

**Fill in this information to identify the case:****Debtor name:** Rainbow Digital Services, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12565☐ Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B .....

\$389,306.25

**1b. Total personal property:**

Copy line 91A from Schedule A/B .....

\$5,334,516.32

**1c. Total of all property:**

Copy line 92 from Schedule A/B .....

\$5,723,822.57

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D .....

\$69,544,881.05

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F .....

\$0.00

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F .....

+ \$1,269,561.93

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$70,814,442.98

**Fill in this information to identify the case:****Debtor name:** Rainbow Digital Services, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12565☐ Check if this is an amended filingOfficial Form 206A/B**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1.	PETTY CASH	\$17,387.66
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**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
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3.1.	CITY NATIONAL BANK 5900 NORTH ANDREWS AVE STE 850 FT LAUDERDALE FL 33309	CHECKING	2343	\$219,039.93
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**4. Other cash equivalents (Identify all)**

Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
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4.1.	_____	\$ _____
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**5. Total of part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$236,427.59

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565****7. Deposits, including security deposits and utility deposits**

	Description, including name of holder of deposit	Current value of debtor's interest
7.1. <sup>1</sup>	SECURITY 7080 HOLLYWOOD 135 N. LOS ROBLES AVE STE 600 PASADENA CA 91101	\$158,684.40
7.2. <sup>1</sup>	SECURITY ANNEX SOLAR 1036 N LAKE ST BURBANK CA 91502	\$4,000.00
7.3. <sup>1</sup>	SECURITY ATLAS LEROY 40 W 57TH ST. 29TH FL NEW YORK NY 10019	\$86,469.16
7.4. <sup>1</sup>	SECURITY CORDOVA WEST 101 SOUTH FIRST STREET STE 400 BURBANK CA 91502	\$38,766.00
7.5. <sup>1</sup>	SECURITY MANI BROTHERS 9200 W SUNSET BLVD STE 555 WEST HOLLYWOOD CA 90069	\$13,500.00
7.6. <sup>1</sup>	SECURITY MANI BROTHERS 9200 W SUNSET BLVD STE 555 WEST HOLLYWOOD CA 90069	\$47,041.77
7.7. <sup>1</sup>	SECURITY REDIGER INVESTMENT CORPORATION 4400 RIVERSIDE DR #100-2700 BURBANK CA 91505	\$7,200.00
7.8. <sup>2</sup>	SECURITY SOUNDTRACK 162 COLUMBUS AVE BOSTON MA 2116	\$22,736.35
7.9. <sup>1</sup>	SECURITY THE LINK DEPT LA PASADENA CA 91185	\$158,644.11

<sup>1</sup>AS OF 10/31/2024<sup>2</sup>AS OF 10/31/2024: SUBJECT OF LEASE REJECTION MOTION FILED NOVEMBER 4, 2024, DOCKET NO. 10

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Current value of  
debtor's interest

8.1.<sup>1</sup> PREPAID DEBIT CARD \$39,770.23  
CASHET ENTERTAINMENT, LLC

<sup>1</sup>AS OF 10/31/2024**9. Total of part 2**

Add lines 7 through 8. Copy the total to line 81.

\$576,812.02

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest**11. Accounts receivable**

	Face amount	Doubtful or uncollectible accounts			
11a. <sup>1</sup> 90 days old or less:	\$570,414.60	-	VALUE UNDETERMINED	= ..... →	\$570,414.60
	Face amount	Doubtful or uncollectible accounts			
11b. <sup>1</sup> Over 90 days old:	UNDETERMINED	VALUE UNDETERMINED	= ..... →		UNDETERMINED

**12. Total of part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$570,414.60

<sup>1</sup>AS OF 10/31/2024**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.  
☒ Yes. Fill in the information below.

Valuation method used  
for current valueCurrent value of  
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity

% of ownership

15.1. PIVOTAL POST CORPORATION 100.00% \_\_\_\_\_ UNDETERMINED

15.2. PIVOTAL POST LIMITED 100.00% \_\_\_\_\_ UNDETERMINED

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565**

15.3. POST PRODUCTION PIVOTAL INC. 100.00% \_\_\_\_\_ UNDETERMINED

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of part 4**

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
19.1. _____	_____	\$ _____	_____	\$ _____
<b>20. Work in progress</b>				
20.1. _____	_____	\$ _____	_____	\$ _____
<b>21. Finished goods, including goods held for resale</b>				
21.1. _____	_____	\$ _____	_____	\$ _____
<b>22. Other inventory or supplies</b>				
22.1. _____	_____	\$ _____	_____	\$ _____

**23. Total of part 5**

Add lines 19 through 22. Copy the total to line 84.

\$0.00

**24. Is any of the property listed in Part 5 perishable?**☐ No☐ Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes Book value: \$ \_\_\_\_\_ Valuation method: \_\_\_\_\_ Current value: \$ \_\_\_\_\_**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☐ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. Crops—either planted or harvested</b>			
28.1. _____	\$ _____	_____	\$ _____

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565****29. Farm animals.** Examples: Livestock, poultry, farm-raised fish

29.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**30. Farm machinery and equipment** (Other than titled motor vehicles)

30.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**31. Farm and fishing supplies, chemicals, and feed**

31.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**32. Other farming and fishing-related property not already listed in Part 6**

32.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**33. Total of part 6**

Add lines 28 through 32. Copy the total to line 85.

\$0.00

**34. Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes Book value: \$ \_\_\_\_\_ Valuation method: \_\_\_\_\_ Current value: \$ \_\_\_\_\_**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**39. Office furniture**39.1. OWNED<sup>1</sup> \$0.00 net book value UNDETERMINED<sup>1</sup>AS OF 10/31/2024**40. Office fixtures**

40.1. SEE, RESPONSE AT PART 7, NO. 39 \$ \_\_\_\_\_ \$ \_\_\_\_\_

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565****41. Office equipment, including all computer equipment and communication systems equipment and software**

		<b>Net book value of debtor's interest</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
41.1.	OWNED <sup>1</sup>	\$3,210,646.49	net book value	\$3,210,646.49

<sup>1</sup>AS OF 10/31/2024**42. Collectibles.** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**43. Total of part 7**

Add lines 39 through 42. Copy the total to line 86.

\$3,210,646.49

**44. Is a depreciation schedule available for any of the property listed in Part 7?**☐ No☒ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes. Fill in the information below.

	<b>General description</b> Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	<b>Net book value of debtor's interest (Where available)</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>				
47.1.	2017, DODGE, CARGO VAN, 3C6TRVBG6HE546533 <sup>1</sup>	\$0.00	net book value	UNDETERMINED
47.2.	2021, NISSAN, NV200, 3N6CM0KN2MK707574 <sup>1</sup>	\$0.00	net book value	UNDETERMINED
47.3.	2019, FORD, T250, 1FTYR2CM0KKA48236 <sup>1</sup>	\$10,760.91	net book value	\$10,760.91
47.4.	2019, FORD, E450SD, 1FDXE4FS6KDC09072 <sup>1</sup>	\$9,605.59	net book value	\$9,605.59

<sup>1</sup>AS OF 10/31/2024**48. Watercraft, trailers, motors, and related accessories.** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**49. Aircraft and accessories**

49.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565****51. Total of part 8**

Add lines 47 through 50. Copy the total to line 87.

\$20,366.50

**52. Is a depreciation schedule available for any of the property listed in Part 8?**☐ No☒ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property****54. Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes. Fill in the information below.

	<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
<b>55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>					
55.1.	OFFICE BUILDING  1036 N LAKE BURBANK CA 91502	LEASE	UNDETERMINED		UNDETERMINED
55.2. <sup>1</sup>	OFFICE BUILDING - LEASEHOLD IMPROVEMENTS  1048 N LAKE ST LOS ANGELES CA 90006	LEASEHOLD IMPROVEMENTS	\$64,247.30	net book value	\$64,247.30
55.3.	OFFICE BUILDING - LEASED  1048 N LAKE ST LOS ANGELES CA 90006	LEASED	UNDETERMINED		UNDETERMINED
55.4. <sup>1</sup>	OFFICE BUILDING - LEASEHOLD IMPROVEMENTS  110 LEROY ST 7TH FLOOR NEW YORK NY 10014	LEASEHOLD IMPROVEMENTS	\$6,428.66	net book value	\$6,428.66
55.5.	OFFICE BUILDING - LEASED  110 LEROY ST 7TH FLOOR NEW YORK NY 10014	LEASED	UNDETERMINED		UNDETERMINED



Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565**

	<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
<b>55.</b>	<b>Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>				
55.6. <sup>1</sup>	<div>OFFICE BUILDING - LEASEHOLD IMPROVEMENTS</div> <div>12121 WILSHIRE BLVD LOS ANGELES CA 90025</div>	LEASEHOLD IMPROVEMENTS	\$10,483.94	net book value	\$10,483.94
55.7.	<div>OFFICE BUILDING - LEASED</div> <div>12121 WILSHIRE BLVD LOS ANGELES CA 90025</div>	LEASED	UNDETERMINED		UNDETERMINED
55.8. <sup>1</sup>	<div>OFFICE BUILDING - LEASEHOLD IMPROVEMENTS</div> <div>15821 VENTURA BLVD ENCINO CA 91436</div>	LEASEHOLD IMPROVEMENTS	\$7,349.41	net book value	\$7,349.41
55.9.	<div>OFFICE BUILDING - LEASED</div> <div>15821 VENTURA BLVD ENCINO CA 91436</div>	LEASED	UNDETERMINED		UNDETERMINED
55.10. <sup>2</sup>	<div>OFFICE BUILDING - LEASEHOLD IMPROVEMENTS</div> <div>25 EAST 21ST ST 5TH FLOOR NEW YORK NY 10010</div>	LEASEHOLD IMPROVEMENTS	\$51,387.53	net book value	\$51,387.53
55.11. <sup>3</sup>	<div>OFFICE BUILDING - LEASED</div> <div>25 EAST 21ST ST 5TH FLOOR NEW YORK NY 10010</div>	LEASED	UNDETERMINED		UNDETERMINED
55.12. <sup>1</sup>	<div>OFFICE BUILDING - LEASEHOLD IMPROVEMENTS</div> <div>2901 W ALAMEDA AVE 4TH &amp; 5TH FLOOR BURBANK CA 91505</div>	LEASEHOLD IMPROVEMENTS	\$117,578.26	net book value	\$117,578.26

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565**

	<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
<b>55.</b>	<b>Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>				
55.13.	OFFICE BUILDING - LEASED  2901 W ALAMEDA AVE 4TH & 5TH FLOOR BURBANK CA 91505	LEASED	UNDETERMINED		UNDETERMINED
55.14. 1	OFFICE BUILDING - LEASEHOLD IMPROVEMENTS  7080 HOLLYWOOD, SUITES 400, 500 & 600 LOS ANGELES CA 90028	LEASEHOLD IMPROVEMENTS	\$54,401.43	net book value	\$54,401.43
55.15.	OFFICE BUILDING - LEASED  7080 HOLLYWOOD, SUITES 400, 500 & 600 LOS ANGELES CA 90028	LEASED	UNDETERMINED		UNDETERMINED
55.16.	WAREHOUSE  825 WESTERN AVE. GLENDALE CA 91201	LEASE	UNDETERMINED		UNDETERMINED
55.17. 1	OFFICE BUILDING - LEASEHOLD IMPROVEMENTS  9000 W SUNSET BLVD SIXTH FLOOR LOS ANGELES CA 90069	LEASEHOLD IMPROVEMENTS	\$77,429.72	net book value	\$77,429.72
55.18. 3	OFFICE BUILDING - LEASED  9000 W SUNSET BLVD SIXTH FLOOR LOS ANGELES CA 90069	LEASED	UNDETERMINED		UNDETERMINED

<sup>1</sup>AS OF 10/31/2024<sup>2</sup>AS OF 10/31/2024; SUBJECT OF LEASE REJECTION MOTION FILED NOVEMBER 4, 2024, DOCKET NO. 10<sup>3</sup>SUBJECT OF LEASE REJECTION MOTION FILED NOVEMBER 4, 2024, DOCKET NO. 10**56. Total of part 9**

Add the current value on lines 55. Copy the total to line 88.

\$389,306.25

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565****57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No  
☒ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>				
60.1.		\$		\$
<b>61. Internet domain names and websites</b>				
		Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1.	WWW.PIVOTALEPS.COM	UNDETERMINED		UNDETERMINED
61.2.	WWW.PIVOTALPOST.BIZ	UNDETERMINED		UNDETERMINED
61.3.	WWW.PIVOTALPOST.COM	UNDETERMINED		UNDETERMINED
61.4.	WWW.PIVOTALPOST.COM	UNDETERMINED		UNDETERMINED
61.5.	WWW.PIVOTALPOST.INFO	UNDETERMINED		UNDETERMINED
61.6.	WWW.PIVOTALPOST.NET	UNDETERMINED		UNDETERMINED
61.7.	WWW.PIVOTALPOST.ORG	UNDETERMINED		UNDETERMINED
61.8.	WWW.RESILIO.PIVOTALPOST.COM	UNDETERMINED		UNDETERMINED
<b>62. Licenses, franchises, and royalties</b>				
62.1.		\$		\$
<b>63. Customer lists, mailing lists, or other compilations</b>				
63.1.		\$		\$
<b>64. Other intangibles, or intellectual property</b>				
64.1.		\$		\$
<b>65. Goodwill</b>				
65.1.		\$		\$

**66. Total of part 10**

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☒ No  
☐ Yes

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565****68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes. Fill in the information below.**Current value of debtor's interest****71. Notes receivable**

Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest
71.1. _____	\$ _____	- \$ _____	= ..... → \$ _____

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1. _____	\$ _____	\$ _____	_____	\$ _____

**73. Interests in insurance policies or annuities**

Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1. ACE AMERICAN INSURANCE COMPANY	COMMERCIAL GENERAL LIABILITY - FOREIGN - POLICY # PHFD38692501 004	_____	_____	_____	UNDETERMINED
73.2. ACE AMERICAN INSURANCE COMPANY	COMMERCIAL GENERAL LIABILITY & AUTOMOBILE - FOREIGN - POLICY # PHFD38692501 004	_____	_____	_____	UNDETERMINED
73.3. FEDERAL INSURANCE COMPANY	PACKAGE - GENERAL LIABILITY, PROPERTY, BUSINESS INCOME, EMPLOYEE BENEFITS, WORKERS' COMPENSATION - POLICY # 7953 07 18	_____	_____	_____	UNDETERMINED

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565**

73.4.	FEDERAL INSURANCE COMPANY	AUTOMOBILE - POLICY # 79530719	_____	_____	_____	UNDETERMINED
73.5.	FEDERAL INSURANCE COMPANY	UMBRELLA - POLICY # 79935414	_____	_____	_____	UNDETERMINED
73.6.	FEDERAL INSURANCE COMPANY	WORKERS' COMPENSATION - POLICY # 79530720	_____	_____	_____	UNDETERMINED
73.7.	STATE FARM	AUTOMOBILE - POLICY # 244-7376-B20-75F	_____	_____	_____	UNDETERMINED
73.8.	STATE FARM	AUTOMOBILE - POLICY # 586 9268-A13-75	_____	_____	_____	UNDETERMINED
73.9.	STATE FARM	AUTOMOBILE - POLICY # 746 1692-C01-75	_____	_____	_____	UNDETERMINED
73.10.	STATE FARM	AUTOMOBILE - POLICY # 821 7146-D19-75	_____	_____	_____	UNDETERMINED

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

	Nature of claim	Amount requested	Current value of debtor's interest
74.1.	_____	\$ _____	\$ _____

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

	Nature of claim	Amount requested	Current value of debtor's interest
75.1.	_____	\$ _____	\$ _____

**76. Trusts, equitable or future interests in property**

76.1.	_____	\$ _____
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**77. Other property of any kind not already listed**

Examples: Season tickets, country club membership

77.1. <sup>1</sup>	ACCOUNTS RECEIVABLE - PIVOTAL POST CORPORATION	\$236,951.10
77.2. <sup>1</sup>	ACCOUNTS RECEIVABLE PIVOTAL POST LIMITED	\$449,189.27
77.3. <sup>1</sup>	ACCOUNTS RECEIVABLES - PIVOTAL POST-PRODUCTION INC	\$33,708.75

<sup>1</sup>REPORTED AT NET AS OF 10/31/2024**78. Total of part 11**

Add lines 71 through 77. Copy the total to line 90.

\$719,849.12

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$236,427.59	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$576,812.02	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$570,414.60	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	UNDETERMINED	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$3,210,646.49	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$20,366.50	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> .....	→	\$389,306.25
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	UNDETERMINED	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$719,849.12	
91. <b>Total.</b> Add lines 80 through 90 for each column. ....91a.	\$5,334,516.32	+ 91b. \$389,306.25
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$5,723,822.57

**Fill in this information to identify the case:****Debtor name:** Rainbow Digital Services, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12565☐ Check if this is an amended filingOfficial Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**Column A  
Amount of  
Claim**Do not deduct  
the value of  
collateral.**Column B  
Value of  
collateral that  
supports this  
claim****2.1. Creditor's name and address**AFCO ACCEPTANCE CORPORATION  
660 NEWPORT CENTER DRIVE  
SUITE 1050  
NEWPORT BEACH CA 92660**Creditor's email address, if known**  
\_\_\_\_\_**Date debt was incurred:** 4/2024**Last 4 digits of account number:** \_\_\_\_\_**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_☐ Yes. The relative priority of creditors is specified on lines: \_\_\_\_\_**Describe debtor's property that is subject to a lien**

UNEARNED INSURANCE PREMIUMS

\$42,000.00

UNDETERMINED

**Describe the lien**PREMIUM FINANCE AGREEMENT -  
PROMISSORY NOTE**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**  
Check all that apply.☒ Contingent☐ Unliquidated☐ Disputed

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565**

<p>2.2.<sup>1</sup> <b>Creditor's name and address</b></p> <p>HAYMARKET INSURANCE COMPANY 415 BEDFORD ROAD SUITE 102 PLEASANTVILLE NY 10570</p> <p><b>Creditor's email address, if known</b></p> <p>_____</p> <p><b>Date debt was incurred:</b> 8/31/2022</p> <p><b>Last 4 digits of account number:</b></p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p>_____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____</p>	<p><b>Describe debtor's property that is subject to a lien</b></p> <p>ALL PERSONAL PROPERTY AND OTHER ASSETS OF WHATEVER KIND OR NATURE, WHETHER NOW EXISTING OR HEREAFTER ACQUIRED</p> <p>\$69,502,881.05    UNDETERMINED</p> <p><b>Describe the lien</b></p> <p>UCC-1 RECORDED WITH CA SOS 8/31/2022 AS DOCUMENT NO. U220224235119</p> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>
<p>2.3. <b>Creditor's name and address</b></p> <p>U.S. BANK EQUIPMENT FINANCE A DIVISION OF U.S. BANK NATIONAL ASSOCIATION 1310 MADRID STREET MARSHALL MN 56258</p> <p><b>Creditor's email address, if known</b></p> <p>_____</p> <p><b>Date debt was incurred:</b> _____</p> <p><b>Last 4 digits of account number:</b></p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p>_____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____</p>	<p><b>Describe debtor's property that is subject to a lien</b></p> <p>7- ADOBE ACROBAT PRO DC FOR TEAMS - SUBSCRIPTION RENEWAL</p> <p>UNDETERMINED    UNDETERMINED</p> <p><b>Describe the lien</b></p> <p>UCC-1 RECORDED WITH CA SOS 4/22/2024 AS DOCUMENT NO. U240035239936</p> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>

<sup>1</sup>STIPULATED LIABILITY AMOUNT, DOCKET NO. 54



Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565**

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$69,544,881.05**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	AFCO 150 N. FIELD DRIVE SUITE 190 LAKE FOREST IL 60045	Line 2.1	_____
3.2.	GOLDSTEIN & MCCLINTOCK LLLP JOSHUA M. GRENARD 111 W WASHINGTON ST SUITE 1221 CHICAGO IL 60602	Line 2.2	_____
3.3.	GOLDSTEIN & MCCLINTOCK LLLP MATTHEW E. MCCLINTOCK 111 W. WASHINGTON ST SUITE 1221 CHICAGO IL 60602	Line 2.2	_____
3.4.	GOLDSTEIN & MCCLINTOCK LLLP WILLIAM H THOMAS, ESQ 111 W. WASHINGTON ST STE 1221 CHICAGO IL 60606	Line 2.2	_____
3.5.	GOLDSTEIN & MCCLINTOCK LLP AINSLEY G. MOLONEY ONE WORLD TRADE CENTER SUITE 8500 NEW YORK NY 10007	Line 2.2	_____
3.6.	GOLDSTEIN & MCCLINTOCK LLP MARIA APRILE SAWCZUK 501 SILVERSIDE RD STE 65 WILMINGTON DE 19809	Line 2.2	_____
3.7.	TAYLOR & TAYLOR ASSOCIATES, INC. 271 MADISON AVE FIFTH FLOOR NEW YORK NY 10016	Line 2.1	_____

**Fill in this information to identify the case:****Debtor name:** Rainbow Digital Services, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12565☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☒ No. Go to Part 2.☐ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1. Priority creditor's name and mailing address**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Total claim**

\$ \_\_\_\_\_

**Priority amount**

\$ \_\_\_\_\_

**Nonpriority amount**

\$ \_\_\_\_\_

**Date or dates debt was incurred**

\_\_\_\_\_

**Basis for the claim:**

\_\_\_\_\_

**Last 4 digits of account number:** \_ \_ \_ \_**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (\_\_\_\_)**Is the claim subject to offset?**☐ No☐ Yes

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1. <sup>1</sup>	<b>Nonpriority creditor's name and mailing address</b> 7080 HOLLYWOOD, LLC MICHAEL PARK 135 N. LOS ROBLES AVE #600 PASADENA CA 91101  <b>Date or dates debt was incurred</b> 12/01/2023-04/01/2024  <b>Last 4 digits of account number:</b> 600	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>Amount of claim</b> \$313,124.85
3.2.	<b>Nonpriority creditor's name and mailing address</b> 800-GOT JUNK 6442 PLATT AVE #650 WEST HILLS CA 91307  <b>Date or dates debt was incurred</b> 10/31/2024  <b>Last 4 digits of account number:</b> 4514	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,974.00
3.3. <sup>1</sup>	<b>Nonpriority creditor's name and mailing address</b> ATLAS V LEROY CATHERINE MOK 40 W 57TH ST. 29TH FLOOR NEW YORK CA 10019  <b>Date or dates debt was incurred</b> 11/1/2023-11/1/2024  <b>Last 4 digits of account number:</b> 5227	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>Amount of claim</b> \$374,671.40

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565**

3.4.	<b>Nonpriority creditor's name and mailing address</b> BABY BROOM GENERAL CLEAMING ALEX ORELLANA 75 RIVERDALE RD VALLEY STREAM NY 11581  <b>Date or dates debt was incurred</b> 09/01/24-10/31/24  <b>Last 4 digits of account number:</b> PIVOTAL	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$9,333.45
3.5.	<b>Nonpriority creditor's name and mailing address</b> BALBOA CAPITAL CATHERINE MOK P.O. BOX 844803 LOS ANGELES CA 90084  <b>Date or dates debt was incurred</b> 9/27/2024  <b>Last 4 digits of account number:</b> 2899	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$48,500.00
3.6.	<b>Nonpriority creditor's name and mailing address</b> CASHET 4325 GIRARD ST. METAIRIE LA 70001  <b>Date or dates debt was incurred</b> 10/1/2024-11/1/2024  <b>Last 4 digits of account number:</b> 8625	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$4,784.53

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565**

3.7.	<b>Nonpriority creditor's name and mailing address</b> CON EDISON PO BOX 1701 NEW YORK NY 10116  <b>Date or dates debt was incurred</b> 10/01/24-10/31/24  <b>Last 4 digits of account number:</b> 6054	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$44.53
3.8. <sup>1</sup>	<b>Nonpriority creditor's name and mailing address</b> DE 12121 WILSHIRE GREG OWENS 12121 WILSHIRE BLVD LOS ANGELES CA 90025  <b>Date or dates debt was incurred</b> 01/01/24-04/01/24  <b>Last 4 digits of account number:</b> 1400-C	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>Amount of claim</b> \$35,000.00
3.9.	<b>Nonpriority creditor's name and mailing address</b> DIAL INDUSTRIES INC. ALLEN DIAL 812 W LAYTON AVE STE B SALT LAKE CITY UT 84104  <b>Date or dates debt was incurred</b> 10/5/24-11/02/24  <b>Last 4 digits of account number:</b> PIVOTAL	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$2,050.00

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565**

3.10. <sup>2</sup>	<b>Nonpriority creditor's name and mailing address</b> FILM FINANCES, INC 9000 W SUNSET BLVD #1400 WEST HOLLYWOOD CA 90069  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b> N/A	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> INTERCOMPANY PAYABLE  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>Amount of claim</b> \$399,362.58
3.11.	<b>Nonpriority creditor's name and mailing address</b> FILM LOGIC 15100 S. BROADWAY GARDENA CA 90248  <b>Date or dates debt was incurred</b> 10/21/2024  <b>Last 4 digits of account number:</b> GLAX	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$2,563.80
3.12.	<b>Nonpriority creditor's name and mailing address</b> INTELEPEER CLOUD COMMUNICATIONS, LLC PO BOX 7730 SAN FRANCISCO CA 94120  <b>Date or dates debt was incurred</b> 11/1/24-11/4/24  <b>Last 4 digits of account number:</b> 4764	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$39.10

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565**

3.13.	<b>Nonpriority creditor's name and mailing address</b> METRO PEST CONTROL 70-09 73RD PLACE GLENDALE NY 11385  <b>Date or dates debt was incurred</b> 5/24/24-10/25/24  <b>Last 4 digits of account number:</b> 3483	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$301.80
3.14.	<b>Nonpriority creditor's name and mailing address</b> NEW HORIZON COMMUNICATION PO BOX 981073 BOSTON MA 02298  <b>Date or dates debt was incurred</b> 11/01/24-11/30/24  <b>Last 4 digits of account number:</b> 9310	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$66.71
3.15.	<b>Nonpriority creditor's name and mailing address</b> ORKIN PO BOX 740300 CINCINNATI OH 45274  <b>Date or dates debt was incurred</b> 11/01/24-11/30/24  <b>Last 4 digits of account number:</b> 9143	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$28.99

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565**

3.16. <sup>3</sup>	<b>Nonpriority creditor's name and mailing address</b> SOUNDTRACK NY DONNA RAYMOND 162 COLUMBUS AVE BOSTON MA 02116  <b>Date or dates debt was incurred</b> 11/1/2023-11/1/2024  <b>Last 4 digits of account number:</b> PIVOTAL	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>Amount of claim</b> \$75,663.00
3.17.	<b>Nonpriority creditor's name and mailing address</b> SP+ RICK ORTIZ 8037 COLLECTION CENTER DR CHICAGO IL 60693  <b>Date or dates debt was incurred</b> 11/1/24-11/4/24  <b>Last 4 digits of account number:</b> 7778	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$630.00
3.18.	<b>Nonpriority creditor's name and mailing address</b> SPARKLETTS PO BOX 660579 DALLAS TX 75266  <b>Date or dates debt was incurred</b> 10/01/24-10/31/24  <b>Last 4 digits of account number:</b> 2248	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$358.67



Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565**

3.19.	<b>Nonpriority creditor's name and mailing address</b> THE WITCH BOY 5808 W. SUNSET BLVD LOS ANGELES CA 90028  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> UNDETERMINED
3.20.	<b>Nonpriority creditor's name and mailing address</b> ZAYO PO BOX 952136 DALLAS TX 75395  <b>Date or dates debt was incurred</b> 11/1/24-11/4/24  <b>Last 4 digits of account number:</b> 6965	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,064.52

<sup>1</sup>CREDITOR HOLDS REAL PROPERTY LEASE SECURITY DEPOSIT<sup>2</sup>REPORTED AT NET AS OF 10/31/2024<sup>3</sup>SUBJECT OF LEASE REJECTION MOTION FILED NOVEMBER 4, 2024, DOCKET NO. 10; CREDITOR HOLDS REAL PROPERTY LEASE SECURITY DEPOSIT

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565****Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

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**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**

<b>5a. Total claims from Part 1</b>	5a.		\$0.00
<b>5b. Total claims from Part 2</b>	5b.	+	\$1,269,561.93
<b>5c. Total of Parts 1 and 2</b> Lines 5a + 5b = 5c.	5c.		\$1,269,561.93

**Fill in this information to identify the case:****Debtor name:** Rainbow Digital Services, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12565☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1.	<b>Title of contract</b> LEASE AGREEMENT <b>State what the contract or lease is for</b> REAL PROPERTY LEASE - 7080 HOLLYWOOD STE 400 & 500 <b>Nature of debtor's interest</b> LESSEE <b>State the term remaining</b> 07/31/2029 <b>List the contract number of any government contract</b> N/A	7080 HOLLYWOOD, LLC EAST WEST BANK/COMMERCIAL RE 135 N LOS ROBLES AVE STE 600 PASADENA CA 91101
2.2.	<b>Title of contract</b> LEASE AGREEMENT <b>State what the contract or lease is for</b> REAL PROPERTY LEASE - 7080 HOLLYWOOD STE 600 <b>Nature of debtor's interest</b> _____ <b>State the term remaining</b> 07/31/2029 <b>List the contract number of any government contract</b> _____	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> 7080 HOLLYWOOD, LLC EAST WEST BANK/COMMERCIAL RE 135 N LOS ROBLES AVE STE 600 PASADENA CA 91101
2.3.	<b>Title of contract</b> INSURANCE - COMMERCIAL BUSINESS <b>State what the contract or lease is for</b> COMMERCIAL GENERAL LIABILITY & AUTOMOBILE - FOREIGN - POLICY # PHFD38692501 004 <b>Nature of debtor's interest</b> INSURED <b>State the term remaining</b> 5/10/2025 <b>List the contract number of any government contract</b> _____	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b> ACE AMERICAN INSURANCE COMPANY 436 WALNUT ST PHILADELPHIA PA 19106

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565**

- 2.4. **Title of contract** PAYROLL SERVICE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE
- Nature of debtor's interest** CONTRACT PARTY ADP  
PO BOX 31001-1877  
PASADENA CA 91110-0001
- State the term remaining** N/A
- List the contract number of any government contract** N/A
- 2.5. **Title of contract** GUST RESTATEMENT PACKAGE FOR PLAN 008586 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 401(K) SERVICES AGREEMENT
- Nature of debtor's interest** \_\_\_\_\_ ADP RETIREMENET SERVICES  
4 BECKER FARM ROAD  
ROSELAND NJ 07068
- State the term remaining** \_\_\_\_\_
- List the contract number of any government contract** \_\_\_\_\_
- 2.6. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** REAL PROPERTY LEASE - 1036 N LAKE ST, BURBANK, CA 91502
- Nature of debtor's interest** LESSEE ANNEX SOLAR ELECTRIC  
1036 N LAKE ST  
BURBANK CA 91502
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.7. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** REAL PROPERTY LEASE - 110 LEROY, 7TH FLOOR, NEW YORK, NY 10014
- Nature of debtor's interest** LESSEE ATLAS LEROY LLC  
40 WEST 57TH STREET  
29TH FL  
NEW YORK NY 10019
- State the term remaining** 4/30/2025
- List the contract number of any government contract** N/A
- 2.8. **Title of contract** INSURANCE - EMPLOYEE BENEFITS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** HEALTH - POLICY # W00102851000
- Nature of debtor's interest** INSURED BLUE SHIELD OF CALIFORNIA  
P.O. BOX 60007  
LOS ANGELES CA 90060-007
- State the term remaining** \_\_\_\_\_
- List the contract number of any government contract** \_\_\_\_\_

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- 2.9. **Title of contract** EMPLOYEE BENEFIT/MEDICAL **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE
- Nature of debtor's interest** CUSTOMER BLUE SHIELD OF CALIFORNIA  
P.O. BOX 749415  
LOS ANGELES CA 90074
- State the term remaining** 01/01/2025
- List the contract number of any government contract** N/A
- 2.10. **Title of contract** COMMERCIAL PACKAGE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED CHUBB  
1133 AVENUE OF THE AMERICAS  
NEW YORK NY 10036
- State the term remaining** 05/10/2025
- List the contract number of any government contract** N/A
- 2.11. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** REAL PROPERTY LEASE - 1048 LAKE ST, LOS ANGELES, CA 90006
- Nature of debtor's interest** LESSEE CORDOVA WEST PROPERTIES  
101 SOUTH FIRST STREET  
STE 400  
BURBANK CA 91502
- State the term remaining** 02/28/2027
- List the contract number of any government contract** N/A
- 2.12. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** REAL PROPERTY LEASE - 12121 WILSHIRE BLVD, LOS ANGELES, CA 90025
- Nature of debtor's interest** LESSEE DE 12121 WILSHIRE LP  
12121 WILSHIRE BLVD  
STE 730  
LOS ANGELES CA 90025
- State the term remaining** 7/30/2030
- List the contract number of any government contract** N/A
- 2.13. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PACKAGE - GENERAL LIABILITY, PROPERTY, BUSINESS INCOME, EMPLOYEE BENEFITS, WORKERS' COMPENSATION - POLICY # 7953 07 18
- Nature of debtor's interest** INSURED FEDERAL INSURANCE COMPANY  
202B HALL'S MILL RD  
WHITEHOUSE STATION NJ 08889
- State the term remaining** 5/10/2025
- List the contract number of any government contract** \_\_\_\_\_

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- 2.14. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** MISCELLANEOUS EQUIPMENT - WORLDWIDE - POLICY # 79530718
- Nature of debtor's interest** INSURED FEDERAL INSURANCE COMPANY  
202B HALL'S MILL RD  
WHITEHOUSE STATION NJ 08889
- State the term remaining** 5/10/2025
- List the contract number of any government contract** \_\_\_\_\_
- 2.15. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** AUTOMOBILE - POLICY # 79530719
- Nature of debtor's interest** INSURED FEDERAL INSURANCE COMPANY  
202B HALL'S MILL RD  
WHITEHOUSE STATION NJ 08889
- State the term remaining** 5/10/2025
- List the contract number of any government contract** \_\_\_\_\_
- 2.16. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** UMBRELLA - POLICY # 79935414
- Nature of debtor's interest** INSURED FEDERAL INSURANCE COMPANY  
202B HALL'S MILL RD  
WHITEHOUSE STATION NJ 08889
- State the term remaining** 5/10/2025
- List the contract number of any government contract** \_\_\_\_\_
- 2.17. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** WORKERS' COMPENSATION - POLICY # 79530720
- Nature of debtor's interest** INSURED FEDERAL INSURANCE COMPANY  
202B HALL'S MILL RD  
WHITEHOUSE STATION NJ 08889
- State the term remaining** 5/10/2025
- List the contract number of any government contract** \_\_\_\_\_
- 2.18. **Title of contract** LIMITED LIABILITY COMPANY OPERATING AGREEMENT OF RAINBOW DIGITAL SERVICES, LLC WITH FILM FINANCES, INC. **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** OPERATING AGREEMENT FILM FINANCES, INC.  
9000 W SUNSET BLVD  
STE 1400  
LOS ANGELES CA 90069
- Nature of debtor's interest** CONTRACT PARTY
- State the term remaining** NOT STATED
- List the contract number of any government contract** \_\_\_\_\_

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- 2.19. **Title of contract** ASSET PURCHASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** \_\_\_\_\_
- Nature of debtor's interest** SELLER FILM SERVICES INTERNATIONAL, LLC  
C/O CORPORATION SERVICES COMPANY  
AS REGISTERED AGENT  
251 LITTLE FALLS DRIVE  
WILMINGTON DE 19808
- State the term remaining** DOCKET NO. 46, EXHIBIT A
- List the contract number of any government contract** \_\_\_\_\_
- 2.20. **Title of contract** RENTAL AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LEASE
- Nature of debtor's interest** TENANT MANHATTAN MINI STORAGE  
260 SPRING ST.  
NEW YORK NY 10013
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.21. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** REAL PROPERTY LEASE - 9000 W SUNSET BLVD, SIXTH FLOOR, LOS ANGELES, CA 90068
- Nature of debtor's interest** LESSEE MANI BROTHERS NINE THOUSAND (DE), LLC  
9200W SUNSET BLVD  
STE 555  
WEST HOLLYWOOD CA 90069
- State the term remaining** 12/31/2027
- List the contract number of any government contract** N/A
- 2.22. **Title of contract** EMPLOYEE BENEFIT/MEDICAL **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE
- Nature of debtor's interest** CUSTOMER METLIFE  
PO BOX 804466  
KANSAS CITY MO 64180
- State the term remaining** \_\_\_\_\_
- List the contract number of any government contract** N/A
- 2.23. **Title of contract** INSURANCE - EMPLOYEE BENEFITS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** HEALTH - POLICY # KM05757473-G
- Nature of debtor's interest** INSURED METLIFE  
METROPOLITAN LIFE INSURANCE COMPANY  
LEGAL DEPT.  
200 PARK AVENUE  
NEW YORK NY 10166
- State the term remaining** 01/01/2025
- List the contract number of any government contract** \_\_\_\_\_

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- 2.24. **Title of contract** EMPLOYEE BENEFIT/DENTAL & VISION  
**State what the contract or lease is for** SERVICE  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** 01/31/2025  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 OXFORD BENEFIT MANAGEMENT  
 PO BOX 568  
 WEST LONG BRANCH NJ 07764
- 2.25. **Title of contract** EMPLOYEE BENEFIT  
**State what the contract or lease is for** SERVICE  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** 01/31/2025  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 OXFORD HEALTH PLANS  
 PO BOX 94017  
 PALATINE IL 60094
- 2.26. **Title of contract** RENTAL AGREEMENT  
**State what the contract or lease is for** LEASE  
**Nature of debtor's interest** TENANT  
**State the term remaining** MONTH TO MONTH  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 PEACHTREE INDUSTRIAL SELF STORAGE  
 5360 PEACHTREE INDUSTRIAL BLVD  
 CHAMBLEE GA 30341
- 2.27. **Title of contract** RENTAL AGREEMENT  
**State what the contract or lease is for** STORAGE - UNIT G060  
**Nature of debtor's interest** LESSEE  
**State the term remaining** MONTH TO MONTH  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 PUBLIC STORAGE  
 9036 GLENOAKS BLVD  
 SUN VALLEY CA 91353
- 2.28. **Title of contract** RENTAL AGREEMENT  
**State what the contract or lease is for** STORAGE - UNIT C044  
**Nature of debtor's interest** LESSEE  
**State the term remaining** MONTH TO MONTH  
**List the contract number of any government contract** N/A  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 PUBLIC STORAGE  
 4820 SAN FERNANDO RD  
 GLENDALE CA 91204



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- 2.29. **Title of contract** RENTAL AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LEASE
- Nature of debtor's interest** TENANT PUBLIC STORAGE  
11838 SHELDON ST  
SUN VALLEY CA 91352
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.30. **Title of contract** RENTAL AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LEASE
- Nature of debtor's interest** TENANT PUBLIC STORAGE  
13461 ROSECRANS AVE  
13461 ROSECRANS AVE  
SANTA FE SPRINGS CA 90670
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.31. **Title of contract** ACCOUNTING SOFTWARE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE
- Nature of debtor's interest** CONTRACT PARTY QUICKBOOKS  
2700 COAST AVE  
MOUNTAIN VIEW CA 94043
- State the term remaining** 11/18/2025
- List the contract number of any government contract** N/A
- 2.32. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** REAL PROPERTY LEASE - WAREHOUSE - 825 WESTERN AVE, GLENDALE, CA 91201
- Nature of debtor's interest** LESSEE REDIGER INVESTMENT CORPORATION  
4400 RIVERSIDE DR  
#110-2700  
BURBANK CA 91505
- State the term remaining** 02/28/2025
- List the contract number of any government contract** N/A
- 2.33. **Title of contract** 25 EAST 21ST ST **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LEASE
- Nature of debtor's interest** LESSEE SOUNDTRACK GROUP INC  
162 COLUMBUS AVE  
BOSTON MA 02116
- State the term remaining** 09/30/2025
- List the contract number of any government contract** N/A

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565**

- 2.34. **Title of contract** REAL PROPERTY LEASE  
**State what the contract or lease is for** REAL PROPERTY LEASE - 25 EAST 21ST STREET, NEW YORK, NY 10010  
**Nature of debtor's interest** LESSEE  
**State the term remaining** SUBJECT OF LEASE REJECTION MOTION FILED NOVEMBER 4, 2024, DOCKET NO. 10  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 SOUNDTRACK GROUP, INC.  
 ROBERT CAVICCHIO, CEO  
 936 BROADWAY  
 4TH FLOOR  
 NEW YORK NY 10010
- 2.35. **Title of contract** SERVICE AGREEMENT  
**State what the contract or lease is for** SERVICE  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** N/A  
**List the contract number of any government contract** N/A
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 SPECTRUM ENTERPRISE  
 PO BOX 223085  
 PITTSBURGH PA 15251-2085
- 2.36. **Title of contract** INSURANCE - COMMERCIAL BUSINESS  
**State what the contract or lease is for** AUTOMOBILE - POLICY # 244-7376-B20-75F  
**Nature of debtor's interest** INSURED  
**State the term remaining** 2/20/2025  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 STATE FARM INSURANCE COMPANIES  
 21049 DEVONSHIRE  
 #205  
 CHATSWORTH CA 91311
- 2.37. **Title of contract** INSURANCE - COMMERCIAL BUSINESS  
**State what the contract or lease is for** AUTOMOBILE - POLICY # 586 9268-A13-75  
**Nature of debtor's interest** INSURED  
**State the term remaining** 1/13/2025  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 STATE FARM INSURANCE COMPANIES  
 21049 DEVONSHIRE  
 #205  
 CHATSWORTH CA 91311
- 2.38. **Title of contract** INSURANCE - COMMERCIAL BUSINESS  
**State what the contract or lease is for** AUTOMOBILE - POLICY # 746 1692-C01-75  
**Nature of debtor's interest** INSURED  
**State the term remaining** 3/1/2025  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 STATE FARM INSURANCE COMPANIES  
 21049 DEVONSHIRE  
 #205  
 CHATSWORTH CA 91311

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565**

- 2.39. **Title of contract** INSURANCE - COMMERCIAL BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** AUTOMOBILE - POLICY # 821 7146-D19-75
- Nature of debtor's interest** INSURED STATE FARM INSURANCE COMPANIES
- State the term remaining** 4/19/2025 21049 DEVONSHIRE #205
- List the contract number of any government contract** \_\_\_\_\_ CHATSWORTH CA 91311
- 2.40. **Title of contract** AUTOMOBILE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED STATE FARM INSURANCE COMPANIES
- State the term remaining** 2/20/25 PO BOX 680001
- List the contract number of any government contract** N/A DALLAS TX 75368
- 2.41. **Title of contract** AUTOMOBILE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED STATE FARM INSURANCE COMPANIES
- State the term remaining** 01/13/25 PO BOX 680001
- List the contract number of any government contract** N/A DALLAS TX 75368
- 2.42. **Title of contract** AUTOMOBILE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED STATE FARM INSURANCE COMPANIES
- State the term remaining** 03/01/25 PO BOX 680001
- List the contract number of any government contract** N/A DALLAS TX 75368
- 2.43. **Title of contract** AUTOMOBILE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED STATE FARM INSURANCE COMPANIES
- State the term remaining** 04/19/25 PO BOX 680001
- List the contract number of any government contract** N/A DALLAS TX 75368

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565**

- 2.44. **Title of contract** REAL PROPERTY LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 2901 W ALAMEDA 4TH FL, BURBANK, CA 91505
- Nature of debtor's interest** LESSEE THE LINK PROPERTY OWNERS LLC  
DEPT LA  
PASADENA CA 91185
- State the term remaining** 4/30/2026
- List the contract number of any government contract** N/A
- 2.45. **Title of contract** REAL PROPERTY LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 2901 W ALAMEDA 5TH FL, BURBANK, CA 91505
- Nature of debtor's interest** LESSEE THE LINK PROPERTY OWNERS LLC  
DEPT LA  
PASADENA CA 91185
- State the term remaining** 4/30/2028
- List the contract number of any government contract** \_\_\_\_\_
- 2.46. **Title of contract** 3900 W ALAMEDA **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LEASE
- Nature of debtor's interest** LESSEE TOWER BURBANK OWNER LLC  
3900 W ALAMEDA AVE  
STE 100  
BURBANK CA 91505
- State the term remaining** 01/31/2025
- List the contract number of any government contract** N/A
- 2.47. **Title of contract** SOFTWARE SUBSCRIPTION AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 7- ADOBE ACROBAT PRO DC FOR TEAMS - SUBSCRIPTION
- Nature of debtor's interest** SUBSCRIBER U.S. BANK EQUIPMENT FINANCE  
A DIVISION OF U.S. BANK  
NATIONAL ASSOCIATION  
1310 MADRID STREET  
MARSHALL MN 56258
- State the term remaining** 4/2025
- List the contract number of any government contract** \_\_\_\_\_
- 2.48. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE
- Nature of debtor's interest** CONTRACT PARTY ZAYO TELECOMMUNICATIONS  
PO BOX 952136  
DALLAS TX 75395-2136
- State the term remaining** N/A
- List the contract number of any government contract** N/A

**Fill in this information to identify the case:****Debtor name:** Rainbow Digital Services, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12565☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1. EPS-CINEWORKS, INC.	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2. FF ASIA, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3. FF NETWORK, INC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4. FFI ACQUISITIONS, LLC	251 LITTLE FALLS DRIVE WILMINGTON DE 19808	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5. FFI MEDIA HOLDINGS INC.	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6. FILM FINANCES ALABAMA, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Rainbow Digital Services, LLC**Case number (if known) **24-12565**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7. FILM FINANCES LOUISIANA, L.L.C.	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8. FILM FINANCES NEW MEXICO, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9. FILM FINANCES PENNSYLVANIA, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10. FILM FINANCES, INC.	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11. LIQUID LIGHT PRODUCTIONS, LLC	12750 VENTURA BLVD, SUITE 202 STUDIO CITY CA 91604	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12. PBL FINANCE, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13. RAINBOW PRODUCTION SERVICES, LLC	9000 W SUNSET BLVD STE 1400 LOS ANGELES CA 90069	HAYMARKET INSURANCE COMPANY	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:****Debtor name:** Rainbow Digital Services, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 24-12565Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/2/2024  
MM/DD/YYYY

x

/s/ Peter Coleman

Signature of individual signing on behalf of debtor

Peter Coleman  
Printed name

Manager  
Position or relationship to debtor