYLVANIA, LLC	100.00%	_____	UNDETERMINED
15.19.	FILM FINANCES S.R.O	100.00%	_____	UNDETERMINED
15.20.	FILM FINANCES SA PTY LTD	100.00%	_____	UNDETERMINED
15.21.	FILM FINANCES SCANDINAVIA AB	60.00%	_____	UNDETERMINED
15.22.	FILM FINANCES, LOUISIANA LLC	100.00%	_____	UNDETERMINED
15.23.	FORTRESS PRODUCTIONS LIMITED	100.00%	_____	UNDETERMINED
15.24.	GREAT OUTLOOK SDN BHD	100.00%	_____	UNDETERMINED
15.25.	HADLEY PRODUCTIONS LLC	100.00%	_____	UNDETERMINED
15.26.	HADLEY PRODUCTIONS NYC INC.	100.00%	_____	UNDETERMINED
15.27.	LAVANIA BC PRODUCTIONS INC.	100.00%	_____	UNDETERMINED
15.28.	LAVANIA PRODUCTIONS LLC	100.00%	_____	UNDETERMINED
15.29.	LIQUID LIGHT PRODUCTIONS LLC	80.00%	_____	UNDETERMINED

Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

15.30.	PBL FINANCE LLC	100.00%	_____	UNDETERMINED
15.31.	PGS FINANCE LLC	100.00%	_____	UNDETERMINED
15.32.	PICTURE PROPERTIES LIMITED	100.00%	_____	UNDETERMINED
15.33.	RAINBOW PRODUCTION SERVICES, LLC	100.00%	_____	UNDETERMINED
15.34.	SECURED DIGITAL ASSETS LLC	100.00%	_____	UNDETERMINED
15.35.	SILVER & BALLARD PTY LTD	100.00%	_____	UNDETERMINED
15.36.	SWITCH 3 PRODUCTIONS INC.	100.00%	_____	UNDETERMINED
15.37.	SWITCH 3 PRODUCTIONS LLC	100.00%	_____	UNDETERMINED
15.38.	TRIPLET GLOBAL LLC	100.00%	_____	UNDETERMINED

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of part 4**

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
19.1. _____	_____	\$ _____	_____	\$ _____
<b>20. Work in progress</b>				
20.1. _____	_____	\$ _____	_____	\$ _____
<b>21. Finished goods, including goods held for resale</b>				
21.1. _____	_____	\$ _____	_____	\$ _____
<b>22. Other inventory or supplies</b>				
22.1. _____	_____	\$ _____	_____	\$ _____

**23. Total of part 5**

Add lines 19 through 22. Copy the total to line 84.

\$0.00

**24. Is any of the property listed in Part 5 perishable?**☐ No☐ Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes Book value: \$ \_\_\_\_\_ Valuation method: \_\_\_\_\_ Current value: \$ \_\_\_\_\_**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☐ No☐ Yes

Debtor **Film Finances, Inc.**Case number (if known) **24-12566****Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. Crops—either planted or harvested</b>			
28.1. _____	\$ _____	_____	\$ _____
<b>29. Farm animals. Examples: Livestock, poultry, farm-raised fish</b>			
29.1. _____	\$ _____	_____	\$ _____
<b>30. Farm machinery and equipment (Other than titled motor vehicles)</b>			
30.1. _____	\$ _____	_____	\$ _____
<b>31. Farm and fishing supplies, chemicals, and feed</b>			
31.1. _____	\$ _____	_____	\$ _____
<b>32. Other farming and fishing-related property not already listed in Part 6</b>			
32.1. _____	\$ _____	_____	\$ _____
<b>33. Total of part 6</b>			\$0.00

Add lines 28 through 32. Copy the total to line 85.

**34. Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes Book value: \$ \_\_\_\_\_ Valuation method: \_\_\_\_\_ Current value: \$ \_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
39.1. OWNED <sup>1</sup>	\$0.00	net book value	UNDETERMINED



Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

AS OF 10/31/2024

**40. Office fixtures**

40.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**41. Office equipment, including all computer equipment and communication systems equipment and software**

	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. SEE, RESPONSE AT PART 7, NO. 39	\$ _____	_____	\$ _____

**42. Collectibles.** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**43. Total of part 7**

Add lines 39 through 42. Copy the total to line 86.

UNDETERMINED

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No  
☒ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest (Where available)**  
 (Where available)

**Valuation method used for current value**
**Current value of debtor's interest**
**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**48. Watercraft, trailers, motors, and related accessories.** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**49. Aircraft and accessories**

49.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**51. Total of part 8**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

Debtor **Film Finances, Inc.**Case number (if known) **24-12566****52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No  
☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

55.1. \_\_\_\_\_ LEASED \_\_\_\_\_ UNDETERMINED \_\_\_\_\_ UNDETERMINED  
OFFICE BUILDING - LEASED

9000 W SUNSET BLVD  
14TH FLOOR  
LOS ANGELES CA 90069

**56. Total of part 9**

Add the current value on lines 55. Copy the total to line 88.

UNDETERMINED

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No  
☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**60. Patents, copyrights, trademarks, and trade secrets**

60.1.<sup>1</sup> TRADE NAME AND CUSTOMER RELATIONSHIPS N/A \$165,997.00 Cost-based valuation UNDETERMINED

<sup>1</sup>AS OF 10/31/2024

Debtor **Film Finances, Inc.**Case number (if known) **24-12566****61. Internet domain names and websites**

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. WWW.FFI.COM	UNDETERMINED		UNDETERMINED

**62. Licenses, franchises, and royalties**

62.1.	\$		\$
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**63. Customer lists, mailing lists, or other compilations**

63.1.	\$		\$
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**64. Other intangibles, or intellectual property**

64.1.	\$		\$
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**65. Goodwill**

65.1. <sup>1</sup> PURCHASE ACCOUNTING GOODWILL	\$2,101,314.31	Cost-based valuation	UNDETERMINED
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<sup>1</sup>AS OF 10/31/2024**66. Total of part 10**

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

☒ No  
☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☐ No  
☒ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Current value of debtor's interest

**71. Notes receivable**

Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest
71.1. _____	\$ _____	- \$ _____	\$ _____
_____			

Debtor **Film Finances, Inc.**Case number (if known) **24-12566****72. Tax refunds and unused net operating losses (NOLs)**

	Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1. <sup>1</sup>	FRANCHISE TAX BOARD BANKRUPTCY SECTION MS: A-340 PO BOX 2952 SACRAMENTO CA 95812-2952	\$ _____	\$6,625,539.00	2023	\$0.00
72.2. <sup>1</sup>	INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346	\$ _____	\$10,974,711.00	2023	\$0.00

<sup>1</sup>AS OF 10/31/2024**73. Interests in insurance policies or annuities**

	Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1.	GREAT AMERICAN INSURANCE COMPANY	KIDNAP AND RANSOM - POLICY # UKA302022124	_____	_____	_____	UNDETERMINED
73.2.	AIG- WORLDSOURCE/WORLDRISK NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH PA	FOREIGN KIDNAP AND RANSOM - PACKAGE - POLICY # WS11016456	_____	_____	_____	UNDETERMINED
73.3.	ALLIED WORLD INSURANCE COMPANY	EXCESS D&O - POLICY # 0313-1484	_____	_____	_____	UNDETERMINED
73.4.	CHUBB & SONS/FEDERAL INSURANCE COMPANY	TRAVEL AND ACCIDENT - POLICY # 99083818	_____	_____	_____	UNDETERMINED
73.5.	CRUM & FORSTER SPECIALTY INSURANCE COMPANY	EXCESS D&O - POLICY # EIA-101600	_____	_____	_____	UNDETERMINED
73.6.	ENDURANCE ASSURANCE CORPORATION	DIRECTORS & OFFICERS - POLICY # AIP30048250500	_____	_____	_____	UNDETERMINED
73.7.	FAIR AMERICAN SELECT INSURANCE COMPANY	EXCESS D&O - POLICY # MLX-1000865-03	_____	_____	_____	UNDETERMINED
73.8.	GOTHAM INSURANCE COMPANY	CO-ACTION SPECAILITY GROUP - POLICY # PV202400000140	_____	_____	_____	UNDETERMINED
73.9.	HUDSON EXCESS INSURANCE COMPANY	EXCESS D&O - POLICY # HE-0303-8120-111523	_____	_____	_____	UNDETERMINED
73.10.	NAVIGATORS INSURANCE COMPANY	PACKAGE - POLICY # LA24NCP0BUG7FNV	_____	_____	_____	UNDETERMINED

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73.11.	NAVIGATORS INSURANCE COMPANY	COMMERCIAL PROPERTY, GENERAL LIABILITY, AUTOMOBILE - POLICY # LA20NCP02142904	_____	_____	_____	UNDETERMINED
73.12.	NAVIGATORS INSURANCE COMPANY	UMBRELLA - POLICY # LA24UMPZ05WWEIV	_____	_____	_____	UNDETERMINED
73.13.	PALOMAR EXCESS AND SURPLUS INSURANCE COMPANY	EXCESS D&O - POLICY # CPPLXS-23-0043- 00	_____	_____	_____	UNDETERMINED
73.14.	RSUI INDEMNITY COMPANY	EXCESS D&O - POLICY # NHS702768	_____	_____	_____	UNDETERMINED
73.15.	THE HARTFORD/TWIN CITY FIRE INSURANCE CO	WORKEKRS' COMPENSATION - POLICY # 72WEAK80LC	_____	_____	_____	UNDETERMINED
73.16.	XL SPECIALTY INSURANCE COMPANY	EXCESS D&O - POLICY # ELU193985-23	_____	_____	_____	UNDETERMINED
73.17.	STANDARD SECURITY LIFE INSURANCE COMPANY OF NEW YORK	NY DISABILITY AND PAID LEAVE - POLICY # R82161000	_____	_____	_____	UNDETERMINED

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

	Nature of claim	Amount requested	Current value of debtor's interest
74.1.	_____	\$ _____	\$ _____

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

	Nature of claim	Amount requested	Current value of debtor's interest
75.1.	DRAMACORP PAMPAS STUDIOS AB AND FILM FINANCES, INC. V. HISCOX INSURANCE COMPANY LIMITED: ARBITRATION UNDER THE ARBITRATION ACT 1996, PENDING IN LONDON, ENGLAND (THE "HAMILTON ARBITRATION")	INSURANCE PRODUCTION CLAIM UNDETERMINED	UNDETERMINED

**76. Trusts, equitable or future interests in property**

76.1.	_____	\$ _____
-------	-------	----------

**77. Other property of any kind not already listed**

Examples: Season tickets, country club membership

77.1.	COMPLETION AGREEMENTS	UNDETERMINED
77.2.	COMPLETION GUARANTEES	UNDETERMINED
77.3. <sup>1</sup>	INTERCOMPANY AR - PBL FINANCE LLC	\$258,063.37
77.4. <sup>1</sup>	INTERCOMPANY AR - FILM FINANCES CANADA LTD.	\$726,970.78
77.5. <sup>1</sup>	INTERCOMPANY AR - RAINBOW PRODUCTION SERVICES, LLC	\$172,698.83
77.6. <sup>1</sup>	INTERCOMPANY AR - FILM FINANCES GMBH	\$337,649.31

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77.7. <sup>1</sup>	INTERCOMPANY AR - GREAT OUTLOOK SDN BHD	\$46,733.74
77.8. <sup>1</sup>	INTERCOMPANY AR - FILM FINANCES SA PTY LTD	\$1,530.85
77.9. <sup>1</sup>	INTERCOMPANY AR - FILM FINANCES CHINA CULTURAL SERVICES LIMITED	\$2,010,448.93
77.10. <sup>1</sup>	INTERCOMPANY AR - PANDA PRODUCTIONS LLC	\$2,008,928.64
77.11. <sup>1</sup>	INTERCOMPANY AR - BUFF DUBS PTY LTD	\$166,908.21
77.12. <sup>1</sup>	INTERCOMPANY AR - LIQUID LIGHT PRODUCTIONS LLC	\$2,368,763.09
77.13. <sup>1</sup>	RELATED PARTY NOTE RECEIVABLE- LUMIERE FINANCING LLC	\$84,722,985.34

<sup>1</sup>REPORTED AT NET AS OF 10/31/2024**78. Total of part 11**

Add lines 71 through 77. Copy the total to line 90.

\$92,821,681.09

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **Film Finances, Inc.**Case number (if known) **24-12566****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$893,448.70	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$233,086.93	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$2,578,190.23	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	UNDETERMINED	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	UNDETERMINED	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> .....	→	UNDETERMINED
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	UNDETERMINED	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i> +	\$92,821,681.09	
91. <b>Total.</b> Add lines 80 through 90 for each column. ....91a.	\$96,526,406.95	+ 91b. UNDETERMINED
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$96,526,406.95

**Fill in this information to identify the case:****Debtor name:** Film Finances, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12566☐ Check if this is an amended filingOfficial Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**Column A  
Amount of  
Claim**Do not deduct  
the value of  
collateral.**Column B  
Value of  
collateral that  
supports this  
claim****2.1. Creditor's name and address**ACM DELEGATE LLC  
1180 AVENUE OF THE AMERICAS  
21ST FLOOR  
NEW YORK NY 10036**Creditor's email address, if known**  
\_\_\_\_\_**Date debt was incurred:** 2/14/2024**Last 4 digits of account number:** \_\_\_\_\_**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_☐ Yes. The relative priority of creditors is specified on lines: \_\_\_\_\_**Describe debtor's property that is subject to a lien**

FOR NOTICE PURPOSES ONLY

\$0.00

UNDETERMINED

**Describe the lien**UCC-1 RECORDED WITH CA SOS 2/14/2024  
AS DOCUMENT NO. U240020090316**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**  
Check all that apply.☒ Contingent☐ Unliquidated☐ Disputed



Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

2.2. <sup>1</sup>	<b>Creditor's name and address</b>	<b>Describe debtor's property that is subject to a lien</b>		
	HAYMARKET INSURANCE COMPANY 415 BEDFORD ROAD SUITE 102 PLEASANTVILLE NY 10570	ALL PERSONAL PROPERTY AND OTHER ASSETS OF WHATEVER KIND OR NATURE, WHETHER NOW EXISTING OR HEREAFTER ACQUIRED	\$69,502,881.05	UNDETERMINED
	<b>Creditor's email address, if known</b> _____	<b>Describe the lien</b>		
	<b>Date debt was incurred:</b> 8/31/2022	UCC-1 RECORDED WITH CA SOS 8/31/2022 AS DOCUMENT NO. U220224235422		
	<b>Last 4 digits of account number:</b>	<b>Is the creditor an insider or related party?</b>		
	<b>Do multiple creditors have an interest in the same property?</b>	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Yes		
	<input checked="" type="checkbox"/> No	<b>Is anyone else liable on this claim?</b>		
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. _____	<input type="checkbox"/> No		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____	<b>As of the petition filing date, the claim is:</b> Check all that apply.		
		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

<sup>1</sup>STIPULATED LIABILITY AMOUNT, DOCKET NO. 54

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$69,502,881.05**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	GOLDSTEIN & MCCLINTOCK LLLP JOSHUA M. GREARD 111 W WASHINGTON ST SUITE 1221 CHICAGO IL 60602	Line 2.2	_____
3.2.	GOLDSTEIN & MCCLINTOCK LLLP MATTHEW E. MCCLINTOCK 111 W. WASHINGTON ST SUITE 1221 CHICAGO IL 60602	Line 2.2	_____

Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

3.3. GOLDSTEIN & MCCLINTOCK LLLP  
WILLIAM H THOMAS, ESQ  
111 W. WASHINGTON ST STE 1221  
CHICAGO IL 60606

Line 2.2

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3.4. GOLDSTEIN & MCCLINTOCK LLP  
AINSLEY G. MOLONEY  
ONE WORLD TRADE CENTER  
SUITE 8500  
NEW YORK NY 10007

Line 2.2

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3.5. GOLDSTEIN & MCCLINTOCK LLP  
MARIA APRILE SAWCZUK  
501 SILVERSIDE RD STE 65  
WILMINGTON DE 19809

Line 2.2

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**Fill in this information to identify the case:****Debtor name:** Film Finances, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12566☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1. <b>Priority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	<b>Total claim</b>	<b>Priority amount</b>
COMMONWEALTH OF MASSACHUSETTS DEPARTMENT OF REVENUE P.O. BOX 7090 BOSTON MA 02204-7090	<i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$4,303.87	UNDETERMINED
<b>Date or dates debt was incurred</b>	<b>Basis for the claim:</b>		<b>Nonpriority amount</b>
3/21/2023	TAXES - LETTER ID: L0525679008		UNDETERMINED
<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b>		
<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<input type="checkbox"/> No <input type="checkbox"/> Yes		
2.2. <b>Priority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	<b>Total claim</b>	<b>Priority amount</b>
FRANCHISE TAX BOARD BANKRUPTCY SECTION MS: A-340 PO BOX 2952 SACRAMENTO CA 95812-2952	<i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,130,255.00	UNDETERMINED
<b>Date or dates debt was incurred</b>	<b>Basis for the claim:</b>		<b>Nonpriority amount</b>
1/1/2022-12/31/2022	TAXES		UNDETERMINED
<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b>		
<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

2.3.	<b>Priority creditor's name and mailing address</b>  INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346  <b>Date or dates debt was incurred</b>  1/1/2022-12/31/2022  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Total claim</b>  \$14,875,010.00	<b>Priority amount</b>  UNDETERMINED  <b>Nonpriority amount</b>  UNDETERMINED
2.4.	<b>Priority creditor's name and mailing address</b>  NEW YORK CITY DEPARTMENT OF FINANCE PO BOX 3933 NEW YORK NY 10008-3933  <b>Date or dates debt was incurred</b>  12/31/2023  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  TAXES  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	<b>Total claim</b>  \$150.00	<b>Priority amount</b>  UNDETERMINED  <b>Nonpriority amount</b>  UNDETERMINED
2.5.	<b>Priority creditor's name and mailing address</b>  NEW YORK STATE DEPT OF FINANCE PO BOX 15163 ALBANY NY 12212-5163  <b>Date or dates debt was incurred</b>  12/31/2023  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  TAXES  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	<b>Total claim</b>  \$2,088.00	<b>Priority amount</b>  UNDETERMINED  <b>Nonpriority amount</b>  UNDETERMINED

Debtor **Film Finances, Inc.**Case number (if known) **24-12566****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1.	<b>Nonpriority creditor's name and mailing address</b> . SEE, SCHEDULE G, ATTACHMENT NO. 1	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> UNDETERMINED
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> COMPLETION GUARANTEE AGREEMENTS	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	

3.2.	<b>Nonpriority creditor's name and mailing address</b> 828 MEDIA CAPITAL 7407 ALVARADO ROAD LA MESA CA 91942	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>Amount of claim</b> \$0.00
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> COMPLETION GUARANTY	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.3.	<b>Nonpriority creditor's name and mailing address</b> 828 MEDIA CAPITAL RAMO LAW PC, ATTENTION: ZEV RABEN, ESQ. AND ELSA RAMO, ESQ. 315 S. BEVERLY DR., SUITE 210 BEVERLY HILLS CA 90212	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>Amount of claim</b> \$0.00
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> COMPLETION GUARANTY	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

3.4.	<b>Nonpriority creditor's name and mailing address</b> CITY NATIONAL BANK 400 N. ROXBURY DRIVE, 4TH FLOOR BEVERLY HILLS CA 90210  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> LITIGATION  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> UNDETERMINED
3.5. <sup>1</sup>	<b>Nonpriority creditor's name and mailing address</b> EPS-CINEWORKS, INC. 2901 W. ALAMEDA BLVD. BURBANK CA 91505  <b>Date or dates debt was incurred</b> 10/31/2017 - 10/31/2024  <b>Last 4 digits of account number:</b> N/A	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> INTERCOMPANY PAYABLE  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>Amount of claim</b> \$3,946,288.07
3.6. <sup>1</sup>	<b>Nonpriority creditor's name and mailing address</b> FFI HOLDINGS LIMITED 15 CONDUIT STREET LONDON W1S 2XJ UNITED KINGDOM  <b>Date or dates debt was incurred</b> 09/17/20219 - 10/31/2024  <b>Last 4 digits of account number:</b> N/A	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> INTERCOMPANY PAYABLE  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>Amount of claim</b> \$23,129,700.84

Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

3.7. <sup>1</sup>	<b>Nonpriority creditor's name and mailing address</b> FFI INSURANCE LIMITED NICHOLAS FROST CONTINENTAL BUILDING 25 CHURCH STREET HAMILTON HM 12 BERMUDA  <b>Date or dates debt was incurred</b> 3/4/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> INTERCOMPANY PAYABLE  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$783,658.00
3.8. <sup>1</sup>	<b>Nonpriority creditor's name and mailing address</b> FILM FINANCES INC. (BAHAMAS CORPORATION) WINTERBOTHAM PLACE, MARLBOROUGH & QUEEN STREETS PO BOX N-3026 NASSAU BAHAMAS  <b>Date or dates debt was incurred</b> 12/19/2016 - 10/31/2024  <b>Last 4 digits of account number:</b> N/A	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> INTERCOMPANY PAYABLE  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>Amount of claim</b> \$2,903,573.00
3.9.	<b>Nonpriority creditor's name and mailing address</b> FILM FINANCES LIMITED 15 CONDUIT STREET LONDON W1S 2XJ UNITED KINGDOM  <b>Date or dates debt was incurred</b> 6/7/1991 - 10/31/2024  <b>Last 4 digits of account number:</b> N/A	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> INTERCOMPANY PAYABLE  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>Amount of claim</b> \$5,297,181.28

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3.10. <sup>1</sup>	<b>Nonpriority creditor's name and mailing address</b> FILM FINANCES SCANDINAVIA AB FLORAGATAN 4A STOCKHOLM 114 31 SWEDEN  <b>Date or dates debt was incurred</b> 9/10/2011 - 10/31/2024  <b>Last 4 digits of account number:</b> N/A	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> INTERCOMPANY PAYABLE  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>Amount of claim</b> \$16,317.35
3.11.	<b>Nonpriority creditor's name and mailing address</b> FULCRUM MEDIA FINANCE (NZ) LTD 16 GOODHOPE STREET PADDINGTON NSW 2021 AUSTRALIA  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> COMPLETION GUARANTY  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$0.00
3.12.	<b>Nonpriority creditor's name and mailing address</b> FULCRUM MEDIA FINANCE (NZ) LTD CM ASSOCIATES LEVEL 5, GENERAL BUILDING 29 SHORTLAND STREET AUCKLAND 1010 NEW ZEALAND  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> COMPLETION GUARANTY  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$0.00



Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

3.13.	<b>Nonpriority creditor's name and mailing address</b> FULCRUM MEDIA FINANCE 4 (NZ) LTD 16 GOODHOPE STREET PADDINGTON NSW 2021 AUSTRALIA  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> COMPLETION GUARANTY  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$0.00
3.14.	<b>Nonpriority creditor's name and mailing address</b> KPMG LLP VILMA STEPHENSON 3 CHESTNUT RIDGE RD. MONTVALE NJ 07645  <b>Date or dates debt was incurred</b> 4/17/2024 - 9/27/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SERVICE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$120,000.00
3.15.	<b>Nonpriority creditor's name and mailing address</b> LUMIERE FINANCING LLC 100 SE 2ND ST, SUITE 2000 MIAMI FL 33131  <b>Date or dates debt was incurred</b> 9/1/2022 - 10/31/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> INSURANCE  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>Amount of claim</b> \$970,264.01

Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

3.16. <sup>1</sup>	<b>Nonpriority creditor's name and mailing address</b> PIVOTAL POST CORPORATION 333 BAY STREET TORONTO ON M5H 2T4 CANADA  <b>Date or dates debt was incurred</b> 4/2/2012 - 10/31/2024  <b>Last 4 digits of account number:</b> N/A	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> INTERCOMPANY PAYABLE  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>Amount of claim</b> \$207,218.83
3.17.	<b>Nonpriority creditor's name and mailing address</b> QUINN EMANUEL URQUHART & SULLIVAN, LLP GARY E. GANS 865 S. FIGUEROA ST., 10TH FLOOR LOS ANGELES CA 90017  <b>Date or dates debt was incurred</b> 1/1/2024 - 11/4/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SERVICE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$570,498.37
3.18. <sup>1</sup>	<b>Nonpriority creditor's name and mailing address</b> RAINBOW PRODUCTION SERVICES, LLC 110 LEROY STREET NEW YORK NY 10013  <b>Date or dates debt was incurred</b> 8/7/2000 - 10/31/2024  <b>Last 4 digits of account number:</b> N/A	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> INTERCOMPANY PAYABLE  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>Amount of claim</b> \$8,060,338.00

Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

3.19.	<b>Nonpriority creditor's name and mailing address</b> RSM US LLP ARYAN AZARANI 4650 EAST 53RD ST DAVENPORT IA 52807  <b>Date or dates debt was incurred</b> 8/30/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SERVICE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$8,400.00
3.20. <sup>1</sup>	<b>Nonpriority creditor's name and mailing address</b> SILVER & BALLARD PTY LTD 32 ESSINGTON STREET MITCHELL ACT 2911 AUSTRALIA  <b>Date or dates debt was incurred</b> 07/01/2000 - 10/31/2024  <b>Last 4 digits of account number:</b> N/A	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> INTERCOMPANY PAYABLE  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>Amount of claim</b> \$499.00
3.21.	<b>Nonpriority creditor's name and mailing address</b> STX FILMWORKS, INC. 3900 WEST ALAMEDA AVENUE, 32ND FLOOR BURBANK CA 91505  <b>Date or dates debt was incurred</b> 5/7/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SERVICE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$300,000.00

<sup>1</sup>REPORTED AT NET AS OF 10/31/2024

Debtor **Film Finances, Inc.**Case number (if known) **24-12566****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
CITY NATIONAL BANK OF FLORIDA 100 S E 2ND ST 13TH MIAMI FL 33131	Part 2 line 3.4	
FFI INSURANCE LIMITED CLARENDON HOUSE 2 CHURCH STREET HAMILTON HM 11 BERMUDA		
FRANCHISE TAX BOARD PO BOX 942857 SACRAMENTO CA 94257-0511	Part 1 line 2.2	
FRANCHISE TAX BOARD STATE ATTORNEY GENERAL FOR CALIFORNIA ROB BONTA 1300 I STREET SUITE 1740 SACRAMENTO CA 95814	Part 1 line 2.2	
INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION 2970 MARKET ST MAIL STOP 5 Q30 133 PHILADELPHIA PA 19104-5016	Part 1 line 2.3	
INTERNAL REVENUE SERVICE OFFICE OF THE US ATTORNEY DISTRICT OF DELAWARE 1313 N. MARKET STREET WILMINGTON DE 19801	Part 1 line 2.3	

Debtor **Film Finances, Inc.**Case number (if known) **24-12566****Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

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**5. Add the amounts of priority and nonpriority unsecured claims.**

		Total of claim amounts
<b>5a. Total claims from Part 1</b>	5a.	\$17,011,806.87
<b>5b. Total claims from Part 2</b>	5b. +	\$46,313,936.75
<b>5c. Total of Parts 1 and 2</b> Lines 5a + 5b = 5c.	5c.	\$63,325,743.62

**Fill in this information to identify the case:****Debtor name:** Film Finances, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12566☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- |      |  |   |
|------|--|---|
| 2.1. | <b>Title of contract</b><br>COMPLETION GUARANTEE AGREEMENTS<br><br><b>State what the contract or lease is for</b><br>_____<br><br><b>Nature of debtor's interest</b><br>CONTRACT PARTY<br><br><b>State the term remaining</b><br>_____<br><br><b>List the contract number of any government contract</b><br>_____  | . SEE, SCHEDULE G, ATTACHMENT NO. 1   |
| 2.2. | <b>Title of contract</b><br>INSURANCE - COMMERCIAL BUSINESS<br><br><b>State what the contract or lease is for</b><br>FOREIGN LIABILITY & PACKAGE - POLICY # WS11016456<br><br><b>Nature of debtor's interest</b><br>INSURED<br><br><b>State the term remaining</b><br>3/30/2025<br><br><b>List the contract number of any government contract</b><br>_____ | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>AIG-<br>WORLDSOURCE/WORLDRISK/NATIONAL<br><br>UNION FIRE INSURANCE CO OF<br>PITTSBURGH PA<br>1271 AVE OF AMERICAS<br>FLOOR 37<br>NEW YORK NY 10119 |
| 2.3. | <b>Title of contract</b><br>INSURANCE - COMMERCIAL BUSINESS<br><br><b>State what the contract or lease is for</b><br>EXCESS D&O - POLICY # 0313-1484<br><br><b>Nature of debtor's interest</b><br>INSURED<br><br><b>State the term remaining</b><br>11/15/2024<br><br><b>List the contract number of any government contract</b><br>_____                  | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>ALLIED WORLD INSURANCE<br>COMPANY<br>550 SOUTH HOPE ST.<br>SUITE 1825<br>LOS ANGELES CA 90071  |

Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

- 2.4. **Title of contract** INSURANCE - EMPLOYEE BENEFITS  
**State what the contract or lease is for** HEALTH  
**Nature of debtor's interest** INSURED  
**State the term remaining** N/A  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 ANTHEM BLUE CROSS  
 P.O. BOX 60007  
 LOS ANGELES CA 90060-007
- 2.5. **Title of contract** EMPLOYMENT AGREEMENT  
**State what the contract or lease is for** EMPLOYMENT  
**Nature of debtor's interest** EMPLOYER  
**State the term remaining** N/A  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 ANTONY MITCHELL  
 9000 W SUNSET BLVD  
 STE 1400  
 LOS ANGELES CA 90069
- 2.6. **Title of contract** PAYROLL PROCESSING AGREEMENT  
**State what the contract or lease is for** SERVICES - EMPLOYEE  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** \_\_\_\_\_  
**List the contract number of any government contract** \_\_\_\_\_  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 AUTOMATIC DATA PROCESSING, INC.  
 1 ADP BOULEVARD  
 ROSELAND NJ 07068
- 2.7. **Title of contract** EMPLOYMENT AGREEMENT  
**State what the contract or lease is for** EMPLOYMENT  
**Nature of debtor's interest** EMPLOYER  
**State the term remaining** N/A  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 BILLY CHEUNG  
 9000 W SUNSET BLVD  
 STE 1400  
 LOS ANGELES CA 90069
- 2.8. **Title of contract** INSURANCE - COMMERCIAL BUSINESS  
**State what the contract or lease is for** TRAVEL AND ACCIDENT - POLICY # 99083818  
**Nature of debtor's interest** INSURED  
**State the term remaining** 8/9/2025  
**List the contract number of any government contract** \_\_\_\_\_  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 CHUBB & SONS/FEDERAL INSURANCE COMPANY  
 202B HALL'S MILL ROAD  
 WHITEHOUSE STATION NJ 08889

Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

- 2.9. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EXCESS D&O - POLICY # EIA-101600
- Nature of debtor's interest** INSURED CRUM & FORSTER SPECIALTY INSURANCE COMPANY  
305 MADISON AVENUE  
MORRISTOWN  
MORRISTOWN NJ 07960
- State the term remaining** 11/15/2024
- List the contract number of any government contract** \_\_\_\_\_
- 2.10. **Title of contract** PLATFORM ADMINISTRATOR **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 401(K) SERVICES AGREEMENT
- Nature of debtor's interest** \_\_\_\_\_ EMPOWER  
P.O BOX 173764  
DENVER CO 80217-3764
- State the term remaining** \_\_\_\_\_
- List the contract number of any government contract** \_\_\_\_\_
- 2.11. **Title of contract** DIRECTORS & OFFICERS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED ENDURANCE ASSURANCE CORPORATION  
725 S FIGUEROA ST # 2100  
LOS ANGELES CA 90017
- State the term remaining** 11/15/2024
- List the contract number of any government contract** N/A
- 2.12. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** DIRECTORS & OFFICERS - POLICY # AIP30048250500
- Nature of debtor's interest** INSURED ENDURANCE ASSURANCE CORPORATION  
725 S. FIGUEROA ST.  
#2100  
LOS ANGELES CA 90017
- State the term remaining** \_\_\_\_\_
- List the contract number of any government contract** \_\_\_\_\_
- 2.13. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EXCESS D&O - POLICY # MLX-1000865-03
- Nature of debtor's interest** INSURED FAIR AMERICAN SELECT INSURANCE COMPANY  
ONE LIBERTY PLAZA  
165 BROADWAY  
NEW YORK NY 10006
- State the term remaining** 11/15/2024
- List the contract number of any government contract** \_\_\_\_\_



Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

- 2.14. **Title of contract** ADVISORY AND CONSULTANCY SERVICES AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICES
- Nature of debtor's interest** CONTRACT PARTY FFI HOLDINGS LIMITED  
15 CONDUIT STREET  
LONDON W1S 2XJ  
UNITED KINGDOM
- State the term remaining** N/A
- List the contract number of any government contract** N/A
- 2.15. **Title of contract** MARKETING AGENCY AND REPRESENTATION AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICES
- Nature of debtor's interest** CONTRACT PARTY FILM FINANCES LIMITED  
15 CONDUIT STREET  
LONDON W1S 2XJ  
UNITED KINGDOM
- State the term remaining** N/A
- List the contract number of any government contract** N/A
- 2.16. **Title of contract** ASSET PURCHASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** \_\_\_\_\_
- Nature of debtor's interest** SELLER FILM SERVICES INTERNATIONAL, LLC  
C/O CORPORATION SERVICES COMPANY  
AS REGISTERED AGENT  
251 LITTLE FALLS DRIVE  
WILMINGTON DE 19808
- State the term remaining** DOCKET NO. 46, EXHIBIT A
- List the contract number of any government contract** \_\_\_\_\_
- 2.17. **Title of contract** THIRD PARTY ADMINISTRATOR **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 401(K) SERVICES AGREEMENT
- Nature of debtor's interest** \_\_\_\_\_ FUTUREPLAN  
P.O BOX 21008  
EAGAN MN 55121
- State the term remaining** \_\_\_\_\_
- List the contract number of any government contract** \_\_\_\_\_
- 2.18. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CO-ACTION SPECIALTY GROUP - POLICY # PV202400000140
- Nature of debtor's interest** INSURED GOTHAM INSURANCE COMPANY  
107 GREENWICH ST.  
16TH FLOOR  
NEW YORK NY 10006
- State the term remaining** \_\_\_\_\_
- List the contract number of any government contract** \_\_\_\_\_

Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

- 2.19. **Title of contract** CO ACTION SPECIALTY GROUP - D&O POLICY  
**State what the contract or lease is for** INSURANCE  
**Nature of debtor's interest** INSURED  
**State the term remaining** 6/11/2025  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 GOTHAM INSURANCE COMPANY  
 NEW YORK MARINE AND GENERAL INSURANCE COMPANY  
 412 MT. KEMBLE AVENUE  
 SUITE 300C  
 MORRISTOWN NJ 07960
- 2.20. **Title of contract** INSURANCE - COMMERCIAL BUSINESS  
**State what the contract or lease is for** KIDNAP AND RANSOM - POLICY # UKA302022124  
**Nature of debtor's interest** INSURED  
**State the term remaining** \_\_\_\_\_  
**List the contract number of any government contract** \_\_\_\_\_  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 GREAT AMERICAN INSURANCE COMPANY  
 725 S FIGUEROA ST.  
 #3400  
 LOS ANGELES CA 90017
- 2.21. **Title of contract** KIDNAP & RANSOM  
**State what the contract or lease is for** INSURANCE  
**Nature of debtor's interest** INSURED  
**State the term remaining** 4/1/2025  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 GREAT AMERICAN INSURANCE COMPANY  
 725 S FIGUEROA ST #3400  
 LOS ANGELES CA 90017
- 2.22. **Title of contract** EMPLOYMENT AGREEMENT  
**State what the contract or lease is for** EMPLOYMENT  
**Nature of debtor's interest** EMPLOYER  
**State the term remaining** N/A  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 GREGORY TRATTNER  
 9000 W SUNSET BLVD  
 STE 1400  
 LOS ANGELES CA 90069
- 2.23. **Title of contract** COMPLETION GUARANTIES  
**State what the contract or lease is for** INSURANCE  
**Nature of debtor's interest** INSURED  
**State the term remaining** 4/1/2025  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 GUY CARPENTER & COMPANY LTD.  
 1 TOWER PLACE WEST  
 LONDON EC3R 5BU  
 UNITED KINGDOM

Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

- 2.24. **Title of contract** ENGAGEMENT LETTER **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PROFESSIONAL SERVICES
- Nature of debtor's interest** CONTRACT PARTY HILTZIK STRATEGIES, LLC  
99 MADISON AVE, 17TH FLOOR  
NEW YORK NY 10016
- State the term remaining** 8/31/2025
- List the contract number of any government contract** N/A
- 2.25. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EXCESS D&O - POLICY # HE-0303-8120-111523
- Nature of debtor's interest** INSURED HUDSON EXCESS INSURANCE  
COMPANY  
100 WILLIAM ST.  
5TH FLOOR  
NEW YORK NY 10038
- State the term remaining** 11/15/2024
- List the contract number of any government contract** \_\_\_\_\_
- 2.26. **Title of contract** INSURANCE - EMPLOYEE BENEFITS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** DENTAL
- Nature of debtor's interest** INSURED HUMANA, INC.  
101 E. MAIN ST.  
LOUISVILLE KY 40202
- State the term remaining** N/A
- List the contract number of any government contract** N/A
- 2.27. **Title of contract** ENGAGEMENT LETTER **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PROFESSIONAL SERVICES
- Nature of debtor's interest** CONTRACT PARTY KPMG LLP  
3 CHESTNUT RIDGE RD.  
MONTVALE NJ 07645
- State the term remaining** N/A
- List the contract number of any government contract** N/A
- 2.28. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** REAL PROPERTY LEASE - 9000 W SUNSET BLVD, SUITE 1400, LOS ANGELES, CA 90068
- Nature of debtor's interest** LESSEE MANI BROTHERS NINE THOUSAND  
(DE), LLC  
9200 W. SUNSET BLVD  
SUITE 555  
WEST HOLLYWOOD CA 90069
- State the term remaining** 9/30/2028
- List the contract number of any government contract** N/A

Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

- 2.29. **Title of contract** INVESTMENT ADVISOR **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 401(K) SERVICES AGREEMENT
- Nature of debtor's interest** \_\_\_\_\_ MERRILL LYNCH WEALTH MANAGEMENT
- State the term remaining** \_\_\_\_\_ WAARBROEK-LIN GROUP
- List the contract number of any government contract** \_\_\_\_\_ 2049 CENTURY PARK EAST, SUITE 1100  
LOS ANGELES CA 90067
- 2.30. **Title of contract** MASTER SUBSCRIPTION AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SUBSCRIPTION
- Nature of debtor's interest** LICENSEE MULTIVIEW CORP
- State the term remaining** AUTOMATICALLY RENEWS FOR ONE YEAR PERIODS ON APRIL 1ST PO BOX 71842  
CHICAGO IL 60694-1842
- List the contract number of any government contract** N/A
- 2.31. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PACKAGE - POLICY # LA24NCP0BUG7FNV
- Nature of debtor's interest** INSURED NAVIGATORS INSURANCE COMPANY
- State the term remaining** 8/9/2025 ONE PENN PLAZA  
NEW YORK NY 10119
- List the contract number of any government contract** \_\_\_\_\_
- 2.32. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** COMMERCIAL PROPERTY, GENERAL LIABILITY, AUTOMOBILE - POLICY # LA20NCP02142904
- Nature of debtor's interest** INSURED NAVIGATORS INSURANCE COMPANY
- State the term remaining** 8/9/2025 ONE PENN PLAZA  
NEW YORK NY 10119
- List the contract number of any government contract** \_\_\_\_\_
- 2.33. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** UMBRELLA - POLICY # LA24UMPZ05WWEIV
- Nature of debtor's interest** INSURED NAVIGATORS INSURANCE COMPANY
- State the term remaining** 8/9/2025 ONE PENN PLAZA  
NEW YORK NY 10119
- List the contract number of any government contract** \_\_\_\_\_

Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

- 2.34. **Title of contract** RATE SUBSCRIPTION AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SUBSCRIPTION
- Nature of debtor's interest** SUBSCRIBER OANDA BUSINESS INFORMATION & SERVICES
- State the term remaining** AUTOMATICALLY RENEWS FOR ONE YEAR PERIODS ON MARCH 20TH 228 PARK AVE. S., STE 20236  
NEW YORK NY 10003-1502
- List the contract number of any government contract** N/A
- 2.35. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EXCESS D&O - POLICY # CPPLXS-23-0043-00
- Nature of debtor's interest** INSURED PALOMAR EXCESS AND SURPLUS INSURANCE COMPANY
- State the term remaining** 11/15/2024 7979 IVANHOE AVENUE  
SUITE 500  
LA JOLLA CA 92037
- List the contract number of any government contract** \_\_\_\_\_
- 2.36. **Title of contract** PAYROLL PROCESSING AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICES - EMPLOYEE
- Nature of debtor's interest** CONTRACT PARTY PAYCHEX
- State the term remaining** \_\_\_\_\_ 1535 SCENIC AVE STE 100  
COSTA MESA CA 92626
- List the contract number of any government contract** \_\_\_\_\_
- 2.37. **Title of contract** EMPLOYMENT AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EMPLOYMENT
- Nature of debtor's interest** EMPLOYER PETER COLEMAN
- State the term remaining** N/A 9000 W SUNSET BLVD  
STE 1400  
LOS ANGELES CA 90069
- List the contract number of any government contract** N/A
- 2.38. **Title of contract** LIMITED LIABILITY COMPANY OPERATING AGREEMENT OF RAINBOW DIGITAL SERVICES, LLC WITH FILM FINANCES, INC. **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** OPERATING AGREEMENT RAINBOW DIGITAL SERVICES, LLC
- Nature of debtor's interest** CONTRACT PARTY 9000 W SUNSET BLVD  
STE 1400  
LOS ANGELES CA 90069
- State the term remaining** NOT STATED
- List the contract number of any government contract** \_\_\_\_\_

Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

- 2.39. **Title of contract** AMENDED & RESTATED LIMITED LIABILITY COMPANY AGREEMENT OF RAINBOW PRODUCTION SERVICES, LLC **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** OPERATING AGREEMENT
- Nature of debtor's interest** CONTRACT PARTY
- State the term remaining** NOT STATED
- List the contract number of any government contract** \_\_\_\_\_
- RAINBOW PRODUCTION SERVICES, LLC  
9000 W SUNSET BLVD  
STE 1400  
LOS ANGELES CA 90069
- 2.40. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EXCESS D&O - POLICY # NHS702768
- Nature of debtor's interest** INSURED
- State the term remaining** 11/15/2024
- List the contract number of any government contract** \_\_\_\_\_
- RSUI INDEMNITY COMPANY  
945 EAST PACES FERRY ROAD  
SUITE 1800  
ATLANTA GA 30326
- 2.41. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** NY DISABILITY AND PAID LEAVE - POLICY # R82161000
- Nature of debtor's interest** INSURED
- State the term remaining** 12/31/2024
- List the contract number of any government contract** \_\_\_\_\_
- STANDARD SECURITY LIFE  
INSURANCE COMPANY OF NEW YORK  
485 MADISON AVE #14  
NEW YORK NY 10022
- 2.42. **Title of contract** PRODUCTION SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE
- Nature of debtor's interest** SERVICE PROVIDER
- State the term remaining** N/A
- List the contract number of any government contract** N/A
- STX FILMWORKS, INC.  
3900 WEST ALAMEDA AVENUE,  
32ND FLOOR  
BURBANK CA 91505
- 2.43. **Title of contract** SURETY BOND **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 9/16/2025
- List the contract number of any government contract** N/A
- THE HARTFORD / HARTFORD FIRE  
INSURANCE CO  
DEPT OF FINANCIAL PROTECTION  
AND INNOVATION 320 W 4TH ST  
SUITE 750  
LOS ANGELES CA 90013

Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

- 2.44. **Title of contract** ERISA BOND FOR 401(K) PROFIT SHARING PLAN  
**State what the contract or lease is for** INSURANCE  
**Nature of debtor's interest** INSURED  
**State the term remaining** 3/17/2027  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 THE HARTFORD / HARTFORD FIRE INSURANCE CO  
 HARTFORD INSURANCE ONE  
 HARTFORD PLAZA T 14  
 HARTFORD CT 06155
- 2.45. **Title of contract** SURETY BOND  
**State what the contract or lease is for** BOND # 72BSBG1088  
**Nature of debtor's interest** INSURED  
**State the term remaining** \_\_\_\_\_  
**List the contract number of any government contract** \_\_\_\_\_  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 THE HARTFORD/HARTFORD FIRE INSURANCE CO  
 HARTFORD INSURANCE  
 ONE HARTFORD PLAZA T 14  
 HARTFORD CT 06155
- 2.46. **Title of contract** ERISA BOND FOR 401(K) PROFIT SHARING PLAN  
**State what the contract or lease is for** BOND # 72BDDJE6633  
**Nature of debtor's interest** INSURED  
**State the term remaining** \_\_\_\_\_  
**List the contract number of any government contract** \_\_\_\_\_  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 THE HARTFORD/HARTFORD FIRE INSURANCE CO  
 HARTFORD INSURANCE  
 ONE HARTFORD PLAZA T 14  
 HARTFORD CT 06155
- 2.47. **Title of contract** INSURANCE - COMMERCIAL BUSINESS  
**State what the contract or lease is for** WORKERS' COMPENSATION - POLICY # 72WEAK80LC  
**Nature of debtor's interest** INSURED  
**State the term remaining** 4/1/2025  
**List the contract number of any government contract** \_\_\_\_\_  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 THE HARTFORD/TWIN CITY FIRE INSURANCE CO  
 ONE HARTFORD PLZ T 14  
 HARTFORD CT 06155
- 2.48. **Title of contract** INSURANCE - EMPLOYEE BENEFITS  
**State what the contract or lease is for** INSURANCE  
**Nature of debtor's interest** INSURED  
**State the term remaining** N/A  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 UNUM LIFE INSURANCE COMPANY OF AMERICA  
 P.O. BOX 100158  
 COLUMBIA SC 29202

Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

- 2.49. **Title of contract** COMPLETION GUARANTIES  
**State what the contract or lease is for** POLICY # B0775TF348A24  
**Nature of debtor's interest** INSURED  
**State the term remaining** \_\_\_\_\_  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 VARIOUS LLOYD'S SYNDICATES  
 AND ADDITIONAL INSURERS
- 2.50. **Title of contract** INSURANCE - EMPLOYEE BENEFITS  
**State what the contract or lease is for** VISION  
**Nature of debtor's interest** INSURED  
**State the term remaining** N/A  
**List the contract number of any government contract** N/A
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 VSP VISION  
 3333 QUALITY DRIVE  
 RANCHO CORDOVA CA 95670
- 2.51. **Title of contract** EMPLOYEE BENEFITS  
**State what the contract or lease is for** EMPLOYEE BENEFITS  
**Nature of debtor's interest** INSURED  
**State the term remaining** N/A  
**List the contract number of any government contract** N/A
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 WAGeworks, INC  
 4609 REGENT BLVD.  
 IRVING TX 75063
- 2.52. **Title of contract** INSURANCE - COMMERCIAL BUSINESS  
**State what the contract or lease is for** EXCESS D&O - POLICY # ELU193985-23  
**Nature of debtor's interest** INSURED  
**State the term remaining** 11/15/2024  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 XL SPECIALTY INSURANCE  
 COMPANY  
 SEAVIEW HOUSE  
 70 SEAVIEW AVE  
 STAMFORD CT 06902



**Fill in this information to identify the case:****Debtor name:** Film Finances, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12566☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1. EPS-CINEWORKS, INC.	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2. FF ASIA, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3. FF NETWORK, INC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4. FFI ACQUISITIONS, LLC	251 LITTLE FALLS DRIVE WILMINGTON DE 19808	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5. FFI MEDIA HOLDINGS INC.	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6. FILM FINANCES ALABAMA, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Film Finances, Inc.**Case number (if known) **24-12566**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7. FILM FINANCES LOUISIANA, L.L.C.	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8. FILM FINANCES NEW MEXICO, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9. FILM FINANCES PENNSYLVANIA, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10. LIQUID LIGHT PRODUCTIONS, LLC	12750 VENTURA BLVD, SUITE 202 STUDIO CITY CA 91604	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11. PBL FINANCE, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12. RAINBOW DIGITAL SERVICES, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13. RAINBOW PRODUCTION SERVICES, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

TITLE OF CONTRACT	STATE WHAT THE CONTRACT OR LEASE IS FOR <i>type of lease/contract</i>	NATURE OF THE DEBTOR'S INTEREST	COUNTERPARTY WITH WHOM THE DEBTOR HAS AN EXECUTORY CONTRACT OR UNEXPIRED LEASE NAME1	NAME2	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY
Completion Guaranty on 3/15/2024	Completion Guaranty	Guarantor	30WEST Finance, LLC		900 Broadway, Suite 604		New York	NY	10003	
Completion Guaranty on 2024	Completion Guaranty	Guarantor	AB SVENSK FILMINDUSTRI		Sveavägen 56		Stockholm		111 34	Sweden
Completion Guaranty on 3/20/2024	Completion Guaranty	Guarantor	Adelaide Film Festival		Adelaide Studios, 1 Mulberry Road		Glenside		5065	Australia
Completion Guaranty on 4/19/2024	Completion Guaranty	Guarantor	Adelaide Film Festival		Adelaide Studios, 1 Mulberry Road		Glenside SA		5065	Australia
Completion Guaranty on 10/3/2024	Completion Guaranty	Guarantor	APERTURE MEDIA PARTNERS LLC		8730 Sunset Blvd., Suite 490		West Hollywood	CA	90069	
Completion Guaranty on 11/2/2023	Completion Guaranty	Guarantor	Aperture Media Partners LLC		8730 Sunset Blvd., Suite 490		West Hollywood	CA	90069	
Completion Guaranty on 12/5/2023	Completion Guaranty	Guarantor	Aperture Media Partners LLC		8730 Sunset Boulevard, Suite 490		West Hollywood	CA	90069	
Completion Guaranty on 4/28/2023	Completion Guaranty	Guarantor	Argonaut Entertainment, L.P.		2602 W. 16th Street, Suite 300		Chicago	IL	60608	
Completion Guaranty on 8/3/2022	Completion Guaranty	Guarantor	Argonaut Entertainment, L.P.		2602 W. 16th Street, Suite 300		Chicago	IL	60608	
Completion Guaranty on 9/15/2023	Completion Guaranty	Guarantor	Australian Children's Television Foundation		Level 3, 145 Smith Street		Fitzroy, Victoria		3065	Australia
Completion Guaranty on 9/6/2024	Completion Guaranty	Guarantor	Ballerina Investments LLC		2946 Nebraska Avenue		Santa Monica	CA	90404	
Completion Guaranty on 11/17/2023	Completion Guaranty	Guarantor	Bank of America, N.A.		333 South Hope Street, Suite 1300		Los Angeles	CA	90071	
Completion Guaranty on 3/14/2024	Completion Guaranty	Guarantor	Bank of Montreal		100 King Street West, 18th Floor		Toronto	ON	M5X 1A1	Canada
Completion Guaranty on 1/30/2023	Completion Guaranty	Guarantor	Big Dream Entertainment, LLC	c/o Kleinberg Lange Cuddy & Carlo LLP	1800 Century Park East, 24th Floor		Los Angeles	CA	90067	
Completion Guaranty on 5/2/2023	Completion Guaranty	Guarantor	Big Newport Productions, LLC		2700 East Sunset Rd., Suite 16		Las Vegas	NV	89120	
Completion Guaranty on 4/19/2024	Completion Guaranty	Guarantor	Blazing Keep Limited		The Old School House, 101 Portman Street		Glasgow		G41 1EJ	Scotland
Completion Guaranty on 10/19/2023	Completion Guaranty	Guarantor	Broadcasting Commission		Level 2, 119 Guznee, Street		Wellington			New Zealand
Completion Guaranty on 5/21/2024	Completion Guaranty	Guarantor	Captstone Global Corp (Sales Agent)		301 N. Canon Drive, Suite 207		Beverly Hills	CA	90210	
Completion Guaranty on 5/21/2024	Completion Guaranty	Guarantor	Captstone Studios Corp (Distributor)		301 N. Canon Drive, Suite 207		Beverly Hills	CA	90210	
Completion Guaranty on 2/21/2024	Completion Guaranty	Guarantor	Channel Four Television Corporation	Acting Through Its Division, Film4	124 Horseferry Road		London		SW1P 2TX	United Kingdom
Completion Guaranty on 2024	Completion Guaranty	Guarantor	Channel Four Television Corporation	c/o Film4	124 Horseferry, Road		London		SW1P 2TX	United Kingdom
Completion Guaranty on 2024	Completion Guaranty	Guarantor	City Hill Arts Partners, LLC		3115 Merryfield Row, Suite 300		San Diego	CA	90201	
Completion Guaranty on 1/30/2023	Completion Guaranty	Guarantor	City National Bank		400 N. Roxbury Drive, 4th Floor		Beverly Hills	CA	90210	
Completion Guaranty on 10/24/2024	Completion Guaranty	Guarantor	City National Bank		400 N. Roxbury Drive, 4th Floor		Beverly Hills	CA	90210	
Completion Guaranty on 3/12/2024	Completion Guaranty	Guarantor	City National Bank		400 N. Roxbury Drive, 4th Floor		Beverly Hills	CA	90210	
Completion Guaranty on 5/2/2023	Completion Guaranty	Guarantor	City National Bank		400 N. Roxbury Drive, 4th Floor		Beverly Hills	CA	90210	
Completion Guaranty on 6/21/2024	Completion Guaranty	Guarantor	City National Bank		400 N. Roxbury Drive, 4th Floor		Beverly Hills	CA	90210	
Completion Guaranty on 6/26/2023	Completion Guaranty	Guarantor	City National Bank		400 N. Roxbury Drive, 4th Floor		Beverly Hills	CA	90210	
Completion Guaranty on 10/1/2024	Completion Guaranty	Guarantor	Civic Studios International Limited		Dixcart House, Addlestone Road	Bourne Business Park	Addlestone, Surrey,		KT15 2LE	United Kingdom
Completion Guaranty on 5/19/2024	Completion Guaranty	Guarantor	Columbia Pictures Industries, Inc.		10202 West Washington Boulevard		Culver City	CA	90232	
Completion Guaranty on 7/24/2024	Completion Guaranty	Guarantor	Columbia Pictures Industries, Inc.		10202 West Washington Boulevard		Culver City	CA	90232	
Completion Guaranty on 12/16/2022	Completion Guaranty	Guarantor	Comerica Bank		2029 Century Park East, Suite 800		Los Angeles	CA	90067	
Completion Guaranty on 3/28/2024	Completion Guaranty	Guarantor	Comerica Bank		2029 Century Park East, Suite 800		Los Angeles	CA	90067	
Completion Guaranty on 5/1/2023	Completion Guaranty	Guarantor	Comerica Bank		2029 Century Park East, 8th Floor		Los Angeles	CA	90067	
Completion Guaranty on 7/3/2024	Completion Guaranty	Guarantor	Comerica Bank		2029 Century Park East, Suite 800		Los Angeles	CA	90067	
Completion Guaranty on 7/6/2023	Completion Guaranty	Guarantor	Comerica Bank		2029 Century Park East, 8th Floor		Los Angeles	CA	90067	
Completion Guaranty on 8/16/2024	Completion Guaranty	Guarantor	Comerica Bank		2029 Century Park East, 8th Floor		Los Angeles	CA	90067	
Completion Guaranty on 8/25/2022	Completion Guaranty	Guarantor	Comerica Bank		2000 Avenue of the Stars, 2nd Floor		Los Angeles	CA	90067	
Completion Guaranty on 4/29/2024	Completion Guaranty	Guarantor	Comerica Bank, as Administrative Agent		2029 Century Park East, Suite 800		Los Angeles	CA	90067	
Completion Guaranty on 10/21/2024	Completion Guaranty	Guarantor	COMPAGNIE POUR LE FINANCEMENT DES LOISIRS S.A.		9 rue Jean Mermoz		Paris		75008	France
Completion Guaranty on 11/22/2023	Completion Guaranty	Guarantor	Confluent Partners LLC		11264 La Grange Ave.		Los Angeles	CA	90025	
Completion Guaranty on 2024	Completion Guaranty	Guarantor	CONSEIL DE L'EUROPE EURIMAGES		Agora Building, Allée des Droits de l'Homme		Strasbourg Cedex		67075	France
Completion Guaranty on 10/1/2024	Completion Guaranty	Guarantor	Coutts & Company		440 Strand		London		WC2R 0QS	United Kingdom
Completion Guaranty on 10/20/2024	Completion Guaranty	Guarantor	Coutts & Company		440 Strand		London		WC2R 0QS	United Kingdom
Completion Guaranty on 45483	Completion Guaranty	Guarantor	Coutts & Company		440 Strand		London		WC2R 0QS	United Kingdom
Completion Guaranty on 9/21/2023	Completion Guaranty	Guarantor	Coutts & Company		440 Strand		London		WC2R 0QS	United Kingdom
Completion Guaranty on 4/19/2024	Completion Guaranty	Guarantor	Creative Scotland		Waverley Gate, 2-4 Waterloo Place		Edinburgh		EH1 3EG	United Kingdom
Completion Guaranty on 2024	Completion Guaranty	Guarantor	DANMARKS RADIO		Emil Holms Kanal 20		Copenhagen C		DK-0999	Denmark
Completion Guaranty on 12/5/2023	Completion Guaranty	Guarantor	DC Finance Shell, Corp.	C/o Dark Caste Entertainment, LLC	8844 West Olympic Blvd., Suite 200		Beverly Hills	CA	90211	
Completion Guaranty on 2024	Completion Guaranty	Guarantor	Desmar Pte Ltd		Cross Street Exchange #14-01	18 Cross Street			48423	Singapore
Completion Guaranty on 7/6/2023	Completion Guaranty	Guarantor	Double Negative Films Ltd.		160 Great Portland Street		London		W1W 5QA	United Kingdom
Completion Guaranty on 10/1/2024	Completion Guaranty	Guarantor	Dr Leonard Gordon and Chandra Gordon		146 Cascade Drive		Mill Valley	CA	94941	
Completion Guaranty on 11/2/2022	Completion Guaranty	Guarantor	DZ Bank AG Deutsche Zentral-Genossenschaftsbank	Frankfurt am Main	Frankfurt am Main Türkenstraße 16		München		80333	Germany
Completion Guaranty on 7/6/2023	Completion Guaranty	Guarantor	DZ Bank AG Deutsche Zentral-Genossenschaftsbank	Frankfurt am Main	Platz der Republik		Frankfurt am Main		60325	Germany
Completion Guaranty on 9/1/2023	Completion Guaranty	Guarantor	DZ BANK AG Deutsche Zentral-Genossenschaftsbank	Frankfurt am Main	Türkenstraße 16		München		80333	Germany
Completion Guaranty on 10/9/2023	Completion Guaranty	Guarantor	East West Bank		9378 Wilshire Boulevard, Suite 100		Beverly Hills	CA	90212	
Completion Guaranty on 5/8/2024	Completion Guaranty	Guarantor	East West Bank		9378 Wilshire Boulevard, Suite 100		Beverly Hills	CA	90212	
Completion Guaranty on 8/2/2024	Completion Guaranty	Guarantor	East West Bank	Entertainment Banking group	9378 Wilshire Blvd	Suite 100	Beverly Hills	CA	90212	
Completion Guaranty on 8/3/2023	Completion Guaranty	Guarantor	East West Bank		9378 Wilshire Boulevard, Suite 100		Beverly Hills	CA	90212	
Completion Guaranty on 9/25/2024	Completion Guaranty	Guarantor	East West Bank		9378 Wilshire Boulevard, Suite 100		Beverly Hills	CA	90212	
Completion Guaranty on 4/19/2023	Completion Guaranty	Guarantor	eOne Features LLC		2700 Pennsylvania Avenue, Suite 1000		Santa Monica	CA	90404	
Completion Guaranty on 6/21/2023	Completion Guaranty	Guarantor	eOne Features LLC		2700 Pennsylvania Avenue, Suite 1000		Santa Monica	CA	90404	
Completion Guaranty on 5/5/2023	Completion Guaranty	Guarantor	Fifth Third Bank		1901 Avenue of the Stars, Suite 1450		Los Angeles	CA	90067	
Completion Guaranty on 6/3/2023	Completion Guaranty	Guarantor	Fifth Third Bank		1901 Avenue of the Stars, Suite 1450		Los Angeles	CA	90067	
Completion Guaranty on 10/28/2024	Completion Guaranty	Guarantor	Fifth Third Bank, National Association		1901 Avenue of the Stars, Suite 1450		Los Angeles	CA	90067	
Completion Guaranty on 12/6/2023	Completion Guaranty	Guarantor	Fifth Third Bank, National Association	as Administrative Agent	1901 Avenue of the Stars, Suite 1450		Los Angeles	CA	90067	
Completion Guaranty on 45385	Completion Guaranty	Guarantor	Fifth Third Bank, National Association	as Administrative Agent	1901 Avenue of the Stars, Suite 1450		Los Angeles	CA	90067	
Completion Guaranty on 5/13/2024	Completion Guaranty	Guarantor	Fifth Third Bank, National Association		1901 Avenue of the Stars, Suite 1450		Los Angeles	CA	90067	
Completion Guaranty on 5/23/2024	Completion Guaranty	Guarantor	Fifth Third Bank, National Association	as Administrative Agent	1901 Avenue of the Stars, Suite 1450		Los Angeles	CA	90067	
Completion Guaranty on 5/29/2024	Completion Guaranty	Guarantor	Fifth Third Bank, National Association	as Administrative Agent	1901 Avenue of the Stars, Suite 1450		Los Angeles	CA	90067	

TITLE OF CONTRACT	STATE WHAT THE CONTRACT OR LEASE IS FOR <i>type of lease/contract</i>	NATURE OF THE DEBTOR'S INTEREST	COUNTERPARTY WITH WHOM THE DEBTOR HAS AN EXECUTORY CONTRACT OR UNEXPIRED LEASE NAME1	NAME2	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY
Completion Guaranty on 8/4/2023	Completion Guaranty	Guarantor	Fifth Third Bank, National Association	as Administrative Agent	1901 Avenue of the Stars, Suite 1450		Los Angeles	CA	90067	
Completion Guaranty on 9/30/2024	Completion Guaranty	Guarantor	Fifth Third Bank, National Association	as Administrative Agent	1901 Avenue of the Stars, Suite 1450		Los Angeles	CA	90067	
Completion Guaranty on 2024	Completion Guaranty	Guarantor	FILM I VAST AB		Akersjövägen 6		Trollhattan		461 53	Sweden
Completion Guaranty on 3/20/2024	Completion Guaranty	Guarantor	Film Victoria trading as VICSCREEN		563 Bourke Street		Melbourne, Victoria		3000	Australia
Completion Guaranty on 4/15/2024	Completion Guaranty	Guarantor	Film Victoria trading as VICSCREEN		563 Bourke Street		Melbourne, Victoria		3000	Australia
Completion Guaranty on 5/2/2024	Completion Guaranty	Guarantor	Film Victoria trading as VICSCREEN		563 Bourke Street		Melbourne, Victoria		3000	Australia
Completion Guaranty on 2024	Completion Guaranty	Guarantor	FILM4	A DIVISION OF CHANNEL FOUR TELEVISION CORPORATION	124 Horseferry Road		London		SW1P 2TX	United Kingdom
Completion Guaranty on 3/20/2024	Completion Guaranty	Guarantor	Filmfest Limited trading as	Melbourne International Film Festival	Level 3, Block Court, 290 Collins Street		Melbourne, Victoria		3000	Australia
Completion Guaranty on 4/15/2024	Completion Guaranty	Guarantor	Filmfest Limited trading as	Melbourne International Film Festival	Level 3, Block Court, 290 Collins Street		Melbourne, Victoria		3000	Australia
Completion Guaranty on 4/15/2024	Completion Guaranty	Guarantor	Filmfest Limited trading as	Melbourne International Film Festival	Level 3, Block Court, 290 Collins Street		Melbourne, Victoria		3000	Australia
Completion Guaranty on 2024	Completion Guaranty	Guarantor	FILMS BOUTIQUE		184, Koppeniker strasse		Berlin		10997	Germany
Completion Guaranty on 4/19/2024	Completion Guaranty	Guarantor	FINNISH IMPACT FILM FUND	represented by its general partner AURORA STUDIOS OY	Pursimiehenkatu 29-31D		Helsinki		00150	Finland
Completion Guaranty on 3/8/2024	Completion Guaranty	Guarantor	Focus Features, LLC		100 Universal City Plaza	Building 2160, Suite 7C	Universal City	CA	91608	
Completion Guaranty on 45371	Completion Guaranty	Guarantor	Focus Features, LLC		100 Universal City Plaza	Building 2160, Suite 7C	Universal City	CA	91608	
Completion Guaranty on 6/21/2024	Completion Guaranty	Guarantor	Focus Features, LLC		100 Universal City Plaza	Building 2160, Suite 7C	Universal City	CA	91608	
Completion Guaranty on 9/17/2024	Completion Guaranty	Guarantor	Focus Features, LLC		100 Universal City Plaza	Building 2160, Suite 7C	Universal City	CA	91608	
Completion Guaranty on 3/1/2024	Completion Guaranty	Guarantor	Fulcrum Media Finance 2 Pty Ltd		16 Goodhope Street		Paddington NSW		2021	Australia
Completion Guaranty on 3/15/2024	Completion Guaranty	Guarantor	Fulcrum Media Finance 2 Pty Ltd		16 Goodhope Street		Paddington NSW		2021	Australia
Completion Guaranty on 5/2/2024	Completion Guaranty	Guarantor	Fulcrum Media Finance 2 Pty Ltd		16 Goodhope Street		Paddington NSW		2021	Australia
Completion Guaranty on 9/15/2023	Completion Guaranty	Guarantor	Fulcrum Media Finance 2 Pty Ltd		16 Goodhope Street		Paddington NSW		2021	Australia
Completion Guaranty on 10/19/2023	Completion Guaranty	Guarantor	Fulcrum Media Finance 4 (NZ) Limited		16 Goodhope Street		Paddington NSW		2021	Australia
Completion Guaranty on 10/4/2023	Completion Guaranty	Guarantor	Fulcrum Media Finance 4 (NZ) Limited		16 Goodhope Street		Paddington NSW		2021	Australia
Completion Guaranty on 7/24/2023	Completion Guaranty	Guarantor	Fulcrum Media Finance 4 (NZ) Limited		16 Goodhope Street		Paddington NSW		2021	Australia
Completion Guaranty on 8/23/2023	Completion Guaranty	Guarantor	Fulcrum Media Finance 4 (NZ) Limited		16 Goodhope Street		Paddington NSW		2021	Australia
Completion Guaranty on 9/29/2022	Completion Guaranty	Guarantor	Fulcrum Media Finance 4 Pty Ltd		2 Paddington Street		Paddington NSW		2021	Australia
Completion Guaranty on 5/2/2024	Completion Guaranty	Guarantor	Head Gear Films FN Limited		Ashley House, 12 Great Portland Street		London		W1W 8QN	United Kingdom
Completion Guaranty on 2024	Completion Guaranty	Guarantor	HEAD GEAR FILMS FN LT	Metrol Centre Kirkhill Placekirkhill Industrial Estate Dyceaberdeen	Ab21 0Gutrading Fromashley House	12 Great Portland St	London		W1W 8QN	United Kingdom
Completion Guaranty on 5/29/24	Completion Guaranty	Guarantor	HEAD GEAR FILMS FN LT		Metrol Centre Kirkhill Placekirkhill	Industrial Estate Dyceaberdeen	Aberdeen,		AB21 0GU	United Kingdom
Completion Guaranty on 8/2/2023	Completion Guaranty	Guarantor	High Frequency Holdings LLC		638 Tillery Street		Austin	TX	78702	
Completion Guaranty on 9/5/2024	Completion Guaranty	Guarantor	Hinterland Creative Limited		15 Memorial Way		Tauranga		3110	New Zealand
Completion Guaranty on 5/2/2023	Completion Guaranty	Guarantor	Horizon Films, LLC	c/o Alvarez & Shelley P.C.	14156 Magnolia Blvd., Suite 102		Sherman Oaks	CA	91423	
Completion Guaranty on 1/17/2024	Completion Guaranty	Guarantor	Illium Limited	c/o Great Point	13-14 Buckingham Street		London		WC2N 6DF	United Kingdom
Completion Guaranty on 6/28/2024	Completion Guaranty	Guarantor	Indigo Dreams, LLC		900 Broadway, Suite 604		New York	NY	10003	
Completion Guaranty on 12/18/2023	Completion Guaranty	Guarantor	Ingenious Media LLP		Parcels Building, 14 Bird Street		London		W1U 1BU	United Kingdom
Completion Guaranty on 9/1/2023	Completion Guaranty	Guarantor	Ingenious Media LLP		Parcels Building, 14 Bird Street		London		W1U 1BU	United Kingdom
Completion Guaranty on 10/11/2024	Completion Guaranty	Guarantor	Intesa Sanpaolo S.p.A		Piazza San Carlo 156		Torino TO		10121	Italy
Completion Guaranty on 5/8/2024	Completion Guaranty	Guarantor	Intesa Sanpaolo S.p.A		Piazza San Carlo 156		Torino TO		10121	Italy
Completion Guaranty on 11/22/2023	Completion Guaranty	Guarantor	Jayhawk Holdings, LLC c/o NKSFB		10960 Wilshire Blvd., 5th Floor		Los Angeles	CA	90024	
Completion Guaranty on 11/20/23	Completion Guaranty	Guarantor	JPMorgan Chase Bank, N.A.		2029 Century Park East, 38th Floor		Los Angeles	CA	90067	
Completion Guaranty on 7/26/2024	Completion Guaranty	Guarantor	JPMorgan Chase Bank, N.A.		2029 Century Park East, 38th Floor		Los Angeles	CA	90067	
Completion Guaranty on 10/4/2024	Completion Guaranty	Guarantor	Kiwbank Limited		Level 9, 20 Customhouse Quay		Wellington		6011	New Zealand
Completion Guaranty on 11/1/2022	Completion Guaranty	Guarantor	Kiwbank Limited		Level 9, 20 Customhouse Quay		Wellington		6011	New Zealand
Completion Guaranty on 12/21/2022	Completion Guaranty	Guarantor	Kiwbank Limited		Level 9, 20 Customhouse Quay		Wellington		6011	New Zealand
Completion Guaranty on 3/18/2023	Completion Guaranty	Guarantor	Kiwbank Limited		Level 9, 20 Customhouse Quay		Wellington		6011	New Zealand
Completion Guaranty on 5/10/2023	Completion Guaranty	Guarantor	Kiwbank Limited		Level 9, 20 Customhouse Quay		Wellington		6011	New Zealand
Completion Guaranty on 6/18/2024	Completion Guaranty	Guarantor	Kiwbank Limited		Level 9, 20 Customhouse Quay		Wellington		6011	New Zealand
Completion Guaranty on 8/4/2023	Completion Guaranty	Guarantor	Ley Line Entertainment, LLC		1615 Main Street		Sallas	TX	75201	
Completion Guaranty on 10/24/2024	Completion Guaranty	Guarantor	Marksz The Beast Pty Ltd		180 Albert Road		South Melbourne, Victoria		3205	Australia
Completion Guaranty on 2024	Completion Guaranty	Guarantor	MEMENTO DISTRIBUTION,		9, cite Paradis		Paris		75010	France
Completion Guaranty on 2024	Completion Guaranty	Guarantor	MEMENTO PRODUCTION		9, cite Paradis		Paris		75010	France
Completion Guaranty on 10/25/2024	Completion Guaranty	Guarantor	MID MARCH MEDIA LIMITED		Simou Menardou 5, Kifisia Court	Floor 2, Office 225	Larnaca		6015	Cyprus
Completion Guaranty on 2024	Completion Guaranty	Guarantor	MID MARCH MEDIA LIMITED		Simou Menardou 5, Kifisia Court	Floor 2, Office 225	Larnaca		6015	Cyprus
Completion Guaranty on 12/11/2023	Completion Guaranty	Guarantor	Mind The Gap Finance Pty Ltd		Level 3, 58 Clarendon St		East Melbourne, Victoria		3002	Australia
Completion Guaranty on 3/20/2024	Completion Guaranty	Guarantor	Mind The Gap Finance Pty Ltd		Level 3, 58 Clarendon St		East Melbourne, Victoria		3002	Australia
Completion Guaranty on 4/15/2024	Completion Guaranty	Guarantor	Mind The Gap Finance Pty Ltd		Level 3, 58 Clarendon St		East Melbourne, Victoria		3002	Australia
Completion Guaranty on 4/19/2024	Completion Guaranty	Guarantor	Mind The Gap Finance Pty Ltd		Level 3, 58 Clarendon St		East Melbourne, Victoria		3002	Australia
Completion Guaranty on 7/17/2024	Completion Guaranty	Guarantor	Mind The Gap Finance Pty Ltd		Level 3, 58 Clarendon St		East Melbourne, Victoria		3002	Australia
Completion Guaranty on 10/24/2024	Completion Guaranty	Guarantor	MUFG Bank, Ltd.		10100 Santa Monica Blvd	Suite 430	Los Angeles	CA	90067	
Completion Guaranty on 4/23/2024	Completion Guaranty	Guarantor	MUFG Bank, Ltd.		1221 Avenue of the Americas		New York	NY	10020	
Completion Guaranty on 9/7/2023	Completion Guaranty	Guarantor	MUFG Bank, Ltd.		1221 Avenue of the Americas		New York	NY	10020	
Completion Guaranty on 8/2/2023	Completion Guaranty	Guarantor	MUV CAPITAL LTDA	c/o Law Offices of Larry Weinberg	11845 W. Olympic Blvd, Suite #1100W		Los Angeles	CA	90064	
Completion Guaranty on 2024	Completion Guaranty	Guarantor	Natixis Coficine S.A.		42, Avenue Raymond Poincare		Paris		75116	France
Completion Guaranty on 1/19/2024	Completion Guaranty	Guarantor	New Zealand Film Commission		Level 3, 119 Ghuznee Street		Wellington		6011	New Zealand
Completion Guaranty on 10/19/2023	Completion Guaranty	Guarantor	New Zealand Film Commission		Level 3, 119 Ghuznee Street		Wellington		6011	New Zealand
Completion Guaranty on 10/4/2024	Completion Guaranty	Guarantor	New Zealand Film Commission		Level 3, 119 Ghuznee Street		Wellington		6011	New Zealand
Completion Guaranty on 3/18/2023	Completion Guaranty	Guarantor	New Zealand Film Commission		Level 3, 119 Ghuznee Street		Wellington		6011	New Zealand
Completion Guaranty on 5/2/2024	Completion Guaranty	Guarantor	New Zealand Film Commission		Level 3, 119 Ghuznee Street		Wellington		6011	New Zealand
Completion Guaranty on 6/18/2024	Completion Guaranty	Guarantor	New Zealand Film Commission		Level 3, 119 Ghuznee Street		Wellington		6011	New Zealand
Completion Guaranty on 9/20/2024	Completion Guaranty	Guarantor	New Zealand Film Commission		Level 3, 119 Ghuznee Street		Wellington		6011	New Zealand
Completion Guaranty on 9/5/2024	Completion Guaranty	Guarantor	New Zealand Film Commission		Level 3, 119 Ghuznee Street		Wellington		6011	New Zealand
Completion Guaranty on 10/21/2024	Completion Guaranty	Guarantor	NEWEN CONNECT SAS		14 avenue Gustave Eiffel	78180 Montigny-le Bretonneaux	Paris		75015	France

TITLE OF CONTRACT	STATE WHAT THE CONTRACT OR LEASE IS FOR <i>type of lease/contract</i>	NATURE OF THE DEBTOR'S INTEREST	COUNTERPARTY WITH WHOM THE DEBTOR HAS AN EXECUTORY CONTRACT OR UNEXPIRED LEASE NAME1	NAME2	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY
Completion Guaranty on 5/22/2024	Completion Guaranty	Guarantor	Nude Run Pty Ltd		104 Kooyong Rd		Armadale, Victoria		3143	Australia
Completion Guaranty on 1/19/2024	Completion Guaranty	Guarantor	OROGEN MEDIA LP		44 Aspen Ridge Bay SW		Calgary	AB	T3H 5M3	Canada
Completion Guaranty on 3/18/2023	Completion Guaranty	Guarantor	OROGEN MEDIA LP		44 Aspen Ridge Bay SW		Calgary	AB	T3H 5M3	Canada
Completion Guaranty on 4/19/2024	Completion Guaranty	Guarantor	Orogen Media LP		44 Aspen Ridge Bay SW		Calgary	AB	T3H 5M3	Canada
Completion Guaranty on 7/6/2023	Completion Guaranty	Guarantor	Peachtree Cinema 12, LLC		2655 Northwinds Parkway		Alpharetta	GA	30009	
Completion Guaranty on 7/6/2023	Completion Guaranty	Guarantor	Peacock TV, LLC		30 Rockefeller Plaza		New York	NY	10012	
Completion Guaranty on 11/2/2023	Completion Guaranty	Guarantor	Penguin Lessons Inv Ltd		7th Floor, Palladium House, 1-4 Argyll Street		London		W1F 7TA	United Kingdom
Completion Guaranty on 2024	Completion Guaranty	Guarantor	PLAYTIME		5 rue Nicolas Flamel		Paris		75004	France
Completion Guaranty on 3/20/2024	Completion Guaranty	Guarantor	PMP BURY LLC		3500 Lenox Road, Suite 625		Atlanta	GA	30326	
Completion Guaranty on 4/19/2024	Completion Guaranty	Guarantor	Port Neuf Productions Limited		Lily Bridge House, 202 Seagrave Road		London		SW6 1BA	United Kingdom
Completion Guaranty on 10/3/2024	Completion Guaranty	Guarantor	PROTAGONIST FLAVIA LIMITED		Gilmoora House, 57-61 Mortimer Street		London		W1W 8HS	United Kingdom
Completion Guaranty on 10/1/2024	Completion Guaranty	Guarantor	Richard Fearn		338 Upper Richmond Road		Putney, London		SW15 6TL	United Kingdom
Completion Guaranty on 7/30/2024	Completion Guaranty	Guarantor	Royal Bank of Canada		20 King Street West, 5th Floor		Toronto	ON	M5H 1C4	Canada
Completion Guaranty on 2024	Completion Guaranty	Guarantor	Saturnia LLC		2105 Vila Heights Road		Pasadena	CA	91107	
Completion Guaranty on 12/11/2023	Completion Guaranty	Guarantor	Screen Australia		Level 7, 45 Jones Street		Ultimo NSW		2007	Australia
Completion Guaranty on 3/1/2024	Completion Guaranty	Guarantor	Screen Australia		Level 7, 45 Jones Street		Ultimo NSW		2007	Australia
Completion Guaranty on 3/20/2024	Completion Guaranty	Guarantor	Screen Australia		Level 7, 45 Jones Street		Ultimo NSW		2007	Australia
Completion Guaranty on 3/20/2024	Completion Guaranty	Guarantor	Screen Australia		Level 7, 45 Jones Street		Ultimo NSW		2007	Australia
Completion Guaranty on 4/15/2024	Completion Guaranty	Guarantor	Screen Australia		Level 7, 45 Jones Street		Ultimo NSW		2007	Australia
Completion Guaranty on 4/19/2024	Completion Guaranty	Guarantor	Screen Australia		Level 7, 45 Jones Street		Ultimo NSW		2007	Australia
Completion Guaranty on 5/2/2024	Completion Guaranty	Guarantor	Screen Australia		Level 7, 45 Jones Street		Ultimo NSW		2007	Australia
Completion Guaranty on 7/17/2024	Completion Guaranty	Guarantor	Screen Australia		Level 7, 45 Jones Street		Ultimo NSW		2007	Australia
Completion Guaranty on 9/15/2023	Completion Guaranty	Guarantor	Screen Australia		Level 7, 45 Jones Street		Ultimo NSW		2007	Australia
Completion Guaranty on 3/1/2024	Completion Guaranty	Guarantor	Screen Queensland Pty Ltd		Level 2, Tenancy E, 130 Commercial Road		Teneriffe, QLD		4005	Australia
Completion Guaranty on 5/29/24	Completion Guaranty	Guarantor	Screen Yorkshire Limited		Studio 30 46 The Calls		Leeds		LS2 7EY	United Kingdom
Completion Guaranty on 12/11/2023	Completion Guaranty	Guarantor	Screenwest (Australia) Ltd		30 Fielder Street		East Perth WA		6004	Australia
Completion Guaranty on 3/20/2024	Completion Guaranty	Guarantor	Screenwest (Australia) Ltd		30 Fielder Street		East Perth WA		6004	Australia
Completion Guaranty on 7/17/2024	Completion Guaranty	Guarantor	Screenwest (Australia) Ltd		30 Fielder Street		East Perth WA		6004	Australia
Completion Guaranty on 9/15/2023	Completion Guaranty	Guarantor	Screenwest (Australia) Ltd		30 Fielder Street		East Perth WA		6004	Australia
Completion Guaranty on 9/1/2023	Completion Guaranty	Guarantor	SHVHANS PRODUCTIONS LLC		116 East 27th Street, 5th Floor		New York	NY	10016	
Completion Guaranty on 9/21/2023	Completion Guaranty	Guarantor	Silver Reel Limited		195 Wardour Street		London		W1F 8ZG	United Kingdom
Completion Guaranty on 4/19/2024	Completion Guaranty	Guarantor	Sky UK Limited		Grant Way, Isleworth		Middlesex		TW7 5QD	United Kingdom
Completion Guaranty on 9/21/2023	Completion Guaranty	Guarantor	Sky UK Limited		Grant Way, Isleworth		Middlesex		TW7 5QD	United Kingdom
Completion Guaranty on 5/29/24	Completion Guaranty	Guarantor	Sony Pictures Classics, Inc.		25 Madison Avenue, 24th Floor		New York	NY	10010	
Completion Guaranty on 2/20/2024	Completion Guaranty	Guarantor	Sony Pictures Worldwide Acquisitions Inc.		10202 West Washington Boulevard		Culver City	CA	90232	
Completion Guaranty on 7/11/2023	Completion Guaranty	Guarantor	Sony Pictures Worldwide Acquisitions Inc.		10202 West Washington Boulevard		Culver City	CA	90232	
Completion Guaranty on 4/19/2024	Completion Guaranty	Guarantor	South Australian Film Corporation		1 Mulberry Road		Glenside		5065	Australia
Completion Guaranty on 3/20/2024	Completion Guaranty	Guarantor	Special Broadcasting Service Corporation		14 Herbert Street		Artarmon NSW		2064	Australia
Completion Guaranty on 5/2/2024	Completion Guaranty	Guarantor	Stan Entertainment Pty Ltd		Level 20, 321 Kent Street		Sydney NSW		2000	Australia
Completion Guaranty on 10/1/2024	Completion Guaranty	Guarantor	Sterling Media Limited, Sawhney Consulting Limited		429-433 Pinner Road		Pinner,		HA14 4HN	United Kingdom
Completion Guaranty on 4/19/2024	Completion Guaranty	Guarantor	Stichting Nederlands Fonds voor de Film		Pijnackerstraat 5		Amsterdam		1072 JS	Netherlands
Completion Guaranty on 10/10/2022	Completion Guaranty	Guarantor	Summit Entertainment, LLC		2700 Colorado Avenue		Santa Monica	CA	90404	
Completion Guaranty on 2024	Completion Guaranty	Guarantor	SVERIGES TELEVISION AB		Oxenstiernsgatan 20- 34		Stockholm		15 27	Sweden
Completion Guaranty on 2024	Completion Guaranty	Guarantor	SWEDISH FILM INSTITUTE		Box 27126		Stockholm		SE-102 52	Sweden
Completion Guaranty on 9/1/2023	Completion Guaranty	Guarantor	TA2022 INVESTORS LLC	c/o Singh, Singh & Trauben LLP	400 South Beverly Drive, Suite 240		Beverly Hills	CA	90212	
Completion Guaranty on 2/21/2024	Completion Guaranty	Guarantor	TAKE ONE FUND S.C.A., SICAV-RAIF		2, Rue d' Alsace, L-1122		Luxembourg		L-1122	Luxembourg
Completion Guaranty on 4/19/2024	Completion Guaranty	Guarantor	TAKE ONE FUND S.C.A., SICAV-RAIF		2, Rue d'Alsace,		Luxembourg		L-1122	Luxembourg
Completion Guaranty on 3/18/2023	Completion Guaranty	Guarantor	Talon Entertainment Finance, Inc.,		615 Channelside Drive, Suite 207		Tampa	FL	33602	
Completion Guaranty on 1/30/2023	Completion Guaranty	Guarantor	Territory Pictures, Inc.	c/o Law Offices of Howard J. Kaplan	9030 West Sahara Avenue, Unit 410		Las Vegas	NV	89117	
Completion Guaranty on 5/2/2023	Completion Guaranty	Guarantor	Territory Pictures, Inc.	c/o Alvarez & Shelley P.C.	14156 Magnolia Blvd., Suite 102		Sherman Oaks	CA	91423	
Completion Guaranty on 11/22/2023	Completion Guaranty	Guarantor	The British Broadcasting Corporation		Broadcasting House, Portland Place		London		W1A 1AA	United Kingdom
Completion Guaranty on 5/29/24	Completion Guaranty	Guarantor	The British Broadcasting Corporation		Broadcasting House, Portland Place		London		W1A 1AA	United Kingdom
Completion Guaranty on 11/22/2023	Completion Guaranty	Guarantor	The British Film Institute		21 Stephen Street		London		W1T 1LN	United Kingdom
Completion Guaranty on 2/21/2024	Completion Guaranty	Guarantor	The British Film Institute		21 Stephen Street		London		W1T 1LN	United Kingdom
Completion Guaranty on 9/15/2023	Completion Guaranty	Guarantor	The Crown In Right Of The State Of New South Wales	Acting Through The Department Of Enterprise, Investment And Trade	Level 7, 52 Martin Place		Sydney NSW		2000	Australia
Completion Guaranty on 1/19/2024	Completion Guaranty	Guarantor	THE MEDIAPRO STUDIO, S.L.U.		Avda. Diagonal 177-183		Barcelona		08018	Spain
Completion Guaranty on 9/1/2023	Completion Guaranty	Guarantor	THUNDERBIRD PICTURES		901 South MoPac Expressway	Building 1, Suite 300	Austin	TX	78746	
Completion Guaranty on 4/19/2023	Completion Guaranty	Guarantor	Tooley Productions 4, LLC		2700 Pennsylvania Avenue, Suite 1000		Santa Monica	CA	90404	
Completion Guaranty on 6/2/2023	Completion Guaranty	Guarantor	Topic Untitled LLC		114 5th Avenue, 18th floor		New York	NY	10011	
Completion Guaranty on 10/24/2024	Completion Guaranty	Guarantor	Triodos Bank, N.V. SE		Calle Jose Echegaray 7	28232 Las Rozas de Madrid	Madrid			Spain
Completion Guaranty on 11/2/2023	Completion Guaranty	Guarantor	Triodos Banks, N.V. S.E.		Calle Jose Echegaray, 7, 28232	Las Rozas de Madrid	Madrid			Spain
Completion Guaranty on 1/10/2024	Completion Guaranty	Guarantor	TRUE BRIT ENTERTAINMENT LIMITED		10th Floor, The Met Building	22 Percy Street	London		W1T 2BU	United Kingdom
Completion Guaranty on 10/21/2024	Completion Guaranty	Guarantor	TV4 AB		Tegeluddsvägen 3-5		Stockholm		115 79	Sweden
Completion Guaranty on 2/21/2024	Completion Guaranty	Guarantor	Uncle Ventures Three Limited		154 Clerkenwell Road		London		EC1R 5AB	United Kingdom
Completion Guaranty on 10/5/2023	Completion Guaranty	Guarantor	Viaplay Group Sweden AB		Ringvägen 52/Box 170 54		Stockholm		SE-104 62	Sweden
Completion Guaranty on 3/20/2024	Completion Guaranty	Guarantor	WBTD, a Series of Giant Leap Masters LLC		2093 Philadelphia Pike # 5885		Claymont	DE	19703	
Completion Guaranty on 8/3/2023	Completion Guaranty	Guarantor	XTP One LLC	c/o Fischbach, Perlstein, Lieberman and Almond LLP	1925 Century Park East, Suite 2050		Los Angeles	CA	90067	
Completion Guaranty on 4/19/2024	Completion Guaranty	Guarantor	Zertex Media Ltd		Unit 6 Ben Nevis Way	Ben Nevis Industrial Estate	Fort William		PH 33 6RU	Scotland

**Fill in this information to identify the case:****Debtor name:** Film Finances, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12566Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/2/2024  
MM/DD/YYYY

x

/s/ Peter Coleman

Signature of individual signing on behalf of debtor

Peter Coleman  
Printed name

Chief Executive Officer  
Position or relationship to debtor