

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

RAZZOO'S, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 25-90522 (ARP)

(Jointly Administered)

NOTICE OF VIRTUAL HEARING

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. A hearing (the "Hearing") is set for **October 3, 2025 at 8:30 a.m.** (prevailing Central Time) before the Honorable Alfredo R. Pérez, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of Texas (the "Court"), to consider the following matters:

- a. *Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) File a Consolidated Creditor Matrix and a Consolidated List of 30 Largest Unsecured Creditors and (B) Redact Certain Personal Identification Information and (II) Approving Form and Manner of Notifying Creditors of Commencement of Chapter 11 Cases and Other Information* [Docket No. 8];
- b. *Debtors' Emergency Motion for Entry of an Order Extending Time to File (I) Schedules of Assets and Liabilities, (II) Schedules of Current Income and Expenditures, (III) Schedules of Executory Contracts and Unexpired Leases, and (IV) Statements of Financial Affairs* [Docket No. 9];
- c. *Debtors' Emergency Motion for Entry of an Order Authorizing Continued Use of Prepetition Bank Accounts, Cash Management System, Forms, and Books and Records* [Docket No. 10];
- d. *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Prepetition Wages to Employees and (II) Granting Related Relief* [Docket No. 11];

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Razzoo's, Inc. (9753) and Razzoo's Holdings, Inc. (9608). The Debtors' service address is 14131 Midway Road, Suite 750, Addison, Texas 75001.

- e. *Debtors' Emergency Motion for Entry of an Order Authorizing (I) the Debtors to Pay or Honor Prepetition Obligations to Certain Critical Vendors, and (II) Banks to Honor all Related Checks and Electronic Payment Requests* [Docket No. 12];
- f. *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Maintain Coverage Obtained Prepetition and Pay Prepetition Obligations Related Thereto, (B) Honor and Renew the Premium Financing Agreements Entered Into Prepetition, (C) Continue to Pay Brokerage Fees, and (D) Renew, Amend, Supplement, Modify, Extend or Purchase Insurance Policies and Surety Bonds, and (II) Granting Related Relief* [Docket No. 13];
- g. *Debtors' Emergency Motion for Entry of an Order (I) Prohibiting Utility Companies From Altering, Refusing or Discontinuing Service, (II) Deeming Utilities Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief* [Docket No. 14]; and
- h. *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing and (B) Utilize Cash Collateral; (II) Granting Priming Liens and Super Priority Administrative Expense Claims; (III) Granting Adequate Protection; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 22].

2. **Pursuant to the Procedures for Complex Cases in the Southern District of Texas, the Hearing will be held virtually, and in-person attendance is not permitted.** Audio communication will be by use of the Court's dial-in facility. You may access the facility at **(832) 917-1510**. Once connected, you will be asked to enter the conference room number. Judge Pérez's conference room number is **282694**. Video communication will be by use of the **GoToMeeting** platform. Connect via the free GoToMeeting application or click the link on Judge Pérez's homepage. The meeting code is "**JudgePerez**". Click the settings icon in the upper right corner and enter your name under the personal information setting.

3. Parties are encouraged to review the Court's procedures for telephonic appearances located on the Court's website at: <https://www.txs.uscourts.gov/page/united-states-bankruptcy-judge-alfredo-r-perez>.

4. Any exhibit offered by the Debtors will be filed on the Court's docket. Additionally, the Debtors may have demonstrative exhibits to aid in their presentation to the Court, copies of which may be obtained by any party by sending a request to the undersigned counsel for the Debtors at the email addresses listed below.

5. If any party wishes to offer exhibits, these exhibits should be filed with the Clerk of the Court using the Court's CM/ECF system. Each exhibit should be filed as a separate attachment to an Exhibit List in compliance with Bankruptcy Local Rule 9013 and General Order 2020-04.

6. Witnesses presented by the Debtors will appear via audio and video connection. Any person wishing to examine the witness will be permitted to do so during the hearing via audio and/or video, subject to approval of the Court.

Respectfully submitted on the 1st day of October, 2025.

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**PROPOSED ATTORNEYS FOR THE
DEBTORS**

CERTIFICATE OF SERVICE

I hereby certify that on October 1, 2025, a true and correct copy of the foregoing Notice was served via the Court's CM/ECF notification system to those parties registered for service upon filing of the same.

By: /s/ Ryan A. O'Connor
Ryan A. O'Connor